Case 21-10526-KBO Doc 378 Filed 09/22/21 Page 1 of 10 Docket #0378 Date Filed: 09/22/2021

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:		) Chapter 11
Medley LLC, <sup>1</sup>		) ) Case No. 21-10526 (KBO)
		) )
	Debtor.	) )

#### **CERTIFICATE OF SERVICE**

I, YunKyung Yu, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On September 17, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B**; and **Exhibit C**:

• Notice of Plan Supplement [Docket No. 371]

Dated: September 22, 2021

/s/ YunKyung Yu YunKyung Yu KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.



## Exhibit A

# Doc 378 Filed 09/22/21 Page 3 of 10 Core/2002 Service List

Served via Electronic Mail

Counsel to Medley Capital LLC Attorneys for U.S. Bank National Association Attorneys for U.S. Bank National Association California Department of Tax and Fee Administration California Department of Tax and Fee Administration MOF II Investor Independent Manager Delaware State AG and DOJ DE Secretary of State DE State Treasury  MOF II Investor  MOF II Investor	CreditorName American Express Ashby & Geddes, P.A.  Blank Rome LLP  Blank Rome LLP California Department of Tax and Fee Administration California Department of Tax and Fee Administration Continental Casualty Company Corporation Service Company  Delaware Dept of Justice Delaware Secretary of State Delaware State Treasury	Gregory A. Taylor, Esq.  Ira L. Herman  Stanley B. Tarr & Victoria A. Guilfoyle  Account Information Group MIC 29  Special Operations Bankruptcy Team MIC 74  CNA Alt Investments  Attention: Michelle Dreyer  Attorney General	Email corporatesecretarysoffice@aexp.com GTaylor@ashbygeddes.com  IHerman@BlankRome.com Tarr@BlankRome.com; Guilfoyle@BlankRome.com  SacramentoInquiries@cdtfa.ca.gov  SacramentoInquiries@cdtfa.ca.gov Alternativeinvestments@cna.com michelle.dreyer@cscgfm.com
Counsel to Medley Capital LLC Attorneys for U.S. Bank National Association Attorneys for U.S. Bank National Association California Department of Tax and Fee Administration California Department of Tax and Fee Administration MOF II Investor Independent Manager Delaware State AG and DOJ DE Secretary of State DE State Treasury  MOF II Investor  MOF II Investor	Ashby & Geddes, P.A.  Blank Rome LLP  Blank Rome LLP  California Department of Tax and Fee Administration  California Department of Tax and Fee Administration  Continental Casualty Company  Corporation Service Company  Delaware Dept of Justice  Delaware Secretary of State  Delaware State Treasury	Ira L. Herman  Stanley B. Tarr & Victoria A. Guilfoyle  Account Information Group MIC 29  Special Operations Bankruptcy Team MIC 74  CNA Alt Investments  Attention: Michelle Dreyer	GTaylor@ashbygeddes.com  IHerman@BlankRome.com  Tarr@BlankRome.com; Guilfoyle@BlankRome.com  SacramentoInquiries@cdtfa.ca.gov  SacramentoInquiries@cdtfa.ca.gov  Alternativeinvestments@cna.com
Attorneys for U.S. Bank National Association Attorneys for U.S. Bank National Association California Department of Tax and Fee Administration California Department of Tax and Fee Administration MOF II Investor Independent Manager  Delaware State AG and DOJ DE Secretary of State DE State Treasury  MOF II Investor  MOF II Investor	Blank Rome LLP  Blank Rome LLP  California Department of Tax and Fee Administration  California Department of Tax and Fee Administration  Continental Casualty Company  Corporation Service Company  Delaware Dept of Justice  Delaware Secretary of State  Delaware State Treasury	Ira L. Herman  Stanley B. Tarr & Victoria A. Guilfoyle  Account Information Group MIC 29  Special Operations Bankruptcy Team MIC 74  CNA Alt Investments  Attention: Michelle Dreyer	IHerman@BlankRome.com Tarr@BlankRome.com; Guilfoyle@BlankRome.com SacramentoInquiries@cdtfa.ca.gov SacramentoInquiries@cdtfa.ca.gov Alternativeinvestments@cna.com
Association Attorneys for U.S. Bank National Association California Department of Tax and Fee Administration California Department of Tax and Fee Administration MOF II Investor Independent Manager  Delaware State AG and DOJ DE Secretary of State DE State Treasury  MOF II Investor  MOF II Investor	Blank Rome LLP California Department of Tax and Fee Administration California Department of Tax and Fee Administration Continental Casualty Company Corporation Service Company  Delaware Dept of Justice Delaware Secretary of State Delaware State Treasury	Stanley B. Tarr & Victoria A. Guilfoyle  Account Information Group MIC 29  Special Operations Bankruptcy Team MIC 74  CNA Alt Investments  Attention: Michelle Dreyer	Tarr@BlankRome.com; Guilfoyle@BlankRome.com  SacramentoInquiries@cdtfa.ca.gov  SacramentoInquiries@cdtfa.ca.gov  Alternativeinvestments@cna.com
Association California Department of Tax and Fee Administration California Department of Tax and Fee Administration MOF II Investor Independent Manager Delaware State AG and DOJ DE Secretary of State DE State Treasury MOF II Investor MOF II Investor	California Department of Tax and Fee Administration California Department of Tax and Fee Administration Continental Casualty Company Corporation Service Company  Delaware Dept of Justice Delaware Secretary of State Delaware State Treasury	Account Information Group MIC 29 Special Operations Bankruptcy Team MIC 74 CNA Alt Investments Attention: Michelle Dreyer	Guilfoyle@BlankRome.com  SacramentoInquiries@cdtfa.ca.gov  SacramentoInquiries@cdtfa.ca.gov  Alternativeinvestments@cna.com
California Department of Tax and Fee Administration California Department of Tax and Fee Administration MOF II Investor Independent Manager Delaware State AG and DOJ DE Secretary of State DE State Treasury MOF II Investor MOF II Investor	California Department of Tax and Fee Administration California Department of Tax and Fee Administration Continental Casualty Company Corporation Service Company  Delaware Dept of Justice Delaware Secretary of State Delaware State Treasury	Account Information Group MIC 29 Special Operations Bankruptcy Team MIC 74 CNA Alt Investments Attention: Michelle Dreyer	SacramentoInquiries@cdtfa.ca.gov SacramentoInquiries@cdtfa.ca.gov Alternativeinvestments@cna.com
