

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: JCK LEGACY COMPANY, et al.,
Wind-Down Debtors.

Debtor(s)

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§
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§

Case No. 20-10418

Lead Case No. 20-10418

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 02/13/2020

Plan Confirmed Date: 09/04/2020

Plan Effective Date: 09/30/2020

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: JCK Legacy Company Plan Administration

Name of Authorized Party or Entity

/s/ Kyle J. Ortiz

Signature of Responsible Party

10/13/2021

Date

Kyle J. Ortiz

Printed Name of Responsible Party

One Penn Plaza, Suite 3335

New York, NY 10119

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name JCK LEGACY COMPANY, et al.,
Wind-Down Debtors.

Case No. 20-10418

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$11,749	\$4,859,708
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$11,749	\$4,859,708

Part 2: Preconfirmation Professional Fees and Expenses

		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>	\$0	\$36,062,737	\$59,298	\$36,003,338
	<i>Itemized Breakdown by Firm</i>				
	Firm Name Role				
i	Berkeley Research Group, LLC Financial Professional	\$0	\$2,025,607	\$0	\$2,025,607
ii	Dundon Advisors LLC Financial Professional	\$0	\$97,901	\$0	\$97,901
iii	Evercore Group, L.L.C. Financial Professional	\$0	\$4,369,987	\$0	\$4,369,987
iv	FTI Consulting, Inc. Financial Professional	\$0	\$3,145,528	\$0	\$3,145,528
v	Groom Law Group, Chartered Special Counsel	\$0	\$551,027	\$0	\$551,027
vi	Moelis & Company Financial Professional	\$0	\$3,719,293	\$0	\$3,719,193
vii	Skadden Arps Slate Meagher & Lead Counsel	\$0	\$9,148,384	\$0	\$9,148,384
viii	Stroock & Stroock & Lavan LL Special Counsel	\$0	\$7,293,268	\$0	\$7,293,268
ix	Togut, Segal & Segal LLP Local Counsel	\$0	\$2,391,745	\$0	\$2,391,745
x	Kurtzman Carson Consultants Other	\$0	\$3,319,997	\$59,298	\$3,260,698

		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>	\$0	\$2,850,787	\$0	\$2,850,787
	<i>Itemized Breakdown by Firm</i>				
	Firm Name Role				
i	Deloitte Touche LLP Financial Professional	\$0	\$1,369,576	\$0	\$1,369,576
ii	Ernst & Young LLP Financial Professional	\$0	\$1,481,211	\$0	\$1,481,211
c.	All professional fees and expenses (debtor & committees)	\$0	\$0		\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$137,769	\$0	\$124,157	\$137,769	90%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$2,360,241	\$0	\$2,356,447	\$2,360,241	100%
d. General unsecured claims	\$51,463,375	\$0	\$0	\$1,211,898,694	0%
e. Equity interests	\$0	\$0	\$0		

Debtor's Name JCK LEGACY COMPANY, et al.,
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Part 4: Questionnaire

a. Is this a final report?

Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

03/31/2022

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Sean M. Harding

Signature of Responsible Party

Plan Administration Trustee

Title

Sean M. Harding

Printed Name of Responsible Party

10/13/2021

Date