

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 5, 2021 AT 1:00 P.M. (ET)**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND REQUIRES
ALL PARTICIPANTS TO REGISTER IN ADVANCE.**

COURTCALL WILL NOT BE USED TO DIAL IN.

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

<https://debuscourts.zoomgov.com/meeting/register/vJItc-CtrDguHO8yMDaEPzKYvt9pGY7h6Is>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

ALL PARTIES MUST REGISTER NO LATER THAN 11:00 A.M. (ET) ON OCTOBER 5, 2021.

MATTERS GOING FORWARD:

1. Motion of the Debtor for an Order (I) Approving on an Interim Basis the Adequacy of Disclosures in the Combined Disclosure Statement and Plan (II) Scheduling the Confirmation Hearing and Deadline for Filing Objections, (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan, and Approving the Form of Ballot and Solicitation Package, and (IV) Approving the Notice Provisions [Filed July 14, 2021; [Docket No. 255](#)].

Confirmation Objection Deadline: September 28, 2021 at 4:00 p.m.; extended to September 29, 2021 Strategic Capital Advisory Services, LLC and Lowenstein Sandler LLP.

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

² Amended items appear in **BOLD**.



Voting Deadline: September 24, 2021 at 4:00 p.m.; extended to September 29, 2021 for Strategic Capital Advisory Services, LLC.

Responses/Objections Received:

- A. United States Trustee's Objection to Confirmation of the Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed September 28, 2021; [Docket No. 381](#)].
- B. [SEALED] Objection to Confirmation of Plan of the US Securities and Exchange Commission [Filed September 28, 2021; Docket No. 382].
- C. [SEALED] Declaration in Support of Objection of the US Securities and Exchange Commission to Confirmation [Filed September 28, 2021; Docket No. 384].
- D. Notice of Filing of Proposed Redacted Objection of the SEC to Final Approval of the Disclosure Statement and Confirmation of the Chapter 11 Plan [Filed October 1, 2021; [Docket No. 388](#)].**
- E. Notice of Filing of Proposed Redacted Declaration in Support of Objection of the US Securities and Exchange Commission to Final Approval of Disclosure Statement and Confirmation of Plan [Filed October 1, 2021; [Docket No. 389](#)].**
- F. Limited Reply of U.S. Bank National Association as Indenture Trustee to United States Trustee's Objection to Payment of Notes Trustee Fees in the Third Amended Combined Disclosure Statement and Plan of Medley LLC [Filed October 1, 2021; [Docket No. 396](#)].**

Related Documents:

- A. Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed August 13, 2021; [Docket No. 324](#)].
- B. Notice of Filing of Blackline of Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed August 13, 2021; [Docket No. 325](#)].
- C. Order Granting the Motion of the Debtor for an Order (I) Approving on an Interim Basis the Adequacy of Disclosures in the Combined Plan and Disclosure Statement, (II) Scheduling the Confirmation Hearing and Deadline for Filing Objections, (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Third Amended Combined Plan and Disclosure Statement, and Approving the Form of Ballot and Solicitation Package, and (IV) Approving the Notice Provisions [Filed August 16, 2021; [Docket No. 328](#)].
- D. Notice of (I) Interim Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Procedures and Deadline for Voting on Plan, and (IV)

Hearing on Final Approval of Disclosure Statement and Confirmation of Plan and Related Procedures for Objections [Filed September 9, 2021; [Docket No. 351](#)].

- E. Plan Supplement to the Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed September 17, 2021; [Docket No. 371](#)].
- F. Notice of Filing of Plan Supplement [Filed September 20, 2021; [Docket No. 376](#)].
- G. Notice of Appointment of Oversight Committee Members [Filed September 28, 2021; [Docket No. 383](#)].
- H. Declaration of James Lee Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Third Amended Combined Disclosure Statement of the Chapter 11 Plan of Medley LLC [Filed September 28, 2021; [Docket No. 385](#)].
- I. Amended Declaration of James Lee Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Third Amended Combined Disclosure Statement of the Chapter 11 Plan of Medley LLC [Filed October 1, 2021; [Docket No. 387](#)].**
- J. Declaration of Michelle Dreyer in Support of Confirmation of the Third Amended Combined Disclosure Statement and Plan of Medley LLC [Filed October 1, 2021; [Docket No. 390](#)].**
- K. Declaration of Adam M. Rosen in Support of Confirmation of the Third Amended Combined Disclosure Statement and Plan of Medley LLC [Filed October 1, 2021; [Docket No. 391](#)].**
- L. Declaration of Howard Liao in Support of Confirmation of the Third Amended Combined Disclosure Statement and Plan of Medley LLC [Filed October 1, 2021; [Docket No. 393](#)].**
- M. Plan Proponents' Memorandum of Law (I) In Support of (A) Final Approval of the Adequacy of Disclosure Statement Under Section 1125 of the Bankruptcy Code and (B) Confirmation of The Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC and (II) In Response to Objections to Approval of, and Confirmation of, Combined Disclosure Statement and Plan [Filed October 1, 2021; [Docket No. 395](#)].**
- N. Motion of the Plan Proponents for Leave to Exceed Page Limit Requirements With Respect to Plan Proponents' Memorandum of Law (I) In Support of (A) Final Approval of the Adequacy of Disclosure Statement Under Section 1125 of the Bankruptcy Code and (B) Confirmation of the Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC and (II) In Response to Objections to Approval of, and Confirmation of, Combined Disclosure Statement and Plan [Filed October 1, 2021; [Docket No. 397](#)].**

- O. Declaration of Stephen R. Byers Regarding Debtor's Third Amended Combined Plan and Disclosure Statement [Filed October 1, 2021; [Docket No. 398](#)].
- P. Corrected Declaration of Adam M. Rosen in Support of Confirmation of the Third Amended Combined Disclosure Statement and Plan of Medley LLC [Filed October 3, 2021; [Docket No. 400](#)].
- Q. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order (I) Approving the Adequacy of Disclosures on a Final Basis and (II) Confirming Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed October 4, 2021; [Docket No. 401](#)].
- R. Notice of Intent of Debtor to Offer Witness Testimony at the October 5, 2021 Hearing [Filed October 4, 2021; [Docket No. 403](#)].

Status: This matter is going forward.

- 2. Motion of the U.S. Securities and Exchange Commission to File Under Seal (I) Objection of the U.S. Securities and Exchange Commission to Final Approval of the Adequacy of Disclosures in and Confirmation of the Combined Disclosure Statement and Plan and (II) Declaration in Support Thereof [Filed October 1, 2021; [Docket No. 394](#)].

Responses/Objections Deadline: At the hearing.

Responses/Objections Received: None at this time.

Related Documents:

- A. [SEALED] Objection to Confirmation of Plan of the US Securities and Exchange Commission [Filed September 28, 2021; Docket No. 383].
- B. [SEALED] Declaration in Support of Objection of the US Securities and Exchange Commission to Confirmation [Filed September 28, 2021; Docket No. 384].

Status: This matter is going forward.

[Signature Page to Follow]

Dated: October 4, 2021

MORRIS JAMES LLP

/s/ Eric J. Monzo

Jeffrey R. Waxman (DE Bar No. 4159)

Eric J. Monzo (DE Bar No. 5214)

Brya M. Keilson (DE Bar No. 4643)

500 Delaware Avenue, Suite 1500

Wilmington, DE 19801

Telephone: (302) 888-6800

Facsimile: (302) 571-1750

E-mail: jwaxman@morrisjames.com

E-mail: emonzo@morrisjames.com

E-mail: bkeilson@morrisjames.com

*Counsel to the Debtor
and Debtor-in-Possession*