

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X
<i>In re</i>	: Chapter 11
	:
JCK LEGACY COMPANY, <i>et al.</i>,	: Case No. 20-10418 (MEW)
	:
Debtors.¹	: (Jointly Administered)
	:
-----	X

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors.

On September 8, 2020, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following documents via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Notice of Deadlines for Filing Proofs of Claim (General Claims Bar Date: July 10, 2020 at 5:00 p.m. Eastern Time)** [attached hereto as **Exhibit A**]
- **Customized Official Form 410 Proof of Claim** [attached hereto as **Exhibit B**]

Dated: September 15, 2020

/s/ Heather Fellows
Heather Fellows
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

¹ The last four digits of Debtor JCK Legacy Company's tax identification number are 0478. Due to the large number of debtor entities in these jointly administered chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/McClatchy>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 2100 Q Street, Sacramento, California 95816.



Exhibit A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
<i>In re</i>	:	Chapter 11
	:	
THE McCLATCHY COMPANY, <i>et al.</i> ,	:	Case No. 20-10418 (MEW)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
-----	X	

**NOTICE OF DEADLINES FOR FILING OF PROOFS OF CLAIM
(GENERAL CLAIMS BAR DATE: JULY 10, 2020 AT 5:00 P.M. EASTERN TIME)**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE
DEBTOR ENTITIES LISTED BELOW:

PLEASE TAKE NOTICE THAT ANY PERSON OR ENTITY THAT FILES A PROOF OF CLAIM IN THESE BANKRUPTCY CASES SHALL BE DEEMED, FOR THE PURPOSES OF THE PROOF OF CLAIM AND POSSIBLY RELATED MATTERS, TO HAVE SUBMITTED TO THE JURISDICTION OF THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK. ANY ENTITY OR PERSON WHO IS REQUIRED TO TIMELY FILE A PROOF OF CLAIM AS SET FORTH IN THE ACCOMPANYING NOTICE BUT FAILS TO DO SO WILL BE FOREVER BARRED FROM (A) ASSERTING SUCH CLAIM AGAINST THE DEBTORS' ESTATES OR PROPERTY, OR (B) RECEIVING DISTRIBUTIONS ON ACCOUNT OF SUCH CLAIM IN THESE BANKRUPTCY CASES.

On May 21, 2020, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order [Docket No. 485] (the "Bar Date Order") establishing certain deadlines by which persons and entities (including individuals, partnerships, corporations, joint ventures, trusts and governmental units) must file proofs of claim in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). A list of all of the Debtors and their respective case numbers is attached hereto as **Exhibit "A."**

By the Bar Date Order, the Court established **July 10, 2020 at 5:00 p.m.**, Eastern Time (the "General Claims Bar Date"), as the general claims bar date for filing proofs of claim in the Debtors' cases. As described below, the Bar Date Order also establishes different bar dates for other categories of claims. Among other exceptions described below, the General Claims Bar

¹ The last four digits of Debtor The McClatchy Company's tax identification number are 0478. Due to the large number of debtor entities in these jointly administered chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at <http://www.kccllc.net/McClatchy>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 2100 Q Street, Sacramento, California 95816.

Date does not apply to claims of any governmental unit (as defined in section 101(27) of title 11 of the United States Code (the “Bankruptcy Code”)).

For your convenience, enclosed with this Notice is a proof of claim form, which identifies on its face the amount, nature, and classification of your claim(s), if any, listed in the Debtors’ schedules of assets and liabilities and statements of financial affairs filed in these cases (collectively, the “Schedules”). You will receive a different proof of claim form for each claim scheduled in your name by the Debtors. You may utilize the proof of claim form(s) provided by the Debtors to file your claim subject to the other requirements for filing a claim set forth in this notice. Additional proof of claim forms may be obtained at www.uscourts.gov/forms/bankruptcy-forms.

