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- and -

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- and -

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Counsel for Plan Administration Trustee

TOGUT, SEGAL & SEGAL LLP Albert Togut Kyle J. Ortiz Amy Oden One Penn Plaza, Suite 3335 New York, New York 10119 Telephone: (212) 594-5000

Fax: (212) 967-4258

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11 In re JCK LEGACY COMPANY, et al., Case No. 20-10418 (MEW) Wind-Down Debtors.1 (Jointly Administered) Related Docket No. 1093

> CERTIFICATE OF NO OBJECTION TO PLAN ADMINISTRATION TRUSTEE'S THIRTIETH OMNIBUS OBJECTION TO CLAIMS (REDUCED CLAIMS, RECLASSIFIED CLAIMS, AND REDUCED AND RECLASSIFIED CLAIMS)

The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor's tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Plan Administration Trustee's service address for purposes of these chapter 11 cases is: 1201 W Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.



TO THE HONORABLE MICHAEL E. WILES, UNITED STATES BANKRUPTCY JUDGE:

The undersigned counsel to Sean M. Harding, a Senior Managing Director with FTI Consulting, Inc. and the Plan Administration Trustee for JCK Legacy Company and certain of its affiliates (the "Plan Administration Trustee"), respectfully states:

- 1. On January 15, 2021, the Plan Administration Trustee filed and served the *Plan Administration Trustee's Thirtieth Omnibus Objection to Claims (Reduced Claims, Reclassified Claims, and Reduced and Reclassified Claims)* [Docket No. 1093] (the "**Objection**") (with supporting documents), together with a Notice of Hearing (the "**Notice**").
- 2. The Notice stated, among other things, that responses to the Objection were required to be filed and served so that they were actually received no later than February 10, 2021 at 4:00 p.m. (Prevailing Eastern Time).
- 3. The Plan Administration Trustee received informal responses to the Objection that were resolved after the Plan Administration Trustee and his professionals provided further information related to, and clarification of, the Objection
- 4. The undersigned counsel hereby certifies that, as of the date hereof, no response to the Objection other than those noted above has been received. Undersigned counsel further certifies that he has reviewed the docket in this case and no answer, objection, or other response to the Objection appears thereon.
- 5. In accordance with Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York, this certificate is being filed at least forty-eight (48) hours after expiration of the deadline for parties to file and serve any answer, objection, or response to the Objection.

6. Due to the foregoing, it is respectfully requested that the Court enter the Order attached hereto as **Exhibit A**, a blacklined version of which order against the original version is attached hereto as **Exhibit B**.

Dated: New York, New York February 12, 2021

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- and -

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- and -

Jennifer Madden (admitted *pro hac vice*) 525 University Avenue Palo Alto, California 94301 Telephone: (650) 470-4500 Fax: (650) 470-4570

- and -

TOGUT, SEGAL & SEGAL LLP

/s/ Kyle J. Ortiz

Albert Togut

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Counsel for Plan Administration Trustee

EXHIBIT A

Proposed Order

20-10418-mew Doc 1116-1 Filed 02/12/21 Entered 02/12/21 19:32:58 Exhibit A: Proposed Order together with Exhibits 1-3 Pg 2 of 13

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

----- X

In re : Chapter 11

JCK LEGACY COMPANY, et al., : Case No. 20-10418 (MEW)

:

Wind-Down Debtors.¹ : (Jointly Administered)

:

x Related Docket No. 1093

ORDER GRANTING PLAN ADMINISTRATION TRUSTEE'S THIRTIETH OMNIBUS OBJECTION TO CLAIMS (REDUCED CLAIMS, RECLASSIFIED CLAIMS, AND REDUCED AND RECLASSIFIED CLAIMS)

Upon the omnibus claims objection (the "Objection")² of the Plan Administration Trustee, seeking entry of an order (this "Order"), pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, reducing the asserted amount, reclassifying to general unsecured, or reducing and reclassifying the Disputed Claims, as more fully set forth in the Objection; and the Court having considered the Declaration of Sean M. Harding (the "Declaration") in support thereof; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Objection

The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor's tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Plan Administration Trustee's service address for purposes of these chapter 11 cases is: 1201 W Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

