

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**Objection Deadline: November 3, 2021 at 4:00 p.m. (ET)**

**SUMMARY OF SIXTH MONTHLY FEE APPLICATION  
OF KELLEY DRYE & WARREN LLP FOR COMPENSATION  
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES  
INCURRED AS LEAD COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF MEDLEY LLC, FOR THE PERIOD FROM  
SEPTEMBER 1, 2021 THROUGH AND INCLUDING SEPTEMBER 30, 2021**

Name of Applicant:	Kelley Drye & Warren LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	April 26, 2021 <sup>2</sup>
Period for which compensation and reimbursement is sought:	September 1, 2021 through and including September 30, 2021
Amount of compensation sought as actual, reasonable and necessary:	\$144,618.80 (80% of \$180,773.50)
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$823.89

This is the sixth monthly application filed in this case.

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.

<sup>2</sup> Kelley Drye was retained pursuant to the Order entered by this Court on June 4, 2021 [Docket No. 192].



**COMPENSATION BY TIMEKEEPER**

<b>Name of Professional</b>	<b>Position with Applicant</b>	<b>Year of Law School Graduation</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
James S. Carr	Partner	1987	\$985.00	56.20	\$55,357.00
Whitney M. Smith	Partner	2006	\$720.00	49.80	\$35,856.00
C. Argetsinger	Special Counsel	2006	\$725.00	0.8	\$580.00
Benjamin D. Feder	Special Counsel	1985	\$830.00	57.9	\$48,057.00
Dana Kane	Special Counsel	1998	\$760.00	0.4	\$304.00
Sean F. McLernon	Associate	2017	\$600.00	32.4	\$19,440.00
Sean T. Wilson	Associate	2014	\$655.00	31.7	\$20,763.50
Marie Vicinanza	Paralegal	n/a	\$320.00	1.3	\$416.00
			<b>Total:</b>	<b>230.50</b>	<b>\$180,773.50</b>
			<b>Blended Rate:</b>		<b>\$784.27</b>

**COMPENSATION BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration	4.7	\$3,315.50
Pleading Review	0.3	\$196.50
Fee Matters (Applications & Orders)	26.2	\$21,365.00
Financing/Cash Collateral	3.0	\$2,955.00
Asset Analysis Recovery and Disposition	28.80	\$19,632.50
Avoidance Actions	4.40	\$3,047.00
Claims Administration (Analysis & Objection)	21.60	\$15,572.00
Disclosure Statement & Plan	75.40	\$64,039.00
Committee & Creditor Communication	31.30	\$25,501.00
Business Operations	1.20	\$1,120.00
Meetings and Communications with Debtor	1.30	\$1,280.50
SEC Investigation	32.30	\$22,749.50
<b>Total</b>	<b>230.50</b>	<b>\$180,773.50</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Total Expenses</b>
Discovery Services	\$103.90
Westlaw Research	\$671.87
Meals	\$48.12
<b>Total:</b>	<b>\$823.89</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**Objection Deadline: November 3, 2021 at 4:00 p.m. (ET)**

**SIXTH MONTHLY FEE APPLICATION  
OF KELLEY DRYE & WARREN LLP FOR COMPENSATION  
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES  
INCURRED AS LEAD COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF MEDLEY LLC, FOR THE PERIOD FROM  
SEPTEMBER 1, 2021 THROUGH AND INCLUDING SEPTEMBER 30, 2021**

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Pursuant to 11 U.S.C. §§ 330 and 331 and in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated March 25, 2021 (the “Interim Compensation Order”)<sup>2</sup>, Kelley Drye & Warren LLP (“Kelley Drye”) hereby submits its sixth monthly application (the “Application”) for compensation for professional services rendered and reimbursement of expenses incurred as lead counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Medley LLC, the above-captioned debtor and debtor-in-possession (the “Debtor”), for the period from September 1, 2021 through and including September 30, 2021 (the “Application Period”). In support of its Application, Kelley Drye respectfully represents as follows:

**BACKGROUND**

1. On March 7, 2021 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with this Court. Since the Petition Date,

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<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.

<sup>2</sup> Docket No. 60.

the Debtor has remained in possession of its assets, and has continued to operate and manage its business as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On April 22, 2021, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed a four-member Committee consisting of: (i) U.S. Bank, National Association, as Indenture Trustee; (ii) Mr. Glenn Gardipee; (iii) Mr. James MacAyeal, and; (iv) Mr. Carl Wegerer.<sup>3</sup>

3. The Committee selected Kelley Drye as its lead counsel and Potter Anderson & Corroon LLP (“Potter Anderson”) as Delaware counsel. The Committee also selected FTI Consulting, Inc. (“FTI”) as its financial advisor.

4. On May 14, 2021, Kelley Drye filed its application for an order authorizing the Committee to retain Kelley Drye as lead counsel effective as of April 26, 2021 (the “Retention Application”).<sup>4</sup> On June 4, this Court entered an order approving the Retention Application.<sup>5</sup>

### **SUMMARY OF SERVICES RENDERED**

5. Kelley Drye rendered professional legal services to the Committee throughout the Application Period such as:

- a. Draft an insurance protocol for Medley Management, Inc.’s (“Medley Management”) insurance policies;
- b. Prepare with the Debtor and Medley Capital LLC (“Medley Capital”) for the confirmation hearing for the chapter 11 plan (the “Amended Plan”) and address the Securities and Exchange Commission’s (“SEC”) and U.S. Trustee’s objection to the Amended Plan;
- c. Communicate with the SEC regarding case issues; and
- d. Conduct meetings and provide email updates to the Committee regarding the general status of this case and the

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<sup>3</sup> Docket No. 110.

<sup>4</sup> Docket No. 159.

<sup>5</sup> Docket No. 192.

Amended Plan.

**SUMMARY OF SERVICES BY PROJECT**

6. To assist the Court in its review of the fees requested in this Application, Kelley Drye has divided its time entries into the project categories set forth below. The details attached hereto as Exhibit A identifies the attorneys and paraprofessionals that have rendered services in each category, along with the number of hours for each individual and the total compensation sought for each category.

**Case Administration** (Fees: \$3,315.50 – Hours: 4.7)

7. This category represents time spent by Kelley Drye updating and revising the contact sheet and task list. Additionally, Kelley Drye communicated internally and with Potter Anderson regarding final steps to prepare for the confirmation hearing.

**Pleading Review** (Fees: \$196.50 – Hours: 0.3)

8. This category represents time spent by Kelley Drye monitoring the case docket.

**Fee Matters (Applications & Orders)** (Fees: \$21,365.00– Hours: 26.2)

9. This category represents time spent by Kelley Drye relating to the fees for the various professionals in this case. During the Application Period, Kelley Drye reviewed the budget for professionals' fees, and communicated with the Debtor's and Medley Management's insurance provider regarding the fees related to the SEC investigation. Kelley Drye also requested and reviewed Lowenstein and Sandler LLP's invoices for services provided to the Debtor. Finally, Kelley Drye also prepared and filed its August monthly fee statement.

**Asset Analysis Recovery and Disposition** (Fees: \$19,632.50—Hours: 28.8)

10. This category represents time spent by Kelley Drye relating to the Medley Management's tax return and the directors and officers ("D&O") insurance policy. During the

Application Period, Kelley Drye researched and reviewed the various tax documents in connection with Medley Management's tax refund. Additionally, Kelley Drye communicated with Medley Capital's and the Debtor's professionals regarding the issues with recovering Medley Management's tax refund. Kelley Drye also drafted a complaint and demand letter against Medley Management relating to the tax refund. Finally, Kelley Drye drafted a protocol to help preserve the D&O policy and communicated the same to defense counsel in the SEC investigation.

**Financing/Cash Collateral** (Fees: \$2,955.00– Hours: 3.00)

11. This category represents time spent by Kelley Drye relating to the liquidation analysis and wind-down budget. During the Application Period, Kelley Drye analyzed and discussed both internally and with FTI regarding the wind-down budget and liquidation analysis. Kelley Drye also communicated with the Debtor's professionals regarding the same.

**Avoidance Actions** (Fees: \$3,047.00– Hours: 4.4)

12. This category represents time spent by Kelley Drye analyzing potentially avoidable transfers. During the Application Period, Kelley Drye reviewed and discussed internally regarding the transfers to Lowenstein during the preference period.

**Claims Administration (Analysis & Objection)** (Fees: \$15,572.00– Hours: 21.60)

13. This category represents time spent by Kelley Drye reviewing and analyzing the claims filed in this case. During the Application Period, Kelley Drye reviewed the various claims filed on the Debtor's claim register and discussed with the Debtor's and Medley Capital's professionals regarding same. Kelley Drye also analyzed and performed legal research as to whether certain claims were allowable or objectionable, and discussed internally regarding same.

**Disclosure Statement and Plan Issues** (Fees: \$64,039.00– Hours: 75.40)

14. This category represents time spent by Kelley Drye relating to the Amended Plan and disclosure statement. During the Application Period, Kelley Drye conferred with FTI, Potter Anderson, and the Debtor's and Medley Capital's professionals regarding certain Amended Plan and disclosure statement issues. Kelley Drye also revised the liquidating trust agreement and discussed internally and with the Debtor's and Medley Capital's professionals regarding same. Kelley Drye also discussed with the Debtor's and Medley Capital's professionals the next steps for the confirmation hearing.

**Committee and Creditor Communications** (Fees: \$25,501.00 – Hours: 31.30)

15. This category represents time spent by Kelley Drye preparing for and conducting regular Committee meetings as well as communicating directly with Committee members. During the Application Period, Kelley Drye conducted multiple meetings with the Committee, prepared email updates for the Committee regarding the Amended Plan, voting for the Amended Plan, and strategy to address the confirmation objections. Additionally, Kelley Drye communicated with non-Committee creditors regarding voting and post-confirmation issues.

**Business Operations** (Fees: \$1,120.00– Hours: 1.20)

16. This category represents the time spent by Kelley Drye relating to the Sierra Income Corporation's ("Sierra") merger. During the Application Period, Kelley Drye discussed with the Debtor's and Medley Capital's professionals about the Sierra's merger and impact on the wind-down budget.

**Meetings/Communications with Debtor** (Fees: \$1,280.50– Hours: 1.3)

17. This category represents time spent by Kelley Drye communicating directly with the Debtor's and Medley Capital's principals and professionals. During the Application Period, Kelley Drye conferred with the Debtor's and Medley Capital's principals and professionals regarding the Amended Plan, liquidating trust agreement, and issues impacting the case.

**SEC Investigation** (Fees: \$22,749.50– Hours: 32.30)

18. This category represents time incurred by Kelley Drye responding to the SEC's information and discovery requests. During the application period, Kelley Drye had multiple conference calls with the attorneys for the SEC, Medley Capital's counsel, and Debtor's counsel regarding the Plan and post-confirmation issues. Additionally, Kelley Drye reviewed the Wells Notice and the Debtor's response to the Wells Notice. Finally, Kelley Drye participated in the depositions of Adam Rosen and Howard Liao conducted by counsel for the SEC.

**EXPENSES**

19. Kelley Drye's out of pocket disbursements during the Application Period total \$823.89. These disbursements and expenses are broken down into categories of charges and are attached hereto as Exhibit B.