As used in this Notice, the term “claim” means, as to or against any of the Debtors and in accordance with section 101(5) of title 11 of the United States Code (the “Bankruptcy Code”): (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

1. THE BAR DATES

The Bar Date Order establishes the following bar dates for filing proofs of Claim in these cases (collectively, the “Bar Dates”):

(a) **The General Claims Bar Date.** Pursuant to the Bar Date Order, except as described below, any holder of a claim against the Debtors that arose or is deemed to have arisen prior to the commencement of these cases is required to file proofs of claim by the General Claims Bar Date (*i.e.*, by **July 10, 2020 at 5:00 p.m., Eastern Time**). These cases were commenced on February 13, 2020 (the “Petition Date”) (the Petition Date for Debtor Oak Street Redevelopment Corporation, however, is March 24, 2020). The General Claims Bar Date applies to all types of claims against the Debtors, including secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under sections 507(a)(4), 507(a)(5), and 503(b)(9) of the Bankruptcy Code) and unsecured nonpriority claims, that arose prior to the Petition Date.

(b) **The Rejection Claims Bar Date.** Pursuant to the Bar Date Order, any person or entity that holds a claim arising from or relating to the rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to *Order Pursuant to Bankruptcy Code Sections 105, 363, 365, and 554, Bankruptcy Rules 6006 and 914, and Local Bankruptcy Rule 6006-1 Authorizing and Approving Expedited Procedures for Rejection or Assumption of Executory Contracts and Unexpired Leases and Granting Related Relief* [Docket No. 401] (the “Contract Procedures Order”), or any other order of the Court (including any order confirming a chapter 11 plan) authorizing the rejection of an executory contract or unexpired lease (any such order, a “Rejection Order”), or claims otherwise related to such rejected agreements (the “Rejection Damage Claims”), is required to file proofs of claim by

the later of (a) the General Claims Bar Date, (b) 5:00 p.m. Eastern Time on the date that is thirty (30) days after the rejection date of any executory contract or unexpired lease rejected pursuant to the Contract Procedures Order, or (c) 5:00 p.m. Eastern Time on the date that is thirty (30) days after entry of the applicable Rejection Order (the “Rejection Claims Bar Date”). For the avoidance of doubt, all prepetition and postpetition claims of any kind or nature relating to executory contracts or unexpired leases rejected pursuant to a Rejection Order or the Contract Procedures Order, including, without limitation, claims entitled to administrative expense priority under section 503(b) of the Bankruptcy Code, must be filed by the Rejection Claims Bar Date.

(c) **The Amended Schedules Bar Date.** Pursuant to the Bar Date Order, if subsequent to the date of this Notice, a Debtor amends or supplements its Schedules, the affected claimant is required to file a proof of claim or amend any previously filed proof of claim in respect of the amended scheduled claim on or before the later of (i) the General Claims Bar Date or (ii) 5:00 p.m., Eastern Time, on the date that is thirty (30) calendar days after the date that notice of the applicable amendment or supplement to the Schedules is served on the claimant (the “Amended Schedules Bar Date”).

(d) **The Governmental Bar Date.** Pursuant to the Bar Date Order, all governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date (including secured claims, unsecured priority claims and unsecured nonpriority claims) are required to file proofs of claim by **August 11, 2020 at 5:00 p.m., Prevailing Eastern Time** (the “Governmental Bar Date”).

The Bar Dates and the procedures set forth in this notice for filing proofs of claim apply to all claims against the Debtors that arose prior to applicable Petition Date (as defined in (a) above), except for claims listed in Section 5 below that are specifically excluded from the Bar Date filing requirement.

