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#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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Chapter 11

*In re* : Case No. 20-10418 (MEW)

:

JCK LEGACY COMPANY, et al., : (Jointly Administered)

:

Wind- Down Debtors. Related Docs. 937, 938, 939, 940,

941, 942, 943, 944, 945, 946, 947, 948

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OMNNIBUS CERTIFICATE OF NO OBJECTION TO SECOND INTERIM AND FINAL APPLICATIONS FOR ALLOWANCE OF COMPENSATION, AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES

The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor's tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Plan Administration Trustee's service address for purposes of these chapter 11 cases is: 1201 W. Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.



### TO THE HONORABLE MICHAEL E. WILES, UNITED STATES BANKRUPTCY JUDGE:

The undersigned counsel to the Plan Administration Trustee, appointed under the confirmed First Amended Joint Chapter 11 Plan of Distribution of JCK Legacy Company and its Affiliated Debtors and Debtors in Possession, dated September 21, 2020 [Docket No. 867] of the above-captioned wind-down debtors (collectively, the "**Debtors**") respectfully states:

1. On October 29, 2020, Togut, Segal & Segal LLP, counsel to the Plan Administration Trustee in the above-captioned chapter 11 cases, filed and caused to be served the Omnibus Notice of Hearing to Consider Interim and Final Applications for Allowance of Compensation, and Reimbursement of Actual and Necessary Expenses Incurred (the "Debtors' **Professionals' Notice"**) [Docket No. 951] with respect to: (i) Second Interim and Final Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period from February 13, 2020 Through September 30, 2020 [Docket No. 940]; (ii) Second and Final Fee Application of Ernst & Young LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period from February 13, 2020 Through September 30, 2020 [Docket No. 943]; (iii) Application of Evercore Group L.L.C., for Second Interim and Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker for the Debtors for the Period from February 13, 2020 Through and Including July 31, 2020 [Docket No 947]; (iv) Final Fee Application of FTI Consulting, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Restructuring Manager for the Period February 13, 2020 Through September 30, 2020 [Docket No. 944]; (v) Second and Final Application of Groom Law Group, Chartered as Special Counsel to the Debtors for (I) Interim

Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from June 1, 2020 through September 30, 2020; and (II) Final Allowance of All Pre-Confirmation Date Compensation and Expenses [Docket No. 937]; (vi) Second Interim and Final Application of Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from February 13, 2020 Through and Including September 30, 2020 [Docket No. 939]; (vii) Second Interim and Final Fee Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for (I) the Second Interim Compensation Period of June 1, 2020 Through and Including September 30, 2020, and (II) the Final Compensation Period of February 13, 2020 Through and Including September 30, 2020 [Docket No. 938]; and (viii) Second and Final Application of Togut, Segal & Segal LLP as Co-Counsel for the Wind-Down Debtors, for (I) Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from June 1, 2020 Through May 31, 2020; and (II) Final Allowance of All Pre-Effective Date Compensation and Expenses [Docket No. 946] (collectively, the "Debtors' **Professionals'** Applications"), as evidenced by the certificate of service filed on November 2, 2020 [Docket No. 954].

2. On October 29, 2020, Stroock & Stroock & Lavan LLP, as counsel to the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases, filed and caused to be served the *Notice of Hearing to Consider Final Applications of Professionals of the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses* (together with the Debtors' Professionals' Notice, the "**Notices**") [Docket No. 950]

with respect to: (i) Seventh Monthly and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Co-Financial Advisor to the Official Committee of Unsecured Creditors During the Period from February 26, 2020 Through September 30, 2020 [Docket No. 942]; (ii) Final Fee Application of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Services and Disbursements for the Period of February 26, 2020 Through September 30, 2020 [Docket No. 945]; (iii) Final Application of Moelis & Company LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Official Committee of Unsecured Creditors for the Period from March 9, 2020 to and Including September 30, 2020 [Docket No. 941]; and (iv) Second Interim and Final Fee Application of Stroock & Stroock & Lavan LLP, Counsel to the Official Committee of Unsecured Creditors of JCK Legacy Company, et al., for Interim Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During (I) the Second Interim Fee Period from June 1, 2020 through and including September 30, 2020, and (II) the Final Fee Period from February 26, 2020 Through and Including September 30, 2020 [Docket No. 948] (together with the Debtors' Professionals' Applications, the "Applications"), as evidenced by the certificate of service filed on November 2, 2020 [Docket No. 955].