**VALUATION OF SERVICES**

20. Attorneys and paraprofessionals of Kelley Drye billed a total of 230.50 hours in connection with this case during the Application Period. A detailed breakdown of the hours spent and services performed by the attorneys and paraprofessionals is set forth in Exhibit A hereto.

21. The rates charged are Kelley Drye's normal hourly rates for work of this character and pursuant to the Kelley Drye's agreement with the Committee. The reasonable value of the services rendered by Kelley Drye to the Committee during the Application Period is \$180,773.50.

22. Kelley Drye has reviewed the requirements of Local Bankruptcy Rule 2016-2 and believes that this Application complies with its requirements.

23. All services for which compensation is requested by Kelley Drye were performed for or on behalf of the Committee, and not on behalf of the Debtor or other persons.



There is no agreement or understanding between Kelley Drye and any other persons, other than members of the firm, for the sharing of compensation to be received for services rendered in this case.

24. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (i) the complexity of this case; (ii) the time expended; (iii) the nature and extent of the services rendered; (iv) the value of such services; and (v) the costs of comparable services other than in a case under this title.

25. The fees and expenses billed for this Application Period total \$180,773.50 in fees and \$823.89 in expenses. Pursuant to the Interim Compensation Order, if no objection is raised, the Debtor is authorized and directed to pay Kelley Drye \$144,618.80, which represents 80% of the fees incurred during the Application Period, and \$823.89 in expenses, which represents 100% of the expenses incurred during the Application Period.

### **NOTICE**

26. In accordance with the Interim Compensation Order, notice of this Application has been provided to: (i) counsel to the Debtor; (ii) the United States Trustee; and (iii) any party that has requested notice pursuant to Bankruptcy Rule 2002. Because of the nature of the relief requested, the Committee respectfully submits that no further notice of the Application is necessary or required under the circumstances.

*[Remainder of Page Intentionally Left Blank]*

**WHEREFORE**, Kelley Drye respectfully requests: (i) interim allowance of \$180,773.50 in fees for necessary professional services rendered to the Committee during the Application Period; (ii) payment of \$144,618.80, which represents 80% of the fees incurred during the Application Period; (iii) interim allowance of \$823.89 in expenses, which represents 100% of the expenses incurred during the Application Period in accordance with the Interim Compensation Order; and (iv) such other relief as this Court deems just and proper.

Dated: October 14, 2021

/s/ James S. Carr

James S. Carr, Esq.

**KELLEY DRYE & WARREN LLP**

3 World Trade Center

175 Greenwich Street

New York, New York 10007

*Counsel for the Official Committee of Unsecured  
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**VERIFICATION**

I, James S. Carr, pursuant to 28 U.S.C. § 1746, declare under penalty of perjury that the following statements are true and correct to the best of my knowledge and based on the information and records available to me:

a) I am a partner with the applicant firm, Kelley Drye & Warren LLP (the “Firm”), and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the Committee by the professionals in the Firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-2, and submit that the Application substantially complies with such rule.

/s/ James S. Carr

James S. Carr

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FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC,<sup>1</sup>

Debtor.

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Case No. 21-10526 (KBO)

**Objection Deadline: November 3, 2021 at 4:00 p.m. (ET)**

**NOTICE OF SIXTH MONTHLY FEE APPLICATION OF KELLEY DRYE & WARREN  
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS LEAD COUNSEL TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS OF MEDLEY LLC FOR THE PERIOD FROM  
SEPTEMBER 1, 2021 THROUGH AND INCLUDING SEPTEMBER 30, 2021**

**PLEASE TAKE NOTICE** that the Official Committee of Unsecured Creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtor and debtor in possession (the “Debtor”) filed the *Sixth Monthly Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period from September 1, 2021 Through September 30, 2021* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **November 3, 2021 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3<sup>rd</sup> Floor, 824 North Market Street, Wilmington, Delaware 19801.

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<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, must be served upon and received by the following Application Recipients: (A) Morris James LLP, as Debtor's counsel, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, (Attn: Eric J. Monzo ([emonzo@morrisjames.com](mailto:emonzo@morrisjames.com)) and Brya M. Keilson ([bkeilson@morrisjames.com](mailto:bkeilson@morrisjames.com))); (B) Kelley Drye & Warren LLP, as Committee counsel, 3 World Trade Center, 175 Greenwich Street, New York, New York 10007, (Attn: James S. Carr ([jcarr@kelleydrye.com](mailto:jcarr@kelleydrye.com)), Benjamin D. Feder ([bfeder@kelleydrye.com](mailto:bfeder@kelleydrye.com)) and Sean T. Wilson ([swilson@kelleydrye.com](mailto:swilson@kelleydrye.com))), and Potter Anderson & Corroon LLP, 1313 N. Market Street, 6<sup>th</sup> Floor, Wilmington, Delaware 19801, (Attn: Christopher M. Samis ([csamis@potteranderson.com](mailto:csamis@potteranderson.com)) and D. Ryan Slaugh ([rslaugh@potteranderson.com](mailto:rslaugh@potteranderson.com))); (C) Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Jane M. Leamy ([jane.m.leafy@usdoj.gov](mailto:jane.m.leafy@usdoj.gov))); (D) any party requesting notice of all proceedings; and (E) any other party designated by the Court (collectively, the "Application Recipients").

**PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING CERTAIN PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS RETAINED BY ORDER OF THIS COURT, AND (II) GRANTING RELATED RELIEF [DOCKET NO. 60], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.**

Dated: October 14, 2021  
Wilmington, Delaware

Respectfully submitted,

/s/ D. Ryan Slauch

Christopher M. Samis (No. 4909)

D. Ryan Slauch (No. 6325)

**POTTER ANDERSON & CORROON LLP**

1313 N. Market Street, 6<sup>th</sup> Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Facsimile: (302) 658-1192

Email: csamis@potteranderson.com

rslauch@potteranderson.com

-and-

James S. Carr, Esq.

Benjamin D. Feder, Esq.

Sean T. Wilson, Esq.

**KELLEY DRYE & WARREN LLP**

3 World Trade Center

175 Greenwich Street

New York, New York 10007

Telephone: (212) 808-7800

Facsimile: (212) 808-7897

Email: jcarr@kelleydrye.com

bfeder@kelleydrye.com

swilson@kelleydrye.com

*Counsel for the Official Committee of Unsecured  
Creditors*

**EXHIBIT A**

**Kelley Drye Invoices for the Monthly Period**

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
LOS ANGELES  
CHICAGO  
HOUSTON

NEW YORK  
STAMFORD  
PARSIPPANY

AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
c/o James Carr  
Kelley Drye & Warren  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829679

028466 Medley Committee  
0001 Case Administration

**Account Summary And Remittance Form**

Legal Services:	\$3,315.50
Disbursements and Other Charges:	\$823.89

**Total Amount Due:** **\$4,139.39**

**Terms: Payment Due on or Before November 11, 2021**

**Please Return This Page With Your Payment**

**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP

ATTN: TREASURER'S DEPARTMENT

3 WORLD TRADE CENTER

175 GREENWICH STREET

NEW YORK, NEW YORK 10007

(212) 808-7800



**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
LOS ANGELES  
CHICAGO  
HOUSTON

NEW YORK  
STAMFORD  
PARSIPPANY

AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
c/o James Carr  
Kelley Drye & Warren  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829679

Client 028466  
Matter 0001 Case Administration

Attorney: 01118

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/02/21	Call with J. Carr (KDW) and E. Cheng and J. Carmody (both FTI) to discuss case status and next steps.	WMS	0.60	\$432.00
09/02/21	Professional call with W. Smith, J. Carr (both KDW), E. Cheng (FTI), and C. Samis (Potter Anderson) regarding case administration and next steps (.6); revise the task list (2.3).	STW	2.90	1899.50
09/02/21	Preside over a conference call with W. Smith (KDW), S. Wilson (KDW), C. Samis (PA), E. Cheng (FTI) and J. Carmody (FTI) regarding open case issues that need to be accomplished prior to confirming a plan.	JSC	0.60	591.00
09/13/21	Update the contact sheet.	STW	0.20	131.00
09/16/21	Review pleadings on docket for impact on the committee.	STW	0.10	65.50
09/28/21	Update task list.	STW	0.30	196.50

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
LOS ANGELES  
CHICAGO  
HOUSTON

NEW YORK  
STAMFORD  
PARSIPPANY

AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
Client 028466  
Matter 0001  
October 12, 2021  
Page 2

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Total Services for this Matter:	3,315.50
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**Other Charges:**

Meals	\$48.12
Westlaw Research	671.87
Discovery and Litigation Tech Services	103.90

Total Other Charges for this Matter:	823.89
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Total this Invoice	\$4,139.39
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**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
LOS ANGELES  
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AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
Client 028466  
Matter 0001  
October 12, 2021  
Page 3

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<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JSC	Carr, James S	0.60	985.00	\$591.00
STW	Wilson, Sean T	3.50	655.00	2,292.50
WMS	Smith, Whitney	0.60	720.00	432.00

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP  
ATTN: TREASURER'S DEPARTMENT  
3 WORLD TRADE CENTER  
175 GREENWICH STREET  
NEW YORK, NEW YORK 10007  
(212) 808-7800

**PAYMENT BY WIRE:**

JP MORGAN CHASE, N.A.  
ABA #:021-000-021  
SWIFT CODE: CHASUS33  
ACCOUNT NAME:KELLEY DRYE & WARREN LLP  
ACCOUNT #:135-046110  
PLEASE INDICATE CLIENT, MATTER AND  
INVOICE NUMBER AS PAYMENT REFERENCE

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
LOS ANGELES  
CHICAGO  
HOUSTON

NEW YORK  
STAMFORD  
PARSIPPANY

AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
c/o James Carr  
Kelley Drye & Warren  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829680

028466 Medley Committee  
0002 Pleadings Review

**Account Summary And Remittance Form**

Legal Services:	\$196.50
Disbursements and Other Charges:	\$0.00

**Total Amount Due: \$196.50**

**Terms: Payment Due on or Before November 11, 2021**

**Please Return This Page With Your Payment**

**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP

ATTN: TREASURER'S DEPARTMENT

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FEDERAL ID NO. 13-5335107

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STAMFORD  
PARSIPPANY

AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
c/o James Carr  
Kelley Drye & Warren  
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175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829680

Client 028466  
Matter 0002 Pleadings Review

Attorney: 01118

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/02/21	Review the docket for impact on the committee.	STW	0.10	\$65.50
09/09/21	Review of docket for impact on the committee.	STW	0.10	65.50
09/15/21	Review of the docket for impact on committee.	STW	0.10	65.50
Total Services for this Matter:				196.50
Total this Invoice				\$196.50

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
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Medley Committee  
Client 028466  
Matter 0002  
October 12, 2021  
Page 2

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<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
STW	Wilson, Sean T	0.30	655.00	\$196.50

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP  
ATTN: TREASURER'S DEPARTMENT  
3 WORLD TRADE CENTER  
175 GREENWICH STREET  
NEW YORK, NEW YORK 10007  
(212) 808-7800

