

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 12, 2021 AT 1:00 P.M. (ET)**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND
REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.**

COURTCALL WILL NOT BE USED TO DIAL IN.

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

https://debuscourts.zoomgov.com/meeting/register/vJtdeihqz4qGMFT7_wYBTFqIzWmkZtni2Y

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

ALL PARTIES MUST REGISTER NO LATER THAN 11:00 A.M. (ET) ON AUGUST 12, 2021.

WITHDRAWN MATTERS:

1. Debtor's Motion for Approval and Entry of Amended and Restated Final Order (I) Authorizing, but Not Directing, the Debtor to Continue and Maintain its Existing Cash Management System, Bank Account and Business Forms, (II) Authorizing the Continuation of Ordinary-Course Intercompany Transactions, and (III) Granting Related Relief [Filed June 24, 2021; [Docket No. 217](#)].

Objection Deadline: July 1, 2021 at 4:00 p.m.; extended for the Committee through August 5, 2021.

Responses/Objections Received:

- A. Objection of The Official Committee of Unsecured Creditors to Debtor's Proposed Payment to Medley Capital LLC for Deferred Compensation Pursuant to the Final

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



Order (I) Authorizing, But Not Directing, the Debtor to Continue and Maintain Its Existing Cash Management System, Bank Account and Business Forms, (II) Authorizing the Continuation of Ordinary Course Intercompany Transactions, and (III) Granting Related Relief [Filed June 28, 2021; [Docket No. 219](#)].

B. Notice of Withdrawal of Docket No. 219 [Filed July 13, 2021; [Docket No. 254](#)].

Related Documents:

A. Notice of Rescheduled Hearing [Filed June 29, 2021; [Docket No. 224](#)].

B. Notice of Withdrawal of Debtor's Motion for Approval and Entry of Amended and Restated Final Order (I) Authorizing, but Not Directing, the Debtor to Continue and Maintain its Existing Cash Management System, Bank Account and Business Forms, (II) Authorizing the Continuation of Ordinary-Course Intercompany Transactions, and (III) Granting Related Relief [Filed August 4, 2021; [Docket No. 294](#)].

Status: This matter has been withdrawn.

2. Motion of the Official Committee of Unsecured Creditors to Terminate the Debtor's Exclusive Periods to Propose and Solicit Acceptance of a Plan of Reorganization [Filed July 1, 2021; [Docket No. 234](#)].

Objection Deadline: July 15, 2021 at 4:00 p.m.; extended for the Debtor through August 5, 2021.

Responses/Objections Received: None.

Related Documents:

A. Notice of Withdrawal of Docket No. 234 [Filed August 4, 2021; [Docket No. 293](#)].

Status: This matter has been withdrawn.

RESOLVED MATTERS:

3. Debtor's Motion for Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Filed July 6, 2021; [Docket No. 242](#)].

Objection Deadline: July 20, 2021 at 4:00 p.m.

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection [Filed July 21, 2021; [Docket No. 273](#)].
- B. Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Filed July 22, 2021; [Docket No. 275](#)].

Status: An order has been entered. No hearing is necessary.

- 4. Debtor's Motion for an Order Extending the Periods During Which Debtor May File a Plan and Disclosure Statement and Solicit Acceptances Thereof Pursuant to 11 U.S.C. § 1121(d) [Filed July 6, 2021; [Docket No. 243](#)].

Objection Deadline: July 20, 2021 at 4:00 p.m.; extended for the Committee through August 5, 2021.

Responses/Objections Received:

- A. Statement of the Official Committee of Unsecured Creditors of Medley LLC in Support of (I) Extension of Debtor's Exclusive Period to File Plan and Disclosure Statement and Solicit Acceptances Thereof Pursuant to 11 U.S.C. § 1121(d), and (II) First Amended Combined Disclosure Statement and Chapter 11 Plan [Filed August 5, 2021; [Docket No. 297](#)].

Related Documents:

- A. Certificate of No Objection Regarding Debtor's Motion for an Order Extending the Periods During Which Debtor May File a Plan and Disclosure Statement and Solicit Acceptances Thereof Pursuant to 11 U.S.C. § 1121(d) [Filed August 9, 2021; [Docket No. 303](#)].
- B. Order Authorizing Extension of Periods During Which Debtor May File a Plan and Disclosure Statement and Solicit Acceptances Thereof [Filed August 10, 2021; Docket No. 310].

Status: An order has been entered. No hearing is necessary.

MATTERS GOING FORWARD:

5. Motion of the Debtor for an Order (I) Approving on an Interim Basis the Adequacy of Disclosures in the Combined Disclosure Statement and Plan (II) Scheduling the Confirmation Hearing and Deadline for Filing Objections, (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan, and Approving the Form of Ballot and Solicitation Package, and (IV) Approving the Notice Provisions [Filed July 14, 2021; [Docket No. 255](#)].

Objection Deadline: August 5, 2021 at 4:00 p.m., extended to August 9, 2021 for the United States Trustee and the U.S. Securities and Exchange Commission; extended for Strategic Capital Advisory Services, LLC through August 10, 2021 at 10:00 a.m.