2. WHO MUST FILE A PROOF OF CLAIM

Unless one of the exceptions described in Section 5 below applies, proofs of claim **MUST** be timely filed as provided for herein if you want to vote on a chapter 11 plan or share in distributions from the Debtors’ bankruptcy estates. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the applicable Bar Date even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Except where the Rejection Claims Bar Date, the Amended Schedules Bar Date, or the Governmental Bar Date apply to establish a different deadline or one of the exceptions in Section 5 applies, proofs of claim must be filed on or before the General Claims Bar Date as to the following types of claims:

- (a) claims against a Debtor that are (i) not listed in the applicable Debtor’s Schedules or are listed in the applicable Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” and (ii) the holder of such claim(s) desires to share in any distribution to creditors in the Chapter 11 Cases;

- (b) prepetition claims that the holder of such claims believes are improperly classified in the Schedules or are listed in an incorrect amount and the holder of such claim(s) desires to have its claim(s) allowed in a classification or amount other than that identified in the Schedules;
- (c) prepetition claims listed in the Schedules where the holder of such claim believes it is not an obligation of the specific Debtor against which the claim is listed and desires to have its claim allowed against a Debtor other than as identified in the Schedules; and
- (d) any claim against a Debtor that is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

3. WHAT TO FILE

The Debtors are enclosing a proof of claim form for use in these cases, or you may use another proof of claim form that conforms substantially to Official Bankruptcy Form No. 410. If your claim is scheduled by the Debtors, the attached proof of claim form also sets forth: (a) the amount of your claim (if any) as scheduled by the Debtors; (b) the identity of the Debtor against which your claim is scheduled; (c) whether your claim is scheduled as disputed, contingent or unliquidated; and (d) whether your claim is scheduled as a secured claim, an unsecured priority claim, or an unsecured nonpriority claim. You will receive a different proof of claim form for each claim scheduled in your name by the Debtors. You may utilize the proof of claim form(s) provided by the Debtors to file your Claim. Additional proof of claim forms may be obtained at the following website: <https://epoc.kccllc.net/mcclatchy>.

All proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The proof of claim form must be written in English and be asserted and denominated in United States currency. You must attach to your completed proof of claim form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four digits of such financial account).

Except as set forth in any other order of the Court, any holder of a claim against more than one Debtor or that has multiple claims against different Debtors must file a separate proof of claim with respect to each such Debtor. In addition, proofs of claim must identify on their face the specific Debtor against which the claim is asserted and the case number of the Debtor's bankruptcy case. A list of the Debtors, together with their respective case numbers, is set forth on **Exhibit "A"** attached hereto. Any claim filed only in the lead case (The McClatchy Company, Case No. 20-10418) or that otherwise fails to identify a specific Debtor shall be deemed as filed only against Debtor The McClatchy Company.

4. WHEN AND WHERE TO FILE

All proofs of claim must be submitted using one of the methods identified below so as to be received on or before the applicable Bar Date, at one of the following addresses:

IF BY MAIL, OVERNIGHT DELIVERY, OR IF DELIVERED BY HAND:	IF DELIVERED BY HAND:	IF FILED ELECTRONICALLY:
McClatchy Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245 KCC can be reached at (866) 810-6898 (U.S./Canada) or (424) 236-7215 (International)	United States Bankruptcy Court, Southern District of New York One Bowling Green, Room 614 New York, NY 10004- 1408*	https://epoc.kccllc.net/mcclatchy

Proofs of claim will be deemed filed only when submitted and **actually received** in accordance with the foregoing procedures on or before the applicable Bar Date. **Proofs of claim may NOT be submitted by facsimile or electronic mail; proofs of claim may be submitted electronically or by hand delivery, but only as provided for herein.** Hand delivery of a proof of claim not done in strict compliance with these procedures will not be accepted and the proof of claim will not be deemed filed until it is submitted by one of the methods described above.