**PAYMENT BY WIRE:**

JP MORGAN CHASE, N.A.  
ABA #:021-000-021  
SWIFT CODE: CHASUS33  
ACCOUNT NAME:KELLEY DRYE & WARREN LLP  
ACCOUNT #:135-046110  
PLEASE INDICATE CLIENT, MATTER AND  
INVOICE NUMBER AS PAYMENT REFERENCE

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

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Medley Committee  
c/o James Carr  
Kelley Drye & Warren  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829681

028466 Medley Committee  
0004 Fee Matters (Applications & Objections)

**Account Summary And Remittance Form**

Legal Services:	\$21,365.00
Disbursements and Other Charges:	\$0.00

**Total Amount Due:** **\$21,365.00**

**Terms: Payment Due on or Before November 11, 2021**

**Please Return This Page With Your Payment**

**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

**PAYMENT BY CHECK:**

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ATTN: TREASURER'S DEPARTMENT

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October 12, 2021  
Invoice No. 2829681

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Matter 0004 Fee Matters (Applications & Objections)

Attorney: 01118

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/03/21	Prepare email to insurer regarding coverage related to SEC investigation (.5); call with J. Carr (KDW) to discuss same (.1).	WMS	0.60	\$432.00
09/03/21	Review draft demand email to D. Vandina of Starr Indemnity & Liability Co. regarding payment of defense costs for the SEC's investigations (.1); discuss my suggested revisions with W. Smith (KDW) regarding same (.1).	JSC	0.20	197.00
09/09/21	Review Paul Hasting's fee chart of fees paid and estimated fees (.1); emails to and from J. Rawlins of Paul Hastings regarding same and the need for additional information (.1); emails to and from R. Allorto, CFO, regarding transfer for funds to pay professional fees (.1).	JSC	0.30	295.50
09/10/21	E-mail with J. Carr (KDW), E. Cheng (FTI), and R. Slaugh (Potter) regarding the certificate of no objection for the fourth monthly fee statement.	STW	0.10	65.50



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Client 028466  
Matter 0004  
October 12, 2021  
Page 2

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/13/21	E-mail to and from E. Cheng (FTI) regarding the fee statements and related deadlines.	STW	0.10	65.50
09/13/21	Review revised professional fee chart prepared by B. Riley, debtor's financial advisor (.1); emails to and from E. Monzo of Morris James, debtor's counsel, regarding same (.1).	JSC	0.20	197.00
09/14/21	Telephone call with R. Hirsch of Lowenstein regarding the committee's request for additional information from Lowenstein (.4); strategy conference with C. Samis (PA) regarding the Lowenstein fee dispute, potential outcomes and the best way to proceed (.3); telephone call with E. Monzo of Morris James, debtor's counsel, regarding same (.2); conference with S. Wilson (KDW) regarding the information already obtained and the reason the committee needs additional information (.4); email to R. Hirsch of Lowenstein requesting more information (.7); review B. Riley's updated professional fee chart (.1); review chart from R. Allorto, debtor's CFO, of the law firms fees defending against the SEC charges (.3).	JSC	2.40	2364.00
09/14/21	Conference call with J. Carr (KDW) regarding Lowenstein's fees (.4); revise chart and other information on Lowenstein's fees (.5).	STW	0.90	589.50
09/14/21	Review fees submitted to insurance by Eversheds.	WMS	0.30	216.00

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October 12, 2021  
Page 3

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/15/21	Review August invoices (.2); prepare August fee worksheet (.9).	MMV	1.10	352.00
09/15/21	Telephone call with R. Hirsch of Lowenstein regarding the committee's request for additional information (.3); telephone call with E. Monzo of Morris James, debtor's counsel, regarding same and possible outcomes of the Lowenstein fee dispute (.3); emails to and from R. Allorto, CFO, authorizing the payment of the director fees for P. Kravitz (.3).	JSC	0.90	886.50
09/16/21	Start to draft the fifth monthly fee statement.	STW	1.30	851.50
09/19/21	Continue drafting KDW's August fee statement (1.1); redact certain invoices in connection with same (.3).	STW	1.40	917.00
09/20/21	Prepare invoices to be attached to the August fee statement.	MMV	0.20	64.00
09/20/21	Review draft of August statement and invoices from S. Wilson (.6); draft revisions to same (.8); email communications with Potter Anderson regarding same (.3).	BDF	1.70	1411.00
09/21/21	Participate on a conference call with C. Samis (PA), R. Hirsch of Lowenstein and J. Cohen of Lowenstein regarding settlement discussions.	JSC	0.70	689.50
09/22/21	Review the documents provided by R. Hirsch of Lowenstein to prove Lowenstein did not receive any preferential payment (.3); email to R. Hirsh of Lowenstein requesting additional	JSC	0.60	591.00

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October 12, 2021  
Page 4

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/24/21	information (.1); email to R. Allorto, Medley Capital's CFO, requesting additional information (.2). Telephone call with R. Hirsch of Lowenstein regarding fee dispute (.3); emails to and from E. Monzo of Morris James, debtor's counsel, regarding the status of the dispute (.2); review additional information provided by R. Allorto, Medley Capital's CFO (.3); review S. Wilson's (KDW) analysis of the information provided by R. Allorto (.2).	JSC	1.00	985.00
09/27/21	Review cash management order (.3); analyze potential argument in favor of payment of Lowenstein fees (.7); telephone conference with C. Samis (PA) regarding same (.5).	BDF	1.50	1245.00
09/27/21	Telephone call with J. Cohen of Lowenstein regarding the status of the committee's investigation (.2); provide an update and task list to the B. Feder (KDW) and S. Wilson (KDW) (.1).	JSC	0.30	295.50
09/28/21	Telephone call with A. Rosen of B. Riley, debtor's financial advisor, regarding the additional information the committee needs to conclude its investigation into Lowenstein's fees (.2); follow-up emails to and from R. Allorto, Medley Capital's CFO, regarding same (.4); emails to and from R. Hirsch of	JSC	1.80	1773.00

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Matter 0004  
October 12, 2021  
Page 5

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	Lowenstein regarding same and why the committee needs the requested information (.2); discuss the Lowenstein fee inquiry and potential resolutions with C. Samis (PA) (.2); review produced email of D. Goret of Lowenstein and the back-up D. Goret provided to Medley Capital (.4); telephone call with J. Cohen of Lowenstein regarding the previous Goret offer and the committee's offer (.2); emails to and from J. Waxman of Morris James, debtor's counsel, regarding the Lowenstein dispute and the debtor's desire to resolve the dispute prior to confirmation (.2).			
09/28/21	Review the e-mail from D. Goret (Lowenstein) regarding the fees (.1); review the invoices attached to same (.6); review e-mail from R. Hirsh (Lowenstein) regarding the outstanding balance and payments in 1/2021 (.9); draft e-mail to J. Carr and B. Feder (both of KDW) regarding same (.6).	STW	2.20	1441.00
09/29/21	Conference call with B. Feder (KDW) and J. Carr (KDW) regarding Lowenstein's fees (.3); e-mail to R. Allorto regarding the fees transferred to Lowenstein (.3); conference call with B. Feder (KDW) regarding settlement of Lowenstein's fees (.5).	STW	1.10	720.50
09/29/21	Telephone conference with J. Carr, S. Wilson	BDF	2.80	2324.00

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Medley Committee  
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Matter 0004  
October 12, 2021  
Page 6

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/29/21	(both KDW) regarding settlement of Lowenstein fee dispute (.3); analyze issues regarding same (.6); follow-up call with J. Carr (KDW) regarding same (.3); follow-up call with S. Wilson (KDW) regarding same (.5); telephone conference with R. Hirsch (Lowenstein) regarding same (.3); draft settlement email to Lowenstein (.8). Review the additional Lowenstein documents (.4); review information provided by R. Allorto, Medley Capital's CFO; respond to the email of R. Hirsch of Lowenstein (.3); participate in a conference call with B. Feder (KDW), S. Wilson (KDW) and J. Cohen of Lowenstein regarding the committee's offer and the basis for the offer (.3); follow-up call with B. Feder (KDW) regarding making a counter offer (.3); review/approve the written counter offer to Lowenstein (.1); review Lowenstein's response and counter offer (.1).	JSC	1.50	1477.50
09/30/21	Telephone call with J. Cohen of Lowenstein regarding the procedure for obtaining court approval of the Lowenstein fee dispute (.3); conference with S. Wilson (KDW) regarding preparation of a 9019 motion (.2); email to J. Cohen and R. Hirsch of Lowenstein regarding preparation of the settlement documents (.3).	JSC	0.80	788.00

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Medley Committee  
Client 028466  
Matter 0004  
October 12, 2021  
Page 7

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/30/21	Conference call with J. Carr (KDW) regarding preparing a motion to resolve the Lowenstein fee dispute.	STW	0.20	131.00
Total Services for this Matter:				21,365.00
Total this Invoice				\$21,365.00

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October 12, 2021  
Page 8

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<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
BDF	Feder, Benjamin D	6.00	830.00	\$4,980.00
JSC	Carr, James S	10.70	985.00	10,539.50
MMV	Vicinanza, Marie M	1.30	320.00	416.00
STW	Wilson, Sean T	7.30	655.00	4,781.50
WMS	Smith, Whitney	0.90	720.00	648.00

**PAYMENT BY CHECK:**

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3 WORLD TRADE CENTER  
175 GREENWICH STREET  
NEW YORK, NEW YORK 10007  
(212) 808-7800

**PAYMENT BY WIRE:**

JP MORGAN CHASE, N.A.  
ABA #: 021-000-021  
SWIFT CODE: CHASUS33  
ACCOUNT NAME: KELLEY DRYE & WARREN LLP  
ACCOUNT #: 135-046110  
PLEASE INDICATE CLIENT, MATTER AND  
INVOICE NUMBER AS PAYMENT REFERENCE

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

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c/o James Carr  
Kelley Drye & Warren  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829682

028466 Medley Committee  
0005 Financing and Cash Collateral

**Account Summary And Remittance Form**

Legal Services:	\$2,955.00
Disbursements and Other Charges:	\$0.00

**Total Amount Due: \$2,955.00**

**Terms: Payment Due on or Before November 11, 2021**

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**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

**PAYMENT BY CHECK:**

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175 Greenwich Street  
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October 12, 2021  
Invoice No. 2829682

Client 028466  
Matter 0005 Financing and Cash Collateral

Attorney: 01118

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/01/21	Review the financial variance report prepare by B. Riley.	JSC	0.20	\$197.00
09/10/21	Analyze the revised liquidation analysis (.3); analyze the revised wind-down projections (.4); emails to and from E. Cheng of FTI regarding same (.1); review the professional fee chart (.1).	JSC	0.90	886.50
09/12/21	Follow-up emails to and from E. Cheng of FTI regarding the draft revised liquidation analysis and wind-down projections (.1); emails to and from A. Rosen of B. Riley, debtor's financial advisor, regarding same (.1); emails to and from J. Rawlins of Paul Hastings, Medley Capital's counsel, regarding same (.1).	JSC	0.30	295.50
09/16/21	Telephone call with A. Rosen of B. Riley, debtor's financial advisor, regarding the wind-down projections (.3); telephone call with M. Micheli of Paul Hastings, Medley Capital's counsel, regarding same (.2); email to the FTI	JSC	0.60	591.00