3. On October 29, 2020, the Applications, along with their respective underlying supporting documentation, were served upon the Notice Parties in accordance with the Order Granting Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 331, Bankruptcy Rule 2016, and Local Bankruptcy Rule 2016-1 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals entered on March 11,

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2020 [Docket No. 176], as evidenced by the certificates of service filed on November 2, 2020 [Docket Nos. 954 and 955].

- 4. The Notices stated, among other things, that objections to the Applications were to be filed and served so that they were actually received no later than November 12, 2020 at 4:00 p.m. (prevailing Eastern Time).
- 5. In accordance with Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York, this certificate is being filed at least forty-eight (48) hours after expiration of the deadline for parties to file and serve any answer or response to the Applications.
- 6. Due to the foregoing, it is respectfully requested that the Court enter the Order attached hereto as **Exhibit A**.

[Remainder of Page Intentionally Left Blank]

Dated: New York, New York November 17, 2020

> SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Shana A. Elberg Bram A. Strochlic One Manhattan West New York, New York 10001 Telephone: (212) 735-3000

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- and -

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- and -

TOGUT, SEGAL & SEGAL LLP

#### /s/ Kyle J. Ortiz

Albert Togut Kyle J. Ortiz Amy M. Oden One Penn Plaza, Suite 3335 New York, New York 10119 Telephone: (212) 594-5000 Fax: (212) 967-4258

Counsel for Plan Administration Trustee

#### Exhibit A

#### **Proposed Order**

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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Chapter 11

*In re* : Case No. 20-10418 (MEW)

JCK LEGACY COMPANY, et al., : (Jointly Administered)

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**Wind- Down Debtors.** 1 : Related Docs. 937, 938, 939, 940,

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941, 942, 943, 944, 945, 946, 947, 948

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# ORDER GRANTING SECOND INTERIM AND FINAL APPLICATIONS FOR ALLOWANCE OF COMPENSATION, AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES

Upon consideration of: (i) Seventh Monthly and Final Application of Berkeley Research
Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as
Co-Financial Advisor to the Official Committee of Unsecured Creditors During the Period from
February 26, 2020 Through September 30, 2020 [Docket No. 942]; (ii) Second Interim and Final
Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and
Reimbursement of Expenses Incurred as Independent Auditor to the Debtors for the Period from
February 13, 2020 Through September 30, 2020 [Docket No. 940]; (iii) Final Fee Application of
Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors
for Services and Disbursements for the Period of February 26, 2020 Through September 30,
2020 [Docket No. 945] (iv) Second and Final Fee Application of Ernst & Young LLP for
Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services
Provider to the Debtors for the Period from February 13, 2020 Through September 30, 2020

The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor's tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Plan Administration Trustee's service address for purposes of these chapter 11 cases is: 1201 W. Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.

[Docket No. 943]; (v) Application of Evercore Group L.L.C., for Second Interim and Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker for the Debtors for the Period from February 13, 2020 Through and Including July 31, 2020 [Docket No 947]; (vi) Final Fee Application of FTI Consulting, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Restructuring Manager for the Period February 13, 2020 Through September 30, 2020 [Docket No. 944]; (vii) Second and Final Application of Groom Law Group, Chartered as Special Counsel to the Debtors for (I) Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from June 1, 2020 through September 30, 2020; and (II) Final Allowance of All Pre-Confirmation Date Compensation and Expenses [Docket No. 937]; (viii) Second Interim and Final Application of Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from February 13, 2020 Through and Including September 30, 2020 [Docket No. 939]; (ix) Final Application of Moelis & Company LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Official Committee of Unsecured Creditors for the Period from March 9, 2020 to and Including September 30, 2020 [Docket No. 941] (x) Second Interim and Final Fee Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for (I) the Second Interim Compensation Period of June 1, 2020 Through and Including September 30, 2020, and (II) the Final Compensation Period of February 13, 2020 Through and Including September 30, 2020 [Docket No. 938]; (xi) Second Interim and Final Fee Application of Stroock & Stroock &