*** THE BANKRUPTCY COURT HAS IMPLEMENTED SPECIAL PROCEDURES IN RESPONSE TO THE COVID-19 PANDEMIC. FOR INFORMATION AND UPDATES REGARDING THESE PROCEDURES, VISIT <http://www.nysb.uscourts.gov/> AND CLICK ON THE “CORONAVIRUS COVID-19 PROTOCOL” BANNER. IF YOU INTEND TO HAND DELIVER YOUR PROOF OF CLAIM AT THE COURTHOUSE, BE ADVISED THAT ALL DOCUMENTS MUST BE PLACED IN A SEALED ENVELOPE AS PER THE DIRECTIONS POSTED ON THE COURT’S COVID-19 PROCEDURES PAGE.**

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors.

5. CLAIMS FOR WHICH PROOFS OF CLAIM DO NOT NEED TO BE FILED

The Bar Date Order further provides that proofs of claim need *not* be filed as to the following types of claim:

- (a) Any claim that has already been asserted in a proof of claim against the applicable Debtor(s) with the Clerk of the Bankruptcy Court for the Southern District of New York or the claims agent appointed in these Chapter Cases, KCC, in a form substantially similar to Official Bankruptcy Form No. 410;

- (b) Any claim that is listed on the Schedules filed by the Debtors provided that (i) the claim is not scheduled as “disputed,” “contingent,” or “unliquidated;” (ii) such claimant agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such claimant does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- (c) Any claim that previously has been allowed by order of the Court;
- (d) Any claim for which a creditor is otherwise not required to file a proof of claim on account of such claim by order of the Court;
- (e) Any claim that has been paid in full by any of the Debtors (or any other party) in accordance with the Bankruptcy Code or an order of the Court;
- (f) Any claim for which a different filing deadline has previously been fixed by the Court;
- (g) Any claim by a Debtor against another Debtor, or by any of the non-debtor subsidiaries of The McClatchy Company against any of the Debtors;
- (h) Any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration (other than claims entitled to priority under section 503(b)(9) of the Bankruptcy Code);
- (i) Any claim by a former or current employee of the Debtors and any labor union authorized by law to represent any former or current employee, in each case solely with respect to any claim related to wages, salaries, vacation, or other compensation or benefits arising in the ordinary course of business and previously authorized to be paid by order of the Court including the *Final Order Authorizing Debtors to Pay Prepetition Wages, Compensation, and Employee Benefits* [Docket No. 184]; *provided* that if the Debtors provide written notice to any former or current employee stating that the Debtors do not intend to exercise their authority to pay such claim, such employee shall have until the later of (i) the General Claims Bar Date, and (ii) thirty (30) days from the date of service of such written notice, to file a proof of claim; *provided*, further that a former or current employee must submit a proof of claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- (j) Any claim that is for the repayment of principal, interest, or other applicable fees and charges (a “Note Claim”) owed under any bond or note issued by the Debtors pursuant to an indenture (an “Indenture”), provided that if any indenture trustee (an “Indenture Trustee”) under an Indenture files a proof of claim, such applicable Indenture Trustee shall be authorized to (i) file a single consolidated proof of

claim with respect to all claims arising under the applicable Indenture that shall be deemed a valid proof of claim against each Debtor described in such proof of claim; and (ii) in lieu of attaching voluminous documentation, file with its proof of claim a summary of the applicable Indenture and other operative documents, on the condition that such documents will be made available by the Indenture Trustee upon a reasonable request from a party-in-interest. Any proof of claim filed by an individual holder of a Note Claim will be treated as duplicative of the applicable Note Claim unless such proof of claim is on account of something other than a claim arising under the applicable Indenture, provided, further, that an Indenture Trustee and the individual holders of Note Claims are required to file proofs of claim for any claim that does not arise under the applicable Indenture; and

