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- and -

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– and –

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Counsel for Plan Administration Trustee

TOGUT, SEGAL & SEGAL LLP Albert Togut Kyle J. Ortiz Amy Oden One Penn Plaza, Suite 3335 New York, New York 10119

Telephone: (212) 594-5000 Fax: (212) 967-4258

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

: Chapter 11
:

JCK LEGACY COMPANY, et al.,

Wind-Down Debtors.

: (Jointly Administered)
:

-----x Related Docket No. 894

# CERTIFICATE OF NO OBJECTION TO PLAN ADMINISTRATION TRUSTEE'S FIRST OMNIBUS OBJECTION TO CLAIMS (DUPLICATE CLAIMS)

(SOLELY AS TO CLAIM NOS. 90, 137, 251, 337, 702, 982, 1348, 1384, 1616, 1745, 1939, 2009, 2054, 2174, 2178, 2179, 2225, 2234, 2358, 2260, 2054)

The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor's tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Plan Administration Trustee's service address for purposes of these chapter 11 cases is: 1201 W Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.



## TO THE HONORABLE MICHAEL E. WILES, UNITED STATES BANKRUPTCY JUDGE:

The undersigned counsel to Sean M. Harding, a Senior Managing Director with FTI Consulting, Inc. and the Plan Administration Trustee for JCK Legacy Company and certain of its affiliates (the "Plan Administration Trustee"), respectfully states:

- 1. On October 5, 2020, the Plan Administration Trustee filed and served the *Plan Administration Trustee's First Omnibus Objection to Claims (Duplicate Claims)* [Docket No. 894] (the "**Application**") (with supporting documents), together with a Notice of Hearing (the "**Notice**").
- 2. On November 16, 2020, the Plan Administration Trustee filed the Notice of Adjournment of Plan Administration Trustee's First Omnibus Objection to Claims (Duplicate Claims) (Solely as to Claim Nos. 2227, 2113, 2259, 2209, 2086, 2241, and 2228) [Docket No. 962].
- 3. The Notice stated, among other things, that objections to the Application were to be filed and served so that they were actually received no later than November 12, 2020 at 4:00 p.m. (Prevailing Eastern Time).
- 4. The undersigned counsel hereby certifies that, as of the date hereof, no objection to the Application has been received. Undersigned counsel further certifies that he has reviewed the docket in this case and no answer, objection, or other response to the Application appears thereon.
- 5. In accordance with Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York, this certificate is being filed at least forty-eight (48) hours after expiration of the deadline for parties to file and serve any answer, objection, or response to the Application.

6. Due to the foregoing, it is respectfully requested that the Court enter the Order attached hereto as **Exhibit A**, a blacklined version of which order against the original version is attached hereto as **Exhibit B**.

Dated: New York, New York November 17, 2020

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Shana A. Elberg Bram A. Strochlic One Manhattan West New York, New York 10001 Telephone: (212) 735-3000 Fax: (212) 735-2000

– and –

Van C. Durrer, II Destiny N. Almogue (admitted *pro hac vice*) 300 S. Grand Avenue, Suite 3400 Los Angeles, California 90071-3144 Telephone: (213) 687-5000 Fax: (213) 687-5600

- and -

Jennifer Madden (admitted *pro hac vice*) 525 University Avenue Palo Alto, California 94301 Telephone: (650) 470-4500 Fax: (650) 470-4570

- and -

TOGUT, SEGAL & SEGAL LLP

/s/ Kyle J. Ortiz

Albert Togut Kyle J. Ortiz Amy Oden One Penn Plaza, Suite 3335 New York, New York 10119 Telephone: (212) 594-5000 Fax: (212) 967-4258

Counsel for Plan Administration Trustee

20-10418-mew Doc 976-1 Filed 11/17/20 Entered 11/17/20 15:39:29 Exhibit A: Proposed Order Pg 1 of 4

#### **EXHIBIT A**

**Proposed Order** 

20-10418-mew Doc 976-1 Filed 11/17/20 Entered 11/17/20 15:39:29 Exhibit A: Proposed Order Pg 2 of 4

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

----- X

In re : Chapter 11

JCK LEGACY COMPANY, et al., : Case No. 20-10418 (MEW)

:

Wind-Down Debtors.<sup>1</sup> : (Jointly Administered)

:

-----x Related Docket No. 894

# ORDER GRANTING PLAN ADMINISTRATION TRUSTEE'S FIRST OMNIBUS OBJECTION TO CLAIMS (DUPLICATE CLAIMS)

Upon the omnibus claims objection (the "Objection")<sup>2</sup> of the Plan Administration Trustee, seeking entry of an order (this "Order"), pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, disallowing and expunging the Duplicate Claims, as more fully set forth in the Objection; and this Court having considered the Declaration of Sean M. Harding (the "Declaration") in support thereof; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Objection having been given under the particular circumstances; and it appearing that no

The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor's tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Plan Administration Trustee's service address for purposes of these chapter 11 cases is: 1201 W Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

20-10418-mew Doc 976-1 Filed 11/17/20 Entered 11/17/20 15:39:29 Exhibit A: Proposed Order Pq 3 of 4

other or further notice is necessary; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and a Certificate of No Objection concerning the Objection solely as to the Duplicate Claims listed under the heading "Objectionable Claims" on Exhibit 1 and Exhibit 2 attached hereto having been filed on November 17, 2020; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

#### ORDERED, ADJUDGED, AND DECREED THAT:

- 1. The relief requested in the Objection is GRANTED as set forth herein.
- 2. The Duplicate Claims listed under the heading "Objectionable Claims" on **Exhibit 1** and **Exhibit 2** attached hereto are hereby disallowed and expunged in their entirety.
- 3. Each claim and the objections by the Plan Administration Trustee to each claim as identified and set forth on **Exhibit 1** and **Exhibit 2** attached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim. Any stay of this Order shall apply only to the contested matter that involves such creditor and its claim and shall not act to stay the applicability or finality of this Order with respect to the other contested matters and corresponding claims.
- 4. The Plan Administration Trustee shall have the right to further object in the future on any ground to (i) any of the Duplicate Claims that are not disallowed and expunged pursuant to this Order, and (ii) any of the Surviving Claims, including to seek disallowance and expungement of same, and the rights and defenses of the claimants regarding such claims are fully preserved.

  Neither the Objection nor this Order shall constitute any admission or finding with respect to the

Entered 11/17/20 15:39:29 Exhibit A: 20-10418-mew Doc 976-1 Filed 11/17/20 Proposed Order Pg 4 of 4

validity or amount of the Duplicate Claims that are not disallowed and expunged pursuant to this

Order or the Surviving Claims.

5. The claims agent retained in the Debtors' Chapter 11 Cases is authorized

to reflect the disallowance and expungement of the Duplicate Claims on the official claims

register maintained for the Debtors' cases.

6. The terms and conditions of this Order are effective immediately upon

entry.

7. This Court shall retain jurisdiction with respect to all matters arising from

or related to the implementation or interpretation of this Order.

Dated: New York, New York

[Month] \_\_, 2020

Honorable Michael E. Wiles

UNITED STATES BANKRUPTCY JUDGE

3

#### EXHIBIT 1

**Duplicate Claims – Same Debtor** 

# 20-10418-mew Doc 976-2 Filed 11/17/20 Entered 11/17/20 15:39:29 Exhibit 1: Duplicate Claims - Same Debtor Pg 2 of 2

(S) - Secured

(A) - Administrative

(B) - 503(b)(9)