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Medley Committee  
Client 028466  
Matter 0005  
October 12, 2021  
Page 2

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/17/21	team regarding same (.1). Review B. Riley's revised liquidation analysis and cash forecast (.3); review FTI's follow-up questions and B. Riley's responses (.1).	JSC	0.40	394.00
09/23/21	Emails to and from R. Allorto, Medley Capital's CFO, regarding fees flowing to the debtor, certain payments being made by the debtor and by Medley Capital (.2); review E. Cheng's (FTI) summary of her conversation with A. Rosen of B. Riley, debtor's financial advisor, regarding the impact on the financial projections with respect to Sierra's announcement (.1).	JSC	0.30	295.50
09/30/21	Telephone call with A. Rosen of B. Riley, debtor's financial advisor, regarding the debtor's and Medley Capital's financial condition.	JSC	0.30	295.50
Total Services for this Matter:				2,955.00
Total this Invoice				\$2,955.00

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Client 028466  
Matter 0005  
October 12, 2021  
Page 3

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<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JSC	Carr, James S	3.00	985.00	\$2,955.00

**PAYMENT BY CHECK:**

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New York, NY 10007

October 12, 2021  
Invoice No. 2829688

028466 Medley Committee  
0006 Asset Analysis, Recovery and Disposition

**Account Summary And Remittance Form**

Legal Services:	\$19,632.50
Disbursements and Other Charges:	\$0.00

**Total Amount Due: \$19,632.50**

**Terms: Payment Due on or Before November 11, 2021**

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**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
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**PAYMENT BY CHECK:**

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Client 028466  
Matter 0006 Asset Analysis, Recovery and Disposition

Attorney: 01118

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/01/21	Review M. Micheli's (Paul Hastings) analysis of the debtor's right to the tax refund that will be provided to Medley Management (.2); review the applicable portions of the LLC agreement (.4).	JSC	0.60	\$591.00
09/02/21	Call with W. Smith (KDW) to outline strategy related to [REDACTED] and discuss research (.1); conduct research related to [REDACTED] (1.1); draft email memo detailing initial findings from research [REDACTED] (.4)	SFM	1.60	960.00
09/02/21	Discuss legal research concerning [REDACTED] with S. McLernon (KDW) (.1); prepare follow up email to R. Allorto (Debtor) to obtain additional information concerning tax refunds (.3).	WMS	0.40	288.00
09/13/21	Call with J. Carr (KDW) to discuss preparing a letter to opposing counsel concerning distribution of funds from tax rebates (.1);	SFM	2.30	1380.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	examine recent SEC filings related to board of directors changes of parties relevant to bankruptcy proceedings (.2); review and analyze relevant provision to Debtor LLC agreement concerning distribution of funds from tax rebates (.8); draft letter to opposing counsel concerning distribution of funds from tax rebates (1.2).			
09/13/21	Strategy conference with S. McLernon (KDW) regarding preparing a demand letter to counsel to Medley Management demanding the proceeds from the tax refund be held in escrow pending the court's determination of ownership of the funds.	JSC	0.20	197.00
09/14/21	Review email from J. Rawlins of Paul Hastings, Medley Capital's counsel, regarding the Caddo investment.	JSC	0.10	98.50
09/15/21	Telephone call with W. Smith (KDW) regarding insurance protocol and next steps.	BDF	0.50	415.00
09/15/21	Call with B. Feder (KDW) regarding insurance protocol (.5); review Medley LLC's operating agreement (.7); revise letter to MDLY's counsel regarding return of tax refund (.5); discuss tax distribution issues with E. Cheng (FTI) (.2).	WMS	1.90	1368.00
09/16/21	Finalize the draft demand letter to A. Hogan, counsel to Medley Management, regarding the tax refund.	JSC	0.30	295.50

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October 12, 2021  
Page 3

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/16/21	Email C. Samis and R. Slauch (Potter Anderson) concerning [REDACTED] related to anticipated refund.	WMS	0.20	144.00
09/20/21	Follow up with C. Kunz (Morris James) regarding motion to authorize payments from insurance (.1); draft follow-up correspondence (.3); review correspondence with insurer (.1).	WMS	0.50	360.00
09/21/21	Call to discuss recovery of tax refund with E. Cheng and S. Joffe (both FTI) and B. Feder (KDW).	WMS	0.80	576.00
09/21/21	Conference call with W. Smith (KDW), E. Cheng, S. Joffe (both FTI) regarding tax refund (.8); draft revisions to proposed email regarding insurance protocol (.7); draft revisions to proposed language for comfort order (2.1).	BDF	3.60	2988.00
09/24/21	Send draft protocol for insurance payments to defense counsel in SEC investigation.	WMS	0.30	216.00
09/27/21	Examine recent public filings of Medley Management to determine current board members and leadership structure (.2); analyze prior filings and decisions concerning tax refund injunctions (1.1); begin drafting complaint for declaratory judgment and preliminary injunctive relief (1.8).	SFM	3.10	1860.00
09/27/21	Prepare email to H. Liao and R. Allorto (Medley Capital) to obtain further information	WMS	0.30	216.00

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
Client 028466  
Matter 0006  
October 12, 2021  
Page 4

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/27/21	concerning anticipated tax refund. Emails to and from W. Smith (KDW) regarding additional information needed from H. Liao, Medley Capital's CEO, and R. Allorto, Medley Capital's CFO.	JSC	0.20	197.00
09/28/21	Continue to analyze prior filings and decisions concerning tax refund injunctions (.7); continue drafting complaint for declaratory judgment and injunctive relief (1.9); compose draft letter to Medley Management Board of Directors and officers concerning potential tax refund (1.3).	SFM	3.90	2340.00
09/28/21	Strategy conference with W. Smith (KDW) regarding the next step in the demand for the Medley Management tax refund.	JSC	0.10	98.50
09/28/21	Correspond with R. Allorto (Medley) regarding tax refund from Medley Management (.1); discuss next steps with J. Carr (KDW) (.1).	WMS	0.20	144.00
09/29/21	Review correspondence from counsel from firms defending against SEC investigation (.2); email C. Argetsinger (KDW) regarding coverage interpretation (.1); review proposed plan regarding injunction provisions with respect to tax refund to Medley Management (.4); email J. Carr and B. Feder (both KDW) regarding same (.2).	WMS	0.90	648.00
09/30/21	Review letter from defense counsel in SEC investigation (.2); call with C. Argetsinger	WMS	0.60	432.00



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Matter 0006  
October 12, 2021  
Page 5

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/30/21	(KDW) to discuss insurance issues (.3); call with S. McLernon (KDW) to discuss response to letter (.1). Call with W. Smith (KDW) to discuss research related to issues raised in letter concerning insurance protocol (.1); conduct research on [REDACTED] (1.2); conduct research on issue [REDACTED] (2.2); compose draft letter response to letter concerning insurance protocol (1.9).	SFM	5.40	3240.00
09/30/21	Review letter from Starr counsel (.2); review relevant insurance policy language (.3); call with W. Smith (KDW) regarding the same (.3).	CRA	0.80	580.00
Total Services for this Matter:				19,632.50
Total this Invoice				\$19,632.50

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October 12, 2021  
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<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
BDF	Feder, Benjamin D	4.10	830.00	\$3,403.00
CRA	Argetsinger, Cameron R	0.80	725.00	580.00
JSC	Carr, James S	1.50	985.00	1,477.50
SFM	McLernon, Sean F	16.30	600.00	9,780.00
WMS	Smith, Whitney	6.10	720.00	4,392.00

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**PAYMENT BY WIRE:**

JP MORGAN CHASE, N.A.  
ABA #: 021-000-021  
SWIFT CODE: CHASUS33  
ACCOUNT NAME: KELLEY DRYE & WARREN LLP  
ACCOUNT #: 135-046110  
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INVOICE NUMBER AS PAYMENT REFERENCE

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Kelley Drye & Warren  
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175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829687

028466 Medley Committee  
0008 Avoidance Actions

**Account Summary And Remittance Form**

Legal Services:	\$3,047.00
Disbursements and Other Charges:	\$0.00

**Total Amount Due: \$3,047.00**

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**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

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October 12, 2021  
Invoice No. 2829687

Client 028466  
Matter 0008 Avoidance Actions

Attorney: 01118

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/22/21	Conference call with J. Carr (KDW) regarding analyzing Lowenstein's potential preference exposure (.2); review Lowenstein's response to Committee's information request (.4); compare to statement of financial affairs (.2); review case law [REDACTED] (.9) draft e-mail to R. Allorto (Medley) regarding schedules (.2); draft e-mail for R. Hirsch (Lowenstein) regarding fee amounts (.1).	STW	2.00	\$1310.00
09/22/21	Strategy conference with S. Wilson (KDW) regarding the potential Lowenstein preferential transfers.	JSC	0.20	197.00
09/24/21	Strategy conference with S. Wilson (KDW) regarding S. Wilson's (KDW) preference analysis.	JSC	0.30	295.50
09/24/21	E-mail with R. Allorto (Medley) regarding the Lowenstein fee's (.1); conference call with J. Carr (KDW) regarding preference analysis as to Lowenstein's fees (.3); analyze R. Allorto's	STW	1.90	1244.50

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Client 028466  
Matter 0008  
October 12, 2021  
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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	(Medley) response regarding the Lowenstein's payments (.3); draft chart detailing Lowenstein's fees (.4); e-mail to J. Carr (KDW) regarding Lowenstein's fees (.8)			
	Total Services for this Matter:			3,047.00
	Total this Invoice			\$3,047.00

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October 12, 2021  
Page 3

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<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JSC	Carr, James S	0.50	985.00	\$492.50
STW	Wilson, Sean T	3.90	655.00	2,554.50

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**PAYMENT BY WIRE:**

JP MORGAN CHASE, N.A.  
ABA #:021-000-021  
SWIFT CODE: CHASUS33  
ACCOUNT NAME:KELLEY DRYE & WARREN LLP  
ACCOUNT #:135-046110  
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175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829686

028466 Medley Committee  
0009 Claims Administration, Analysis & Objection

**Account Summary And Remittance Form**

Legal Services:	\$15,572.00
Disbursements and Other Charges:	\$0.00

**Total Amount Due: \$15,572.00**

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**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
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October 12, 2021  
Invoice No. 2829686

Client 028466  
Matter 0009 Claims Administration, Analysis & Objection

Attorney: 01118

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/01/21	Call with W. Smith (KDW) to discuss research and memo concerning Strategic (.1); analyze financial documents to identify relevant information about dealer agreements (1.7); draft email memo detailing initial finding of review and analysis of financial documents to identify relevant information about dealer agreements (.4).	SFM	2.20	\$1320.00
09/01/21	Call with S. McLernon (KDW) regarding investigation of Strategic and preparing summary of same.	WMS	0.10	72.00
09/03/21	Conduct follow-up research related [REDACTED] (1.4); conduct follow-up research related to [REDACTED] (1.8) compose draft memo detailing findings from follow-up research (.9).	SFM	4.10	2460.00
09/12/21	Edit memorandum outlining potential claims against Strategic.	WMS	0.50	360.00