20-10418-mew Doc 1116-1 Filed 02/12/21 Entered 02/12/21 19:32:58 Exhibit A: Proposed Order together with Exhibits 1-3 Pg 3 of 13

having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and a Certificate of No Objection concerning the Objection having been filed on February 12, 2021; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

- 1. The relief requested in the Objection is GRANTED as set forth herein.
- 2. The Reduced Claims listed on **Exhibit 1** attached hereto are hereby reduced to the amounts listed in the column titled "*Reduced Amount*" on **Exhibit 1** attached hereto.
- 3. The Reclassified Claims listed on **Exhibit 2** attached hereto are hereby reclassified as Class 5 General Unsecured Claims as defined in the Plan.
- 4. The Reduced and Reclassified Claims listed on **Exhibit 3** attached hereto are hereby reduced to the amounts listed in the column titled "*Reduced Amount*" on **Exhibit 3** attached hereto, and reclassified as Class 5 General Unsecured Claims as defined in the Plan.
- 5. Each claim and the objections by the Plan Administration Trustee to each claim as identified and set forth on **Exhibits 1-3** attached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim. Any stay of this Order shall apply only to the contested matter that involves such creditor and its claim and shall not act to stay the applicability or finality of this Order with respect to the other contested matters and corresponding claims.

20-10418-mew Doc 1116-1 Filed 02/12/21 Entered 02/12/21 19:32:58 Exhibit A:

together with Exhibits 1-3 Pg 4 of 13 Proposed Order

6. The Plan Administration Trustee shall have the right to further object in the

future on any ground to any of the Disputed Claims that are not reduced in amount, reclassified as

general unsecured, or reduced and reclassified pursuant to this Order, including to seek

disallowance and expungement of same, and the rights and defenses of the claimants regarding such

claims are fully preserved. Neither the Objection nor this Order shall constitute any admission or

finding with respect to the validity, basis for, or amount of the Disputed Claims that are not reduced

and/or reclassified pursuant to this Order.

7. The claims agent retained in the Debtors' Chapter 11 Cases is authorized

to reflect the reduction in amount and/or reclassification to general unsecured claim of the

Disputed Claims on the official claims register maintained for the Debtors' cases.

8. The terms and conditions of this Order are effective immediately upon

entry.

9. This Court shall retain jurisdiction with respect to all matters arising from

or related to the implementation or interpretation of this Order.

Dated: New York, New York

[Month] , 2021

HONORABLE MICHAEL E. WILES UNITED STATES BANKRUPTCY JUDGE

3

EXHIBIT 1

Reduced Claims

20-10418-mew Doc 1116-1 Filed 02/12/21 Entered 02/12/21 19:32:58 Exhibit A: Proposed Order together with Exhibits 1-3 Pg 6 of 13

EXHIBIT 1

(S) - Secured (A) - Administrative Reduced Claims

(B) - 503(b)(9) (P) - Priority

(U) - Unsecured (T) - Total Claimed

Boston, MA 02111

Objectionable Claims Claim# Debtor/Case # Name/Address of Claimant Filed Date Claim Amount Reduced Amount Simplifi Holdings, Inc. (S) 128 E Exchange Avenue, Suite 700 20-10440 Fort Worth, TX 76164 (B) (B) (P) (P) 527,695.76 (U) 1,576.97 (U) 527,695.76 (T) 1,576.97 (T) Urban Olympia 6 LLC 113 4/15/20 Olympian Publishing, LLC (S) (S) 155 NE 100th St., Suite 205 20-10455 (A) (A) Seattle, WA 98125 (B) (B) (P) (P) 1,080,225.04 (U) 219,032.48 (U) 1,080,225.04 (T) 219,032.48 (T) CHERRY STREET PROPERTIES, LLC 2238 7/10/20 Macon Telegraph Publishing Company (S) (S) 487 CHERRY ST STE 400 (A) (A) MACON, GA 31201 (B) (B) - (P) 360,118.63 (U) (P) 299,442.63 (U) 360,118.63 299,442.63 (T) (T) CHIQUITA BRANDS L.L.C. 2650 10/7/20 The McClatchy Company 402,549.00 (S) (S) 1855 GRIFFIN ROAD, SUITE C-436 20-10418 (A) (A) FORT LAUDERDALE, FL 33004 (B) (B) (P) (P) 1,409,732.41 (U) 1,409,732.41 (U) 1,812,281.41 (T) \$ 1,409,732.41 (T) The Travelers Indemnity Company and Its Property 61,000.00 (S) 7/7/20 The McClatchy Company (S) UNLIQUIDATED (A) Casualty Insurance Affiliates 20-10418 (A) One Tower Square 0000-FP15 (B) (B) Hartford, CT 06183 (P) (P) UNLIQUIDATED (U) (U) 61,000.00 (T) UNLIQUIDATED (T) 2640 403,250.01 (S) Voltari Real Estate Holding LLC 9/29/20 The McClatchy Company S (S) c/o Brown Rudnick LLP 20-10418 (A) (A) One Financial Center - (B) (B)