(P) - Priority

(U) - Unsecured (T) - Total Claimed

### EXHIBIT 1 Duplicate Claims - Same Debtor

| (1) | - Total Claimed   | Objectionable Claims    |                        |  |                |   | Surviving Claims     |   |                           |   |  |
|-----|---|-------------------------|------------------------|--|----------------|---|----------------------|---|---------------------------|---|--|
|     | Name/Address of Claimant  | Claim # /<br>Schedule # | Filed Date             | Debtor/Case #                              |                | Claim Amount  | Surviving<br>Claim # | Filed Date                                | Debtor/Case #             |   | Claim Amount   |
| 1   | Curtis E Peterson<br>22142 W Greene Ln<br>Antioch, IL 60002   | 2009                    |                        | 7/9/20 The McClatchy Company<br>20-10418   |                | - (S) - (A) - (B) 57,318.00 (P) - (U) 57,318.00 (T) | 2282                 | 7/10/20 The McClatchy Company<br>20-10418 |                           | \$ -<br>-<br>57,318.00<br>-<br>\$ 57,318.00 |  |
| 2   | Jennifer Small-Jackson<br>105 Skyway Dr.<br>Vallejo, CA 94591-5657  | 982                     | 6/18/20 The P<br>20-10 | McClatchy Company<br>1418                  | \$<br>\$<br>\$ | - (S) - (A) - (B) 22,000.00 (P) - (U) 22,000.00 (T) | 1195                 |   | McClatchy Company<br>0418 | \$  | - (S)<br>- (A)<br>- (B)<br>22,000.00 (P)<br>- (U)<br>22,000.00 (T) |
| 3   | Renaissance Software Associates<br>621 Saffron Way<br>Grand Junction, CO 81505  | 337                     | 6/8/20 The 1<br>20-10  | News & Observer Publishing Company<br>1464 | \$<br>\$       | - (S) - (A) - (B) 8,580.00 (P) - (U) 8,580.00 (T)   | 15                   |   | McClatchy Company<br>0418 | \$<br>\$                                    | - (S) - (A) - (B) 8,580.00 (P) - (U) 8,580.00 (T)                  |
| 4   | Teresa Crawley<br>5102 Conchos Trail<br>Arlington, TX 76017   | 1384                    | 6/25/20 The !<br>20-10 | McClatchy Company<br>1418                  | \$<br>\$       | - (S) - (A) - (B) 27,138.12 (P) - (U) 27,138.12 (T) | 1386                 |   | McClatchy Company<br>0418 | \$<br>\$                                    | - (S)<br>- (A)<br>- (B)<br>27,138.12 (P)<br>- (U)<br>27,138.12 (T) |
| 5   | The Travelers Indemnity Company and Its<br>Property Casualty Insurance Affiliates<br>Travelers - Account Resolution<br>One Tower Square 0000-FP15<br>Hartford, CT 06183 | 1939                    | 7/7/20 The !<br>20-10  | McClatchy Company<br>1418                  | s<br>s         | - (S) - (A) - (B) - (P) - (U) - (T)                 | 1941                 |   | McClatchy Company<br>0418 | \$  | - (S)<br>- (A)<br>- (B)<br>- (P)<br>- (U)<br>- (T)                 |

#### EXHIBIT 2

**Duplicate Claims – Different Debtor** 

# 20-10418-mew Doc 976-3 Filed 11/17/20 Entered 11/17/20 15:39:29 Exhibit 2: Duplicate Claims - Different Debtor Pg 2 of 3

(S) - Secured

(A) - Administrative

(B) - 503(b)(9)