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Matter 0009  
October 12, 2021  
Page 2

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/13/21	Conduct follow-up research related to Strategic and related companies (1.2); conduct research [REDACTED] (.6); supplement draft memo addressing potential causes of action concerning Strategic (1.3).	SFM	3.10	1860.00
09/17/21	Telephone call with M. Micheli of Paul Hastings, counsel to Medley Capital, regarding update on Strategic and Strategic's request for the documents provided to the SEC.	JSC	0.20	197.00
09/21/21	Review the additional information provide by Strategic's counsel to [REDACTED] r.	JSC	0.40	394.00
09/21/21	Edit memorandum summarizing investigation of Strategic (1.0); review relevant documents concerning same (.3).	WMS	1.30	936.00
09/22/21	Call with J. Carr (KDW) to discuss memorandum summarizing investigation of Strategic (.7); edit same (.5); email R. Allorto (Debtor) regarding follow-up information (.1).	WMS	1.30	936.00
09/22/21	Review the draft Strategic memo (.4); review FTI's analysis of the fees generated for the debtor from SIC (.2); conference with W. Smith (KDW) regarding my comments to the Strategic memo (.7); review the revised Strategic memo (.3).	JSC	1.60	1576.00
09/23/21	Telephone call with W. Smith (KDW) regarding analysis of [REDACTED]	BDF	0.80	664.00

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Client 028466  
Matter 0009  
October 12, 2021  
Page 3

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	<p>██████████ against Strategic (.3); telephone call with W. Smith (KDW), C. Samis (Potter) regarding same (.2); analyze issues regarding same (.3).</p>			
09/23/21	Conference with W. Smith (KDW) regarding the information still needed from Strategic and R. Allorto, Medley Capital's CFO, to determine if a ██████████ against Strategic exists.	JSC	0.30	295.50
09/23/21	Call with J. Carr (KDW) to discuss Strategic investigation and next steps (.3); email R. Allorto (Debtor) regarding additional information (.2); discuss Strategic transaction with E. Cheng (FTI) (.2); call with D. Fogarty (Stichter Riedel) concerning investigation status (.4); email E. Monzo (Morris James) and M. Micheli and J. Rawlins (both Paul Hastings) concerning extension of voting and objection deadlines (.2).	WMS	1.30	936.00
09/24/21	Call with E. Cheng (FTI) regarding draft memorandum concerning investigation of Strategic (.4); review relevant documents concerning transaction (.6); review comments from E. Cheng (FTI) regarding memorandum concerning Strategic (.3); edit memorandum regarding same (.9); follow up with counsel for Strategic regarding investigation (.2); discuss	WMS	2.50	1800.00

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Medley Committee  
Client 028466  
Matter 0009  
October 12, 2021  
Page 4

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/24/21	same with J. Carr (KDW) (.1). Conference with W. Smith (KDW) regarding the Strategic claim (.1); email to D. Fogarty, counsel to Strategic, regarding the committee's conclusion of its investigation of Strategic (.2).	JSC	0.30	295.50
09/27/21	Strategic conference with W. Smith (KDW) regarding Strategic (.2); emails to and from D. Fogarty, counsel to Strategic regarding getting Strategic to vote in favor of the plan, putting the committee's position on the record at the confirmation hearing (.3).	JSC	0.50	492.50
09/28/21	Call with J. Carr (KDW) to discuss Strategic transaction and the best way to proceed with the committee's conclusion.	WMS	0.40	288.00
09/28/21	Telephone call with E. Monzo of Morris James, debtor's counsel, to discuss the committee's conclusion with respect to Strategic (.2); telephone call with J. Rawlins of Paul Hastings, Medley Capital's counsel, regarding same (.1); discuss with W. Smith (KDW) the best way to memorialize the committee's decision (.4).	JSC	0.70	689.50
Total Services for this Matter:				15,572.00
Total this Invoice				\$15,572.00

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Matter 0009  
October 12, 2021  
Page 5

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<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
BDF	Feder, Benjamin D	0.80	830.00	\$664.00
JSC	Carr, James S	4.00	985.00	3,940.00
SFM	McLernon, Sean F	9.40	600.00	5,640.00
WMS	Smith, Whitney	7.40	720.00	5,328.00

**PAYMENT BY CHECK:**

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NEW YORK, NEW YORK 10007  
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**PAYMENT BY WIRE:**

JP MORGAN CHASE, N.A.  
ABA #: 021-000-021  
SWIFT CODE: CHASUS33  
ACCOUNT NAME: KELLEY DRYE & WARREN LLP  
ACCOUNT #: 135-046110  
PLEASE INDICATE CLIENT, MATTER AND  
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175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829685

028466 Medley Committee  
0010 Disclosure Statement/Plan Issues

**Account Summary And Remittance Form**

Legal Services:	\$64,039.00
Disbursements and Other Charges:	\$0.00

**Total Amount Due:** **\$64,039.00**

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**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

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**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
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October 12, 2021  
Invoice No. 2829685

Client 028466  
Matter 0010 Disclosure Statement/Plan Issues

Attorney: 01118

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/02/21	Telephone call with C. Whitmore, counsel to committee member U.S. Bank, regarding U.S. Bank's suggested revisions to the draft liquidation trust agreement (.2);	JSC	0.30	\$295.50
	review/approve the suggested revisions (.1).			
09/02/21	Revise liquidating trust agreement per notes trustee comments (.3); email J. Carr (KDW) regarding same (.1).	DPK	0.40	304.00
09/13/21	Conference call with J. Carr (KDW), M. Micheli, J. Rawlins (both Paul Hastings) regarding plan supplement and other steps towards plan confirmation.	BDF	0.80	664.00
09/13/21	Participate, along with B. Feder (KDW), in a conference call with J. Rawlins and M. Micheli (both of Paul Hastings) regarding the plan supplements.	JSC	0.80	788.00
09/14/21	Review Medley Capital's suggested revisions to the liquidating trust agreement (.3); discuss same with M. Micheli of Paul Hastings,	JSC	0.40	394.00

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Page 2

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/14/21	counsel to Medley Capital (.1). Emails to and from J. Waxman of Morris James, debtor's counsel, regarding the liquidating trust agreement.	JSC	0.20	197.00
09/14/21	Email communications with Paul Hastings regarding Caddo and other investments (.4); analyze issues regarding same (.4); email communications with Paul Hastings regarding liquidation trust agreement (.3); draft revisions to same (1.2).	BDF	2.30	1909.00
09/15/21	Conference call with J. Lee (KCC) regarding the solicitation procedures (.2); e-mail summary of call to J. Carr and B. Feder (both KDW) (.2); e-mail with J. Lee (KCC) regarding nominee creditors and procedures (.1).	STW	0.50	327.50
09/15/21	Review Saccullo's concerns with certain of Medley Capital's revisions to the draft liquidation trust agreement (.1); review email from M. Micheli of Paul Hastings, Medley Capital's counsel, regarding the suggested revisions (.1); emails to and from J. Lee of KCC regarding bondholder voting issues (.1); review S. Wilson's (KDW) summary of his call with KCC and email to S. Wilson advising him of the committee's position (.1).	JSC	0.40	394.00
09/16/21	Review the proposed list of plan supplements (.1); discuss same with M. Micheli of Paul	JSC	0.80	788.00

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Page 3

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	Hastings, Medley Capital's counsel, regarding same (.2); review the additional comments of J. Waxman of Morris James, debtor's counsel, to the draft liquidating trust agreement (.2); emails to and from J. Waxman regarding same (.1); follow-up emails to and from D. Squasoni of Saccullo Consulting, the liquidating trustee, regarding D. Squasoni's responses to the additional comments (.2).			
09/16/21	Review comments to LTA from Morris James, SBC (.2); draft revisions to same (.3).	BDF	0.50	415.00
09/17/21	Telephone call with J. Carr (KDW) regarding liquidating trust agreement and Plan Supplement (.2); draft revisions to LTA (.6); email communications with D. Squasoni (SBC) regarding same (.2); email communications with Morris James regarding same (.2); telephone call with M. Micheli (PH) regarding same (.1); review final wind-down budget and liquidation analysis (.2); telephone call with E. Cheng (FTI) regarding same (.2).	BDF	1.70	1411.00
09/17/21	Telephone call with D. Fogarty, counsel to Strategic, regarding Strategic's plan concerns (.4); conference with B. Feder (KDW) regarding the plan supplement and the debtor's revisions to the liquidating trust agreement (.2).	JSC	0.60	591.00
09/20/21	Telephone call with J. Waxman of Morris	JSC	0.10	98.50



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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/22/21	James regarding the cost to have KCC serve all of the documents of the plan supplement. Telephone call with bondholder J. D'Ursa of Kahuna Capital regarding the plan the voting in favor of the plan.	JSC	0.30	295.50
09/23/21	Emails to and from bondholder C Littlejohn of Cove Lane regarding voting on the plan.	JSC	0.10	98.50
09/24/21	Telephone conference with J. Carr (KDW), M. Micheli, J. Rawlins (both Paul Hastings) regarding plan confirmation issues (.5); telephone conference with J. Carr, W. Smith (both KDW), J. Waxman, E. Monzo (both MJ) regarding plan voting and other confirmation issues (.5); follow up call with J. Carr, W. Smith (both KDW) regarding same (.2); email communications with Morris James KCC regarding same (.5) analyze issues regarding same (.4).	BDF	2.10	1743.00
09/24/21	Telephone call with B. Feder (KDW), J. Rawlins and M. Micheli, both of Paul Hastings, counsel to Medley Capital, regarding confirmation issues (.5); telephone call with B. Feder (KDW), W. Smith (KDW), J. Waxman and E. Monzo, both of Morris James, debtor's counsel, regarding same (.5); follow-up call with B. Feder (KDW), W. Smith (KDW) regarding next steps to prepare for confirmation	JSC	1.80	1773.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	(.2); emails to and from E. Monzo of Morris James, debtor's counsel, regarding his extension of the voting deadline for Strategic and his extension of the objection deadline for certain parties (.2); review voting results (.1); emails to and from J. Lee of KCC regarding the voting results (.2); emails to and from J. Waxman of Morris James, debtor's counsel, regarding the need for Strategic's vote (.1).			
09/24/21	Call with J. Waxman and E. Monzo (Morris James) and B. Feder and J. Carr (both KDW) to discuss confirmation hearing issues (.5); follow up call with J. Carr and B. Feder (both KDW) regarding same (.2).	WMS	0.70	504.00
09/26/21	Initial review of the first draft of the confirmation order.	JSC	1.20	1182.00
09/27/21	Preparation for call with Committee professionals to review all remaining open issues and steps towards plan confirmation (1.6); Telephone conference with J. Carr and W. Smith (both of KDW), C. Samis (Potter), E. Cheng (FTI) regarding same (.6); Telephone conference with J. Carr (KDW), J. Waxman, E. Monzo (both Morris James), J. Rawlins, M. Micheli (both Paul Hastings) regarding plan confirmation hearing preparation (.8); Telephone conference with J. Carr (KDW)	BDF	3.80	3154.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/27/21	regarding SEC settlement proposal (.2); Draft summary email to Man proponents regarding same (.6). Prepare for (.3) and preside over the call with the KDW team (B. Feder & S. Wilson) and E. Cheng (FTI) regarding the tasks that the committee professionals need to accomplish to confirm the plan (.6); participate, along with B. Feder (KDW), in a conference call with the Morris James team (J. Waxman & E. Monzo) and the Paul Hastings team (J. Rawlins & M. Micheli) regarding tasks that the plan proponents need to accomplish to confirm the plan (.8); review the revised confirmation order (.9); review the SEC's settlement offer (.1); discuss same with B. Feder (KDW) (.1).	JSC	2.80	2758.00
09/27/21	Call with J. Carr and B. Feder (both of KDW), E. Cheng (FTI) and C. Samis (Potter Anderson) to discuss confirmation preparation.	WMS	0.60	432.00
09/28/21	Telephone conference with J. Carr (KDW), J. Rawlins and M. Micheli (both Paul Hastings), E. Monzo and J. Waxman (both Morris James) regarding SEC settlement proposal (.5); Draft summary email of plan proponents' response to same (.8); Review plan objection from UST (.6); Analyze issues regarding payment of indenture trustee fees (1.4); Review plan	BDF	4.50	3735.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/28/21	objection from SEC (1.2). Revise the draft notice of appointment of oversight committee members (.3); provide my comments to M. Micheli of Paul Hastings, Medley Capital's counsel (.1); participate, along with B. Feder (KDW), in a conference call with J. Waxman and E. Monzo both of Morris James, debtor's counsel, and M. Micheli of Paul Hastings, Medley Capital's counsel, to discuss the SEC's offer (.5); review the revised draft notice of appointment of oversight committee members (.1); revise the draft response to the SEC's offer (.2); review summary from J. Waxman of Morris James, debtor's counsel, of his conversation with the UST regarding the UST's objections to the plan (.1).	JSC	1.30	1280.50
09/28/21	Brief review of the U.S. Trustee's objection to the plan (.3); circulate same to J. Carr, B. Feder, and W. Smith (all three KDW) (.1); e-mail with T. Scheduer and B. Uptegrove (both SEC) regarding the sealed objection (.1); brief review of the notice of the oversight board (.1); brief review of the voting tabulations (.1); e-mail same to J. Carr, B. Feder, and W. Smith (all three KDW) (.1); e-mail with J. Waxman, E. Monzo (both Morris James), J. Rawlins and	STW	1.20	786.00