(P)

4.917,741.47 (U)

5,320,991.48 (T)

(P)

4,917,741.47 (U) \$ 4,917,741.47 (T)

EXHIBIT 2

Reclassified Claims

20-10418-mew Doc 1116-1 Filed 02/12/21 Entered 02/12/21 19:32:58 Exhibit A: Proposed Order together with Exhibits 1-3 Pg 8 of 13

(S) - Secured

EXHIBIT 2 Reclassified Claims

(A) - Administrative

(B) - 503(b)(9) (P) - Priority

(U) - Unsecured

Objectionable Claims (T) - Total Claimed Claim# Filed Date Debtor/Case # Name/Address of Claimant Claim Amount 4/27/20 McClatchy Shared Services, Inc. Adorama Inc (S) - (A) 20-10448 42 West 18th Street 35,494.08 (B) New York, NY 10011 - (P) (U) 35,494.08 (T) APPNEXIO 2390 7/14/20 McClatchy Shared Services, Inc. (S) 1024 IRON POINT ROAD 20-10448 (A) 2,000.00 (B) FOLSOM, CA 95630-8013 (P) (U) 2,000.00 (T) 2565 BellSouth Telecommunications, Inc. 8/10/20 The McClatchy Company (S) One ATT Way, Suite 3A104 20-10418 (A) Bedminster, NJ 07921 553.05 (B) - (P) (U) 553.05 (T) 6/17/20 The State Media Company CENTRAL PAGE PACK INC 963 \$ - (S) PO BOX 304 20-10465 (A) SPRINGVILLE, IA 52336 2,720.00 (B) (P) (U) 2,720.00 (T) CITYSPARK, INC 343 6/8/20 McClatchy Shared Services, Inc. (S) 1737 E IMPERIAL PARK SO 20-10448 (A) 165.52 (B) SALT LAKE CITY, UT 84106 (P) (U) 165.52 (T) 2279 Curtis Heath 7/9/20 McClatchy Newspapers, Inc. (S) 1247 Normandy Road 20-10444 - (A) Macon, GA 31210 (B) 9,434.25 (P) (U) 9,434.25 Dow Jones and Co Inc 7/9/20 Miami Herald Media Company (S) 4300 Rt. 1 N 20-10450 (A) 2,712,232.41 (B) So Brunswick, NJ 08643 (P) 8,954.81 (U) 2,721,187.22 (T) Elite Resources, Inc 158 5/19/20 The McClatchy Company (S) PO Box 410302 20-10418 (A) 2,007.84 (B) Charlotte, NC 28241 - (P) 2,007.84 (T) 1825 Eugene Scalia, Secretary of Labor, United States Department of 7/6/20 The McClatchy Company (S) US Dept of Labor, EBSA 20-10418 - (A) 90 7th St., Ste. 11-300 (B) - (P) San Francisco, CA 94103 - (U) (T) 1040 6/22/20 Idaho Statesman Publishing, LLC 10 INTELLIGENT AUDIENCE DEVELOPMENT, LLC (S) - (A) PO BOX 73515 20-10431 PUYALLUP, WA 98373 (B) 2,775.00 (P) (U) 2,775.00 (T) 11 Katherine M. Hinson 551 6/11/20 McClatchy Newspapers, Inc. \$ (S) UNLIQUIDATED (A) 495 N Paraham Rd 20-10444 Clover, SC 29710-9133 (B) (P) (U) (T) 106 4/13/20 Aboard Publishing, Inc. 12 Kent Digital, Inc. (S) 1060 Woodcock Rd. Ste 128 #82956 20-10419 (A) 408.83 (B) Orlando, FL 33458 - (P) (U) 408.83 (T) 13 KOH, ELIZABETH 785 6/15/20 Miami Herald Media Company