Administration California Department of Tax and Fee Administration MOF II Investor Independent Manager Delaware State AG and DOJ DE Secretary of State DE State Treasury MOF II Investor MOF II Investor	Administration California Department of Tax and Fee Administration Continental Casualty Company Corporation Service Company  Delaware Dept of Justice Delaware Secretary of State Delaware State Treasury	Special Operations Bankruptcy Team MIC 74 CNA Alt Investments Attention: Michelle Dreyer	SacramentoInquiries@cdtfa.ca.gov Alternativeinvestments@cna.com
California Department of Tax and Fee Administration MOF II Investor Independent Manager  Delaware State AG and DOJ DE Secretary of State DE State Treasury  MOF II Investor  MOF II Investor	California Department of Tax and Fee Administration Continental Casualty Company Corporation Service Company  Delaware Dept of Justice Delaware Secretary of State Delaware State Treasury	Special Operations Bankruptcy Team MIC 74 CNA Alt Investments Attention: Michelle Dreyer	SacramentoInquiries@cdtfa.ca.gov Alternativeinvestments@cna.com
Administration  MOF II Investor Independent Manager  Delaware State AG and DOJ  DE Secretary of State  DE State Treasury  MOF II Investor  MOF II Investor	Administration Continental Casualty Company Corporation Service Company  Delaware Dept of Justice Delaware Secretary of State Delaware State Treasury	MIC 74 CNA Alt Investments Attention: Michelle Dreyer	Alternativeinvestments@cna.com
MOF II Investor Independent Manager  Delaware State AG and DOJ  DE Secretary of State  DE State Treasury  MOF II Investor  MOF II Investor	Continental Casualty Company Corporation Service Company Delaware Dept of Justice Delaware Secretary of State Delaware State Treasury	CNA Alt Investments Attention: Michelle Dreyer	Alternativeinvestments@cna.com
Independent Manager  Delaware State AG and DOJ  DE Secretary of State  DE State Treasury  MOF II Investor  MOF II Investor	Corporation Service Company  Delaware Dept of Justice  Delaware Secretary of State  Delaware State Treasury	Attention: Michelle Dreyer	Alternativeinvestments@cna.com
Independent Manager  Delaware State AG and DOJ  DE Secretary of State  DE State Treasury  MOF II Investor  MOF II Investor	Corporation Service Company  Delaware Dept of Justice  Delaware Secretary of State  Delaware State Treasury	,	
Delaware State AG and DOJ DE Secretary of State DE State Treasury MOF II Investor MOF II Investor	Delaware Secretary of State Delaware State Treasury	,	
DE Secretary of State DE State Treasury  MOF II Investor  MOF II Investor	Delaware Secretary of State Delaware State Treasury	Attorney General	attorney.general@state.de.us;
DE Secretary of State DE State Treasury  MOF II Investor  MOF II Investor	Delaware Secretary of State Delaware State Treasury		attorney.general@delaware.gov
DE State Treasury  MOF II Investor  MOF II Investor	Delaware State Treasury	Division of Corporations	dosdoc_bankruptcy@state.de.us
MOF II Investor  MOF II Investor			statetreasurer@state.de.us
MOF II Investor  MOF II Investor	Fire and Police Pension Fund, San		otatori ododi oi @otato.do.do
MOF II Investor	Antonio	SA Fire and Police Pension	investment@safppf.org
MOF II Investor	Florida International University Foundation	O/ ( ) I/C drid / Glice / Crision	investment@saippr.org
	Inc	Milagros Garcia	garciami@fiu.edu
	Fried, Frank, Harris, Shriver & Jacobson	Iviliagios Gaiola	garoiami@nu.euu
Attorney for Vornado Realty Trust	LLP	Attn: Brad Eric Scheler	brad.scheler@friedfrank.com
	Hendrix College - Pooled Endowment	Aut. Diau Life Schelel	Diad.36/16/16/1/16/1/16/1/16/1/1/1/1/1/1/1/1/
	Fund	Tom Sighonmorgon	sichonmorgon@hondriy odu
	Internal Revenue Service	Tom Siebenmorgen Attn Susanne Larson	siebenmorgen@hendrix.edu SBSE.Insolvency.Balt@irs.gov
	internal Revenue Service	Auti Susatifie Laisofi	
Attorneys for U.S. Bank National			jcarr@kelleydrye.com;
Association & Proposed Counsel for			bfeder@kelleydrye.com;
the Official Committee of Unsecured	W II D 0 W 11 D	James S. Carr, Benjamin D. Feder &	swilson@kelleydrye.com;
	Kelley Drye & Warren LLP	Sean T. Wilson	kdwbankruptcydepartment@kelleydrye.com
	Kenneth Rainin Foundation	Jose Flores	jose.flores@rainingroup.com
Contract and Equity owner of Medley		5	
	Medley Management Inc.	Richard Allorto	richard.allorto@mdly.com
	Milton Academy	Edward Donahue	Ed_Donahue@Milton.edu
Counsel to Strategic Capital Advisory			
Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney	rdehney@morrisnichols.com
	New Mexico Educational Retirement Board		kay.chippeaux@state.nm.us
	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
•	New York State Dept of Taxation and		
	Finance	Attn Office of Counsel	amanda.hiller@tax.ny.gov
	NYSE Market (DE), Inc. Intercontinental		Kerri.Ramirez@nyse.com;
	Exchange	Kerri Ramirez	Accountsreceivable@theice.com
	Office of the United States Trustee		
-	Delaware	Jane Leamy	Jane.m.leamy@usdoj.gov
	Oklahoma Tobacco Settlement		
MOF II Investor	Endowment Trust Fund	Lisa Murray	lisa.murray@treasurer.ok.gov
Counsel to Medley Capital LLC	Paul Hastings LLP	Justin E. Rawlins, Esq.	justinrawlins@paulhastings.com
		Matthew J. Micheli, Esq. & Brendan M.	mattmicheli@paulhastings.com;
	Paul Hastings LLP	Gage, Esq.	brendangage@paulhastings.com
		Anthony Albuquerque	anthony.albuquerque@glenmede.com
	Pentegra Defined Benefit Plan for		
MOF II Investor	Financial Institutions	Craig de Guzman	Craig.deGuzman@pentegra.com
	PineBridge Credit Opportunities Portfolio	PineBridge Private Equity Funds	
MOF II Investor	II, LP	Group	pefunds@pinebridge.com
Proposed Counsel for the Official		Christopher M. Samis & D. Ryan	csamis@potteranderson.com;
	Potter Anderson & Corroon LLP	Slaugh	rslaugh@potteranderson.com
	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	rsernau@proskauer.com
·	Royce Solomon, et al. v. American Web		
	Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	kdonovanmaher@bermantabacco.com
	Royce Solomon, et al. v. American Web	,	<u> </u>
	Loan, Inc., et al.	Leonard Anthony Bennett	lenbennett@clalegal.com
	Royce Solomon, et al. v. American Web	,	<u> </u>
	Loan, Inc., et al.	Matthew Bernard Byrne	mbyrne@gravelshea.com
	San Joaquin County Employees	j	, @g
Tr.	Retirement Association	Investment Officer	investments@sjcera.org
	San Jose Federated City Employees		
MOF II Investor		Brian Starr	Brian.Starr@sanjoseca.gov
MOF II Investor	San Jose Police and Fire Department	Dian our	
MOF II Investor  MOF II Investor		1	
MOF II Investor  MOF II Investor	•	Brian Starr	Brian Starr@sanioseca gov
MOF II Investor  MOF II Investor	Retirement Plan	Brian Starr Adam C. Harris, Esq., Kelly Knight,	Brian.Starr@sanjoseca.gov adam.harris@srz.com;

