

Objection Deadline: September 18, 2020 at 4:00 p.m. (prevailing Eastern Time)  
Hearing Date: September 23, 2020 at 11:00 a.m. (prevailing Eastern Time)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<i>In re</i>	:	<b>Chapter 11</b>
	:	
<b>THE McCLATCHY COMPANY, et al.,</b>	:	<b>Case No. 20-10418 (MEW)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
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**NOTICE OF (I) COMBINED HEARING TO CONSIDER APPROVAL  
OF THE DISCLOSURE STATEMENT AND CONFIRMATION OF THE PLAN  
AND (II) OBJECTION DEADLINES RELATING THERETO**

**PLEASE TAKE NOTICE THAT** on August 21, 2020, the debtors in the above-captioned cases (the “**Debtors**”) filed (a) a proposed plan of distribution (the “**Plan**”), and (b) a disclosure statement with respect thereto (the “**Disclosure Statement**”).

**PLEASE TAKE FURTHER NOTICE THAT** pursuant to the Plan, only holders of claims arising from the Debtors’ second lien term loan are entitled to vote on the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** neither the Plan nor the Disclosure Statement has yet been approved by the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE THAT** a combined telephonic hearing to consider approval of the Disclosure Statement and confirmation of the Plan (the “**Combined Hearing**”) will be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge for the Southern District of New York, on **September 23, 2020 at 11:00 a.m. (prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that Gen. Ord. M-543, along with other temporary procedures implemented by the Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for pro se parties) can be found by visiting [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and clicking on the “Coronavirus COVID-19 Protocol” banner.

**PLEASE TAKE FURTHER NOTICE THAT** that any party wishing to appear at the hearing must make arrangements with Court Solutions LLC ([www.court-solutions.com](http://www.court-solutions.com)). Registration for a hearing must occur no later than 12:00 p.m. (prevailing Eastern Time) on the business day prior to the hearing date.

<sup>1</sup> The last four digits of Debtor The McClatchy Company’s tax identification number are 0478. Due to the large number of debtor entities in these jointly administered chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/McClatchy>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 2100 Q Street, Sacramento, California 95816.



**PLEASE TAKE FURTHER NOTICE THAT** any responses or objections to approval of the Disclosure Statement and/or confirmation of the Plan must be timely filed and served in accordance with the Case Management Order [Docket No. 106] so as to be actually received no later than **September 18, 2020 at 4:00 p.m. (Eastern time)** by the following parties: (i) Counsel to the Debtors: Skadden, Arps, Slate, Meagher & Flom LLP, One Manhattan West, New York, New York 10001, Attention: Van C. Durrer, II (van.durrer@skadden.com) and Bram Stochlic (bram.stochlic@skaden.com); (ii) Co-counsel for the Debtors: Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz (kortiz@teamtogut.com) and Amy Oden (aoden@teamtogut.com); (iii) Counsel to Chatham Asset Management: Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, Attn.: Andrew Rosenberg (arosenberg.paulweiss.com) and John Weber (jweber@paulweiss.com); (iv) Counsel to Brigade Capital Management: Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Thomas M. Mayer (tmayer@kramerlevin.com), Douglas Mannal (dmannal@kramerlevin.com), and David Braun (dbraun@kramerlevin.com); (v) Counsel to the Official Committee of Unsecured Creditors: Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038, Attn: Kristopher Hansen (khansen@stroock.com), Frank Merola (fmerola@stroock.com) and Samantha Martin (smartin@stroock.com); and (vi) the U.S. Trustee: William K. Harrington, United States Trustee For Region 2, United States Department of Justice, Office of the United States Trustee, 201 Varick Street, Room 1006, New York, NY 10014, Attention: Ben Higgins and Brian Masumoto.

**PLEASE TAKE FURTHER NOTICE THAT** copies of the Disclosure Statement and the Plan, as well as the exhibits thereto, may be obtained from the Debtors' solicitation agent, Kurtzman Carson Consultants LLC (the "**Voting Agent**"), (a) at the Debtors' restructuring website at <https://www.kccllc.net/mcclatchy>, (b) upon request by mail or electronic mail to the address set forth below, or (c) upon request by telephone at 866-810-6898 or 424-236-7215 if outside the United States: **McClatchy Ballot Processing Center, c/o Kurtzman Carson Consultants, LLC, 222 N. Pacific Coast Highway Suite 300, El Segundo, CA 90245, Email: [McClatchyInfo@kccllc.com](mailto:McClatchyInfo@kccllc.com).**

Dated: New York, New York  
August 21, 2020

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

*/s/ Van C. Durrer, II*

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