IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Medley LLC, ¹

Chapter 11

Case No. 21-10526 (KBO)

Debtor.

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On October 4, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Corrected Declaration of Adam M. Rosen in Support of Confirmation of the Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Docket No. 400]
- Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order (I) Approving the Adequacy of Disclosures on a Final Basis and (II) Confirming Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Docket No. 401]
- Notice of Intent of Debtor to Offer Witness Testimony at October 5, 2021 Telephonic Hearing [Docket No. 403]

(Continued on Next Page)

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



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Furthermore, on October 4, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as <u>Exhibit A</u> and <u>Exhibit C</u>; via Facsimile upon the service list attached hereto as <u>Exhibit D</u>; and via First Class Mail upon the service lists attached hereto as <u>Exhibit B</u> and <u>Exhibit E</u>:

• Amended Notice of Agenda of Matters Scheduled for Hearing on October 5, 2021 at 1:00 p.m. (ET) [Docket No. 404]

Dated: October 6, 2021

/s/ Rossmery Martinez Rossmery Martinez KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

Exhibit A

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Exhibit A Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Medley Capital LLC	Ashby & Geddes, P.A.	Gregory A. Taylor, Esq.	GTaylor@ashbygeddes.com
Attorneys for U.S. Bank National		Grogory A. Taylor, Loq.	Crayior@asibygeudes.com
Association	Blank Rome LLP	Ira L. Herman	IHerman@BlankRome.com
Attorneys for U.S. Bank National			Tarr@BlankRome.com;
Association	Blank Rome LLP	Stanley B. Tarr & Victoria A. Guilfoyle	Guilfoyle@BlankRome.com
California Department of Tax and Fee	California Department of Tax and Fee		
Administration	Administration	Account Information Group MIC 29	SacramentoInquiries@cdtfa.ca.gov
California Department of Tax and Fee	California Department of Tax and Fee	Special Operations Bankruptcy Team	
Administration MOF II Investor	Administration	MIC 74	SacramentoInquiries@cdtfa.ca.gov
Independent Manager	Continental Casualty Company Corporation Service Company	CNA Alt Investments Attention: Michelle Dreyer	Alternativeinvestments@cna.com michelle.dreyer@cscgfm.com
	Corporation Service Company		attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
-	Fire and Police Pension Fund, San		
MOF II Investor	Antonio	SA Fire and Police Pension	investment@safppf.org
	Florida International University Foundation		
MOF II Investor	Inc	Milagros Garcia	garciami@fiu.edu
	Fried, Frank, Harris, Shriver & Jacobson	Attas David Eric Ochicles	hand a challer Ofrication in a sur
Attorney for Vornado Realty Trust	LLP Hendrix College - Pooled Endowment	Attn: Brad Eric Scheler	brad.scheler@friedfrank.com
MOF II Investor	Fund	Tom Siebenmorgen	siebenmorgen@hendrix.edu
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Attorneys for U.S. Bank National			jcarr@kelleydrye.com;
Association & Proposed Counsel for			bfeder@kelleydrye.com;