### Doc 378 Filed 09/22/21 Page 4 of 10 Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for the Committee of Medley			
Noteholders	Schulte Roth & Zabel LLP	Douglas S. Mintz, Esq.	douglas.mintz@srz.com
	-	, ,	bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
MOF II Investor	Shelby County, Tennessee OPEB Trust	Jesse Turner	jesse.turner@shelbycountytn.gov
	Shelby County, Tennessee Retirement		
MOF II Investor	System	Jesse Turner	jesse.turner@shelbycountytn.gov
	Stanislaus County Employees Retirement		
MOF II Investor	Association	Rick Santos	santosr@stancera.org
Counsel to Strategic Capital Advisory			dfogarty@srbp.com;
Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	hriedel@srbp.com
		Kenneth Jaffe, President, Patrick J.	
		Miller, Managing Partner & Jim	
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Condon, Managing Partner	KJaffe@scadvisoryservices.com
Attorneys for the Independent			
Directors of Sierra Income Corporation		Amy A. Zuccarello	azuccarello@sullivanlaw.com
	The Oklahoma Firefighters Pension and		
MOF II Investor	Retirement System	Chase Rankin	chase.rankin@firepension.ok.gov
		The Pierre and Tana Matisse	
MOF II Investor	The Pierre and Tana Matisse Foundation	Foundation	probjudge@gmail.com
U. S. Securities And Exchange	U. S. Securities And Exchange		
Commission	Commission	Therese A. Scheuer	scheuert@sec.gov
			ian.bell@usbank.com;
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	tasolo.simpson@usbank.com
	U.S. Bank National Association, Trustee,	·	
	Registrar and Paying Agent for Medley		
Indenture Trustee & Top 20 Creditor	LLC Unsecured Debt Securities	Steven Gomes	steven.gomes@usbank.com
Counsel for U.S. Securities and	U.S. Securities and Exchange		
Exchange Commission	Commission	William M. Uptegrove	UptegroveW@sec.gov
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	jmurphy@umassp.edu
	University of Massachusetts Foundation,	. ,	
MOF II Investor	Inc	Judith Murphy	jmurphy@umassp.edu
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	inquiries@vno.com
,	Wells Fargo and Company Master	_	<u> </u>
MOF II Investor	Pension Trust	PineBridge Investments LLC	pefunds@pinebridge.com
MOF II Investor	WP Private Debt Partnership Fund III LP	Traci Breen	tgb@wpglobalpartners.com
Counsel for the Committee of Medley		Edwin J. Harron, Esq., Andrew L.	bankfilings@ycst.com;
Noteholders	Young Conaway Stargatt & Taylor, LLP	Magaziner, Esq.	amagaziner@ycst.com

