SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Shana A. Elberg Bram A. Strochlic One Manhattan West New York, New York 10001 Telephone: (212) 735-3000 Fax: (212) 735-2000

- and -

Van C. Durrer, II Destiny N. Almogue (admitted *pro hac vice*) 300 South Grand Avenue, Suite 3400 Los Angeles, California 90071-3144 Telephone: (213) 687-5000 Fax: (213) 687-5600

– and –

Jennifer Madden (admitted *pro hac vice*) 525 University Avenue Palo Alto, California 94301 Telephone: (650) 470-4500 Fax: (650) 470-4570

Counsel for Plan Administration Trustee

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re	:	Chapter 11
JCK LEGACY COMPANY, et al.,	:	Case No. 20-10418 (MEW)
Wind-Down Debtors. ¹	:	(Jointly Administered)
	: x	Related Docket No. 1091

CERTIFICATE OF NO OBJECTION TO PLAN ADMINISTRATION <u>TRUSTEE'S TWENTY-EIGHTH OMNIBUS OBJECTION TO CLAIMS</u> (DUPLICATE CLAIMS) (SOLELY AS TO CLAIM NOS. 112, 453, 454, 455, 1841, 1855, 2088, 2095, 2651)

¹ The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor's tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Plan Administration Trustee's service address for purposes of these chapter 11 cases is: 1201 W Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.



TOGUT, SEGAL & SEGAL LLP Albert Togut Kyle J. Ortiz Amy Oden One Penn Plaza, Suite 3335 New York, New York 10119 Telephone: (212) 594-5000 Fax: (212) 967-4258

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TO THE HONORABLE MICHAEL E. WILES, UNITED STATES BANKRUPTCY JUDGE:

The undersigned counsel to Sean M. Harding, a Senior Managing Director with FTI Consulting, Inc. and the Plan Administration Trustee for JCK Legacy Company and certain of its affiliates (the "**Plan Administration Trustee**"), respectfully states:

 On January 15, 2021, the Plan Administration Trustee filed and served the *Plan Administration Trustee's Twenty-Eighth Omnibus Objection to Claims (Duplicate Claims)* [Docket No. 1091] (the "**Objection**") (with supporting documents), together with a Notice of Hearing (the "**Notice**").

2. The Notice stated, among other things, that responses to the Objection were required to be filed and served so that they were actually received no later than February 10, 2021 at 4:00 p.m. (Prevailing Eastern Time).

3. The Plan Administration Trustee received an informal response that was resolved after the Plan Administration Trustee and his professionals provided further information related to, and clarification of, the Objection. The Plan Administration Trustee also received an informal response to the Objection from GPA-1, LP solely as to Claim No. 2654. The Plan Administration Trustee will adjourn the Objection solely as to Claim No. 2654.

4. The undersigned counsel hereby certifies that, as of the date hereof, no response to the Objection other than the responses noted above has been received. Undersigned counsel further certifies that he has reviewed the docket in this case and no answer, objection, or other response to the Objection appears thereon.

5. In accordance with Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York, this certificate is being filed at least forty-eight (48) hours after expiration of the deadline for parties to file and serve any answer, objection, or response to the Objection.

2

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6. Due to the foregoing, it is respectfully requested that the Court enter the Order

attached hereto as Exhibit A, a blacklined version of which order against the original version is

attached hereto as Exhibit B.

Dated: New York, New York February 12, 2021

> SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Shana A. Elberg Bram A. Strochlic One Manhattan West New York, New York 10001 Telephone: (212) 735-3000 Fax: (212) 735-2000

– and –

Van C. Durrer, II Destiny N. Almogue (admitted *pro hac vice*) 300 S. Grand Avenue, Suite 3400 Los Angeles, California 90071-3144 Telephone: (213) 687-5000 Fax: (213) 687-5600

- and -

Jennifer Madden (admitted *pro hac vice*) 525 University Avenue Palo Alto, California 94301 Telephone: (650) 470-4500 Fax: (650) 470-4570

