

Objection Deadline: September 18, 2020 at 4:00 p.m. (prevailing Eastern Time)
Hearing Date: September 23, 2020 at 11:00 a.m. (prevailing Eastern Time)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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<i>In re</i>	:	Chapter 11
	:	
THE McCLATCHY COMPANY, et al.,	:	Case No. 20-10418 (MEW)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
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**NOTICE OF (I) COMBINED HEARING TO CONSIDER APPROVAL
OF THE DISCLOSURE STATEMENT AND CONFIRMATION OF THE PLAN
AND (II) OBJECTION DEADLINES RELATING THERETO**

PLEASE TAKE NOTICE THAT on August 21, 2020, the debtors in the above-captioned cases (the “**Debtors**”) filed (a) a proposed plan of distribution (the “**Plan**”), and (b) a disclosure statement with respect thereto (the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Plan, only holders of claims arising from the Debtors’ second lien term loan are entitled to vote on the Plan.

PLEASE TAKE FURTHER NOTICE THAT neither the Plan nor the Disclosure Statement has yet been approved by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT a combined telephonic hearing to consider approval of the Disclosure Statement and confirmation of the Plan (the “**Combined Hearing**”) will be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge for the Southern District of New York, on **September 23, 2020 at 11:00 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that Gen. Ord. M-543, along with other temporary procedures implemented by the Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for pro se parties) can be found by visiting www.nysb.uscourts.gov and clicking on the “Coronavirus COVID-19 Protocol” banner.

PLEASE TAKE FURTHER NOTICE THAT that any party wishing to appear at the hearing must make arrangements with Court Solutions LLC (www.court-solutions.com). Registration for a hearing must occur no later than 12:00 p.m. (prevailing Eastern Time) on the business day prior to the hearing date.

¹ The last four digits of Debtor The McClatchy Company’s tax identification number are 0478. Due to the large number of debtor entities in these jointly administered chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/McClatchy>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 2100 Q Street, Sacramento, California 95816.



PLEASE TAKE FURTHER NOTICE THAT any responses or objections to approval of the Disclosure Statement and/or confirmation of the Plan must be timely filed and served in accordance with the Case Management Order [Docket No. 106] so as to be actually received no later than **September 18, 2020 at 4:00 p.m. (Eastern time)** by the following parties: (i) Counsel to the Debtors: Skadden, Arps, Slate, Meagher & Flom LLP, One Manhattan West, New York, New York 10001, Attention: Van C. Durrer, II (van.durrer@skadden.com) and Bram Stochlic (bram.stochlic@skaden.com); (ii) Co-counsel for the Debtors: Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz (kortiz@teamtogut.com) and Amy Oden (aoden@teamtogut.com); (iii) Counsel to Chatham Asset Management: Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, Attn.: Andrew Rosenberg (arosenberg.paulweiss.com) and John Weber (jweber@paulweiss.com); (iv) Counsel to Brigade Capital Management: Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Thomas M. Mayer (tmayer@kramerlevin.com), Douglas Mannal (dmannal@kramerlevin.com), and David Braun (dbraun@kramerlevin.com); (v) Counsel to the Official Committee of Unsecured Creditors: Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038, Attn: Kristopher Hansen (khansen@stroock.com), Frank Merola (fmerola@stroock.com) and Samantha Martin (smartin@stroock.com); and (vi) the U.S. Trustee: William K. Harrington, United States Trustee For Region 2, United States Department of Justice, Office of the United States Trustee, 201 Varick Street, Room 1006, New York, NY 10014, Attention: Ben Higgins and Brian Masumoto.

PLEASE TAKE FURTHER NOTICE THAT copies of the Disclosure Statement and the Plan, as well as the exhibits thereto, may be obtained from the Debtors' solicitation agent, Kurtzman Carson Consultants LLC (the "**Voting Agent**"), (a) at the Debtors' restructuring website at <https://www.kccllc.net/mcclatchy>, (b) upon request by mail or electronic mail to the address set forth below, or (c) upon request by telephone at 866-810-6898 or 424-236-7215 if outside the United States: **McClatchy Ballot Processing Center, c/o Kurtzman Carson Consultants, LLC, 222 N. Pacific Coast Highway Suite 300, El Segundo, CA 90245, Email: McClatchyInfo@kccllc.com.**

Dated: New York, New York
August 21, 2020

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Van C. Durrer, II

Van C. Durrer, II
Destiny N. Almogue (admitted *pro hac vice*)
300 S. Grand Avenue, Suite 3400
Los Angeles, California 90071-3144
Telephone: (213) 687-5000
Fax: (213) 687-5600

Counsel to Debtors and Debtors in Possession