- (k) Consistent with paragraph 28 of the Final DIP Order, none of the DIP Credit Parties or the Prepetition Secured Creditors shall be required to file proofs of claim or requests for approval of administrative expenses in any of the Chapter 11 Cases or Successor Cases, and the provisions of the Final DIP Order relating to the DIP Obligations, the DIP Superpriority Claims, the ABL Priority Claims, the Adequate Protection Superpriority Claims, the Prepetition Secured Obligations shall constitute timely filed Proofs of Claim and/or administrative expense requests in each of the Chapter 11 Cases; *provided* that notwithstanding anything to the contrary herein, any agent or trustee under the DIP Credit Agreement or the Prepetition Credit Documents (each, an “Agent”) is authorized, but not required, to file one master proof of claim (any such claim, a “Master Proof of Claim”) by the General Claims Bar Date for principal, interest, applicable premium (if any), fees and expenses (including attorneys’ fees), and all other amounts payable under the DIP Documents or the Prepetition Credit Documents, as applicable (each a “Funded Debt Claim”), on behalf of itself and all holders of claims arising under the DIP Documents or Prepetition Debt Documents, as applicable (each, a “Holder”).²

² Any such Master Proof of Claim shall have the same effect as if each applicable Holder had individually filed a Proof of Claim against each applicable Debtor on account of such Holder’s applicable Funded Debt Claim. Each Agent may amend, supplement, or otherwise modify its Master Proof of Claim from time to time, to the extent permitted by applicable law. Each Agent shall not be required to file with a Master Proof of Claim any instruments, agreement, or other documents evidencing the obligations referenced in such Master Proof of Claim, which instruments, agreements, or other documents will be provided upon written request to counsel for the applicable Agent. For administrative convenience, any Master Proof of Claim authorized herein may be filed in the case of Debtor The McClatchy Company (the “Lead Case”), with respect to all amounts asserted in such Master Proof of Claim, and such Master Proof of Claim shall be deemed to be filed and asserted by the applicable entity or entities against every Debtor that is liable for the applicable Funded Debt Claim so long as such authorized Master Proof of Claim sets forth in reasonable detail the basis for such Funded Debt Claim and, to the extent reasonably possible, the amount asserted against each applicable Debtor. No authorized Master Proof of Claim shall be disallowed, reduced, or expunged on the basis that it is filed only in the Lead Case and only against Debtor The McClatchy Company. For the avoidance of doubt, the provisions set forth in this paragraph and any Master Proof of Claim filed pursuant to the terms hereof are intended solely for the purpose of administrative convenience and shall not affect the substantive rights of any party-in-interest or their respective successors-in-interest, including, without limitation, the rights of any Agent or any Holder under applicable law, the numerosity requirements set forth in section 1126 of the Bankruptcy Code, or the rights of any party, including the Creditors’ Committee, with respect to any Challenge. In addition, if a Holder asserts a

No Bar Date for Proofs of Interest. Claims asserted arising from an “Interest” in any Debtor based exclusively upon the ownership of common or preferred stock in a corporation, a membership interest in a limited liability corporation or partnership, or warrants or rights to purchase, sell, or subscribe to such a security or interest (any such security or interest being referred to in this Notice as an “Interest”), are not subject to the General Claims Bar Date and the holder of such Interest (the “Interest Holder”) does not have to file a proof of claim at this time; *provided, however*, that Interest Holders who wish to assert *claims* against any of the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance, or distribution of the Interest, must file proofs of claim on or before the General Claims Bar Date, unless another exception identified in this Notice applies. The Debtors have reserved the right to establish at a later time a bar date requiring Interest Holders to file proofs of Interest. If such bar date is established, Interest Holders will be notified of the bar date for filing proofs of Interest at the appropriate time.

6. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

As described in Section 1 above, the holder of a Rejection Damage Claim (as that term is defined above) must file a proof of claim for any prepetition or postpetition damages caused by such rejection or any other prepetition or postpetition claims of any kind or nature whatsoever relating to the rejected agreement, by the Rejection Claims Bar Date.

7. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

TO THE EXTENT AN ENTITY HAS A CLAIM FOR WHICH IT MUST FILE A PROOF OF CLAIM BUT FAILS TO DO SO ON A TIMELY AND PROPER BASIS AS SET FORTH IN THIS NOTICE, SUCH ENTITY SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED AS TO SUCH CLAIM FROM THE FOLLOWING: (A) ASSERTING ANY SUCH CLAIM AGAINST THE DEBTORS OR THEIR ESTATES OR PROPERTY THAT (I) IS IN AN AMOUNT THAT EXCEEDS THE AMOUNT, IF ANY, THAT IS IDENTIFIED IN THE SCHEDULES ON BEHALF OF SUCH ENTITY AS UNDISPUTED, NONCONTINGENT, AND LIQUIDATED OR (II) IS OF A DIFFERENT NATURE OR A DIFFERENT CLASSIFICATION THAN ANY CLAIM IDENTIFIED IN THE SCHEDULES ON BEHALF OF SUCH ENTITY (ANY SUCH CLAIM BEING REFERRED TO IN THIS NOTICE AS AN “UNSCHEDULED CLAIM”); OR (B) VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY CHAPTER 11 PLAN PROMULGATED IN THESE CHAPTER 11 CASES IN RESPECT OF AN UNSCHEDULED CLAIM.

8. THE DEBTORS’ SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors’ Schedules. To determine if and how you are listed on the Schedules, please refer to the

claim (if any) against any of the Debtors other than the applicable Funded Debt Claims (a “Non-Funded Debt Claim”), such Holder shall be required to file its own proof of claim for such Non-Funded Debt Claims.

descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the information on the enclosed proof of claim form may reflect the net remaining amount of your claims. If the Debtors believe that you may hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. If you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified by the Debtors in the Schedules, and if your claim is not described in the Schedules as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

9. RESERVATION OF RIGHTS

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to nature, amount, liability, priority, classification, or otherwise; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

10. ADDITIONAL INFORMATION

Copies of the Debtors' Schedules are available for inspection on the Court's website at www.nysb.uscourts.gov. A login and password to the Court's Public Access to Court Electronic Records ("PACER") is required to access this information and can be obtained through the PACER Service Center at www.pacer.gov. Copies of the Debtors' Schedules are also available for inspection at no cost on the Debtors' claims agent's website at: <https://www.kccllc.net/McClatchy>. Copies of the Debtors' Schedules may also be obtained by written request to Debtors' Claims Agent at the following address: McClatchy Claims Processing Center c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA, 90245.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

[Remainder of Page Intentionally Left Blank]

Dated: May 26, 2020
New York, New York

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Counsel to Debtors and Debtors in Possession

EXHIBIT “A”

SCHEDULE OF DEBTORS

Debtor Name	Case No.
The McClatchy Company	20-10418
Aboard Publishing, Inc.	20-10419
Bellingham Herald Publishing, LLC	20-10420
Belton Publishing Company, Inc.	20-10421
Biscayne Bay Publishing, Inc.	20-10422
Cass County Publishing Company	20-10423
Columbus-Ledger Enquirer, Inc.	20-10424
Cypress Media, Inc.	20-10417
Cypress Media, LLC	20-10425
East Coast Newspapers, Inc.	20-10426
El Dorado Newspapers	20-10427
Gulf Publishing Company, Inc.	20-10428
Herald Custom Publishing of Mexico, S. de R.L. de C.V.	20-10429
HLB Newspapers, Inc.	20-10430
Idaho Statesman Publishing, LLC	20-10431
Keltatim Publishing Company, Inc.	20-10432
Keynoter Publishing Company, Inc.	20-10433
Lee's Summit Journal, Incorporated	20-10434
Lexington H-L Services, Inc.	20-10435
Macon Telegraph Publishing Company	20-10436
Mail Advertising Corporation	20-10437
McClatchy Big Valley, Inc.	20-10438
McClatchy Interactive LLC	20-10439
McClatchy Interactive West	20-10440
McClatchy International Inc.	20-10441
McClatchy Investment Company	20-10442
McClatchy Management Services, Inc.	20-10443
McClatchy News Services, Inc.	20-10445
McClatchy Newspapers, Inc.	20-10444
McClatchy Property, Inc.	20-10446
McClatchy Resources, Inc.	20-10447
McClatchy Shared Services, Inc.	20-10448
McClatchy U.S.A., Inc.	20-10449
Miami Herald Media Company	20-10450
N & O Holdings, Inc.	20-10451
Newsprint Ventures, Inc.	20-10452
Nittany Printing and Publishing Company	20-10453
Nor-Tex Publishing, Inc.	20-10454
Oak Street Redevelopment Corporation	20-10888
Olympian Publishing, LLC	20-10455