Lavan LLP, Counsel to the Official Committee of Unsecured Creditors of JCK Legacy Company, et al., for Interim Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During (I) the Second Interim Fee Period from June 1, 2020 through and including September 30, 2020, and (II) the Final Fee Period from February 26, 2020 Through and Including September 30, 2020 [Docket No. 948]; and (xii) Second and Final Application of Togut, Segal & Segal LLP as Co-Counsel for the Wind-Down Debtors, for (I) Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from June 1, 2020 Through May 31, 2020; and (II) Final Allowance of All Pre-Effective Date Compensation and Expenses [Docket No. 946] (collectively, the "Applications") for professional services rendered and expenses incurred; and notice of the applications having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2) and the Order Granting Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 331, Bankruptcy Rule 2016, and Local Bankruptcy Rule 2016-1 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals entered on March 11, 2020 [Docket No. 176]; and a hearing to consider the Applications having been held before this Court on November 19, 2020; and after due deliberation and sufficient cause having been shown therefor, it is hereby;

**ORDERED** that the Applications are GRANTED to the extent set forth herein; and it is further

**ORDERED** that the compensation and reimbursement of expenses sought pursuant to the Applications are awarded in the amounts set forth on the attached Schedule A and Schedule B; and it is further

ORDERED that the Plan Administration Trustee<sup>2</sup> or the Wind-Down Debtors, as applicable, consistent with the Debtors' past practices, are authorized and directed to pay or cause to be paid, from the Seller Retained Professional Fees Escrow, the Committee Retained Professionals Fees Escrow, or the Wind-Down Budget Escrow, as applicable, the amounts fixed and awarded hereby to each of the professionals, as set forth in columns (7) and (9) on the attached Schedule A and columns (3) and (5) of Schedule B, to the extent not yet paid; and it is further

**ORDERED** that this Order shall be deemed a separate order for each professional and the appeal of any order with respect to any professional shall have no effect on the authorized fees and expenses of any other professional; and it is further

**ORDERED** that this Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and/or implementation of this Order.

Dated: New York, New York [Month], 2020

HONORABLE MICHAEL E. WILES UNITED STATES BANKRUPTCY JUDGE

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the *First Amended Joint Chapter 11 Plan of Distribution of JCK Legacy Company and its Affiliated Debtors and Debtors in Possession* [Docket No. 867, Ex. A].

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Case No. 20-10418 (MEW)

#### **CURRENT INTERIM FEE PERIOD**

Schedule A

June 1, 2020 through and including September 30, 2020

Case Name: JCK Legacy Company, et al.

(1) Applicant	(2) Date/Doc. No. of Application	(3) Interim Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	(7) Total Fees to be Paid <sup>1</sup>	(8) Interim Expenses Requested	(9) Expenses to be Paid <sup>2</sup>
Berkeley Research Group, LLC	10/29/2020	\$40,341.00	\$40,341.00	\$40,341.00	\$0.00	\$40,341.00	\$0.00	\$0.00
Financial Advisor to the Official Committee of Unsecured Creditors	Docket No. 942							
Deloitte & Touche LLP Independent Auditor to the Debtors	10/29/2020 Docket No. 940	\$386,070.00	\$386,070.00	\$386,070.00	\$0.00	\$386,070.00	\$0.00	\$0.00
Dundon Advisers LLC  Co-Financial Advisor to the Official Committee of Unsecured Creditors	10/29/2020 Docket No. 945	\$23,905.00	\$23,905.00	\$23,905.00	\$0.00	\$23,905.00	\$70.00	\$70.00

Total fees to be paid for the current interim fee period to the extent not previously paid.

<sup>&</sup>lt;sup>2</sup> Expenses to be paid for the current interim fee period to the extent not previously paid.