## **Exhibit B**

#### Core/2002 Service List Served via First Class Mail

Top 20   Content Part										
Control AMEXTRS Co., Inc.   AMEXTRS Co., Inc.   Control AMEXTRS Co., Inc.   Control American Planty   Receiving 200 Pairs Fee LLC   clos (S. Green Really Corp.)   Control Control - Flanty Personal C	Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	_		Country
Anti-Security   Broadway 20 Plant Fee LLC   00 St. Green Reaty Corp.   Anti-Security (Scheme)					200 Vessey Street					
Control Entry   Brooklowy 200 Park Field LC   Color Realty Comp.   Control Face   Face   Color Realty Comp.   Color Realty Comp.   Color Realty Comp.   Color Realty Comp.   Color Realty Color Realty Comp.   Color Realty Color Realt	Counsel to AMEX TRS Co., Inc.	AMEX TRS Co., Inc.	c/o Becket & Lee LLP				Malvern	PA	19355-0701	
Contract Party										
Control Party   Control Part	Contract Party	Broadway 280 Park Fee LLC	c/o SL Green Realty Corp.	1 7	420 Lexington Avenue		New York	NY	10170	
CA Franchise Tax Board				Attn: President New York Office						
Calfornia Albamey Centeral   Calfornia Papartment of Tax and Ten   Calfornia Department of Tax and Ten   C	Contract Party	Broadway 280 Park Fee LLC	c/o Vornado Office Management LLC	Division	888 Seventh Avenue		New York	NY	10017	
California Department of Tax and Fee   Authorite Department of Tax and Fee   Authorite Department of Tax and Fee   Authorite Department of Tax and Fee   Special Operations Barkingtory Team   Special Operations Barkingtor	CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952	
Administration   Admini	California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
Administration	California Department of Tax and Fee	California Department of Tax and Fee								
Administration			Account Information Group MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
Administration	California Department of Tax and Fee	California Department of Tax and Fee	Special Operations Bankruptcy Team							
California State Board of Equalization   California State Board of Equalization   California State Board of Equalization   Legal Department   450 N Street, MIC 121   PO Box 942879   Secremento   CA 94279-0121				PO Box 942879			Sacramento	CA	94279-0074	
California State Board of Equalization  MOF II Investor Confinential Casually Company										
California State Board of Equalization  MOF II Investor Confinential Casually Company MOF II Investor Company	California State Board of Equalization	California State Board of Equalization	Attn Bankruntcy Dent	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893	
MOF II Investor Confinental Casualty Company Condent Manager Corporation Service Company Alterefore Michaelle Dreyer 251 Little Falls Drive Alterefore Michaelle Dreyer Alterefore Michaelle Dreyer Alterefore Michaelle Dreyer 251 Little Falls Drive Alterefore Michaelle Dreyer Alteref	Camorria Ctate Board of Equalization	Camorria Ctate Board of Equalization	7 tti Barita aptoy Bopt	00211 0W01 HII1110 010 200			Gaoramonto	0, 1	00020 0000	
MCF II Investor Conferental Casually Company Conference Manager Corporation Service Company Atteriors. Michelle Dreyer 251 Little Falls Drive Atterners. Michelle Dreyer 251 Little Falls Drive Atterners. Michelle Dreyer 251 Little Falls Drive Atterners. Michelle Dreyer 251 Little Falls Drive Carvel State Building Bollware Expt of Justice Atterners. Michelle Dreyer 251 Little Falls Drive Carvel State Building Bollware State Willington Delaware Division of Revenue Bollware Division of Revenue Bollware Division of Revenue Bollware Division of Revenue Bollware State Treasury Delaware State Treasury Delaware State Treasury Delaware State Treasury Delaware State Treasury Attended Treasury Delaware State Treasury Annoy Annoy Delaware State Treasury Annoy Delaware State Treasury Delaware State Treasury Annoy Annoy Delaware State Treasury Annoy Delaware State Treasury Annoy Annoy Delaware State Treasury Delaware State Treasury Annoy Annoy Delaware State Treasury Delaware State Treasury Delaware State Office Building Biol Treasure Delaware State Office Building Biol Treasure Delaware State Office Building Biol Treasure Delaware State Office Buil	California State Board of Equalization	California State Board of Equalization	Legal Department	450 N Street MIC 121	PO Boy 0/2870		Sacramento	CA	0/270 0121	
Independent Manageer	California State Board of Equalization	California State Board of Equalization	Legal Department	430 N Street, MIC 121	1 O BOX 942079		Sacramento	CA	34273-0121	
Independent Manageer		0 11 1 10 11 0		151 11 5 11 01 1 101 51			01.	l		
Delaware Deptor of Justice			-	7						
Delaware Division of Revenue   Bankruptor Service   Bankruptor Service   Bankruptor Service   Bankruptor Service   Ath Bankruptor Administrator   Carvel State Office Building   820 N. French Street   Willimington   DE   98001   DE Secretary of State   Delaware Secretary of State   Division of Corporations   Franchise Tax   PO Box 898   Dover   DE   19903   DE Secretary of State   Delaware Secretary of State   Division of Corporations   Franchise Tax   PO Box 898   Dover   DE   19903   Delaware State Treasury   So Sher Lake Blvd., Suite 100   Dover   DE   19903   MOF II Investor   Antonio Franchise Tax   PO Box 898   Dover   DE   19903   MOF II Investor   Foundation Inc   Milagros Garcia   11200 SW 8 Street MARC 531   San Antonio   TX   78216   Attorney for Vornado Realty Trust   Hendrik College - Pooled Endowment   Policy State Planch Proposed Comment   Policy State Planch Planch Proposed Comment   Policy State Planch Proposed Comment   Policy State Planch Proposed Comment   P										