Debtor Name	Case No.
Olympic-Cascade Publishing, Inc.	20-10456
Pacific Northwest Publishing Company, Inc.	20-10457
Quad County Publishing, Inc.	20-10458
San Luis Obispo Tribune, LLC	20-10459
Star-Telegram, Inc.	20-10460
Tacoma News, Inc.	20-10461
The Bradenton Herald, Inc.	20-10462
The Charlotte Observer Publishing Company	20-10463
The News & Observer Publishing Co.	20-10464
The State Media Company	20-10465
The Sun Publishing Company, Inc.	20-10466
Tribune Newsprint Company	20-10467
Tru Measure, LLC	20-10468
Wichita Eagle and Beacon Publishing Company, Inc.	20-10469
Wingate Paper Company	20-10470

Exhibit B

United States Bankruptcy Court for the Southern District of New York

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- | | | |
|---|--|--|
| <input type="checkbox"/> The McClatchy Company (Case No. 20-10418) | <input type="checkbox"/> Macon Telegraph Publishing Company (Case No. 20-10436) | <input type="checkbox"/> Oak Street Redevelopment Corporation (Case No. 20-10888) |
| <input type="checkbox"/> Aboard Publishing, Inc. (Case No. 20-10419) | <input type="checkbox"/> Mail Advertising Corporation (Case No. 20-10437) | <input type="checkbox"/> Olympian Publishing, LLC (Case No. 20-10455) |
| <input type="checkbox"/> Bellingham Herald Publishing, LLC (Case No. 20-10420) | <input type="checkbox"/> McClatchy Big Valley, Inc. (Case No. 20-10438) | <input type="checkbox"/> Olympic-Cascade Publishing, Inc. (Case No. 20-10456) |
| <input type="checkbox"/> Belton Publishing Company, Inc. (Case No. 20-10421) | <input type="checkbox"/> McClatchy Interactive LLC (Case No. 20-10439) | <input type="checkbox"/> Pacific Northwest Publishing Company, Inc. (Case No. 20-10457) |
| <input type="checkbox"/> Biscayne Bay Publishing, Inc. (Case No. 20-10422) | <input type="checkbox"/> McClatchy Interactive West (Case No. 20-10440) | <input type="checkbox"/> Quad County Publishing, Inc. (Case No. 20-10458) |
| <input type="checkbox"/> Cass County Publishing Company (Case No. 20-10423) | <input type="checkbox"/> McClatchy International Inc. (Case No. 20-10441) | <input type="checkbox"/> San Luis Obispo Tribune, LLC (Case No. 20-10459) |
| <input type="checkbox"/> Columbus-Ledger Enquirer, Inc. (Case No. 20-10424) | <input type="checkbox"/> McClatchy Investment Company (Case No. 20-10442) | <input type="checkbox"/> Star-Telegram, Inc. (Case No. 20-10460) |
| <input type="checkbox"/> Cypress Media, Inc. (Case No. 20-10417) | <input type="checkbox"/> McClatchy Management Services, Inc. (Case No. 20-10443) | <input type="checkbox"/> Tacoma News, Inc. (Case No. 20-10461) |
| <input type="checkbox"/> Cypress Media, LLC (Case No. 20-10425) | <input type="checkbox"/> McClatchy News Services, Inc. (Case No. 20-10445) | <input type="checkbox"/> The Bradenton Herald, Inc. (Case No. 20-10462) |
| <input type="checkbox"/> East Coast Newspapers, Inc. (Case No. 20-10426) | <input type="checkbox"/> McClatchy Newspapers, Inc. (Case No. 20-10444) | <input type="checkbox"/> The Charlotte Observer Publishing Company (Case No. 20-10463) |
| <input type="checkbox"/> El Dorado Newspapers (Case No. 20-10427) | <input type="checkbox"/> McClatchy Property, Inc. (Case No. 20-10446) | <input type="checkbox"/> The News & Observer Publishing Co. (Case No. 20-10464) |
| <input type="checkbox"/> Gulf Publishing Company, Inc. (Case No. 20-10428) | <input type="checkbox"/> McClatchy Resources, Inc. (Case No. 20-10447) | <input type="checkbox"/> The State Media Company (Case No. 20-10465) |