(P) - Priority

(U) - Unsecured

#### EXHIBIT 2

**Duplicate Claims - Different Debtor** 

| (1) - | Total Claimed                                      | Objectionable Claims |  |    |                | Surviving Claims |                       |                                |          |                |  |
|-------|--|----------------------|--|----|----------------|------------------|-----------------------|--------------------------------|----------|----------------|--|
|       |  |                      |  |    |                | Surviving        |                       | *                              |          |                |  |
|       | Name/Address of Claimant                           | Claim#               | Filed Date Debtor/Case #                 |    | laim Amount    | Claim#           | Filed Date            | Debtor/Case #                  |          | Claim Amount   |  |
| 1     | 88oh8 Consulting LLC                               | 137                  | 5/5/20 The McClatchy Company<br>20-10418 | \$ | - (S)          | 187              | 6/5/20 McCli<br>20-10 | ntchy Newspapers, Inc.         | \$       | - (S)          |  |
|       | Madhusudhan Reddy<br>1776 Sacramentio St, Unit 504 |                      | 20-10418                                 |    | - (A)<br>- (B) |                  | 20-10                 | 444                            |          | - (A)<br>- (B) |  |
|       | San Francisco, CA 94109                            |                      |  |    | 6,362.07 (P)   |                  |                       |                                |          | 6,362.07 (P)   |  |
|       | San Transisco, C.P., 1707                          |                      |  |    | - (U)          |                  |                       |                                |          | - (U)          |  |
|       |  |                      |  | \$ | 6,362.07 (T)   |                  |                       |                                | \$       | 6,362.07 (T)   |  |
| 2     | AIG Property Caualty, Inc. and its affiliates      | 90                   | 4/1/20 The McClatchy Company             | \$ | - (S)          | 91               |                       | Publishing Company, Inc.       | \$       | - (S)          |  |
|       | identified on the Addendum hereto                  |                      | 20-10418                                 |    | - (A)          |                  | 20-10                 | 428                            |          | - (A)          |  |
|       | Attn: Kevin J. Larner, Esq.                        |                      |  |    | - (B)          |                  |                       |                                |          | - (B)          |  |
|       | 80 Pine Street, 13th Floor                         |                      |  |    | - (P)          |                  |                       |                                |          | - (P)          |  |
|       | New York, NY 10005                                 |                      |  | \$ | - (U)<br>- (T) |                  |                       |                                | \$       | - (U)<br>- (T) |  |
| 3     | Barbara J Morrow                                   | 251                  | 6/6/20 McClatchy Newspapers, Inc.        | \$ | - (S)          | 253              | 6/6/20 The N          | IcClatchy Company              | \$       | - (S)          |  |
| ,     | 4391 Whispering Oaks Circle                        | 231                  | 20-10444                                 | Ψ  | - (A)          | 233              | 20-10                 |                                | Ψ        | - (A)          |  |
|       | Granite Bay, CA 95746                              |                      |  |    | - (B)          |                  |                       |                                |          | - (B)          |  |
|       |  |                      |  |    | - (P)          |                  |                       |                                |          | - (P)          |  |
|       |  |                      |  |    | - (U)          |                  |                       |                                |          | - (U)          |  |
|       |  |                      |  | \$ | - (T)          |                  |                       |                                | \$       | - (T)          |  |
| 4     | Bettye Mastin                                      | 1745                 | 7/6/20 The McClatchy Company             | \$ | - (S)          | 1756             |                       | Statesman Publishing, Inc.     | \$       | - (S)          |  |
|       | 204 North Second Street                            |                      | 20-10418                                 |    | - (A)          |                  | 20-10                 | 431                            |          | - (A)          |  |
|       | Nocholasville, KY 40356-1224                       |                      |  |    | - (B)          |                  |                       |                                |          | - (B)          |  |
|       |  |                      |  |    | - (P)          |                  |                       |                                |          | - (P)          |  |
|       |  |                      |  | \$ | - (U)<br>- (T) |                  |                       |                                | \$       | - (U)<br>- (T) |  |
| - 5   | Brightcove, Inc.                                   | 1348                 | 6/24/20 The McClatchy Company            | \$ | - (S)          | 1347             | 6/24/20 Mccla         | tchy Shared Services, Inc.     | \$       | - (S)          |  |
| ,     | 290 Congress Street                                | 1540                 | 20-10418                                 | Ψ  | - (A)          | 1547             | 20-10                 |                                | Ψ        | - (A)          |  |
|       | 4th Floor  |                      |  |    | - (B)          |                  |                       |                                |          | - (B)          |  |
|       | Boston, MA, 02210                                  |                      |  |    | - (P)          |                  |                       |                                |          | - (P)          |  |
|       |  |                      |  |    | 44,913.17 (U)  |                  |                       |                                |          | 44,913.17 (U)  |  |
|       |  |                      |  | \$ | 44,913.17 (T)  |                  |                       |                                | \$       | 44,913.17 (T)  |  |
| 6     | Carol Lewis West                                   | 2174                 | 7/10/20 Star-Telegram, Inc.              | \$ | - (S)          | 2180             |                       | atchy Newspapers, Inc.         | \$       | - (S)          |  |
|       | 4035 NW 7th Ct                                     |                      | 20-10460                                 |    | - (A)          |                  | 20-10                 | 444                            |          | - (A)          |  |
|       | Del Ray Beach, FL 33445                            |                      |  |    | - (B)          |                  |                       |                                |          | - (B)          |  |
|       |  |                      |  |    | - (P)          |                  |                       |                                |          | - (P)          |  |
|       |  |                      |  | \$ | - (U)<br>- (T) |                  |                       |                                | \$       | - (U)<br>- (T) |  |
| 7     | Carol Lewis West                                   | 2178                 | 7/10/20 Tribune Newsprint Company        | \$ | - (S)          | 2180             | 7/10/20 McCl          | atchy Newspapers, Inc.         | <u> </u> | - (S)          |  |
|       | 4035 NW 7th Ct                                     |                      | 20-10467                                 | -  | - (A)          |                  | 20-10                 |                                |          | - (A)          |  |
|       | Del Ray Beach, FL 33445                            |                      |  |    | - (B)          |                  |                       |                                |          | - (B)          |  |
|       |  |                      |  |    | - (P)          |                  |                       |                                |          | - (P)          |  |
|       |  |                      |  |    | - (U)          |                  |                       |                                |          | - (U)          |  |
|       |  |                      |  | \$ | - (T)          |                  |                       |                                | \$       | - (T)          |  |
| 8     | Carol Lewis West                                   | 2179                 | 7/10/20 The Sun Publishing Company, Inc. | \$ | - (S)          | 2180             |                       | atchy Newspapers, Inc.         | \$       | - (S)          |  |
|       | 4035 NW 7th Ct                                     |                      | 20-10466                                 |    | - (A)          |                  | 20-10                 | 444                            |          | - (A)          |  |
|       | Del Ray Beach, FL 33445                            |                      |  |    | - (B)          |                  |                       |                                |          | - (B)          |  |
|       |  |                      |  |    | - (P)<br>- (U) |                  |                       |                                |          | - (P)<br>- (U) |  |
|       |  |                      |  | \$ | - (T)          |                  |                       |                                | \$       | - (T)          |  |
| 9     | Cherry Street Properties, LLC                      | 2225                 | 7/10/20 The McClatchy Company            | \$ | - (S)          | 2238             | 7/10/20 Maco          | n Telegraph Publishing Company | \$       | - (S)          |  |
|       | Crawford Brown Edwards, Jr.                        |                      | 20-10418                                 |    | - (A)          |                  | 20-10                 |                                |          | - (A)          |  |
|       | 487 Cherry St.                                     |                      |  |    | - (B)          |                  |                       |                                |          | - (B)          |  |
|       | Suite 400  |                      |  |    | - (P)          |                  |                       |                                |          | - (P)          |  |
|       | Macon, GA 31201                                    |                      |  |    | 360,118.63 (U) |                  |                       |                                |          | 360,118.63 (U) |  |