20-10418-mew Doc 1116-1 Filed 02/12/21 Entered 02/12/21 19:32:58 Exhibit A: Proposed Order together with Exhibits 1-3 Pg 9 of 13

(S) - Secured

(A) - Administrative

(B) - 503(b)(9)

(P) - Priority

(U) - Unsecured (T) - Total Claimed EXHIBIT 2
Reclassified Claims

Objectionable Claims

(T) -	Total Claimed	Objectionable Claims						
	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount				
	16104 PROMONTORY PLACE			20-10450		- (A		
	LA MIRADA, CA 90638					- (B 605.03 (P		
						200.00 (U		
					\$	805.03 (T		
14	LEGALNOTICE ORG	2184	7/9/2	0 The Charlotte Observer Publishing Company	\$	- (S		
	9901 BELWARD CAMPUS DRIVE, SUITE 175 ROCKVILLE, MD 20850			20-10463		- (A 29.67 (B		
	ROCK VILLE, MD 20030					- (P		
						120.33 (U		
		2105	7.10.10	0 - 44 - 44 - 44	\$	150.00 (T		
13	LEGALNOTICE ORG 9901 BELWARD CAMPUS DRIVE, SUITE 175	2185	1/9/2	0 Bellingham Herald Publishing, LLC 20-10420	\$	- (S - (A		
	ROCKVILLE, MD 20850			20 10 120		150.00 (B		
						- (P		
					\$	- (U 150.00 (T		
16	LEGALNOTICE ORG	2186	7/9/2	0 Columbus-Ledger Enquirer, Inc.	\$	- (S		
	9901 BELWARD CAMPUS DRIVE, SUITE 175			20-10424		- (A		
	ROCKVILLE, MD 20850					220.88 (B		
						- (P - (U		
					\$	220.88 (T		
.7	LEGALNOTICE ORG	2187	7/9/2	0 Idaho Statesman Publishing, LLC	\$	- (S		
	9901 BELWARD CAMPUS DRIVE, SUITE 175			20-10431		- (A		
	ROCKVILLE, MD 20850					10.00 (B - (P		
						- (U		
					\$	10.00 (T		
. 8	LEGALNOTICE ORG	2188	7/9/2	0 Lexington H-L Services, Inc.	\$	- (S		
	9901 BELWARD CAMPUS DRIVE, SUITE 175 ROCKVILLE, MD 20850			20-10435		- (A 220.88 (B		
						- (P		
					e	- (U		
9	LEGALNOTICE ORG	2189	7/0/2	0 The News & Observer Publishing Co.	\$ \$	220.88 (T		
,	9901 BELWARD CAMPUS DRIVE, SUITE 175	2109	11912	20-10464	Φ	- (S - (A		
	ROCKVILLE, MD 20850					184.62 (B		
						- (P		
					\$	- (U 184.62 (T		
0	LEGALNOTICE ORG	2190	7/9/2	0 Tacoma News, Inc.	\$	- (S		
	9901 BELWARD CAMPUS DRIVE, SUITE 175			20-10461		- (A		
	ROCKVILLE, MD 20850					150.00 (B		
						- (P - (U		
					\$	150.00 (T		
21	LEGALNOTICE ORG	2191	7/9/2	0 Olympian Publishing, LLC	\$	- (S		
	9901 BELWARD CAMPUS DRIVE, SUITE 175			20-10455		- (A 220.88 (B		
	ROCKVILLE, MD 20850					- (P		
						- (Ù		
_			= 10.12		\$	220.88 (T		
22	LEGALNOTICE ORG 9001 BELWARD CAMPUS DR, SUITE 175	2211	7/9/2	0 The McClatchy Company 20-10418	\$	- (S		
	ROCKVILLE, MD 20850			20-10418		- (A 1,637.26 (B		
						- (P		
					\$	- (U		
23	LEGALNOTICE ORG	2213	7/9/2	0 Star-Telegram, Inc.	\$	1,637.26 (T		
	9901 BELWARD CAMPUS DRIVE, SUITE 175	2213	11312	20-10460	Ψ	- (S		
	ROCKVILLE, MD 20850					150.00 (B		
						- (P		
					\$	- (U 150.00 (T		
4	LEGALNOTICE ORG	2214	7/9/2	The State Media Company	\$	- (S		
	9901 BELWARD CAMPUS DRIVE, SUITE 175			20-10465		- (A		
	ROCKVILLE, MD 20850					70.88 (B - (P		
						- (P - (U		
					\$	70.88 (T		
25	LEGALNOTICE ORG	2215	7/9/2	0 Wichita Eagle and Beacon Publishing Company	, Ir \$	- (S		
	9901 BELWARD CAMPUS DRIVE, SUITE 175			20-10469		- (A		