Bankrupty Service   Bankrupty Service   Bankrupty Service   Bankrupty Service   Bankrupty Service   Att Bankrupty Administrator   Care State Office Building   Sh F   Wilmington   DE   19801   Delaware State Treasury   Boulding   Sh F   Parchies Tax   PO Box 898   Dover   DE   19903   Description of Corporations   Franchise Tax   PO Box 898   Dover   DE   19904   Delaware State Treasury   Delaware State Treasury   Boundaries   Dover Office Treasure State Treasury   Boundaries   Delaware State Treasury   Boundaries   Delaware State Treasury   Bo			Attorney General	Attn Bankruptcy Department		820 N French St	Wilmington	DE	19801	
De State Treasury   Delaware Secretary of State   Delaware State   Delaware State   Delaware State   Delaware State   Delaware State   Delaware State Treasury   Delaware State Treasury   Delaware State Treasury   State   State Treasury   State   Delaware State Treasury   State   State Treasury										
DE State Treasury   Delaware State Treasury   San Silver Lake Blvd., Suite 100   Over DE 19904	Bankruptcy Service	Bankruptcy Service	Attn Bankruptcy Administrator	Carvel State Office Building	8th FI		Wilmington		19801	
Fire and Police Pension	DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
MOF II Investor Antonio Florida International University Foundation Inc Florida International University Florenation Internation Internation Internation Internation Internati	DE State Treasury	Delaware State Treasury	·	820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Florida International University   Foundation Inc   Fou	•	Fire and Police Pension Fund, San								
Florida International University   Foundation Inc   Fou	MOF II Investor	Antonio	SA Fire and Police Pension	11603 West Coker Loop, Suite 201			San Antonio	TX	78216	
MOF II Investor  Foundation inc Single Foundation inc Single Fried, Frank, Harris, Striver & Jacobson LLP  Attorney for Vornado Realty Trust  Attorney for Vornado Realty Trust  Attorney for Vornado Realty Trust  Hendrix College - Pooled Endowment Fund  Find Frank, Harris, Striver & Jacobson LLP  Hendrix College - Pooled Endowment Fund  MOF II Investor  Internal Revenue Service  Attn: Brad Eric Scheler  Attn: Susanne Larson  Attn: Brad Eric Scheler  Attn: Brad Eric				, , , , , , , , , , , , , , , , , , ,						
Attorneys for Vornado Realty Trust Jacobson LLP Hendrix College - Pooled Endowment Fund Hendrix College - Pooled Endowment Fund IRS Internal Revenue Service Attn Susame Larson Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official	MOF II Investor		Milagros Garcia	11200 SW 8 Street MARC 531			Miami	FI	33199	
Attm: Brad Eric Scheler Insolvency, New York 1 New York Plaza New York NY 10004  Hendrik College - Pooled Endowment Fund Tom Siebenmorgen 1 1600 Washington Avenue Fauset Hall 1600 Washington Fauset Fauset Fauset Fauset Hall 1600 Washington Fauset Fauset Hall 1600 Washington Fauset Fauset Hall 1600 Washington Fauset Fauset Hall 16	Wei ii iiivestei		Wilagroo Carola				IVIIGITII	-	00100	
Hendrik College - Pooled Endowment   Fund   Tom Siebenmorgen   Hall   Hendrik College - Pooled Endowment   Fund   Tom Siebenmorgen   Hall   Hall   Conway   AR   72032     IRS   Internal Revenue Service   Attn Susanne Larson   31 Hopkins Ptz Rm 1150   Baltimore   MD   21201     IRS   Internal Revenue Service   Centralized Insolvency Operation   Japan Trustee Services Bank, Ltd a/c   Japan Trustee Service	Attornov for Vornada Booky Trust	· · · · · · · · · · · · · · · · · · ·	Attn: Brad Eric Scholar	,	1 Now York Plaza		Now York	NV	10004	
MOF   I Investor   Fund	Attorney for Vornado Realty Trust		Attii. Brad Elic Schelei	<i>y</i> .	T New TOTK Flaza		INEW TOLK	INI	10004	-
IRS Internal Revenue Service Atth Susanne Larson 31 Hopkins Ptz Rm 1150 Baltimore MD 21201 FRS Internal Revenue Service Centralized Insolvency Operation Japan Trustee Services Bank, Ltd a/C 46419-6008 Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for the Official Committee of Unsecured Creditors Association & Proposed Counsel for Association & P	MOFILL		T Ci-b				0	۸.	70000	
IRS Internal Revenue Service Japan Trustee Services Bank, Ltd atc 46419-6008			5							
Japan Trustee Services Bank, Ltd a/c 46419-6008  Japan Trustee Services Bank, Ltd a/c 46419-6008  Japan Trustee Services Bank, Ltd Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors  Kelley Drye & Warren LLP Sean T. Wilson  James S. Carr, Benjamin D. Feder & Sean T. Wilson  James Jame										
Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors  Kelley Drye & Warren LLP  Sean T. Wilson  James S. Carr, Benjamin D. Feder & Sean T. Wilson  Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors  Kelley Drye & Warren LLP  James S. Carr, Benjamin D. Feder & Sean T. Wilson  James S. Carr,	IRS		Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors  Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors  Kelley Drye & Warren LLP  Sean T. Wilson  James S. Carr, Benjamin D. Feder & Sean T. Wilson  James S. Carr, Benjamin D. Feder & Sean T. Wilson  James S. Carr, Benjamin D. Feder & Sean T. Wilson  James S. Carr, Benjamin D. Feder & Sean T. Wilson  James S. Carr, Benjamin D. Feder & New York NY 10007  Kenneth Rainin Foundation  Jose Flores  One Kaiser Plaza Suite 1675  Oakland  CA 94612  Contract and Equity owner of Medley LLC  Medley Management Inc.  Richard Allorto  MoF II Investor  MoF II Investor  MoF II Investor  New York NY 10017  Counsel to Strategic Capital Advisory  Services  Morris, Nichols, Arsht & Tunnell LLP  New Mexico Educational Retirement  New York Attorney General  New York Attorney General  New York Kattorney General  New York State Dept of Taxation and	L									1.
Association & Proposed Counsel for the Official Committee of Unsecured Creditors  Kelley Drye & Warren LLP  Sean T. Wilson  James S. Carr, Benjamin D. Feder & Sean T. Wilson  101 Park Avenue  New York  NY  10178  New York  NY  1007  New York  NY  1007  New York  NY  10017  New York Attorney General  New York Attorney General  New York State Dept of Taxation and  N	-	46419-6008	Japan Trustee Services Bank, Ltd	8-11, Harumi 1-chome, Chuo-ku			Tokyo		104-6107	Japan