- and -

TOGUT, SEGAL & SEGAL LLP

/s/ Kyle J. Ortiz

Albert Togut Kyle J. Ortiz Amy Oden One Penn Plaza, Suite 3335 New York, New York 10119 Telephone: (212) 594-5000 Fax: (212) 967-4258

Counsel for Plan Administration Trustee

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EXHIBIT A

Proposed Order

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re	:	Chapter 11
	:	
JCK LEGACY COMPANY, et al.,	:	Case No. 20-10418 (MEW)
	:	
Wind-Down Debtors. ¹	:	(Jointly Administered)
	:	
	X	Related Docket No. 1091

ORDER GRANTING PLAN ADMINISTRATION <u>TRUSTEE'S TWENTY-EIGHTH OMNIBUS OBJECTION TO CLAIMS</u> (DUPLICATE CLAIMS)

Upon the omnibus claims objection (the "**Objection**")² of the Plan Administration Trustee, seeking entry of an order (this "**Order**"), pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, disallowing and expunging the Duplicate Claims, as more fully set forth in the Objection; and the Court having considered the Declaration of Sean M. Harding (the "**Declaration**") in support thereof; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Objection having been given under the particular circumstances; and it appearing that no

¹ The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor's tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Plan Administration Trustee's service address for purposes of these chapter 11 cases is: 1201 W Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

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other or further notice is necessary; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and a Certificate of No Objection concerning the Objection having been filed on February 12, 2021; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The relief requested in the Objection is GRANTED as set forth herein.

The Duplicate Claims listed under the heading "*Objectionable Claims*" on
 Exhibit 1 attached hereto are hereby disallowed and expunged in their entirety.

3. Each claim and the objections by the Plan Administration Trustee to each claim as identified and set forth on **Exhibit 1** attached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim. Any stay of this Order shall apply only to the contested matter that involves such creditor and its claim and shall not act to stay the applicability or finality of this Order with respect to the other contested matters and corresponding claims.

4. The Plan Administration Trustee shall have the right to further object in the future on any ground to (i) any of the Duplicate Claims that are not disallowed and expunged pursuant to this Order, and (ii) any of the Surviving Claims, including to seek disallowance and expungement of same, and the rights and defenses of the claimants regarding such claims are fully preserved. Neither the Objection nor this Order shall constitute any admission or finding with respect to the validity or amount of the Duplicate Claims that are not disallowed and expunged pursuant to this Order or the Surviving Claims.

2

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5. The claims agent retained in the Debtors' Chapter 11 Cases is authorized

to reflect the disallowance and expungement of the Duplicate Claims on the official claims

register maintained for the Debtors' cases.

6. The terms and conditions of this Order are effective immediately upon

entry.

7. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: New York, New York [Month]_, 2021

> HONORABLE MICHAEL E. WILES UNITED STATES BANKRUPTCY JUDGE

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EXHIBIT 1

Duplicate Claims

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EXHIBIT 1

Duplicate Claims

(S) - Secured

(A) - Administrative

(B) - 503(b)(9)