| <input type="checkbox"/> Herald Custom Publishing of Mexico, S. de R.L. de C.V. (Case No. 20-10429) | <input type="checkbox"/> McClatchy Shared Services, Inc. (Case No. 20-10448) | <input type="checkbox"/> The Sun Publishing Company, Inc. (Case No. 20-10466) |
| <input type="checkbox"/> HLB Newspapers, Inc. (Case No. 20-10430) | <input type="checkbox"/> McClatchy U.S.A., Inc. (Case No. 20-10449) | <input type="checkbox"/> Tribune Newsprint Company (Case No. 20-10467) |
| <input type="checkbox"/> Idaho Statesman Publishing, LLC (Case No. 20-10431) | <input type="checkbox"/> Miami Herald Media Company (Case No. 20-10450) | <input type="checkbox"/> Tru Measure, LLC (Case No. 20-10468) |
| <input type="checkbox"/> Keltatim Publishing Company, Inc. (Case No. 20-10432) | <input type="checkbox"/> N & O Holdings, Inc. (Case No. 20-10451) | <input type="checkbox"/> Wichita Eagle and Beacon Publishing Company, Inc. (Case No. 20-10469) |
| <input type="checkbox"/> Keynoter Publishing Company, Inc. (Case No. 20-10433) | <input type="checkbox"/> Newsprint Ventures, Inc. (Case No. 20-10452) | <input type="checkbox"/> Wingate Paper Company (Case No. 20-10470) |
| <input type="checkbox"/> Lee's Summit Journal, Incorporated (Case No. 20-10434) | <input type="checkbox"/> Nittany Printing and Publishing Company (Case No. 20-10453) | |
| <input type="checkbox"/> Lexington H-L Services, Inc. (Case No. 20-10435) | <input type="checkbox"/> Nor-Tex Publishing, Inc. (Case No. 20-10454) | |

Official Form 410 Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?	Name of the current creditor (the person or entity to be paid for this claim) _____ Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Country _____ Contact phone _____ Contact email _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	Where should payments to the creditor be sent? (if different) Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Country _____ Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ _____. Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? ☐ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed

☐ Variable

10. Is this claim based on a lease? ☐ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☐ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No☐ Yes. Check all that apply:

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☐ No☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.☐ I am the creditor's attorney or authorized agent.☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number

Street

City

State

ZIP Code

Country

Contact phone

Email

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

04/19

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**

- **Fill in the caption at the top of the form**

- **If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.**

- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- **Do not attach original documents because attachments may be destroyed after scanning.**

- **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

McClatchy Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/McClatchy>.

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.

- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.**
For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <http://www.kccllc.net/McClatchy>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Exhibit C

Exhibit C

Creditor Matrix

Served via First Class Mail

CreditorName	Address
Behm,Michelle E	Address Redacted
Long,Mary Allison	Address Redacted
Stephen Braly	Address Redacted
Terri Hernandez	Address Redacted
Twiddy, David R	Address Redacted