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09/29/21	M. Micheli (both Paul Hastings) regarding the SEC's objection and exhibits (.4). Initial review the SEC's objection and exhibits (2.7); review the revised confirmation order (.5); emails to and from J. Waxman of Morris James, debtor's counsel, regarding same and inserting language into the confirmation order addressing Strategic (.2); review/approve said language (.1); email to D. Fogarty, counsel to Strategic regarding same (.1); review D. Fogarty's suggested revisions (.1); discuss same with J. Waxman of Morris James, debtor's counsel (.1); telephone call with D. Fogarty to discuss why his suggested language is not acceptable to the plan proponents (.4); participate in a conference call with Morris James team (J. Waxman & E. Monzo), debtor's counsel, and the Paul Hastings team (M. Micheli & J. Rawlins), Medley Capital's counsel, regarding confirmation issues (.4); follow-up call with M. Micheli of Paul Hastings, Medley Capital's counsel (.2); review the draft Dreyer declaration (.9).	JSC	5.70	5614.50
09/29/21	Draft revisions to Liquidating Trust Agreement to reflect plan modifications (1.4); Analyze issues regarding necessary conforming changes to Plan (1.1); Review draft confirmation brief	BDF	9.50	7885.00

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09/30/21	(2.3); Draft comments to same (1.3); Review draft confirmation order (1.7); Draft comments to same (1.7). Telephone conference with J. Carr (KDW) to discuss confirmation order issues (.3); telephone conference with J. Carr, W. Smith (both KDW) to discuss logistics for confirmation hearing (.4); telephone conference with S. Wilson (KDW) regarding drafting talking points for confirmation hearing (.3); review Paul Hastings' draft of confirmation order (1.6); draft comments to same (.7); review revised draft of confirmation brief (.6); draft insert for confirmation brief regarding Notes Trustee Fees (4.2); telephone conference with W. Smith (KDW) regarding Committee comments to confirmation brief and supporting declarations (.5); email communications with Paul Hastings, Morris James, regarding confirmation order (.6); draft summary email to Paul Hastings, Morris James, regarding revisions to LTA and corresponding changes needed for Plan (.7).	BDF	9.90	8217.00
09/30/21	Telephone call with E. Monzo of Morris James, debtor's counsel, regarding confirmation issues and witness testimony (.3); telephone call with J. Waxman of Morris James, debtor's counsel,	JSC	7.50	7387.50

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	regarding the confirmation order (.2); telephone call with B. Feder (KDW) and M. Micheli of Paul Hastings, Medley Capital's counsel, regarding same (.4); conference with B. Feder (KDW) and W. Smith (KDW) regarding logistics for the proposed testimony and arguments at the confirmation hearing (.4); conference with B. Feder (KDW) regarding suggested revisions to the draft confirmation order (.3); review the revised draft Dreyer declaration (.5); review Paul Hastings revisions to the draft Dreyer declaration (.3); initial review of the confirmation brief (2.1); initial review of the Liao declaration (1.1); review Paul Hasting's comments to the draft confirmation order (.3); initial review of the draft Rosen declaration (.6); emails to and from D. Fogarty, counsel to Strategic, regarding Strategic's decision to vote in favor of the plan (.2); review Morris James' edits to draft Liao declaration (.4); review Paul Hastings comments to the draft Rosen declaration (.4).			
09/30/21	Draft insert for the brief regarding payment of U.S. Bank's fees and expenses (1.9); e-mail same to B. Feder (KDW) (.1); conference call with B. Feder (KDW) regarding the talking points (.3); draft J. Carr's (KDW) talking points	STW	7.00	4585.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/30/21	(4.7). Review of confirmation brief (1.5); edit same (.5); incorporate other Committee comments into draft (.6); review declaration for H. Liao (Medley Capital) (.8); edit same (.3); review declaration of M. Dreyer (Debtor) (.7); edit same (.3); call with J. Carr and B. Feder (both KDW) to discuss hearing logistics and talking points for confirmation hearing (.4); call with B. Feder (KDW) to discuss Committee comments to hearing brief and supporting declarations (.5).	WMS	5.60	4032.00
Total Services for this Matter:				64,039.00
Total this Invoice				\$64,039.00



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BDF	Feder, Benjamin D	35.10	830.00	\$29,133.00
DPK	Kane, Dana P	0.40	760.00	304.00
JSC	Carr, James S	24.30	985.00	23,935.50
STW	Wilson, Sean T	8.70	655.00	5,698.50
WMS	Smith, Whitney	6.90	720.00	4,968.00

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c/o James Carr  
Kelley Drye & Warren  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007

October 12, 2021  
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028466 Medley Committee  
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Disbursements and Other Charges:	\$0.00

**Total Amount Due:** **\$25,501.00**

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Attorney: 01118

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/01/21	Emails to the committee regarding the draft liquidating trust agreement and the SEC deposition requests (.1); review and respond to the question of committee member C. Wegerer regarding the SEC's deposition requests (.1).	JSC	0.20	\$197.00
09/02/21	Email to the committee regarding B. Riley's most recent financial analysis.	JSC	0.10	98.50
09/03/21	Email to the committee cancelling the September 4 committee call (.1); review and respond to the email of committee member G. Gardipee regarding plan voting (.1).	JSC	0.20	197.00
09/03/21	Email to Committee regarding communications with insurer.	WMS	0.20	144.00
09/08/21	Conference call with bondholder H. Fowler, creditors in case, regarding the voting process and plan details.	STW	0.40	262.00
09/08/21	Emails to and from bondholder H. Fowler regarding voting in favor of the plan (.2); review email from S. Wilson (KDW) regarding	JSC	0.30	295.50

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/13/21	the summary from his conversation with bondholder H. Flower (.1). Telephone call with J. Carr (KDW) regarding agenda for committee meeting (.2); telephone call with J. Carr (KDW), E. Cheng (FTI) regarding same (.2); draft agenda and talking points for 9/14 committee call (1.5).	BDF	1.90	1577.00
09/13/21	Conference with B. Feder (KDW) regarding the committee agenda for the September 14 committee call (.2); follow-up call with B. Feder (KDW) and E. Cheng (FTI) regarding same (.2); email to the committee regarding Kravitz resignation (.1); review FTI's draft financial presentation for the committee (.4); emails to and from E. Cheng (FTI) regarding same and my suggested revisions (.2).	JSC	1.10	1083.50
09/14/21	Professionals' call to prepare for UCC call with J. Carr and S. Wilson (both of KDW), C. Samis (Potter), S. Star, E. Cheng, and J. Carmody (all FTI) (.4); participate along with same persons, on UCC call (1.1).	BDF	1.50	1245.00
09/14/21	Participate, along with B. Feder (KDW) and S. Wilson (KDW), in a preparatory call with the FTI team (S. Star, E. Cheng & J. Carmody) and C. Samis (PA) (.4); preside over the committee call (1.1).	JSC	1.50	1477.50
09/14/21	Professional pre-call with J. Carr and W. Smith	STW	1.80	1179.00

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	(both of KDW), the FTI team, and the Potter Anderson team (.4); conference call with the committee with same professionals (1.1); e-mail J. Carr and B. Feder (both of KDW) regarding follow up tasks from the committee call (.1); conference call with G. Gardipee (committee member) regarding voting issues (.2).			
09/15/21	Email to the committee the Lowenstein requests for additional information (.1); emails to and from committee member J. MacAyeal regarding voting issues (.1); emails to and from committee member G. Gardipee regarding same (.1).	JSC	0.30	295.50
09/20/21	Email an update on Strategic discussions to the committee.	JSC	0.20	197.00
09/21/21	Email to and committee regarding the Sierra announcement.	JSC	0.20	197.00
09/24/21	Draft email to committee members regarding plan voting deadline (.2); draft email to committee members regarding Strategic memo and conclusion recommendation (.4).	BDF	0.60	498.00
09/27/21	Telephone conference with J. Carr, W. Smith, S. Wilson (all KDW), C. Samis (Potter), E. Cheng (FTI) regarding agenda for September 28th committee call (.6); telephone conference with J. Carr (KDW), C. Littlejohn and A.	BDF	4.00	3320.00

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09/27/21	Berger (both Cove Lane, non-committee bond holder) regarding case status (.3); analyze issues for committee call agenda (1.2); draft revisions to the draft agenda (.3); telephone conference with S. Wilson (KDW) regarding SEC proposal and talking points for committee call (.2); draft revisions to talking points (1.4). Preside over the call with the KDW team (B. Feder, W. Smith & S. Wilson), E. Cheng (FTI) and C. Samis (PA) regarding the tasks that need to be accomplished for the September 28 committee call (.6); participate, along with B. Feder (KDW), in a conference call with bondholder Cove Lane regarding plan and company issues (.3); email to the committee regarding status update and the agenda for the September 28 committee call (.4); review committee member J. MacAyeal's follow-up questions regarding our Strategic conclusion (.2); discuss our responses with W. Smith (KDW) (.3).	JSC	1.80	1773.00
09/27/21	Strategy conference call with B. Feder, J. Carr, W. Smith (all three KDW), Potter Anderson team and the FTI team regarding the talking points for the committee on the outstanding issues for confirmation (.6); draft the agenda for the 9/28 committee meeting (1.1); draft the	STW	4.10	2685.50