the Official Committee of Unsecured Creditors Kelley Drye & Warren LLP Sean T. Wilson 101 Park Avenue 101 Park Avenue New York NY 10178  Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors Kelley Drye & Warren LLP Sean T. Wilson 3 World Trade Center 175 Greenwich Street New York NY 10007  MOF II Investor Kenneth Rainin Foundation Jose Flores One Kaiser Plaza Suite 1675  Contract and Equity owner of Medley LLC Medley Management Inc. Richard Allorto 280 Park Avenue, 6th Floor New York NY 10017  Contract and Equity owner of Medley LLC Medley Management Inc. Richard Allorto 100 Park Ave New York Attorney General New York Attorney General New York Attorney General New York State Dept of Taxation and New York State Dept										
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Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors  Kelley Drye & Warren LLP Sean T. Wilson Jose Flores One Kaiser Plaza Suite 1675 One	the Official Committee of Unsecured		James S. Carr, Benjamin D. Feder &							
Association & Proposed Counsel for the Official Committee of Unsecured Creditors Kelley Drye & Warren LLP Sean T. Wilson MOF II Investor Kenneth Rainin Foundation Jose Flores One Kaiser Plaza Suite 1675 One Kaiser Plaza Suite	Creditors	Kelley Drye & Warren LLP	Sean T. Wilson	101 Park Avenue			New York	NY	10178	
the Official Committee of Unsecured Creditors Kelley Drye & Warren LLP Sean T. Wilson 3 World Trade Center 175 Greenwich Street New York NY 10007  MOF II Investor Kenneth Rainin Foundation Jose Flores One Kaiser Plaza Suite 1675 Oakland CA 94612  LC Medley Management Inc. Richard Allorto 280 Park Avenue, 6th Floor New York NY 10017  Contract and Equity owner of Medley LLC Medley Management Inc. Richard Allorto 100 Park Ave New York Attorney General New York Attorney General New York Attorney General New York State Dept of Taxation and New York State Dept of Taxati	Attorneys for U.S. Bank National									
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MOF II Investor Kenneth Rainin Foundation Jose Flores One Kaiser Plaza Suite 1675 Oakland CA 94612  Contract and Equity owner of Medley LLC Medley Management Inc. Richard Allorto 280 Park Avenue, 6th Floor New York NY 10017  Contract and Equity owner of Medley LLC Medley Management Inc. Richard Allorto 100 Park Ave New York NY 10017  MOF II Investor Milton Academy Edward Donahue 50 Rowes Wharf 4th Floor Boston MA 02110  Counsel to Strategic Capital Advisory Services Morris, Nichols, Arsht & Tunnell LLP Robert J. Dehney 1201 N. Market Street, 16th Floor PO Box 1347  NOF II Investor Board Kay Chippeaux 701 Camino del Los Marquez Santa Fe NM 87505  New York Attorney General New York Attorney General New York State Dept of Taxation and New York State Dept of Taxation Allored York State Dept of Taxation Allored York State Dept of Taxation Allored York	Creditors	Kelley Drye & Warren LLP		3 World Trade Center	175 Greenwich Street		New York	NY	10007	
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LLC Medley Management Inc. Richard Allorto 100 Park Ave New York NY 10017  MOF II Investor Milton Academy Edward Donahue 50 Rowes Wharf 4th Floor Boston MA 02110  Counsel to Strategic Capital Advisory Services Morris, Nichols, Arsht & Tunnell LLP Robert J. Dehney 1201 N. Market Street, 16th Floor PO Box 1347  MOF II Investor Board Kay Chippeaux 701 Camino del Los Marquez Santa Fe NM 87505  New York Attorney General New York Attorney General Attn Bankruptcy Department Office of the Attorney General The Capitol, 2nd Fl. Albany NY 12224-0341  New York State Dept of Taxation and New York State Dept of Taxation Allows York State Dept of Taxation and New York State Dept of Taxation Allows York State Dept of Taxation A		iviculty ividiagement inc.	I Nonard Allorto	200 I dik Aveliue, Ulli FiUUI			INCAN LOLK	INT	10017	
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Counsel to Strategic Capital Advisory Services  Morris, Nichols, Arsht & Tunnell LLP Robert J. Dehney  1201 N. Market Street, 16th Floor PO Box 1347  Wilmington DE 19899-1347  New Mexico Educational Retirement Board Kay Chippeaux New York Attorney General New York Attorney General New York Attorney General New York State Dept of Taxation and New York State Dept of Taxation and New York State Dept of Taxation and										
Services Morris, Nichols, Arsht & Tunnell LLP Robert J. Dehney 1201 N. Market Street, 16th Floor PO Box 1347 Wilmington DE 19899-1347  New Mexico Educational Retirement Board Kay Chippeaux 701 Camino del Los Marquez Santa Fe NM 87505  New York Attorney General New York Attorney General New York State Dept of Taxation and New York State Dept of Taxation		IVIIIION Academy	Edward Donanue	DU KOWES WINAIT 4th Floor		-	Roston	IVIA	02110	
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MOF II Investor Board Kay Chippeaux 701 Camino del Los Marquez Santa Fe NM 87505  New York Attorney General New York Attorney General Attn Bankruptcy Department Office of the Attorney General The Capitol, 2nd Fl. Albany NY 12224-0341  New York State Dept of Taxation and New York State Dept of Taxation and	Services	, , , , , , , , , , , , , , , , , , , ,	Robert J. Dehney	1201 N. Market Street, 16th Floor	PO Box 1347		Wilmington	DE	19899-1347	
New York Attorney General New York Attorney General New York Attorney General New York State Dept of Taxation and New York State Dept of T										
New York State Dept of Taxation and New York State Dept of Taxation and New York State Dept of Taxation and										
	New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
Finance   Finance   Attn Office of Counsel   Building 9   WA Harriman Campus   Albany   NY   12227	New York State Dept of Taxation and	New York State Dept of Taxation and								
	Finance	Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	1