(P) - Priority

(U) - Unsecured (T) - Total Claimed **Objectionable Claims** Surviving Claims Claim # Claim # Name/Address of Claimant Filed Date Debtor/Case # Claim Amount Filed Date Debtor/Case # Claim Amount 1 1626 Fresno MRP LLC 7/9/20 The McClatchy Company 2095 2123 7/9/20 McClatchy Newspapers, Inc. - (S) - (S) dba Laborers Octagon Realty 20-10418 - (A) 20-10444 - (A) 902 Clint Moore Rd. Suite 104 - (B) - (B) Boca Raton, FL 33487 - (P) - (P) 1,271,295.00 (U) 1,271,295.00 (U) S 1,271,295.00 (T) \$ 1,271,295.00 (T) 205 Gulfport MRP LLC 2 2088 7/9/20 The McClatchy Company 2109 7/9/20 Gulf Publishing Company, Inc. (S) (S) dba Laborers Octagon Realty 20-10418 - (A) 20-10428 - (A) - (B) - (B) 902 Clint Moore Rd. Suite 104 Boca Raton, FL 33487 - (P) - (P) 586,573.00 (U) 586,573.00 (U) 586,573.00 (T) 586,573.00 (T) s S 10/7/20 The McClatchy Company 10/7/20 The McClatchy Company CHIQUITA BRANDS L.L.C. 2651 2650 402,549.00 (S) 3 S S - (S) 1855 GRIFFIN ROAD, SUITE C-436 20-10418 - (A) 20-10418 - (A) - (B) FORT LAUDERDALE, FL 33004 - (B) - (P) - (P) 1,812,281.41 (U) 1,409,732.41 (U) 1,812,281.41 (T) 1,812,281.41 (T) s s 4 Indiana Newspapers LLC 453 174 5/30/20 Tribune Newsprint Company - (S) 5/29/20 The McClatchy Company - (S) 175 Sullys Trail 20-10467 20-10418 - (A) - (A) - (B) - (B) Pittsford, NY 14534 - (P) - (P) 2,356,391.00 (U) 2,356,391.00 (U) 2,356,391.00 (T) 2,356,391.00 (T) s s Indiana Newspapers LLC 454 5/30/20 Newsprint Ventures, Inc. 174 5/29/20 The McClatchy Company 5 - (S) - (S) 175 Sullys Trail 20-10452 - (A) 20-10418 - (A) Pittsford, NY 14534 - (B) - (B) - (P) - (P) 2,356,391.00 (U) 2,356,391.00 (U) 2,356,391.00 (T) 2,356,391.00 (T) s S Indiana Newspapers LLC 455 5/29/20 The McClatchy Company 6 5/30/20 Wingate Paper Company (S) 174 (S) 175 Sullys Trail 20-10470 - (A) 20-10418 - (A) - (B) Pittsford, NY 14534 - (B) - (P) - (P) 2,356,391.00 (U) 2,356,391.00 (U) 2,356,391.00 (T) 2,356,391.00 (T) s \$ Lorianne Sawin, et al. 1855 7/7/20 The McClatchy Company ¢ - (S) 1808 7/7/20 McClatchy Newspapers, Inc. S - (S) - (A) - (A) Callahan & Blaine APLC 20-10418 20-10444 - (B) - (B) 3 Hutton Centre Drive, 9thFloor Santa Ana, CA 92707 - (P) - (P) 24,490,112.00 (U) 24,490,112.00 (U) \$ 24,490,112.00 (T) \$ 24,490,112.00 (T) Urban Olympia 6 LLC 112 4/15/20 The McClatchy Company 113 4/15/20 Olympian Publishing, LLC (S) (S) 155 NE 100th St., Suite 205 20-10418 - (A) 20-10455 - (A) Seattle, WA 98125 - (B) - (B) - (P) - (P) 1,080,225.04 (U) 1,080,225.04 (U) \$ 1,080,225.04 (T) \$ 1,080,225.04 (T) 1841 7/7/20 The McClatchy Company 1880 7/7/20 McClatchy Newspapers, Inc. Veronica Becerra, et al. (S) (S) Callahan & Blaine, APLC 20-10418 - (A) 20-10444 - (A) - (B) 3 Hutton Centre Drive, Ninth Floor - (B) Santa Ana, CA 92707 - (P) - (P) 19,453,649.00 (U) 19,453,649.00 (U) \$ 19,453,649.00 (T) \$ 19,453,649.00 (T)

EXHIBIT B

Blacklined Proposed Order

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re	:	Chapter 11
	:	
JCK LEGACY COMPANY, et al.,	:	Case No. 20-10418 (MEW)
Wind-Down Debtors. ¹	:	(Jointly Administered)
	: x	Related Docket No. 1091

ORDER GRANTING PLAN ADMINISTRATION <u>TRUSTEE'S TWENTY-EIGHTH OMNIBUS OBJECTION TO CLAIMS</u> (DUPLICATE CLAIMS)