the Official Committee of Unsecured		James S. Carr, Benjamin D. Feder &	swilson@kelleydrye.com;
Creditors	Kelley Drye & Warren LLP	Sean T. Wilson	kdwbankruptcydepartment@kelleydrye.com
Attorneys for U.S. Bank National			jcarr@kelleydrye.com;
Association & Proposed Counsel for			bfeder@kelleydrye.com;
the Official Committee of Unsecured		James S. Carr, Benjamin D. Feder &	swilson@kelleydrye.com;
Creditors	Kelley Drye & Warren LLP	Sean T. Wilson	KDWBankruptcyDepartment@kelleydrye.com
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	jose.flores@rainingroup.com
Contract and Equity owner of Medley		Disk and Allanta	rich and all arts Oreally a series
LLC MOF II Investor	Medley Management Inc. Milton Academy	Richard Allorto Edward Donahue	richard.allorto@mdly.com Ed Donahue@Milton.edu
Counsel to Strategic Capital Advisory			
Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney	rdehney@morrisnichols.com
	New Mexico Educational Retirement		
MOF II Investor	Board	Kay Chippeaux	kay.chippeaux@state.nm.us
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
New York State Dept of Taxation and	New York State Dept of Taxation and		
Finance	Finance	Attn Office of Counsel	amanda.hiller@tax.ny.gov
New York Stock Exchange & Top 20	NYSE Market (DE), Inc. Intercontinental		Kerri.Ramirez@nyse.com;
Creditor	Exchange	Kerri Ramirez	Accountsreceivable@theice.com
LIC Truetos for District of DE	Office of the United States Trustee	Jama Laamu	
US Trustee for District of DE	Delaware Oklahoma Tobacco Settlement	Jane Leamy	Jane.m.leamy@usdoj.gov
MOF II Investor	Endowment Trust Fund	Lisa Murray	lisa.murray@treasurer.ok.gov
Counsel to Medley Capital LLC	Paul Hastings LLP	Justin E. Rawlins, Esq.	justinrawlins@paulhastings.com
, oopioi 220			mattmicheli@paulhastings.com;
Counsel to Medley Capital LLC	Paul Hastings LLP	Gage, Esq.	brendangage@paulhastings.com
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	anthony.albuquerque@glenmede.com
	Pentegra Defined Benefit Plan for		
MOF II Investor	Financial Institutions	Craig de Guzman	Craig.deGuzman@pentegra.com
	PineBridge Credit Opportunities Portfolio		
MOF II Investor	II, LP	PineBridge Private Equity Funds Group	pefunds@pinebridge.com
Proposed Counsel for the Official	Dottor Anderson & Correct LLD	Christopher M. Samis & D. Ryan	csamis@potteranderson.com;
Committee of Unsecured Creditors Contract Party	Potter Anderson & Corroon LLP Proskauer Rose LLP	Slaugh Attn: Ronald D. Sernau, Esq	rslaugh@potteranderson.com rsernau@proskauer.com
	Royce Solomon, et al. v. American Web		
Top 20 Creditor	Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	kdonovanmaher@bermantabacco.com
	Royce Solomon, et al. v. American Web		
Top 20 Creditor	Loan, Inc., et al.	Leonard Anthony Bennett	lenbennett@clalegal.com
	Royce Solomon, et al. v. American Web	-	
Top 20 Creditor	Loan, Inc., et al.	Matthew Bernard Byrne	mbyrne@gravelshea.com
	San Joaquin County Employees		
		1	investmente@sisers.org
MOF II Investor	Retirement Association	Investment Officer	investments@sjcera.org
	San Jose Federated City Employees		
MOF II Investor MOF II Investor	San Jose Federated City Employees Retirement System	Brian Starr	Brian.Starr@sanjoseca.gov
	San Jose Federated City Employees		