Responses/Objections Received:

- A. Statement of the Official Committee of Unsecured Creditors of Medley LLC in Support of (I) Extension of Debtor's Exclusive Period to File Plan and Disclosure Statement and Solicit Acceptances Thereof Pursuant to 11 U.S.C. § 1121(d), and (II) First Amended Combined Disclosure Statement and Chapter 11 Plan [Filed August 5, 2021; [Docket No. 297](#)].
- B. Limited Objection and Reservation of Rights of the U.S. Securities and Exchange Commission to [Filed August 9, 2021; [Docket No. 304](#)].
- C. United States Trustees Objection to the Debtors Motion For an Order (I) Approving on an Interim Basis the Adequacy of Disclosures in the Combined Disclosure Statement and Plan, (II) Scheduling the Confirmation Hearing, (III) Establishing Procedures For Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan, (III) Scheduling Confirmation Hearing, and (IV) Approving the Notice Provisions [Filed August 9, 2021; [Docket No. 305](#)].
- D. Objection to the Adequacy of Disclosures of Information in the First Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed August 10, 2021; [Docket No. 307](#)].

Related Documents:

- A. Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed August 2, 2021; [Docket No. 244](#)].
- B. Notice of Filing of Draft Plan Term Sheet [Filed July 22, 2021; [Docket No. 276](#)].
- C. First Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed August 2, 2021; [Docket No. 284](#)].

- D. Notice of Filing Blacklines of First Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed August 2, 2021; [Docket No. 285](#)].
- E. Notice of Filing of Exhibits of First Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed August 5, 2021; [Docket No. 295](#)].
- F. Notice of Filing of Exhibits to Motion of the Debtor for an Order (I) Approving on an Interim Basis the Adequacy of Disclosures in the Combined Disclosure Statement and Plan (II) Scheduling the Confirmation Hearing and Deadline for Filing Objections, (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan, and Approving the Form of Ballot and Solicitation Package, and (IV) Approving the Notice Provisions [Filed August 5, 2021; [Docket No. 299](#)].

Status: This matter is going forward. The Debtor is attempting to resolve issues raised by the objections and will be filing an amended order with amended exhibits prior to the hearing.

INTERIM FEE APPLICATIONS:

- 6. First Interim Fee Applications (see [Exhibit A](#) attached hereto).

Objection Deadline: August 4, 2021 at 4:00 p.m.

Responses/Objections Received: None.

Related Documents:

- A. See [Exhibit A](#) attached hereto.
- B. Certification of Counsel Regarding First Interim Fee Applications to be Considered at the August 12, 2021 Hearing [Filed August 9, 2021; [Docket No. 302](#)].
- C. Omnibus Order Approving First Interim Fee Applications [Filed August 10, 2021; [Docket No. 308](#)].

Status: An omnibus order has been entered. No hearing is necessary.

Dated: August 10, 2021

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

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*Counsel to the Debtor
and Debtor-in-Possession*

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Re: D.I. 257, 258, 259, 260, 261, 262, 263, 264

**INDEX OF FIRST INTERIM FEE APPLICATIONS
TO BE CONSIDERED AT THE AUGUST 12, 2021 HEARING**

**Morris James LLP
Counsel to the Debtor and Debtor-in-Possession**

1. First Interim Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Interim Period from March 7, 2021 through May 31, 2021 [Filed July 15, 2021; [Docket No. 257](#)]

Objection Deadline: August 4, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- A. Combined First and Second Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 through April 30, 2021 [Filed May 14, 2021; [Docket No. 162](#)]
- B. Certificate of No Objection Regarding Combined First and Second Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 through April 30, 2021 [Filed June 7, 2021; [Docket No. 197](#)]
- C. Third Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2021 through May 31, 2021 [Filed June 21, 2021; [Docket No. 209](#)]
- D. Certificate of No Objection Regarding Third Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2021 through May 31, 2021 [Filed July 13, 2021; [Docket No. 250](#)]

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

- E. Amended Notice of First Interim Fee Applications [Filed July 16, 2021; [Docket No. 265](#)]

Kurtzman Carson Consultants LLC
Administrative Advisor to the Debtor and Debtor-in-Possession

- 2. First Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from March 7, 2021 through and including May 31, 2021 [Filed July 15, 2021; [Docket No. 258](#)]

Objection Deadline: August 4, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- A. First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from March 7, 2021 through and including April 30, 2021 [Filed May 20, 2021; [Docket No. 177](#)]
- B. Certificate of No Objection Regarding First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from March 7, 2021 through and including April 30, 2021 [Filed June 10, 2021; [Docket No. 203](#)]
- C. Second Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from May 1, 2021 through and including May 31, 2021 [Filed July 2, 2021; [Docket No. 238](#)]
- D. Certificate of No Objection Regarding Second Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from May 1, 2021 through and including May 31, 2021 [Filed July 23, 2021; [Docket No. 277](#)]
- E. Amended Notice of First Interim Fee Applications [Filed July 16, 2021; [Docket No. 265](#)]