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09/27/21	talking points for the 9/28 committee meeting (2.2); conference call with B. Feder (KDW) regarding SEC proposal to include in talking points (.2). Conference with J. Carr (KDW) regarding our responses to the committee's questions regarding the Strategic transaction (.3); draft follow-up emails to the Committee concerning their questions about the purchase of Strategic's interest in SIC Advisors (.4); send same (.1); prepare talking points for Committee call (.5); call with J. Carr, B. Feder and S. Wilson (all KDW), E. Cheng (FTI) and C. Samis (Potter Anderson) to discuss updates for Committee for the September 28 committee call (.6).	WMS	1.90	1368.00
09/28/21	Prepare updates on relevant issues for Committee call (.5); participate in call with Committee members, J. Carr, B. Feder and S. Wilson (all KDW), E. Cheng and J. Carmody (both FTI) and C. Samis (Potter Anderson) (1.7).	WMS	2.20	1584.00
09/28/21	Attend the committee call with J. Carr, B. Feder, W. Smith (all three KDW), the Potter Anderson team, and FTI team	STW	1.70	1113.50
09/28/21	Participate, along with J. Carr, W. Smith, S. Wilson (all KDW), C. Samis (Potter), E. Cheng and J. Carmody (both FTI) on Committee call	BDF	2.00	1660.00

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09/28/21	(1.7); draft email to Committee regarding response to SEC (.3). Review and respond to the email question of committee member G. Gardipee regarding the proposed confirmation order (.1); review and respond to the email question of counsel to committee member U.S. Bank, C. Whitmore, regarding same (.1); prepare for the committee call (.5); preside over the committee call (1.7).	JSC	2.40	2364.00
09/29/21	Email to the committee regarding the Lowenstein settlement (.4); email to the committee regarding the Strategic settlement (.3).	JSC	0.70	689.50
Total Services for this Matter:				25,501.00
Total this Invoice				\$25,501.00



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<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
BDF	Feder, Benjamin D	10.00	830.00	\$8,300.00
JSC	Carr, James S	9.00	985.00	8,865.00
STW	Wilson, Sean T	8.00	655.00	5,240.00
WMS	Smith, Whitney	4.30	720.00	3,096.00

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP  
ATTN: TREASURER'S DEPARTMENT  
3 WORLD TRADE CENTER  
175 GREENWICH STREET  
NEW YORK, NEW YORK 10007  
(212) 808-7800

**PAYMENT BY WIRE:**

JP MORGAN CHASE, N.A.  
ABA #: 021-000-021  
SWIFT CODE: CHASUS33  
ACCOUNT NAME: KELLEY DRYE & WARREN LLP  
ACCOUNT #: 135-046110  
PLEASE INDICATE CLIENT, MATTER AND  
INVOICE NUMBER AS PAYMENT REFERENCE

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
LOS ANGELES  
CHICAGO  
HOUSTON

NEW YORK  
STAMFORD  
PARSIPPANY

AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
c/o James Carr  
Kelley Drye & Warren  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829683

028466 Medley Committee  
0012 Business Operations

**Account Summary And Remittance Form**

Legal Services:	\$1,120.00
Disbursements and Other Charges:	\$0.00

**Total Amount Due: \$1,120.00**

**Terms: Payment Due on or Before November 11, 2021**

**Please Return This Page With Your Payment**

**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP

ATTN: TREASURER'S DEPARTMENT

3 WORLD TRADE CENTER

175 GREENWICH STREET

NEW YORK, NEW YORK 10007

(212) 808-7800

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICE:  
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Kelley Drye & Warren  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829683

Client 028466  
Matter 0012 Business Operations

Attorney: 01118

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/08/21	Emails to and from R. Allorto, CFO, regarding the \$500,000 tax issue (.1); emails to and from J. Rawlins of Paul Hastings, Medley Capital's counsel, regarding same (.1).	JSC	0.20	\$197.00
09/21/21	Telephone call with A. Rosen of B. Riley, debtor's financial advisor, regarding the Sierra announcement and impact on the wind-down (.4); email to the KDW and FTI teams regarding same and next steps (.2).	JSC	0.60	591.00
09/24/21	Telephone conference with M. Micheli (PH) regarding compensation plan (.2); draft summary email to KDW, FTI teams regarding same (.2).	BDF	0.40	332.00
Total Services for this Matter:				1,120.00
Total this Invoice				\$1,120.00

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICE:  
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Medley Committee  
Client 028466  
Matter 0012  
October 12, 2021  
Page 2

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<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
BDF	Feder, Benjamin D	0.40	830.00	\$332.00
JSC	Carr, James S	0.80	985.00	788.00

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP  
ATTN: TREASURER'S DEPARTMENT  
3 WORLD TRADE CENTER  
175 GREENWICH STREET  
NEW YORK, NEW YORK 10007  
(212) 808-7800

**PAYMENT BY WIRE:**

JP MORGAN CHASE, N.A.  
ABA #:021-000-021  
SWIFT CODE: CHASUS33  
ACCOUNT NAME:KELLEY DRYE & WARREN LLP  
ACCOUNT #:135-046110  
PLEASE INDICATE CLIENT, MATTER AND  
INVOICE NUMBER AS PAYMENT REFERENCE

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
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AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
c/o James Carr  
Kelley Drye & Warren  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829689

028466 Medley Committee  
0019 Meetings/Communications with Debtors

**Account Summary And Remittance Form**

Legal Services:	\$1,280.50
Disbursements and Other Charges:	\$0.00

**Total Amount Due: \$1,280.50**

**Terms: Payment Due on or Before November 11, 2021**

**Please Return This Page With Your Payment**

**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP

ATTN: TREASURER'S DEPARTMENT

3 WORLD TRADE CENTER

175 GREENWICH STREET

NEW YORK, NEW YORK 10007

(212) 808-7800

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

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STAMFORD  
PARSIPPANY

AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
c/o James Carr  
Kelley Drye & Warren  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829689

Client 028466  
Matter 0019 Meetings/Communications with Debtors

Attorney: 01118

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/08/21	Telephone call with J. Rawlins of Paul Hastings regarding case issues (.2); emails to and from J. Waxman of Morris James, debtor's counsel, regarding liquidating trust agreement (.1).	JSC	0.30	\$295.50
09/10/21	Telephone call with P. Kravitz (PA) regarding his resignation.	JSC	0.20	197.00
09/16/21	Emails to and from R. Allorto, debtors' CFO, regarding payment of director fees (.2); emails to and from E. Monzo of Morris James, debtor's counsel, regarding same (.1); emails to and from J. Rawlins of Paul Hastings, Medley Capital's counsel, regarding same (.2).	JSC	0.50	492.50
09/27/21	Telephone call with A. Rosen of B. Riley, debtor's financial advisor, regarding case and company issues.	JSC	0.30	295.50
Total Services for this Matter:				1,280.50
Total this Invoice				\$1,280.50

**KELLEY DRYE & WARREN LLP**

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AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
Client 028466  
Matter 0019  
October 12, 2021  
Page 2

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<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JSC	Carr, James S	1.30	985.00	\$1,280.50

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP  
ATTN: TREASURER'S DEPARTMENT  
3 WORLD TRADE CENTER  
175 GREENWICH STREET  
NEW YORK, NEW YORK 10007  
(212) 808-7800

**PAYMENT BY WIRE:**

JP MORGAN CHASE, N.A.  
ABA #:021-000-021  
SWIFT CODE: CHASUS33  
ACCOUNT NAME:KELLEY DRYE & WARREN LLP  
ACCOUNT #:135-046110  
PLEASE INDICATE CLIENT, MATTER AND  
INVOICE NUMBER AS PAYMENT REFERENCE

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
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CHICAGO  
HOUSTON

NEW YORK  
STAMFORD  
PARSIPPANY

AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
c/o James Carr  
Kelley Drye & Warren  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829690

028466 Medley Committee  
0021 SEC Investigation

**Account Summary And Remittance Form**

Legal Services:	\$22,749.50
Disbursements and Other Charges:	\$0.00

**Total Amount Due:** **\$22,749.50**

**Terms: Payment Due on or Before November 11, 2021**

**Please Return This Page With Your Payment**

**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP

ATTN: TREASURER'S DEPARTMENT

3 WORLD TRADE CENTER

175 GREENWICH STREET

NEW YORK, NEW YORK 10007

(212) 808-7800



**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

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MUMBAI, INDIA

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c/o James Carr  
Kelley Drye & Warren  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007

October 12, 2021  
Invoice No. 2829690

Client 028466  
Matter 0021 SEC Investigation

Attorney: 01118

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/01/21	Review offering documents (.2); review submission from Medley entities (.2); email J. MacAyeal (Committee) regarding same (.2); correspond with J. Carr (KDW) regarding deposition dates (.1).	WMS	0.70	\$504.00
09/02/21	Call with E. Monzo (Morris James) to discuss upcoming depositions (.2); review protective order (.2); update Committee regarding depositions and protective order (.2).	WMS	0.60	432.00
09/03/21	Conference with W. Smith (KDW) regarding discovery issues.	JSC	0.20	197.00
09/03/21	Call with J. Carr (KDW) regarding discussion with SEC related to discovery (.2); call with counsel for SEC, Debtor and Medley Capital regarding discovery propounded by SEC (1.7); review requests from SEC (.2).	WMS	2.10	1512.00
09/08/21	Call with T. Scheuer and W. Uptegrove (both SEC), M. Micheli, A. Luft and J. Rawlins (all Paul Hastings) and E. Monzo and J. Waxman	WMS	1.20	864.00

**KELLEY DRYE & WARREN LLP**

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AFFILIATE OFFICE:  
MUMBAI, INDIA

Medley Committee  
Client 028466  
Matter 0021  
October 12, 2021  
Page 2

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	(both Morris James) to discuss discovery issues (1.1); summarize same in email to J. Carr (KDW) (.1).			
09/08/21	Review W. Smith's (KDW) summary of the open SEC issues.	JSC	0.10	98.50
09/10/21	Call with M. Micheli (Paul Hastings) to discuss discovery issues (.2); call with T. Scheuer and W. Uptegrove (both SEC) regarding SEC discovery (.1); call with M. Micheli, A. Luft and J. Rawlins (all Paul Hastings), E. Monzo (Morris James) and T. Scheuer and W. Uptegrove (both SEC) to discuss SEC discovery (1.0); update J. Carr (KDW) on SEC discovery status (.2).	WMS	1.50	1080.00
09/13/21	Call with J. Carr (KDW) regarding discovery sought by SEC (.1); correspond with C. Samis (Potter Anderson) regarding protective order (.1); review same (.1).	WMS	0.30	216.00
09/13/21	Status conference with W. Smith (KDW).	JSC	0.10	98.50
09/14/21	Coordinate processing of documents recently produced by the Debtor to the SEC (.3); begin conducting review and analysis of documents produced by the Debtor to the SEC (.4).	SFM	0.70	420.00
09/15/21	Continue conducting review and analysis of documents produced by the Debtor to the SEC.	SFM	0.80	480.00
09/15/21	Review documents produced by Debtor in response to SEC subpoena (.6); provide	WMS	0.90	648.00