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Exhibit A Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for the Committee of Medley		Adam C. Harris, Esq., Kelly Knight,	adam.harris@srz.com;
Noteholders	Schulte Roth & Zabel LLP	Esq.	kelly.knight@srz.com
Counsel for the Committee of Medley			inen jinningi næer 2. reen i
Noteholders	Schulte Roth & Zabel LLP	Douglas S. Mintz, Esq.	douglas.mintz@srz.com
		2004g.au 01 mm2, 204.	bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
MOF II Investor	Shelby County, Tennessee OPEB Trust	Jesse Turner	jesse.turner@shelbycountytn.gov
	Shelby County, Tennessee Retirement		Jeecenamer@eneibyeeantyth.gev
MOF II Investor	System	Jesse Turner	jesse.turner@shelbycountytn.gov
	Stanislaus County Employees Retirement		Jesse.tumer@sneibycountytn.gov
MOF II Investor	Association	Rick Santos	santosr@stancera.org
Counsel to Strategic Capital Advisory	ASSOCIATION	RICK Santos	dfogarty@srbp.com;
Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	hriedel@srbp.com
Services	Suchier, Riedel, Blain & Postier, P.A.	Kenneth Jaffe. President. Patrick J.	nnedel@srbp.com
		Miller, Managing Partner & Jim Condon,	
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Managing Partner	KJaffe@scadvisoryservices.com
Attorneys for the Independent			
Directors of Sierra Income Corporation		Amy A. Zuccarello	azuccarello@sullivanlaw.com
	The Oklahoma Firefighters Pension and		
MOF II Investor	Retirement System	Chase Rankin	chase.rankin@firepension.ok.gov
		The Pierre and Tana Matisse	
MOF II Investor	The Pierre and Tana Matisse Foundation	Foundation	probjudge@gmail.com
U. S. Securities And Exchange	U. S. Securities And Exchange		
Commission	Commission	Therese A. Scheuer	scheuert@sec.gov
			ian.bell@usbank.com;
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	tasolo.simpson@usbank.com
	U.S. Bank National Association, Trustee,		
	Registrar and Paying Agent for Medley		
Indenture Trustee & Top 20 Creditor	LLC Unsecured Debt Securities	Steven Gomes	steven.gomes@usbank.com
Counsel for U.S. Securities and	U.S. Securities and Exchange		
Exchange Commission	Commission	William M. Uptegrove	UptegroveW@sec.gov
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	jmurphy@umassp.edu
	University of Massachusetts Foundation,	• • • • • • • • • • • • • • • • • • •	J
MOF II Investor	Inc	Judith Murphy	jmurphy@umassp.edu
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	inquiries@vno.com
	Wells Fargo and Company Master		
MOF II Investor	Pension Trust	PineBridge Investments LLC	pefunds@pinebridge.com
MOF II Investor	WP Private Debt Partnership Fund III LP	Traci Breen	tgb@wpglobalpartners.com
Counsel for the Committee of Medley	With Trivate Debt Farthership Fullu III LP	Edwin J. Harron, Esq., Andrew L.	bankfilings@ycst.com;
Noteholders	Voung Conquery Storgett & Toyler, LLD		amagaziner@ycst.com
NOLEHOIDEIS	Young Conaway Stargatt & Taylor, LLP	Magaziner, Esq.	amayazinei@ycst.com