## 20-10418-mew Doc 976-3 Filed 11/17/20 Entered 11/17/20 15:39:29 Exhibit 2: Duplicate Claims - Different Debtor Pg 3 of 3

(S) - Secured

(A) - Administrative

(B) - 503(b)(9)

(P) - Priority

(U) - Unsecured (T) - Total Claimed

#### EXHIBIT 2 Duplicate Claims - Different Debtor

**Objectionable Claims Surviving Claims** Surviving Name/Address of Claimant Claim# Claim# Filed Date Debtor/Case # Claim Amount Filed Date Debtor/Case # Claim Amount 360,118.63 (T) 360,118.63 (T) Cherry Street Properties, LLC 2234 7/10/20 McClatchy Newspapers, Inc. 2238 7/10/20 Macon Telegraph Publishing Company - (S) 20-10444 20-10436 Crawford Brown Edwards, Jr. - (A) - (A) 487 Cherry St. - (B) - (B) Suite 400 - (P) - (P) 360,118.63 (U) 360,118.63 (U) Macon, GA 31201 360,118.63 (T) 360,118.63 (T) Crystal D. Davis 2358 7/13/20 McClatchy Newspapers, Inc. 572 6/12/20 The McClatchy Company - (S) - (S) 8030 Ouill Point Drive 20-10444 20-10418 - (A) - (A) Bowie, MD 20720 - (B) - (B) - (P) - (P) - (U) - (U) - (T) - (T) 12 Curtis E Peterson 2009 7/9/20 The McClatchy Company - (S) 2282 7/10/20 The McClatchy Company - (S) 22142 W Greene Ln 20-10418 - (A) 20-10418 - (A) Antioch, IL 60002 - (B) - (B) - (P) - (P) 57,318.00 (U) 57,318.00 (U) 57,318.00 (T) 57,318.00 (T) 13 Highwoods Realty Limited Partnership 1616 7/2/20 The McClatchy Company 1,445.13 (S) 1613 7/2/20 The News and Observer Publishing Company 1,445.13 (S) 20-10418 20-10464 Manager, Lease Administration & Legal Dept. - (A) - (A) 3100 Smoketree Court Suite 600 - (B) - (B) Raleigh, NC 27604 - (P) - (P) - (U) - (U) 1,445.13 (T) 1,445.13 (T) 7/9/20 McClatchy Newspapers, Inc. 7/9/20 The McClatchy Company Kevin C. Jacobs - (S) - (S) 20-10444 20-10418 c/o Doug Sisson - (A) - (A) VM Law - (B) - (B) 15095 West 116th St. - (P) - (P) Olathe, KS 66062 - (U) - (U) - (T) - (T) 702 252 Maureen S Saltzer 6/12/20 San Luis Obispo Tribune, LLC 6/6/20 The McClatchy Company - (S) - (S) 20-10459 20-10418 - (A) 10659 SW West Park Ave - (A) Port St Lucie, FL 34987 - (B) - (B) - (P) - (P) - (U) - (U) - (T) - (T) 2054 7/9/20 The McClatchy Company 2406 7/16/20 Cypress Media, Inc. Veritiv Operating Company - (S) Marianne Nichols 20-10418 3,570.40 (A) 20-10417 3,570.40 (A) 6120 S Gilmore Road - (B) - (B) Fairfield, Ohio 45014 - (P) - (P)