20-10418-mew Doc 1116-1 Filed 02/12/21 Entered 02/12/21 19:32:58 Exhibit A: Proposed Order together with Exhibits 1-3 Pg 10 of 13

(S) - Secured (A) - Administrative EXHIBIT 2
Reclassified Claims

20-10418

- (A)

(A) - Administrati (B) - 503(b)(9)

(P) - Priority

(U) - Unsecured

(T) - Total Claimed

4118 Manchester Lake Dr

- Total Claimed		Objectionable Claims						
Name/Address of Claimant	Claim #	Filed Date Debtor/Case #		Claim Amount				
ROCKVILLE, MD 20850					150.00 (B)			
					- (P)			
					- (U)			
		- 10 14 0		\$	150.00 (T)			
6 LEGALNOTICE ORG	2216		ress Media, LLC	\$	- (S)			
9901 BELWARD CAMPUS DRIVE, SUITE 175		20-10	0425		- (A)			
ROCKVILLE, MD 20850					150.00 (B)			
					- (P)			
				\$	- (U) 150.00 (T)			
7 LEGALNOTICE ORG	1204	6/22/20 ml r	D 1 . II 11 I	\$	(1)			
7 LEGALNOTICE.ORG	1204		Bradenton Herald, Inc.	Ф	- (S)			
9901 BELWARD CAMPUS DRIVE SUITE 175 ROCKVILLE, MD 20850-4085		20-10	0462		- (A) 220.88 (B)			
ROCK VILLE, MID 20830-4083					- (P)			
					- (F) - (U)			
				\$	220.88 (T)			
8 Localogy	100	4/7/20 The M	McClatchy Company	\$	- (S)			
901 Wilshire Dr Suite 485		20-10		*	- (A)			
Troy, MI 48084		20 10	0110		871.00 (B)			
110), 111 10001					- (P)			
					- (U)			
				\$	871.00 (T)			
9 Managed Energy Systems LLC	1408	6/26/20 Cypro	ess Media, LLC	\$	- (S)			
11301 Nall Avenue Suite 210		20-10	0425		- (A)			
Leawood, KS 66211					5,219.72 (B)			
					- (P)			
					- (U)			
				\$	5,219.72 (T)			
Martin A. Rubin IRA	1179	6/23/20 The N	McClatchy Company	\$	- (S)			

20-10418-mew Doc 1116-1 Filed 02/12/21 Entered 02/12/21 19:32:58 Proposed Order together with Exhibits 1-3 Pg 11 of 13 Exhibit A:

(S) - Secured

(A) - Administrative

(B) - 503(b)(9)