(1) Applicant	(2) Date/Doc. No. of Application	(3) Interim Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	(7) Total Fees to be Paid <sup>1</sup>	(8) Interim Expenses Requested	(9) Expenses to be Paid <sup>2</sup>
Ernst & Young LLP  Tax Services Provider to the Debtors	10/29/2020 Docket No. 943	\$502,821.50	\$502,821.50	\$502,821.50	\$0.00	\$502,821.50	\$0.00	\$0.00
Evercore Group, L.L.C. <sup>3</sup> Investment Banker and Financial Advisor to the Debtors	10/29/2020 Docket No. 947	\$3,765,312.50	\$3,765,312.50	\$3,765,312.50	\$0.00	\$3,765,312.50	\$23,791.99	\$23,791.99
FTI Consulting, Inc. <sup>4</sup> Restructuring Management Advisor to the Debtors	10/29/2020 Docket No. 944	\$1,253,885.50	\$1,253,885.50	\$1,253,885.50	\$0.00	\$1,253,885.50	\$6,566.39	\$6,566.39

This is Evercore Group, L.L.C.'s second application for interim allowance of compensation and reimbursement of expenses. The second interim fee period runs from June 1, 2020 through and including July 31, 2020.

FTI Consulting, Inc. served as Financial Advisor to the Debtors from the Petition Date through February 22, 2020, and currently serves as Restructuring Management Advisor to the Debtors, effective as of February 23, 2020, pursuant to the *Order (I) Authorizing the Employment and Retention of FTI Consulting, Inc. Effective Nunc Pro Tunc to the Petition Date, (II) Approving the Terms of FTI's Employment and Retention, (III) Designating Sean M. Harding as Chief Restructuring Officer, and (IV) Granting Related Relief* [Docket No. 241].

(1) Applicant	(2) Date/Doc. No. of Application	(3) Interim Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	(7) Total Fees to be Paid <sup>1</sup>	(8) Interim Expenses Requested	(9) Expenses to be Paid <sup>2</sup>
Groom Law Group, Chartered Special Employee Benefits Counsel to the Debtors	10/29/2020 Docket No. 937	\$160,411.00	\$160,411.00	\$160,411.00	\$0.00	\$160,411.00	\$70.00	\$70.00
Kurtzman Carson Consultants LLC Administrative Advisor to the Debtors	10/29/2020 Docket No. 939	\$10,743.15	\$10,743.15	\$10,743.15	\$0.00	\$10,743.15	\$0.00	\$0.00
Moelis & Company LLC <sup>5</sup> Investment Banker for the Official Committee of Unsecured Creditors	10/29/2020 Docket No. 941	\$3,217,500.00	\$3,217,500.00	\$3,217,500.00	\$0.00	\$3,217,500.00	\$18,182.27	\$18,182.27
Skadden, Arps, Slate, Meagher & Flom LLP Counsel to the Debtors	10/29/2020 Docket No. 938	\$4,026,604.50	\$4,026,604.50	\$4,026,604.50	\$0.00	\$4,026,604.50	\$44,966.15	\$44,966.15

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The Moelis & Company LLC final fee application only set forth final fee and expense amounts and did not break-down the portion of such fees and expenses incurred in the second interim fee period of June 1, 2020 through and including September 30, 2020. Accordingly, for the avoidance of doubt, the interim fee and expense amounts set forth above for Moelis & Company LLC are comprised of the fees and expenses incurred during the second interim fee period and not included in Moelis & Company LLC's first interim fee application [Docket No. 591].

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(1) Applicant	(2) Date/Doc. No. of Application	(3) Interim Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	(7) Total Fees to be Paid <sup>1</sup>	(8) Interim Expenses Requested	(9) Expenses to be Paid <sup>2</sup>
Stroock & Stroock & Lavan LLP  Counsel for the Official Committee of Unsecured Creditors	10/29/2020 Docket No. 948	\$2,580,926.50	\$2,580,926.50	\$2,580,926.50	\$0.00	\$2,580,926.50	\$36,599.41	\$36,599.41
Togut, Segal & Segal LLP  Co-counsel to the Debtors	10/29/2020 Docket No. 946	\$740,263.50	\$740,263.50	\$740,263.50	\$0.00	\$740,263.50	\$6,167.87	\$6,167.87
Committee Member Expenses	10/29/2020 Docket No. 948	N/A	N/A	N/A	N/A	N/A	\$803.15	\$803.15

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Case No. 20-10418 (MEW)

#### FINAL FEE APPLICATION TOTALS

Schedule B

Various Fee Periods<sup>8</sup>

Case Name: JCK Legacy Company, et al.

