### 20-10418-mew Doc 1578 Filed 01/18/24 Fntered 01/18/24 15:52:20 Main Document Docket #1578 Date Filed: 01/18/2024 Py 1 01 10 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK
500 IIILIU	DISTRICT OF	TIL W TORK

In re:	JCK LEGACY COMPANY, et a	al.,	§	Case No. 20-10418
	Wind-Down Debtors.		§ §	Lead Case No. 20-10418
	Debtor(s)		§	
Post	t-confirmation Report			Chapter 11
Quarte	er Ending Date: 12/31/2023			Petition Date: <u>02/13/2020</u>
Plan C	Confirmed Date: 09/25/2020			Plan Effective Date: 09/30/2020
This P	ost-confirmation Report relates to:			or Entity: JCK Legacy Company Plan Administration
	<u>e</u>	Other Authorized	Party	Name of Authorized Party or Entity
	e J. Ortiz re of Responsible Party			Kyle J. Ortiz Printed Name of Responsible Party
01/16/2	•			
Date				One Penn Plaza, Suite 3335
				New York, NY 10119 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

Case No. 20-10418

#### Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$39,480	\$6,962,493
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$39,480	\$6,962,493

	firmation Professional Fees and	·	Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
	ional fees & expenses (bankruptcy) d by or on behalf of the debtor	Aggregate Total	\$0	\$36,062,737	\$0	\$36,062,
Itemize	d Breakdown by Firm					
	Firm Name	Role				
i	Berkeley Research Group, LLC	Financial Professional	\$0	\$2,025,607	\$0	\$2,025
ii	Dundon Advisors LLC	Financial Professional	\$0	\$97,901	\$0	\$97
iii	Evercore Group, L.L.C.	Financial Professional	\$0	\$4,369,987	\$0	\$4,369
iv	FTI Consulting, Inc.	Financial Professional	\$0	\$3,145,528	\$0	\$3,145
v	Groom Law Group, Chartered	Special Counsel	\$0	\$551,027	\$0	\$551
vi	Moelis & Company	Financial Professional	\$0	\$3,719,293	\$0	\$3,719
vii	Skadden Arps Slate Meagher &	Lead Counsel	\$0	\$9,148,384	\$0	\$9,148
viii	Stroock & Stroock & Lavan LL	Special Counsel	\$0	\$7,293,268	\$0	\$7,293
ix	Togut, Segal & Segal LLP	Local Counsel	\$0	\$2,391,745	\$0	\$2,391
x	Kurtzman Carson Consultants	Other	\$0	\$3,319,997	\$0	\$3,319
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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nonbankr d by or on behalf of the debtor	uptcy) Aggregate Total	\$0	\$2,850,787	\$0	\$2,850,787
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i	Deloitte Touche LLP	Financial Professional	\$0	\$1,369,576	\$0	\$1,369,576
	ii	Ernst & Young LLP	Financial Professional	\$0	\$1,481,211	\$0	\$1,481,211
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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

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Debtor's Name JCK LEGACY COMPANY, et al.,

Wind-Down Debtors.

Case No. 20-10418

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c.	All professional fees and expenses (debtor &	committees)	\$0	\$0	\$0	\$0

### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$130,849	\$0	\$130,849	\$130,849	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$2,360,241	\$0	\$2,360,241	\$2,360,241	100%
d. General unsecured claims	\$51,463,375	\$0	\$0	\$1,211,898,694	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No •	
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	06/30/2024		
b Are you current with quarterly ILS. Trustee fees as set forth under 28 ILS C.	Ves No		

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Case No. 20-10418

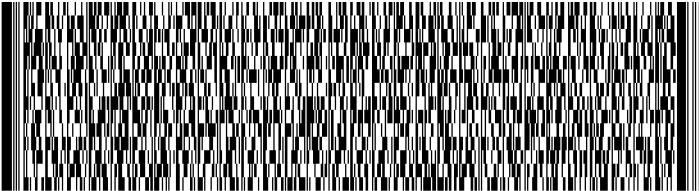
#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

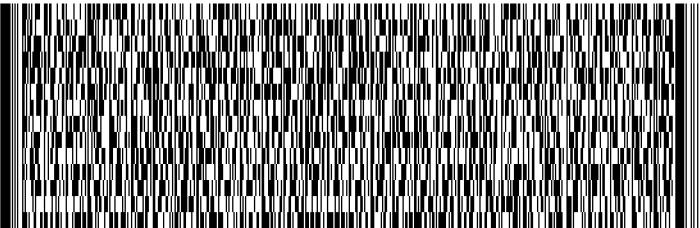
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Sean M. Harding	Sean M. Harding
Signature of Responsible Party	Printed Name of Responsible Party
Plan Administration Trustee	01/16/2024
Title	Date

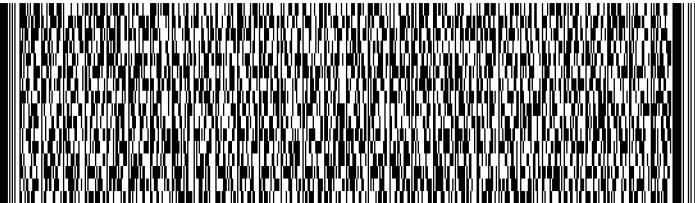
Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.



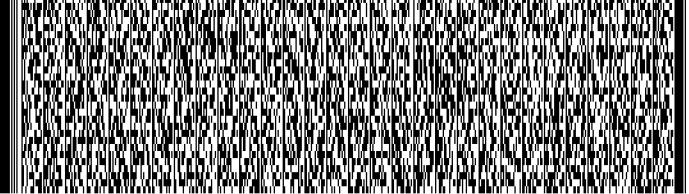
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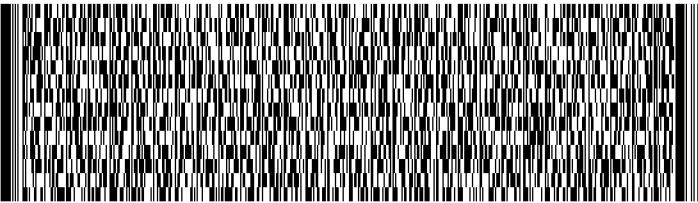


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Bankruptcy Table 1-50

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

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