(P) - Priority (U) - Unsecured (T) - Total Claimed

EXHIBIT 2 **Reclassified Claims**

Objectionable Claims

Name/Address of Claimant	Claim #	Filed Date	Debtor/Case #	Claim Amount		
					- (P	
				\$	- (U 125.00 (T	
38 Sacramento Regional Transit District	2164	7/10/20	McClatchy Newspapers, Inc.	\$	- (S	
1400 29th Street			20-10444		- (A	
Sacramento, CA 95816					1,400.00 (E	
					- (P - (U	
				\$	1,400.00 (T	
39 Santa Maria Times, Inc.	1737	7/6/20	San Luis Obispo Tribune, LLC	\$	- (S	
3200 Skyway Drive		2	20-10459		- (A	
Santa Maria, CA 93455					31,575.04 (E	
					- (P - (U	
				\$	31,575.04 (T	
40 SCG Perimeter Woods, L.P.	2595	8/26/20	The Charlotte Observer Publishing Company	\$	- (S	
6400 Powers Ferry Road NW #400			20-10463		18,829.00 (A	
Atlanta, GA 30339					- (E	
					- (P 112,915.26 (U	
				\$	131,744.26 (T	
41 Terrys Home and Garden	491	6/10/20	Cypress Media, LLC	\$	- (S	
6200 New Missouri Ave.			20-10425		- (A	
Centreville, IL 62207					1,965.00 (E	
					- (P	
				\$	- (U 1,965.00 (T	
42 TREASURE VALLEY COFFEE INC	1406	6/29/20	Idaho Statesman Publishing, LLC	\$	- (S	
11875 W PRESIDENT DR			20-10431		- (A	
BOISE, ID 83713					194.46 (E	
					- (P	
				\$	- (U 194.46 (T	
43 TROY GARAGE DOOR	874	6/16/20	The McClatchy Company	\$	400.00 (S	
9935 HWY 40			20-10418		- (A	
ST JACOB, IL 62281					- (E	
					- (P	
				\$	358.29 (U 758.29 (T	
44 TRUJILLO, THEREASA	1424	6/29/20	The McClatchy Company	\$	- (S	
3703 W CHESTNUT AVE	1.12.		20-10418	Ψ	- (A	
YAKIMA, WA 98902					- (E	
					- (P	
				\$	- (U	
45 VISION COMMUNICATIONS KS	408	6/9/20	Cypress Media, LLC	\$	- (T - (S	
1235 SOUTH MEAD	400		20-10425	Ψ	- (S - (A	
WICHITA, KS 67211-3321					1,265.85 (E	
					- (P	
				¢	- (U	
				\$	1,265.85 (T	

EXHIBIT 3

Reduced and Reclassified Claims

20-10418-mew Doc 1116-1 Filed 02/12/21 Entered 02/12/21 19:32:58 Exhibit A: Proposed Order together with Exhibits 1-3 Pg 13 of 13

(S) - Secured

(A) - Administrative

EXHIBIT 3 Reduced and Reclassified Claims

(B) - 503(b)(9)

(P) - Priority

(U) - Unsecured

(T) - Total Claimed

Objectionable Claims

	Name/Address of Claimant	Claim #	Filed Date	Debtor/Case #		Claim Amount	Redu	ced Amount
1	3500 Doral, MRP, LLC 902 Clint Moore Rd, Suite 104 Boca Raton, FL 33487	2222	7/10/20 Mian 20-10	ni Herald Media Company 0450	\$	- (S) 80,617.00 (A) - (B) - (P)	\$	- (S) - (A) - (B) - (P)
					\$	- (U) 80,617.00 (T)	\$	29,800.08 (U) 29,800.08 (T)
2	914 MYRTLE BEACH, MRP, LLC 902 CLINT MOORE ROAD SUITE 104 BOCA RATON, FL 33487	2224	7/10/20 The S 20-10	Sun Publishing Company, Inc. 0466	\$	- (S) 12,586.00 (A) - (B) - (P) - (U)	\$	- (S) - (A) - (B) - (P) 5,463.11 (U)
3	111 W. Hargett, MRP, LLC 902 Clint Moore Rd, Suite 104 Boca Raton, FL 33487	2226	7/10/20 The 1 20-10	News & Observer Publishing Co. 0464	\$ \$ \$	12,586.00 (T) - (S) 12,089.00 (A) - (B) - (P) - (U) 12,089.00 (T)	\$ \$	5,463.11 (T) - (S) - (A) - (B) - (P) 4,872.48 (U) 4,872.48 (T)
4	205 Gulfport, MRP, LLC 902 Clint Moore Rd, Suite 104 Boca Raton, FL 33487	2261	7/10/20 Gulf 20-10	Publishing Company, Inc. 0428	\$	23,177.00 (A) - (B) - (P) - (U) 23,177.00 (T)	\$	- (S) - (A) - (B) - (P) 11,199.72 (U) 11,199.72 (T)
5	132 ROCK HILL MRP LLC 902 CLINT MOORE ROAD SUITE 104 BOCA RATON, FL 33487	2628	9/17/20 East (20-10	Coast Newspapers, Inc. 0426	\$ \$	- (S) 19,885.00 (A) - (B) - (P) - (U) 19,885.00 (T)	\$ \$	- (S) - (A) - (B) - (P) 898.83 (U) 898.83 (T)