**KELLEY DRYE & WARREN LLP**

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MUMBAI, INDIA

Medley Committee  
Client 028466  
Matter 0021  
October 12, 2021  
Page 3

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/17/21	summary of same (.3). Review documents produced (.3); prepare update regarding same (.1); call with S. McLernon (KDW) to discuss review (.1); email E. Monzo (Morris James) regarding corporate representative deposition.	WMS	0.50	360.00
09/17/21	Coordinate processing of second batch of documents recently produced by the Debtor to the SEC (.3); conduct review and analysis of portion of second batch of documents produced by the Debtor to the SEC (2.3); draft email memo detailing findings of review and analysis of portion of second batch of documents produced by the Debtor to the SEC (.6); call with W. Smith (KDW) to discuss review and analysis of documents produced by Debtor to the SEC (.1); download and circulate third and fourth batches of documents recently produced by the Debtor to the SEC (.2); begin conducting review and analysis of third and fourth batches of documents produced by the Debtor to the SEC (.3).	SFM	3.80	2280.00
09/18/21	Continue conducting review and analysis of third and fourth batches of documents produced by the Debtor to the SEC.	SFM	1.40	840.00
09/19/21	Review production to SEC (1.1); prepare summary of same (.4).	WMS	1.50	1080.00

**KELLEY DRYE & WARREN LLP**

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MUMBAI, INDIA

Medley Committee  
Client 028466  
Matter 0021  
October 12, 2021  
Page 4

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
09/20/21	Participate in deposition of A. Rosen (7.1); prepare summary of same (.4).	WMS	7.50	5400.00
09/20/21	Review W. Smith's (KDW) summary of the A. Rosen deposition.	JSC	0.10	98.50
09/22/21	Participate in deposition of H. Liao (Medley Capital) (6.0); prepare email summarizing same (.2).	WMS	6.20	4464.00
09/24/21	Telephone conference with W. Smith (KDW) to prepare for call with SEC (.2); Telephone conference with W. Smith (KDW), W. Uptegrove, T. Scheuer (both SEC) regarding SEC objection to plan (.4).	BDF	0.60	498.00
09/24/21	Call with B. Feder (KDW) to discuss SEC discovery (.2); call with T. Scheuer and W. Uptegrove (SEC) and B. Feder (KDW) to discuss case status (.4).	WMS	0.60	432.00
09/27/21	Telephone conference with W. Uptegrove, T. Scheuer (both SEC) regarding SEC settlement proposal (.5); Analyze issues regarding same (.4).	BDF	0.90	747.00
Total Services for this Matter:				22,749.50
Total this Invoice				\$22,749.50

**KELLEY DRYE & WARREN LLP**

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Medley Committee  
Client 028466  
Matter 0021  
October 12, 2021  
Page 5

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<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
BDF	Feder, Benjamin D	1.50	830.00	\$1,245.00
JSC	Carr, James S	0.50	985.00	492.50
SFM	McLernon, Sean F	6.70	600.00	4,020.00
WMS	Smith, Whitney	23.60	720.00	16,992.00

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP  
ATTN: TREASURER'S DEPARTMENT  
3 WORLD TRADE CENTER  
175 GREENWICH STREET  
NEW YORK, NEW YORK 10007  
(212) 808-7800

**PAYMENT BY WIRE:**

JP MORGAN CHASE, N.A.  
ABA #: 021-000-021  
SWIFT CODE: CHASUS33  
ACCOUNT NAME: KELLEY DRYE & WARREN LLP  
ACCOUNT #: 135-046110  
PLEASE INDICATE CLIENT, MATTER AND  
INVOICE NUMBER AS PAYMENT REFERENCE

**EXHIBIT B**

**Kelley Drye Expenses for the Monthly Period**

**KELLEY DRYE & WARREN LLP**  
**\*\* CONFIDENTIAL WORK SHEET FOR INTERNAL USE ONLY \*\***

**\*\* ALL DISBURSEMENTS SHOULD BE BILLED TO MATTER 0001 ONLY. Black and white copies should not exceed \$.10 per page, and colored copies should not exceed \$.25 per page. All other disbursements are to be billed at actual costs to the firm. \*\***

RUN DATE: October 12, 2021 12:33:52

DATE THRU: September 30, 2021

Page: 2

**Billing Timekeeper: 01118 - Carr, James S****Responsible Timekeeper: 01118 - Carr, James S**

Prebill #: 1772693

FORMAT 021

**028466 - Medley Committee****0001 - Case Administration**

**Other Charges/Disbursements**

<b>Atty ID</b>	<b>Attorney</b>	<b>Date</b>	<b>Description</b>	<b>Bill Amount</b>	<b>Disp.</b>	<b>Disb Id</b>
07168	McLernon , S.F.	08/19/21	GrubHub Holdings Inc. f/k/a Seamless invoice SL-2580-87 Meals from 22 Thai Cuisine delivered on 2021-08-19 19:44:52 EDT for Sean McLernon ordered by Sean McLernonMeals	24.06	H T W	8735262
07168	McLernon , S.F.	09/13/21	GrubHub Holdings Inc. f/k/a Seamless invoice SL-2580-90 Meals from 22 Thai Cuisine delivered on 2021-09-13 20:05:47 EDT for Sean McLernon ordered by Sean McLernonMeals	24.06	H T W	8735646
07168	McLernon , S.F.	09/02/21	Westlaw Research	171.47	H T W	8736969
07168	McLernon , S.F.	09/27/21	Westlaw Research	407.65	H T W	8736970
07168	McLernon , S.F.	09/28/21	Westlaw Research	92.75	H T W	8736971
06786	Cohen , E.W.	08/31/21	KLDiscovery Ontrack Invoice #P0100200575 on 08/31/2021. KLDiscovery Ontrack Invoice #P0100200575 on 08/31/2021 for Active Hosting - Relativity, User Access - Relativity for August 2021./ <b>Discovery and Litigation Tech Services</b>	103.90	H T W	8736036
<b>Totals:</b>				<b>\$823.89</b>		

**KELLEY DRYE & WARREN LLP**  
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RUN DATE: October 12, 2021 12:33:52

DATE THRU: September 30, 2021

Page: 4

**Billing Timekeeper: 01118 - Carr, James S**

**Responsible Timekeeper: 01118 - Carr, James S**

Prebill #: 1772693

FORMAT 021

**028466 - Medley Committee**

**0001 - Case Administration**

	<b>Other Charges Summary</b>	<b>Amount</b>	<b>Disp</b>
000226	Meals	48.12	H T W
000254	Westlaw Research	671.87	H T W
000278	Discovery and Litigation Tech Services	103.90	H T W
	<b>Total</b>	<b>823.89</b>	



**CERTIFICATE OF SERVICE**

I, D. Ryan Slaugh, do hereby certify that on October 14, 2021, a copy of the foregoing **Sixth Monthly Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period from September 1, 2021 Through September 30, 2021** was served on the parties listed on the attached service list in manners indicated.

/s/ D. Ryan Slaugh  
D. Ryan Slaugh (No. 6325)

**SERVICE LIST**

Counsel to AMEX TRS Co., Inc.  
AMEX TRS Co., Inc.  
c/o Becket & Lee LLP  
PO Box 3001  
Malvern, PA 19355-0701

**Via First-Class Mail**

Counsel to Medley Capital LLC  
Ashby & Geddes, P.A.  
Gregory A. Taylor, Esq.  
500 Delaware Avenue, 8th Floor  
P.O. Box 1150  
Wilmington, DE 19899  
Email: [GTaylor@ashbygeddes.com](mailto:GTaylor@ashbygeddes.com)

**Via Email**

Attorneys for U.S. Bank National Association  
Blank Rome LLP  
Ira L. Herman  
1271 Avenue of the Americas  
New York, NY 10020  
Email: [IHerman@BlankRome.com](mailto:IHerman@BlankRome.com)

**Via Email**

Attorneys for U.S. Bank National Association  
Blank Rome LLP  
Stanley B. Tarr & Victoria A. Guilfoyle  
1201 N. Market Street, Suite 800  
Wilmington, DE 19801  
Email: [Tarr@BlankRome.com](mailto:Tarr@BlankRome.com); [Guilfoyle@BlankRome.com](mailto:Guilfoyle@BlankRome.com)

**Via Email**

Contract Party  
Broadway 280 Park Fee LLC  
c/o SL Green Realty Corp.  
Attn: Executive Vice President, General Counsel - Real  
Property  
420 Lexington Avenue  
New York, NY 10170

**Via First-Class Mail**

Contract Party  
Broadway 280 Park Fee LLC  
c/o Vornado Office Management LLC  
Attn: President New York Office Division  
888 Seventh Avenue  
New York, NY 10017

**Via First-Class Mail**

CA Franchise Tax Board  
Bankruptcy Section MS A340  
PO Box 2952  
Sacramento, CA 95812-2952

**Via First-Class Mail**

California Attorney General  
Attn Bankruptcy Department  
1300 I St., Ste. 1740  
Sacramento, CA 95814-2919

**Via First-Class Mail**

California Department of Tax and Fee Administration  
Account Information Group MIC 29  
PO Box 942879  
Sacramento, CA 94279-0029  
Email: [SacramentoInquiries@cdtfa.ca.gov](mailto:SacramentoInquiries@cdtfa.ca.gov)

**Via Email**

California Department of Tax and Fee Administration  
Special Operations Bankruptcy Team MIC 74  
PO Box 942879  
Sacramento, CA 94279-0074  
Email: [SacramentoInquiries@cdtfa.ca.gov](mailto:SacramentoInquiries@cdtfa.ca.gov)

**Via Email**

California State Board of Equalization  
Attn Bankruptcy Dept  
3321 Power Inn Rd Ste 250  
Sacramento, CA 95826-3893

**Via First-Class Mail**

California State Board of Equalization  
Legal Department  
450 N Street, MIC 121  
PO Box 942879  
Sacramento, CA 94279-0121

**Via First-Class Mail**

MOF II Investor  
Continental Casualty Company  
CNA Alt Investments  
151 North Franklin Street, 10th Floor  
Chicago, IL 60606  
Email: [Alternativeinvestments@cna.com](mailto:Alternativeinvestments@cna.com)

**Via Email**

Independent Manager  
Corporation Service Company  
Attention: Michelle Dreyer  
251 Little Falls Drive  
Wilmington, DE 19808  
Email: [michelle.dreyer@cscgfm.com](mailto:michelle.dreyer@cscgfm.com)

**Via Email**

Delaware Dept of Justice  
Attorney General  
Attn Bankruptcy Department  
Carvel State Building  
820 N French St  
Wilmington, DE 19801  
Email: [attorney.general@state.de.us](mailto:attorney.general@state.de.us);  
[attorney.general@delaware.gov](mailto:attorney.general@delaware.gov)

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