

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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<i>In re</i>	:	Chapter 11
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JCK LEGACY COMPANY, <i>et al.</i>,	:	Case No. 20-10418 (MEW)
	:	
Wind-Down Debtors.¹	:	(Jointly Administered)
	:	
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**ORDER GRANTING PLAN ADMINISTRATION TRUSTEE'S
MOTION FOR ENTRY OF AN ORDER (I) RELEASING THE UTILITY DEPOSIT
ACCOUNT TO THE PURCHASER AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “**Motion**”)² of the Plan Administration Trustee for an order (this “**Order**”), pursuant to sections 105(a) and 1142(b) of the Bankruptcy Code and consistent with the Utilities Order, the APA, and the Sale Order, (i) releasing the Utility Deposit Account to the Purchaser; (ii) releasing the Debtors, the Plan Administration Trustee, and the Purchaser from restrictions set forth in the Utilities Order; (iii) authorizing the Purchaser to withdraw and keep any and all remaining funds in the Utility Deposit Account; and (iv) granting related relief, as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper

¹ The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor’s tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (SUZ1). The location of the Plan Administration Trustee’s service address for purposes of these chapter 11 cases is: 1201 W Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.

² Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Motion.



pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Motion having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and in the absence of any filed objection to the Motion; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The relief requested in the Motion is GRANTED as set forth herein.
2. The Debtors, the Plan Administration Trustee, and the Purchaser are hereby released from the restrictions set forth in the Utilities Order. The Utility Deposit Account is released and the Plan Administration Trustee and/or the Purchaser is authorized and directed to remit all funds held therein to the Purchaser.
3. The Purchaser is authorized to take any and all actions necessary to facilitate the withdrawal and retention of any and all remaining segregated funds in the Utility Deposit Account, and the Purchaser is authorized to close the Utility Deposit Account.
4. Nothing in this Order shall be deemed to constitute a ruling as to the rights of any Utility Company, after the Effective Date, to require security or deposits from the Purchaser under the provisions of applicable non-bankruptcy law.
5. The Plan Administration Trustee is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

[Concluded on Following Page]

6. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: New York, New York
November 24, 2020

s/Michael E. Wiles

Honorable Michael E. Wiles
UNITED STATES BANKRUPTCY JUDGE