Upon the omnibus claims objection (the "**Objection**")² of the Plan Administration Trustee, seeking entry of an order (this "**Order**"), pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, disallowing and expunging the Duplicate Claims, as more fully set forth in the Objection; and the Court having considered the Declaration of Sean M. Harding (the "**Declaration**") in support thereof; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Objection having been given under the particular circumstances; and it appearing that no

¹ The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor's tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Plan Administration Trustee's service address for purposes of these chapter 11 cases is: 1201 W Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

20-10418-mew Doc 1114-2 Filed 02/12/21 Entered 02/12/21 19:27:45 Exhibit B: Blacklined Proposed Order together with Exhibit 1 Pg 3 of 6

other or further notice is necessary; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon the hearing conducted before this Court to consider the Objection (the "Hearing") and upon the record of the Hearinga Certificate of No Objection concerning the Objection having been filed on February 12, 2021; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The relief requested in the Objection is GRANTED as set forth herein.

The Duplicate Claims listed under the heading "Objectionable Claims" on
 Exhibit 1 to the Declaration, annexed to the Objection, attached hereto are hereby disallowed and expunged in their entirety.

3. Each claim and the objections by the Plan Administration Trustee to each claim as identified and set forth on **Exhibit 1** to the Declarationattached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim. Any stay of this Order shall apply only to the contested matter that involves such creditor and its claim and shall not act to stay the applicability or finality of this Order with respect to the other contested matters and corresponding claims.

4. The Plan Administration Trustee shall have the right to further object in the future on any ground to (i) any of the Duplicate Claims that are not disallowed and expunged pursuant to this Order, and (ii) any of the Surviving Claims, including to seek disallowance and expungement of same, and the rights and defenses of the claimants regarding such claims are fully preserved.

2

20-10418-mew Doc 1114-2 Filed 02/12/21 Entered 02/12/21 19:27:45 Exhibit B: Blacklined Proposed Order together with Exhibit 1 Pg 4 of 6

Neither the Objection nor this Order shall constitute any admission or finding with respect to the validity or amount of the Duplicate Claims that are not disallowed and expunged pursuant to this Order or the Surviving Claims.

5. The claims agent retained in the Debtors' Chapter 11 Cases is authorized to reflect the disallowance and expungement of the Duplicate Claims on the official claims register maintained for the Debtors' cases.

6. The terms and conditions of this Order are effective immediately upon

entry.

7. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: New York, New York [Month]__, 2021

> HONORABLE MICHAEL E. WILES UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Duplicate Claims

20-10418-mew Doc 1114-2 Filed 02/12/21 Entered 02/12/21 19:27:45 Exhibit B: Blacklined Proposed Order together with Exhibit 1 Pg 6 of 6

EXHIBIT 1 Duplicate Claims

(S) - Secured

(A) - Administrative

(B) - 503(b)(9)