Exhibit B

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Exhibit B Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zin	Country
Description Counsel to AMEX TRS Co., Inc.	AMEX TRS Co., Inc.	c/o Becket & Lee LLP	PO Box 3001	Address2	Address3	City Malvern	State PA	Zip 19355-0701	Country
Counsel to AMEX TRS Co., Inc.	AMEX TRS Co., Inc.	C/O Beckel & Lee LLP	Attn: Executive Vice President.			Maivern	PA	19355-0701	
Contract Darts	Breadway 200 Dark Fee LLC	ala Cl. Crean Dealth: Carr		400 Lauissten Aussus		Navy Vark	NIX	40470	
Contract Party	Broadway 280 Park Fee LLC	c/o SL Green Realty Corp.	General Counsel - Real Property	420 Lexington Avenue		New York	NY	10170	
			Attn: President New York Office	000.0			ND/	10017	
Contract Party	Broadway 280 Park Fee LLC	c/o Vornado Office Management LLC	Division	888 Seventh Avenue		New York	NY	10017	
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Department of Tax and	California Department of Tax and								
Fee Administration	Fee Administration	Account Information Group MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
California Department of Tax and	California Department of Tax and	Special Operations Bankruptcy Team							
Fee Administration	Fee Administration	MIC 74	PO Box 942879			Sacramento	CA	94279-0074	
California State Board of	California State Board of								
Equalization	Equalization	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893	
California State Board of	California State Board of								
Equalization	Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
MOF II Investor	Continental Casualty Company	CNA Alt Investments	151 North Franklin Street, 10th Floor			Chicago	IL	60606	
Independent Manager	Corporation Service Company	Attention: Michelle Dreyer	251 Little Falls Drive			Wilmington	DE	19808	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
Delaware Division of Revenue	Delaware Division of Revenue			820 N. French Street,					
Bankruptcy Service	Bankruptcy Service	Attn Bankruptcy Administrator	Carvel State Office Building	8th Fl		Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
	Fire and Police Pension Fund, San		,						
MOF II Investor	Antonio	SA Fire and Police Pension	11603 West Coker Loop, Suite 201			San Antonio	тх	78216	
	Florida International University		······································						
MOF II Investor	Foundation Inc	Milagros Garcia	11200 SW 8 Street MARC 531			Miami	FL	33199	
	Fried, Frank, Harris, Shriver &		Partner, Restructuring and			Witarri	1 6	00100	
Attorney for Vornado Realty Trust	Jacobson LLP	Attn: Brad Eric Scheler	Insolvency, New York	1 New York Plaza		New York	NY	10004	
Automey for vomado Realty Trust	Hendrix College - Pooled		1600 Washington Avenue Fauset	Thew TORT Idza		NEW TOIK		10004	
MOF II Investor	Endowment Fund	Tom Sichenmergen	Hall			Conver	AR	72032	
-	Internal Revenue Service	Tom Siebenmorgen Attn Susanne Larson	31 Hopkins Plz Rm 1150			Conway	MD	212032	
IRS IRS	Internal Revenue Service		PO Box 7346			Baltimore	PA	19101-7346	
IRS		Centralized Insolvency Operation	PO B0X 7346			Philadelphia	PA	19101-7346	
MOF	Japan Trustee Services Bank, Ltd	Land Truck Construction Dank 144				T . 1		101 0107	1
MOF II Investor	a/c 46419-6008	Japan Trustee Services Bank, Ltd	8-11, Harumi 1-chome, Chuo-ku			Tokyo		104-6107	Japan
Attorneys for U.S. Bank National									
Association & Proposed Counsel for									
the Official Committee of Unsecured		James S. Carr, Benjamin D. Feder &							
Creditors	Kelley Drye & Warren LLP	Sean T. Wilson	101 Park Avenue			New York	NY	10178	
Attorneys for U.S. Bank National									
Association & Proposed Counsel for									
the Official Committee of Unsecured		James S. Carr, Benjamin D. Feder &							
Creditors	Kelley Drye & Warren LLP	Sean T. Wilson	3 World Trade Center	175 Greenwich Street		New York	NY	10007	
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	One Kaiser Plaza Suite 1675			Oakland	CA	94612	
Contract and Equity owner of Medley									
LLC	Medley Management Inc.	Richard Allorto	280 Park Avenue, 6th Floor			New York	NY	10017	
Contract and Equity owner of Medley									
LLC	Medley Management Inc.	Richard Allorto	100 Park Ave			New York	NY	10017	
MOF II Investor	Milton Academy	Edward Donahue	50 Rowes Wharf 4th Floor			Boston	MA	02110	
Counsel to Strategic Capital Advisory	Morris, Nichols, Arsht & Tunnell								
Services	LLP	Robert J. Dehney	1201 N. Market Street, 16th Floor	PO Box 1347		Wilmington	DE	19899-1347	
	New Mexico Educational	· ·							
MOF II Investor	Retirement Board	Kay Chippeaux	701 Camino del Los Marquez			Santa Fe	NM	87505	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.	1	Albany	NY	12224-0341	
New York State Dept of Taxation and					1			0011	
Finance	and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	
			12 a		1	, usarry	1.41		1