(1) Applicant	(2) Total Fees Requested for Final Period	(3) Total Fees To Be Paid For Final Period	(4) Total Expenses Requested for Final Period	(5) Total Expenses To Be Paid For Final Period
Berkeley Research Group, LLC	\$2,019,267.19	\$2,019,267.19	\$6,339.47	\$6,339.47
Financial Advisor to the Official Committee of Unsecured Creditors				
2/26/2020 - 9/30/2020				
Deloitte & Touche LLP	\$1,367,787.00	\$1,367,787.00	\$1,788.60	\$1,788.60
Independent Auditor to the Debtors				
2/13/2020 - 9/30/2020				
Dundon Advisers LLC	\$97,761.37	\$97,761.37	\$140.00	\$140.00
Co-Financial Advisor to the Official Committee of Unsecured Creditors				
2/26/2020 - 9/30/2020				
Ernst & Young LLP	\$1,481,211.00	\$1,481,211.00	\$0.00	\$0.00
Tax Services Provider to the Debtors				
2/13/2020 - 9/30/2020				
Evercore Group, L.L.C.	\$4,340,312.50	\$4,340,312.50	\$29,674.03	\$29,674.03
Investment Banker and Financial Advisor to the Debtors				
2/13/2020 - 7/31/2020				

Dates for which compensation for services rendered and reimbursement of expenses incurred have been awarded on a final basis are indicated in Column 1.

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(1) Applicant	(2) Total Fees Requested for Final Period	(3) Total Fees To Be Paid For Final Period	(4) Total Expenses Requested for Final Period	(5) Total Expenses To Be Paid For Final Period
FTI Consulting, Inc. <sup>9</sup>	\$3,098,883.50	\$3,098,883.50	\$44,205.65	\$44,205.65
Restructuring Management Advisor to the Debtors				
2/13/2020 - 9/30/2020				
Groom Law Group, Chartered	\$546,894.75	\$546,894.75	\$4,132.33	\$4,132.33
Special Employee Benefits Counsel to the Debtors				
2/13/2020 - 9/30/2020				
Kurtzman Carson Consultants LLC	\$58,309.35	\$58,309.35	\$0.00	\$0.00
Administrative Advisor to the Debtors				
2/13/2020 - 9/30/2020				
Moelis & Company LLC	\$3,645,000.00	\$3,645,000.00	\$74,192.59	\$74,192.59
Investment Banker for the Official Committee of Unsecured Creditors				
3/9/2020 - 9/30/2020				
Skadden, Arps, Slate, Meagher & Flom LLP	\$8,208,293.25	\$8,208,293.25	\$690,090.96	\$690,090.96
Counsel to the Debtors				
2/13/2020 - 9/30/2020				
Stroock & Stroock & Lavan LLP	\$7,194,817.82	\$7,194,817.82	\$98,450.34	\$98,450.34
Counsel for the Official Committee of Unsecured Creditors				
2/26/2020 - 9/30/2020				

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FTI Consulting, Inc. served as Financial Advisor to the Debtors from the Petition Date through February 22, 2020, and subsequently served as Restructuring Management Advisor to the Debtors, effective as of February 23, 2020, pursuant to the Order (I) Authorizing the Employment and Retention of FTI Consulting, Inc. Effective Nunc Pro Tunc to the Petition Date, (II) Approving the Terms of FTI's Employment and Retention, (III) Designating Sean M. Harding as Chief Restructuring Officer, and (IV) Granting Related Relief [Docket No. 241].

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(1) Applicant	(2) Total Fees Requested for Final Period	(3) Total Fees To Be Paid For Final Period	(4) Total Expenses Requested for Final Period	(5) Total Expenses To Be Paid For Final Period
Togut, Segal & Segal LLP  Co-counsel to the Debtors	\$2,357,068.50	\$2,357,068.50	\$34,676.66	\$34,676.66
2/13/2020 - 9/30/2020				
<b>Committee Member Expenses</b> 2/13/2020 – 9/30/2020	N/A	N/A	\$2,404.71	\$2,404.71

DATE ON WHICH ORDER WAS SIGNED:	INITIALS:	USBJ