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Description  New York State Dept of Taxation and	CreditorName New York State Dept of Taxation and	CreditorNoticeName Bankruptcy/Special Procedures	Address1	Address2	Address3	City	State	Zip Country
Finance	Finance	Section	PO Box 5300			Albany	NY	12205-0300
		Section	FO BOX 5300			Albally	INT	12203-0300
New York Stock Exchange & Top 20	NYSE Market (DE), Inc.	Karri Damiraz	11 Wall Street 15th Floor			Now Vork	NIV	10005
Creditor	Intercontinental Exchange Office of the United States Trustee	Kerri Ramirez	11 Wall Street, 15th Floor			New York	NY	10005
US Trustee for District of DE	Delaware	Jane Leamy	944 King St Sto 2207	Lockbox 35		Milminaton	DE	19801
US Trustee for District of DE	Oklahoma Tobacco Settlement	Jane Leamy	844 King St Ste 2207			Wilmington	DE	19801
MOFILL			000 10111 011 7	9520 N. May, Lower		T1 \ \C11	014	70400
MOF II Investor	Endowment Trust Fund	Lisa Murray	Office of Oklahoma State Treasurer	Level		The Village	OK	73120
	5 111 6 115	Matthew J. Micheli, Esq. & Brendan	74.0 W. I. D.: 45!! El			01:	l	20000
Counsel to Medley Capital LLC	Paul Hastings LLP	M. Gage, Esq.	71 S. Wacker Drive, 45th Floor			Chicago	IL	60606
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	20 Montchanin Rd Ste 2000			Wilmington	DE	19807-2191
MOF II Investor	PCT Partners, LLC	c/o Glenmede	20 Montchanin Rd, Ste 2000			Wilmington	DE	19807-2191
MOFILL	Pentegra Defined Benefit Plan for	0 : 1 0	100.0			14/1 '' DI '	N. N. C	10001
MOF II Investor	Financial Institutions	Craig de Guzman	108 Corporate Park Drive	000 D I A 411		White Plains	NY	10604
MOFILL	PineBridge Credit Opportunities	PineBridge Private Equity Funds	D: D:1-1-1	399 Park Avenue, 4th		N	N. N. C	10000
MOF II Investor	Portfolio II, LP	Group	PineBridge Investments	Floor		New York	NY	10022
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	Eleven Times Square			New York	NY	10036
T 00 0 17	Royce Solomon, et al. v. American	/ // // 14	D T.	0 1" 1 0		ь.		00400
Top 20 Creditor	Web Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	Berman Tabacco	One Liberty Square		Boston	MA	02109
T 00 0 17	Royce Solomon, et al. v. American			763 J Clyde Morris				00004
Top 20 Creditor	Web Loan, Inc., et al.	Leonard Anthony Bennett	Consumer Litigation Associates	Boulevard, Suite 1A		Newport News	VA	23601
L	Royce Solomon, et al. v. American			76 St. Paul Street, 7th				
Top 20 Creditor	Web Loan, Inc., et al.	Matthew Bernard Byrne	Gravel & Shea PC	Floor		Burlington	VT	05402-0369
	San Joaquin County Employees							
MOF II Investor	Retirement Association	Investment Officer	6 S. El Dorado St. Suite 400			Stockton	CA	95202
	San Jose Federated City Employees							
MOF II Investor	Retirement System	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112
	San Jose Police and Fire Department							
MOF II Investor	Retirement Plan	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112
Counsel for the Committee of Medley		Adam C. Harris, Esq., Kelly Knight,						
Noteholders	Schulte Roth & Zabel LLP	Esq.	919 Third Avenue			New York	NY	10022
Counsel for the Committee of Medley								
Noteholders	Schulte Roth & Zabel LLP	Douglas S. Mintz, Esq.	901 Fifteenth Street, NW, Suite 800			Washington	DC	20005
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York	NY	10281-1022
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
	Shelby County, Tennessee OPEB							
MOF II Investor	Trust	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103
	Shelby County, Tennessee Retirement							
MOF II Investor	System	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103
	Stanislaus County Employees							
MOF II Investor	Retirement Association	Rick Santos	832 12th Street Suite 600			Modesta	CA	95320
Counsel to Strategic Capital Advisory								
Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	110 East Madison Street	Suite 200		Tampa	FL	33602
		Kenneth Jaffe, President, Patrick J.				'		
	Strategic Capital Advisory Services,	Miller, Managing Partner & Jim						
Contract Party & Top 20 Creditor	LLC	Condon, Managing Partner	695 Town Center Drive	Suite 600		Costa Mesa	CA	92626
7 1	The Oklahoma Firefighters Pension		-	6601 Broadway			T .	
MOF II Investor	and Retirement System	Chase Rankin	Executive Director	Extension, Suite 100		Oklahoma City	OK	73116
	The Pierre and Tana Matisse	The Pierre and Tana Matisse		,		3.0	†	-
MOF II Investor	Foundation	Foundation	1 East 53rd Street			New York	NY	10022
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	Global Corporate Trust	60 Livingston Avenue	EP-MN-WS1D	St. Paul	MN	55107
Committee of Oriscource Orealtors	U.S. Bank National Association,	Tan Tt. Doil & Tasolo Olimpson	Ciodai Corporato Trast	55 Livingston Avenue	L. 1/114-1/101D	Ct. I dui	1.411.4	00101
	Trustee, Registrar and Paying Agent							
	for Medley LLC Unsecured Debt							
Indenture Trustee & Top 20 Creditor	Securities	Steven Gomes	One Federal Street. 3rd Floor			Boston	MA	02110
machiare musice & 10p 20 Creditor	Occurries	Otoven Gomes	One I euclai olicet, siu Fibbi	1	1	POSICII	IVIA	UL 1 1U

