

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Objection Deadline: November 3, 2021 at 4:00 p.m. (ET)

**SUMMARY OF COVER SHEET TO THE SIXTH MONTHLY FEE APPLICATION OF
FTI CONSULTING, INC., FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE PERIOD
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

Name of Applicant:

FTI Consulting, Inc.

Authorized to provide professional
services to:

Official Committee of Unsecured Creditors

Date of Retention:

April 26, 2021²

Period for which compensation
and reimbursement are sought:

September 1, 2021 through September 30, 2021

Amount of compensation sought as
actual, reasonable, and necessary:

\$33,842.40 (80% of \$42,303.00)

Amount of expense reimbursement
sought as actual, reasonable, and necessary: \$0.00

This is an: X monthly interim final application.

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

² On June 4, 2021, the Court entered the Order Authorizing the Retention and Employment of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 26, 2021 (the "Retention Order") [Docket 193].



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Prior Applications:

PRIOR MONTHLY APPLICATIONS FILED											
Date Filed; Docket No.	Period Covered	Requested		Monthly Applications to which No Objection has been filed			Date Paid	Amount Paid	Fees Outstanding	Expenses Outstanding	Total Outstanding
		Fees	Expenses	CNO Docket No.	Fees (80%)	Expenses (100%)					
6/11/2021; #205	4/26/2021 - 4/30/2021	\$ 38,355.50	\$ -	7/2/2021; #241	\$ 30,684.40	\$ -	8/5/2021 9/16/21	\$ 38,355.50	\$ -	\$ -	\$ -
6/28/2021; #221	5/1/2021 - 5/31/2021	162,064.50	-	7/20/2021; #271	129,651.60	-	8/5/2021 9/16/2021	162,064.50	-	-	-
7/26/2021; #282	6/1/2021 - 6/30/2021	74,635.00	-	8/17/2021; #334	59,708.00	-	9/16/2021	59,708.00	14,927.00	-	14,927.00
8/20/2021; #339	7/1/2021 - 7/31/2021	127,922.00	-	9/10/2021; #355	102,337.60	-	N/A	-	127,922.00	-	127,922.00
9/20/2021; #374	8/1/2021 - 8/31/2021	62,326.00	-	10/13/2021; #429	49,860.80	-	N/A	-	62,326.00	-	62,326.00
	Total	\$ 465,303.00	\$ -		\$ 372,242.40	\$ -		\$ 260,128.00	\$ 205,175.00	\$ -	\$ 205,175.00

COMPENSATION BY TIMEKEEPER
September 1, 2021 – September 30, 2021

Professional	Position	Billing Rate	Total Hours	Total Fees
Samuel Star	Senior Managing Director	\$ 1,165	3.3	\$ 3,844.50
Steven Joffe	Senior Managing Director	1,165	0.8	932.00
Earnestiena Cheng	Director	805	35.0	28,175.00
Joseph Carmody	Consultant	430	26.1	11,223.00
Marili Hellmund-Mora	Project Asst	290	0.5	145.00
SUBTOTAL			65.7	\$ 44,319.50
<i>Less: Voluntary Reduction</i>				<i>(2,016.50)</i>
GRAND TOTAL			65.7	\$ 42,303.00

COMPENSATION BY PROJECT CATEGORY
September 1, 2021 – September 30, 2021

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	3.3	\$ 2,130.00
2	Cash & Liquidity Analysis	3.3	1,750.50
9	Analysis of Employee Comp Programs	0.5	402.50
10	Analysis of Tax Issues	3.4	3,061.00
16	Analysis, Negotiate and Form of POR & DS	22.3	14,414.50
18	Potential Avoidance Actions & Litigation	8.9	7,338.50
19	Case Management	2.1	1,762.50
21	General Mtgs with UCC & UCC Counsel	10.8	7,369.50
24	Preparation of Fee Application	11.1	6,090.50
SUBTOTAL		65.7	\$ 44,319.50
<i>Less: Voluntary Reduction</i>			<i>(2,016.50)</i>
GRAND TOTAL		65.7	\$ 42,303.00

