

SKADDEN, ARPS, SLATE, MEAGHER &
 FLOM LLP
 Shana A. Elberg
 Bram A. Strohlic
 One Manhattan West
 New York, New York 10001
 Telephone: (212) 735-3000
 Fax: (212) 735-2000

TOGUT, SEGAL & SEGAL LLP
 Albert Togut
 Kyle J. Ortiz
 Amy Oden
 One Penn Plaza, Suite 3335
 New York, New York 10119
 Telephone: (212) 594-5000
 Fax: (212) 967-4258

– and –

Van C. Durrer, II
 Destiny N. Almogue (admitted *pro hac vice*)
 300 South Grand Avenue, Suite 3400
 Los Angeles, California 90071-3144
 Telephone: (213) 687-5000
 Fax: (213) 687-5600

– and –

Jennifer Madden (admitted *pro hac vice*)
 525 University Avenue
 Palo Alto, California 94301
 Telephone: (650) 470-4500
 Fax: (650) 470-4570

Counsel for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

-----	X	
<i>In re</i>	:	Chapter 11
	:	
JCK LEGACY COMPANY, <i>et al.</i>,	:	Case No. 20-10418 (MEW)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
-----	X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
 FOR TELEPHONIC HEARING ON SEPTEMBER 23, 2020
AT 11:00 A.M. (EASTERN TIME)**

¹ The last four digits of Debtor JCK Legacy Company’s tax identification number are 0478. Due to the large number of debtor entities in these jointly administered chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/McClatchy>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 2100 Q Street, Sacramento, California 95816.



****AT THE REQUEST OF THE COURT THIS HEARING
WILL BE TELEPHONIC ONLY****

Court Solutions LLC Information:	Parties wishing to participate in the Telephonic Hearing must make arrangements through Court Solutions at their website: https://www.court-solutions.com .
Copies of Motions and Applications	Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov , (ii) contacting the Office of the Clerk of the Court at United States Bankruptcy Court, Southern District of New York, or (iii) from the Debtors' notice and claims agent, Kurtzman Carson Consultants LLC, at http://www.kccllc.net/McClatchy ; (b) contacting Kurtzman Carson Consultants LLC directly at 866-810-6898 (toll free for callers within the United States) and 424-236-7215 (for international callers).

I. RESOLVED MATTER

1. Motion of BOKF, N.A. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(B) and 507(A)(2) [Docket No. 823]

Objection Deadline: September 16, 2020 at 4:00 p.m.

Related Documents: Declaration of James R Lewis in Support of the Motion of BOKF, N.A. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(B) and 507(A)(2) [Docket No. 824]

Declaration of Jared S. Roach, Esquire, in Support of the Motion of BOKF, N.A. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(B) and 507(A)(2) [Docket No. 825]

Certificate of No Objection With Respect to the Motion of BOKF, N.A. for Allowance of Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 503(b) and 507(a)(2) [Docket No. 861]

Status: **This matter has been resolved. A proposed order was filed at Docket No. 861 and will be submitted to the Court.**

II. CONFIRMATION OF PLAN OF DISTRIBUTION

2. Debtors' Motion Seeking Approval at the Combined Hearing of (I) the Adequacy of the Disclosure Statement and (II) Confirmation of the Debtors Plan of Distribution [Docket No. 785]

Objection Deadline: September 18, 2020 at 4:00 p.m.

Related Documents: Joint Chapter 11 Plan of Distribution of the McClatchy Company and Its Affiliated Debtors and Debtors in Possession [Docket No. 780]

Supplemental Disclosure Statement with Respect to The Joint Chapter 11 Plan Of Distribution Of The McClatchy Company And Its Affiliated Debtors and Debtors in Possession [Docket No. 781]

Order (I) Approving the Confirmation and Solicitation Timeline, (II) Scheduling a Combined Hearing on the Debtors' Plan and Disclosure Statement, and (III) Approving the Combined Hearing Notice [Docket No. 782]

Notice of (I) Combined Hearing to Consider Approval of the Disclosure Statement and Confirmation of the Plan Confirmation and (II) Objection Deadlines Relating Thereto [Docket No. 786]

Notice of Filing of Plan Supplement [Docket No. 827]

Declaration of Sean M. Harding in Support of Confirmation of the Joint Chapter 11 Plan of Distribution of the McClatchy Company and its Affiliated Debtors and Debtors in Possession [Docket No. 828]

Notice of Filing of Proposed Findings Of Fact, Conclusions of Law, and Order Approving the Disclosure Statement and Confirming the Joint Chapter 11 Plan of Distribution of the McClatchy Company and its Affiliated Debtors and Debtors in Possession [Docket No. 829]

Certification of Andres A. Estrada With Respect to the Tabulation of Votes on the Joint Chapter

11 Plan of Distribution of the McClatchy Company and its Affiliated Debtors and Debtors in Possession [Docket No. 849]

Notice of Implementation of D&O Settlement [Docket No. 856]

Declaration of Sean M. Harding in Support of the D&O Settlement [Docket No. 865]

Notice of Filing of Amended Plan of Distribution and Proposed Confirmation Order [Docket No. 867]

Objections:

Oracle's Limited Objection and Opt-Out of Third-Party Release of the Joint Chapter 11 Plan of Distribution of the McClatchy Company and its Affiliated Debtors and Debtors in Possession [Docket No. 850]

Objection of Beth Desmond to Confirmation of the Debtors' Joint Plan of Distribution and Approval of the Debtors' Disclosure Statement [Docket No. 852]

Objection of the United States Trustee to Confirmation of the Joint Chapter 11 Plan of Distribution of the McClatchy Company and Its Affiliated Debtors and Debtors in Possession [Docket No. 855]

Replies:

Reply of the Official Committee of Unsecured Creditors to the Objection of the United States Trustee to Confirmation of the Joint Chapter 11 Plan of Distribution [Docket No. 860]

Joinder of the 2027 and 2029 Debentures Trustee to the Response of the Committee to the United States Trustees Objection to Confirmation of the Joint Chapter 11 Plan of Distribution [Docket No. 862]

Debtors' Omnibus Reply to Objections to Approval of the Disclosure Statement and Confirmation of the Joint Chapter 11 Plan of Distribution of JCK Legacy Company and its Affiliated Debtors and Debtors in Possession [Docket No. 864]

Status:

The hearing on this matter is going forward.

Dated: New York, New York
September 21, 2020

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Van C. Durrer, II

Shana A. Elberg
Bram A. Stochlic
One Manhattan West
New York, New York 10001
Telephone: (212) 735-3000
Fax: (212) 735-2000

– and –

Van C. Durrer, II
Destiny N. Almogue (admitted *pro hac vice*)
300 S. Grand Avenue, Suite 3400
Los Angeles, CA 90071-3144
Telephone: (213) 687-5000
Fax: (213) 687-5600

– and –

Jennifer Madden (admitted *pro hac vice*)
525 University Avenue
Palo Alto, California 94301
Telephone: (650) 470-4500
Fax: (650) 470-4570

Counsel to Debtors and Debtors in Possession