EXHIBIT B

Blacklined Proposed Order

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

JCK LEGACY COMPANY, et al., : Case No. 20-10418 (MEW)

:

Wind-Down Debtors.¹ : (Jointly Administered)

Related Docket No. 1093

ORDER GRANTING PLAN ADMINISTRATION TRUSTEE'S THIRTIETH OMNIBUS OBJECTION TO CLAIMS (REDUCED CLAIMS, RECLASSIFIED CLAIMS, AND REDUCED AND RECLASSIFIED CLAIMS)

Upon the omnibus claims objection (the "Objection")² of the Plan Administration Trustee, seeking entry of an order (this "Order"), pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, reducing the asserted amount, reclassifying to general unsecured, or reducing and reclassifying the Disputed Claims, as more fully set forth in the Objection; and the Court having considered the Declaration of Sean M. Harding (the "Declaration") in support thereof; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is

The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor's tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Plan Administration Trustee's service address for purposes of these chapter 11 cases is: 1201 W Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

20-10418-mew Doc 1116-2 Filed 02/12/21 Entered 02/12/21 19:32:58 Exhibit B: Blacklined Proposed Order Pg 3 of 4

proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Objection having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon the hearing conducted before this Court to consider the Objection (the "Hearing") and upon the record of the Hearinga Certificate of No Objection concerning the Objection having been filed on February 12, 2021; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

- 1. The relief requested in the Objection is GRANTED as set forth herein.
- 2. The Reduced Claims listed on **Exhibit 1** to the Declaration attached hereto are hereby reduced to the amounts listed in the column titled "*Reduced Amount*" on **Exhibit 1** to the Declaration attached hereto.
- 3. The Reclassified Claims listed on **Exhibit 2** to the Declaration attached hereto are hereby reclassified as Class 5 General Unsecured Claims as defined in the Plan.
- 4. The Reduced and Reclassified Claims listed on **Exhibit 3** to the Declarationattached hereto are hereby reduced to the amounts listed in the column titled "Reduced Amount" on **Exhibit 3** to the Declarationattached hereto, and reclassified as Class 5 General Unsecured Claims as defined in the Plan.
- 5. Each claim and the objections by the Plan Administration Trustee to each claim as identified and set forth on **Exhibits 1-3** to the Declaration attached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be

Entered 02/12/21 19:32:58 20-10418-mew Doc 1116-2 Filed 02/12/21 Exhibit B: Blacklined Proposed Order Pg 4 of 4

deemed a separate order with respect to each claim. Any stay of this Order shall apply only to

the contested matter that involves such creditor and its claim and shall not act to stay the

applicability or finality of this Order with respect to the other contested matters and

corresponding claims.

6. The Plan Administration Trustee shall have the right to further object in the

future on any ground to any of the Disputed Claims that are not reduced in amount, reclassified as

general unsecured, or reduced and reclassified pursuant to this Order, including to seek

disallowance and expungement of same, and the rights and defenses of the claimants regarding such

claims are fully preserved. Neither the Objection nor this Order shall constitute any admission or

finding with respect to the validity, basis for, or amount of the Disputed Claims that are not reduced

and/or reclassified pursuant to this Order.

7. The claims agent retained in the Debtors' Chapter 11 Cases is authorized

to reflect the reduction in amount and/or reclassification to general unsecured claim of the

Disputed Claims on the official claims register maintained for the Debtors' cases.

8. The terms and conditions of this Order are effective immediately upon

entry.

9. This Court shall retain jurisdiction with respect to all matters arising from

or related to the implementation or interpretation of this Order.

Dated: New York, New York

[Month] , 2021

HONORABLE MICHAEL E. WILES UNITED STATES BANKRUPTCY JUDGE

3