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Exhibit B Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip Count
New York State Dept of Taxation and	New York State Dept of Taxation	Bankruptcy/Special Procedures						
Finance	and Finance	Section	PO Box 5300			Albany	NY	12205-0300
	NYSE Market (DE), Inc.							
Creditor	Intercontinental Exchange	Kerri Ramirez	11 Wall Street, 15th Floor			New York	NY	10005
	Office of the United States Trustee							
US Trustee for District of DE	Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
	Oklahoma Tobacco Settlement			9520 N. May, Lower				
MOF II Investor	Endowment Trust Fund	Lisa Murray	Office of Oklahoma State Treasurer	Level		The Village	OK	73120
		Matthew J. Micheli, Esq. & Brendan						
Counsel to Medley Capital LLC	Paul Hastings LLP	M. Gage, Esq.	71 S. Wacker Drive, 45th Floor			Chicago	IL	60606
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	20 Montchanin Rd Ste 2000			Wilmington	DE	19807-2191
MOF II Investor	PCT Partners, LLC	c/o Glenmede	20 Montchanin Rd, Ste 2000			Wilmington	DE	19807-2191
	Pentegra Defined Benefit Plan for	Crain de Curren	100 Comonato Darle Drive				NIX	10004
MOF II Investor	Financial Institutions	Craig de Guzman	108 Corporate Park Drive	000 D. J. A		White Plains	NY	10604
MOF II Investor	PineBridge Credit Opportunities	PineBridge Private Equity Funds Group	DineBridge Investments	399 Park Avenue, 4th Floor		New York	NY	10022
	Portfolio II, LP	Attn: Ronald D. Sernau, Esg	PineBridge Investments Eleven Times Square	FIUUI			NY	10022
Contract Party	Proskauer Rose LLP Royce Solomon, et al. v. American	Aun. Nonalu D. Sernau, Esq				New York	INT	10030
Top 20 Creditor	Web Loan, Inc., et al. V. American	c/o Kathleen Mary Donovan-Maher	Berman Tabacco	One Liberty Square		Boston	МА	02109
	Royce Solomon, et al. v. American	or nameen wary Donovan-Maner		763 J Clyde Morris		DUSIUN	IVIA	02109
Top 20 Creditor	Web Loan, Inc., et al.	Leonard Anthony Bennett	Consumer Litigation Associates	Boulevard, Suite 1A		Newport News	VA	23601
Top 20 Creditor	Royce Solomon, et al. v. American		Consumer Engation Associates	76 St. Paul Street. 7th		Newport News	VA	23001
Top 20 Creditor	Web Loan, Inc., et al.	Matthew Bernard Byrne	Gravel & Shea PC	Floor		Burlington	VT	05402-0369
Top 20 Creditor	San Joaquin County Employees	Matthew Demard Dyme	Graver & Griea 1 C	1 1001		Dunington	VI	03402-0303
MOF II Investor	Retirement Association	Investment Officer	6 S. El Dorado St. Suite 400			Stockton	CA	95202
	San Jose Federated City					Otookton	0/1	00202
MOF II Investor	Employees Retirement System	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112
	San Jose Police and Fire	Bhan Otan				Gan bose		30112
MOF II Investor	Department Retirement Plan	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112
Counsel for the Committee of Medlev		Adam C. Harris, Esg., Kelly Knight,						
Noteholders	Schulte Roth & Zabel LLP	Esq.	919 Third Avenue			New York	NY	10022
Counsel for the Committee of Medlev		1						
Noteholders	Schulte Roth & Zabel LLP	Douglas S. Mintz, Esq.	901 Fifteenth Street, NW, Suite 800			Washington	DC	20005
	Securities & Exchange				200 Vesey St, Ste	Ŭ		
SEC Regional Office	Commission	NY Regional Office	Regional Director	Brookfield Place	400	New York	NY	10281-1022
	Securities & Exchange		0					
SEC Regional Office	Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
	Securities & Exchange	-						
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
	Shelby County, Tennessee OPEB					-		
MOF II Investor	Trust	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103
	Shelby County, Tennessee							
MOF II Investor	Retirement System	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103
	Stanislaus County Employees							
MOF II Investor	Retirement Association	Rick Santos	832 12th Street Suite 600			Modesta	CA	95320
Counsel to Strategic Capital Advisory	Stichter, Riedel, Blain & Postler,							
Services	P.A.	Daniel Fogarty & Harley E. Riedel	110 East Madison Street	Suite 200		Tampa	FL	33602
		Kenneth Jaffe, President, Patrick J.						
	Strategic Capital Advisory	Miller, Managing Partner & Jim						
Contract Party & Top 20 Creditor	Services, LLC	Condon, Managing Partner	695 Town Center Drive	Suite 600		Costa Mesa	CA	92626
	The Oklahoma Firefighters			6601 Broadway				
MOF II Investor	Pension and Retirement System	Chase Rankin	Executive Director	Extension, Suite 100		Oklahoma City	OK	73116
	The Pierre and Tana Matisse	The Pierre and Tana Matisse						
MOF II Investor	Foundation	Foundation	1 East 53rd Street			New York	NY	10022
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	Global Corporate Trust	60 Livingston Avenue	EP-MN-WS1D	St. Paul	MN	55107