B. Riley Securities, Inc.
Investment Banker to the Debtor and Debtor-in-Possession

- 3. First Interim Application of B. Riley Securities, Inc., as Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Interim Period from March 7, 2021 through May 31, 2021 [Filed July 15, 2021; [Docket No. 259](#)]

Objection Deadline: August 4, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- A. Combined First and Second Monthly Application of B. Riley Securities, Inc., as Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 through April 30, 2021 [Filed June 22, 2021; [Docket No. 212](#)]
- B. Certificate of No Objection Regarding Combined First and Second Monthly Application of B. Riley Securities, Inc., as Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from Marc 7, 2021 through April 30, 2021 [Filed July 13, 2021; [Docket No. 252](#)]
- C. Third Monthly Application of B. Riley Securities, Inc., as Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2021 through May 31, 2021 [Filed July 15, 2021; Docket No. 256]
- D. Amended Notice of First Interim Fee Applications [Filed July 16, 2021; [Docket No. 265](#)]

Andersen Tax LLC

Tax Accountants to the Debtor and Debtor-in-Possession

4. First Interim Application of Andersen Tax LLC as Tax Accountants for the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Interim Period from March 7, 2021 through May 31, 2021 [Filed July 15, 2021; [Docket No. 260](#)]

Objection Deadline: August 4, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- A. Amended Notice of First Interim Fee Applications [Filed July 16, 2021; [Docket No. 265](#)]

RSM US LLP

Audit Servicer to the Debtor and Debtor-in-Possession

5. First Interim Application of RSM US LLP, to Provide Certain Audit Services to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Interim Period from March 7, 2021 through May 31, 2021 [Filed July 15, 2021; [Docket No. 261](#)]

Objection Deadline: August 4, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- A. Combined First Monthly Application of RSM US LLP, to Provide Certain Audit Services to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 through May 27, 2021 [Filed June 21, 2021; [Docket No. 210](#)]
- B. Certificate of No Objection Regarding Combined First Monthly Application of RSM US LLP, to Provide Certain Audit Services to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 through May 27, 2021 [Filed July 13, 2021; [Docket No. 251](#)]
- C. Amended Notice of First Interim Fee Applications [Filed July 16, 2021; [Docket No. 265](#)]

Kelley Drye & Warren LLP

Lead Counsel to the Official Committee of Unsecured Creditors

- 6. First Interim Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period April 26, 2021 to May 31, 2021 [Filed July 15, 2021; [Docket No. 262](#)]

Objection Deadline: August 4, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- A. First Monthly Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period from April 26, 2021 Through April 30, 2021 [Filed June 11, 2021; [Docket No. 204](#)]
- B. Certificate of No Objection Regarding First Monthly Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period from April 26, 2021 Through April 30, 2021 [Filed July 2, 2021; [Docket No. 240](#)]
- C. Second Monthly Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to

the Official Committee of Unsecured Creditors of Medley LLC for the Period from May 1, 2021 Through May 31, 2021 [Filed June 28, 2021; [Docket No. 220](#)]

- D. Notice of Filing Verification of James S. Carr in Support of Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period from May 1, 2021 Through May 31, 2021 [Filed July 1, 2021; [Docket No. 232](#)]
- E. Certificate of No Objection Regarding Second Monthly Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period from May 1, 2021 Through May 31, 2021 [Filed July 20, 2021; [Docket No. 270](#)]
- F. Amended Notice of First Interim Fee Applications [Filed July 16, 2021; [Docket No. 265](#)]

Potter Anderson & Corroon LLP
Delaware Counsel to the Official Committee of Unsecured Creditors

- 7. First Interim Fee Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period April 27, 2021 to May 31, 2021 [Filed July 15, 2021; [Docket No. 263](#)]

Objection Deadline: August 4, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- A. Combined First Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period April 27, 2021 Through May 31, 2021 [June 21, 2021; [Docket No. 211](#)]
- B. Certificate of No Objection Regarding Combined First Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period April 27, 2021 Through May 31, 2021 [July 13, 2021; [Docket No. 253](#)]
- C. Amended Notice of First Interim Fee Applications [Filed July 16, 2021; [Docket No. 265](#)]

FTI Consulting, Inc.
Financial Advisor to the Official Committee of Unsecured Creditors

8. First Interim Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period April 26, 2021 to May 31, 2021 [Filed July 15, 2021; [Docket No. 264](#)]

Objection Deadline: August 4, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- A. First Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period April 26, 2021 [Filed June 11, 2021; [Docket No. 205](#)]
- B. Notice of Filing of Exhibit C to the First Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period April 26, 2021 [Filed June 22, 2021; [Docket No. 213](#)]
- C. Certificate of No Objection Regarding First Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period April 26, 2021 [Filed July 2, 2021; [Docket No. 241](#)]
- D. Second Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period May 1, 2021 Through May 31, 2021 [Filed June 28, 2021; [Docket No. 221](#)]
- E. Certificate of No Objection Regarding Second Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period May 1, 2021 Through May 31, 2021 [Filed July 20, 2021; [Docket No. 271](#)]
- F. Amended Notice of First Interim Fee Applications [Filed July 16, 2021; [Docket No. 265](#)]

Dated: August 5, 2021

MORRIS JAMES LLP

/s/ Brya M. Keilson

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