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FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Objection Deadline: November 3, 2021 at 4:00 p.m. (ET)

**SIXTH MONTHLY FEE APPLICATION OF FTI CONSULTING, INC.,
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

This sixth monthly fee application for compensation and reimbursement of expenses (the “Fee Application”) is filed by the consulting firm of FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”) requesting payment for services rendered and reimbursement of costs expended as financial advisor for the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtor (the “Debtor”) for the period of September 1, 2021 through September 30, 2021 (the “Application Period”). In support of this Fee Application, FTI respectfully states as follows:

Jurisdiction

1. The Court has jurisdiction over this matter under 28 U.S.C. § 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. §§ 157(b). Venue of this chapter 11 case in this district is proper under 28 U.S.C. §§ 1408 and 1409.

¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

Background

2. On March 7, 2021 (the “Petition Date”), the Debtor filed a voluntary petition with this Court under chapter 11 of the Bankruptcy Code. The Debtor is operating its business as a debtor in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

3. On April 26, 2021, the Office of the United States Trustee held a meeting to appoint the Committee pursuant to section 1102 of the Bankruptcy Code (the “Formation Meeting”). At the Formation Meeting, the Committee selected Kelley Drye & Warren LLP (“Kelley Drye”) as its counsel (“Counsel”) and FTI as its financial advisor. The Committee consists of the following four members:

- (a) U.S. Bank, National Association, as Indenture Trustee (“U.S. Bank”);
- (b) Mr. Glenn Gardipee;
- (c) Mr. James MacAyeal; and
- (d) Mr. Carl Wegerer, III;

4. On May 14, 2021, FTI filed its retention application [Docket No. 160]. On June 4, 2021, the Court entered an order approving the retention of FTI as financial advisor to the Committee effective as of April 26, 2021 [Docket No. 193].

Relief Requested

5. FTI submits this Fee Application pursuant to sections 330 and 331 of the Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Order (I) Establishing Certain Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, and (II) Granting Related Relief (the “Administrative Order”) [Docket No. 60] and the Retention Order. By this Fee Application, FTI seeks interim allowance of compensation for actual and necessary professional

services rendered in the amount of \$33,842.40 for the Application Period (80% of total fees of \$42,303.00) in accordance with the terms of the Administrative Order. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional fees and expenses incurred during the Application Period, which may not have been captured in FTI's billing system as of the date of filing this Fee Application.

Summary of Fees

6. The total number of hours expended by FTI professionals and paraprofessionals in performing professional services for the Committee during the Application Period was 65.7 hours. Pursuant to the Retention Order, FTI is entitled to monthly compensation for its services provided to the Committee at its current hourly rates.

7. A summary of the number of hours and fees by each professional and paraprofessional during the Application Period is attached hereto as **Exhibit A**. A summary of number of hours and fees by task code is attached hereto as **Exhibit B**. Detailed time entries are attached hereto as **Exhibit C**.

8. The following paragraphs describe the primary services rendered by FTI during the Application Period.

Code 16 – POR & DS - Analysis, Negotiation and Formulation (22.3 hours)

9. During the Application Period, FTI worked with Counsel to review the Debtor's plan of orderly liquidation and related financial analyses. FTI analyzed the Debtor's and Medley Capital's updated winddown projections and analyzed the budget of professional fees and other administrative expenses. During the Application Period, FTI also participated in calls with Counsel and B. Riley to discuss changes to the Debtor's financial projections and liquidation analyses, as well as to be prepared to discuss related implications for unsecured creditors with the Committee.

Code 18 – Potential Avoidance Actions & Litigation (8.9 hours)

10. During the Application Period, FTI assisted Counsel in analyzing the appropriacy of prepetition distributions made by the Debtor and related entities to Strategic Capital Advisory Services, LLC. During the Application Period, FTI also analyzed historical tax distributions made to certain pre-IPO owners and reviewed the protective order.

Code 21 – General Meetings with Committee & Committee Counsel (10.8 hours)

11. During the Application Period, FTI participated in meetings with the Committee to discuss the Debtor's revised liquidation analysis and financial projections, the liquidity of the Debtor, and updates on Plan Confirmation issues. FTI also participated in meetings with Counsel to discuss updates on relevant work streams and to prepare for calls with the Committee.