- (U)

3,570.40 (T)

- (U) 3,570.40 (T)

#### **EXHIBIT B**

**Blacklined Proposed Order** 

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

------ x

In re : Chapter 11

JCK LEGACY COMPANY, et al., : Case No. 20-10418 (MEW)

:

Wind-Down Debtors.<sup>1</sup> : (Jointly Administered)

:

Related Docket No. 894

# ORDER GRANTING PLAN ADMINISTRATION TRUSTEE'S FIRST OMNIBUS OBJECTION TO CLAIMS (DUPLICATE CLAIMS)

Upon the omnibus claims objection (the "Objection")<sup>2</sup> of the Plan Administration Trustee, seeking entry of an order (this "Order"), pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, disallowing and expunging the Duplicate Claims, as more fully set forth in the Objection; and this Court having considered the Declaration of Sean M. Harding (the "Declaration") in support thereof; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Objection having been given under the particular circumstances; and it appearing that no

The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor's tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Plan Administration Trustee's service address for purposes of these chapter 11 cases is: 1201 W Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

20-10418-mew Doc 976-4 Filed 11/17/20 Entered 11/17/20 15:39:29 Exhibit B: Blacklined Proposed Order Pg 3 of 4

other or further notice is necessary; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon the hearing conducted before this Court to consider the Objection (the "Hearing") and upon the record of the Hearinga Certificate of No Objection concerning the Objection solely as to the Duplicate Claims listed under the heading "Objectionable Claims" on Exhibit 1 and Exhibit 2 attached hereto having been filed on November 17, 2020; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

#### ORDERED, ADJUDGED, AND DECREED THAT:

- 1. The relief requested in the Objection is GRANTED as set forth herein.
- 2. The Duplicate Claims listed under the heading "Objectionable Claims" on **Exhibit 1** and **Exhibit 2** to the Declaration, annexed to the Objection, attached hereto are hereby disallowed and expunged in their entirety.
- 3. Each claim and the objections by the Plan Administration Trustee to each claim as identified and set forth on **Exhibit 1** and **Exhibit 2** to the Declarationattached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim. Any stay of this Order shall apply only to the contested matter that involves such creditor and its claim and shall not act to stay the applicability or finality of this Order with respect to the other contested matters and corresponding claims.
- 4. The Plan Administration Trustee shall have the right to further object in the future on any ground to (i) any of the Duplicate Claims that are not disallowed and expunged pursuant to this Order, and (ii) any of the Surviving Claims, including to seek disallowance and expungement

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of same, and the rights and defenses of the claimants regarding such claims are fully preserved.

Neither the Objection nor this Order shall constitute any admission or finding with respect to the

validity or amount of the Duplicate Claims that are not disallowed and expunged pursuant to this

Order or the Surviving Claims.

5. The claims agent retained in the Debtors' Chapter 11 Cases is authorized

to reflect the disallowance and expungement of the Duplicate Claims on the official claims

register maintained for the Debtors' cases.

6. The terms and conditions of this Order are effective immediately upon

entry.

7. This Court shall retain jurisdiction with respect to all matters arising from

or related to the implementation or interpretation of this Order.

Dated: New York, New York

[Month] , 2020

Honorable Michael E. Wiles

UNITED STATES BANKRUPTCY JUDGE

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