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Exhibit B Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
	U.S. Bank National Association,								
	Trustee, Registrar and Paying								
	Agent for Medley LLC Unsecured								
Indenture Trustee & Top 20 Creditor	Debt Securities	Steven Gomes	One Federal Street, 3rd Floor			Boston	MA	02110	
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
	University of Massachusetts								
MOF II Investor	Foundation, Inc	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
	US Attorney for District of								
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	210 Route 4 East			Paramus	NJ	07652	
	Wells Fargo and Company Master								
MOF II Investor	Pension Trust	PineBridge Investments LLC	399 Park Ave 4th Floor			New York	NY	10022	
	WP Private Debt Partnership Func								
MOF II Investor	III LP	Traci Breen	155 North Wacker Drive Suite 440			Chicago	IL	60606	
Counsel for the Committee of Medley	Young Conaway Stargatt & Taylor	Edwin J. Harron, Esq., Andrew L.							
Noteholders	LLP	Magaziner, Esq.	Rodney Square	1000 North King Street		Wilmington	DE	19801	

Exhibit C

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Exhibit C Affected Party Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Attorneys for U.S. Bank National			
Association in Its Capacity as Notes			
Trustee	Maslon LLP	Clark T. Whitmore	clark.whitmore@maslon.com

Exhibit D

Exhibit D Core/2002 Service List Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	916-845-9799
		Special Operations Bankruptcy Team	
California Department of Tax and Fee	California Department of Tax and Fee	MIC 74 & Account Information Group	
Administration	Administration	MIC 29	916-227-1883
California State Board of Equalization	California State Board of Equalization	Attn Bankruptcy Dept	916-327-0615
California State Board of Equalization	California State Board of Equalization	Legal Department	916-324-2586
Independent Manager	Corporation Service Company	Attention: Michelle Dreyer	302-636-5454
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	302-577-6630
Delaware Division of Revenue	Delaware Division of Revenue Bankruptcy		
Bankruptcy Service	Service	Attn Bankruptcy Administrator	302-577-8656
DE Secretary of State	Delaware Secretary of State	Division of Corporations	302-739-5831
DE State Treasury	Delaware State Treasury		302-739-5635
	Fried, Frank, Harris, Shriver & Jacobson		
Attorney for Vornado Realty Trust	LLP	Attn: Brad Eric Scheler	212-859-4000
IRS	Internal Revenue Service	Attn Susanne Larson	855-852-4141
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787
Attorneys for U.S. Bank National			
Association & Proposed Counsel for			
the Official Committee of Unsecured		James S. Carr, Benjamin D. Feder &	
Creditors	Kelley Drye & Warren LLP	Sean T. Wilson	212-808-7897
Counsel to Strategic Capital Advisory			
Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney	302-425-4673
New York State Dept of Taxation and	New York State Dept of Taxation and		
Finance	Finance	Attn Office of Counsel	518-485-6607
New York State Dept of Taxation and	New York State Dept of Taxation and		
Finance	Finance	Bankruptcy/Special Procedures Section	518-457-0617
	Office of the United States Trustee		
US Trustee for District of DE	Delaware	Jane Leamy	302-573-6497
		Matthew J. Micheli, Esq. & Brendan M.	
Counsel to Medley Capital LLC	Paul Hastings LLP	Gage, Esq.	312-499-6118
Counsel for the Committee of Medley		Adam C. Harris, Esq., Kelly Knight,	
Noteholders	Schulte Roth & Zabel LLP	Esq.	212-593-5955
Counsel for the Committee of Medley			
Noteholders	Schulte Roth & Zabel LLP	Douglas S. Mintz, Esq.	202-730-4520
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	212-336-1320
SEC Regional Office	Securities & Exchange Commission	Regional Director	215-597-3194
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9318
Counsel to Strategic Capital Advisory		-	
Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	813-229-1811
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	302-573-6220
Counsel for the Committee of Medley		Edwin J. Harron, Esq., Andrew L.	
Noteholders	Young Conaway Stargatt & Taylor, LLP	Magaziner, Esq.	302-571-1253

Exhibit E

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Exhibit E Affected Party Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
Attorneys for U.S. Bank National						
Association in Its Capacity as Notes			90 South Seventh Street,			
Trustee	Maslon LLP	Clark T. Whitmore	Suite 3300	Minneapolis	MN	55402