(P) - Priority

 (P) - Priority (U) - Unsecured (T) - Total Claimed 	Objectionable Claims			Surviving Claims			
(1) - Total Claimed Name/Address of Claimant	Claim #	Filed Date Debtor/Case #	Claim Amount	Claim #	Filed Date Debtor/Case #	Claim Amount	
1 1626 Fresno MRP LLC dba Laborers Octagon Realty 902 Clint Moore Rd. Suite 104 Boca Raton, FL 33487	2095	7/9/20 The McClatchy Company 20-10418	\$ - (S) - (A) - (B) - (P) 1,271,295.00 (U) \$ 1,271,295.00 (T)	2123	7/9/20 McClatchy Newspapers, Inc. 20-10444	\$ - (S) - (A) - (B) - (P) 1,271,295.00 (U) \$ 1,271,295.00 (T)	
2 205 Gulfport MRP LLC dba Laborers Octagon Realty 902 Clint Moore Rd. Suite 104 Boca Raton, FL 33487	2088	7/9/20 The McClatchy Company 20-10418	\$ - (S) - (A) - (B) - (P) - (B) - (B) - (C) - (C	2109	7/9/20 Gulf Publishing Company, Inc. 20-10428	\$ 12112536 (1) \$ - (A) - (B) 586,573.00 (U) \$ 586,573.00 (T)	
3 CHIQUITA BRANDS L.L.C. 1855 GRIFFIN ROAD, SUITE C-436 FORT LAUDERDALE, FL 33004	2651	10/7/20 The McClatchy Company 20-10418	\$ - (S) \$ - (A) - (B) - (P) 1,812,281.41 (U) \$ 1,812,281.41 (T)	2650	10/7/20 The McClatchy Company 20-10418	3 500,513,00 (f) \$ 402,549,00 (f) - (A) - (B) - (B) - (B) - (B) - (A) - (B) - (A) - (B) - (A) - (B) - (A) - (B) - (A) - (A) - (B) - (A) -	
4 GPA 1, LP \$858 RIDGEWAY CENTER PARKWAY, SUITE 2300 MEMPHIS, TN 38120	2654	109/20 The McClatchy Company 20 10418	$\begin{array}{c} & & (8) \\ & & & (A) \\ & & & (B) \\ & & & (P) \\ \hline & & & 2,722,005,82 \\ & & & (T) \end{array}$	2653	10920 Miami Herald Media Company 20-10450	-\$(x) (A) (B) (P) (P) (P) (P) (P) (P) (P) (P)	
 Indiana Newspapers LLC 175 Sullys Trail Pittsford, NY 14534 	453	5/30/20 Tribune Newsprint Company 20-10467	\$ - (S) - (A) - (B) - (P) 2,356,391.00 (U) \$ 2,356,391.00 (T)	174	5/29/20 The McClatchy Company 20-10418	\$ - (K) - (A) - (B) - (P) 2,356,391.00 (U) \$ 2,356,391.00 (T)	
65 Indiana Newspapers LLC 175 Sullys Trail Pittsford, NY 14534	454	5/30/20 Newsprint Ventures, Inc. 20-10452	\$ - (S) - (A) - (B) - (B) - (P) 2,356,391.00 (U) \$ 2,356,391.00 (T)	174	5/29/20 The McClatchy Company 20-10418	\$ - (K) \$ - (A) - (B) - (P) 2,356,391.00 (U) \$ 2,356,391.00 (I)	
 Indiana Newspapers LLC 175 Sullys Trail Pittsford, NY 14534 	455	5/30/20 Wingate Paper Company 20-10470	\$ - (S) - (A) - (B) - (P) 2,356,391.00 (U) \$ 2,356,391.00 (T)	174	5/29/20 The McClatchy Company 20-10418	(1) \$ - (8) - (8) - (9) 2,356,391.00 (U) \$ 2,356,391.00 (I)	
 &7 Lorianne Sawin, et al. Callahan & Blaine, APLC 3 Hutton Centre Drive, 9thFloor Santa Ana, CA 92707 	1855	7/7/20 The McClatchy Company 20-10418	\$ - (S) - (A) - (B) - (P) 24,490,112.00 (U) \$ 24,490,112.00 (T)	1808	7/7/20 McClatchy Newspapers, Inc. 20-10444	\$ - (S) - (A) - (B) 24,490,112.00 (U) \$ 24,490,112.00 (T)	
^{QS} Urban Olympia 6 LLC 155 NE 100th St., Suite 205 Seattle, WA 98125	112	4/15/20 The McClatchy Company 20-10418	\$ - (S) - (A) - (B) - (P) 1,080,225.04 (U) \$ 1,080,225.04 (T)	113	4/15/20 Olympian Publishing, LLC 20-10455	\$ - (S) - (A) - (B) - (P) 1,080,225.04 (U) \$ 1,080,225.04 (T)	
 409 Veronica Becerra, et al. Callahan & Blaine, APLC 3 Hutton Centre Drive, Ninth Floor Santa Ana, CA 92707 	1841	7/7/20 The McClatchy Company 20-10418	\$ - (S) - (A) - (B) - (P) 19,453,649.00 (U) \$ 19,453,649.00 (T)	1880	7/7/20 McClatchy Newspapers, Inc. 20-10444	\$ - (5) - (A) - (B) - (P) 19,453,649.00 (U) \$ 19,453,649.00 (T)	