### Case 21-10526-KBO Doc $378_{\text{Exhibit B}}$ Filed 09/22/21 Page 8 of 10

Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
	University of Massachusetts								
MOF II Investor	Foundation, Inc	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	210 Route 4 East			Paramus	NJ	07652	
	Wells Fargo and Company Master								
MOF II Investor	Pension Trust	PineBridge Investments LLC	399 Park Ave 4th Floor			New York	NY	10022	
	WP Private Debt Partnership Fund III								
MOF II Investor	LP	Traci Breen	155 North Wacker Drive Suite 440			Chicago	IL	60606	
Counsel for the Committee of Medley	Young Conaway Stargatt & Taylor,	Edwin J. Harron, Esq., Andrew L.							
Noteholders	LLP	Magaziner, Esq.	Rodney Square	1000 North King Street		Wilmington	DE	19801	

In re Medley LLC, Case No. 21-10526 (KBO)

## **Exhibit C**

### Case 21-10526-KBO Doc 378 Filed 09/22/21 Page 10 of 10 Exhibit C

#### Affected Parties Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Law Office of John D Fredericks		216 2nd Street		Sausalito	CA	94965
LexisNexis		9443 Springboro Pike		Miamisburg	OH	45342
RDG Filings (a division of Research	Kathey B. Wheby, Account					
Data Group, Inc.)	Officer	816 Roanoke Blvd.		Salem	VA	24153
		7887 E. Belleview Ave.,				
Tribridge Holdings, LLC		Suite 600		Englewood	CO	80111
Tribridge Holdings, LLC (aka						
Concerto Cloud Services, LLC)		4830 W Kennedy Blvd	Ste 900	Tampa	FL	33609-2569