Code 24 – Preparation of Fee Application (11.1 hours)

12. During the Application Period, FTI prepared the fifth monthly fee application for the month of August, which was filed on September 20, 2021, and began to prepare the second interim fee application for the months of June – August.

Actual and Necessary Costs and Expenses Incurred

13. No reimbursement for expenses is sought herein. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional expenses incurred during the Application Period, as such expenses may not have been captured in FTI's billing system on the date of filing this Fee Application.

Compliance with the Bankruptcy Code, the Bankruptcy Rules and Local Rules

14. In accordance with Del. Bankr. LR 2016-2, a summary schedule of hours and fees for each professional, and a summary of hours and fees categorized by project code are attached. The undersigned submits that this Fee Application complies with Del. Bankr. LR 2016-2 and the

Retention Order.

15. FTI submits that the services rendered were actual and necessary and that the compensation sought is reasonable and in accordance with the standards of the Bankruptcy Code and Bankruptcy Rules.

16. No agreement or understanding exists between FTI and any other entity (other than shareholders or employees of FTI) for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

Notice

17. Notice of this Fee Application will be provided in accordance with the procedures set forth in the Administrative Order.

WHEREFORE, FTI respectfully requests an award of compensation for professional services rendered as financial advisor to the Committee during the Application Period in the amount of \$33,842.40 (80% of total fees of \$42,303.00) pursuant to the Administrative Order; and such other and further relief that the Court deems just and proper.

Dated: October 14, 2021

FTI CONSULTING, INC

By: /s/Samuel Star
Samuel Star
Three Times Square
New York, NY 10036
Telephone: 212-841-9368
E-mail: samuel.star@fticonsulting.com

Financial Advisor to the Official
Committee of Unsecured Creditors of
Medley LLC.

VERIFICATION PURSUANT TO DEL. BANKR.LR. 2016-2(f) AND 28 U.S.C. §1746(2)

I, Samuel Star, pursuant to 28 U.S.C. § 1746, to the best of my knowledge and belief, and after reasonable inquiry, declare as follows:

1. I am a Senior Managing Director with the consulting firm FTI Consulting, Inc., together with its wholly owned subsidiaries ("FTI"). FTI has rendered professional services to the Official Committee of Unsecured Creditors (the "Committee") in this Chapter 11 case.

2. I have read the foregoing application of FTI for compensation and reimbursement of expenses (the "Fee Application"). To the best of my knowledge, information and belief formed upon the basis of my participation in this case, as well as after reasonable inquiry, the facts set forth in the foregoing Fee Application are true and correct and materially comply with the applicable orders, rules, guidelines and requirements as set forth by the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, Del.Bankr.LR 2016-2, and the Executive Office for the United States Trustee.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct, to the best of my information, knowledge, and belief.

Executed on: October 14, 2021

FTI CONSULTING, INC

By: /s/Samuel Star
Samuel Star
Three Times Square
New York, NY 10036
Telephone: 212-841-9368
E-mail: samuel.star@fticonsulting.com

Financial Advisor to the Official
Committee of Unsecured Creditors of
Medley LLC.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC,¹

Debtor.

Chapter 11

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**NOTICE OF SIXTH MONTHLY FEE APPLICATION OF FTI CONSULTING, INC.,
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtor and debtor in possession (the “Debtor”) filed the *Sixth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period September 1, 2021 Through September 30, 2021* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **November 3, 2021 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following Application Recipients: (A) Morris James LLP, as Debtor's counsel, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, (Attn: Eric J. Monzo (emonzo@morrisjames.com) and Brya M. Keilson (bkeilson@morrisjames.com)); (B) Kelley Drye & Warren LLP, as Committee counsel, 3 World Trade Center, 175 Greenwich Street, New York, New York 10007, (Attn: James S. Carr (jcarr@kelleydrye.com), Benjamin D. Feder (bfeder@kelleydrye.com) and Sean T. Wilson (swilson@kelleydrye.com)), and Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, (Attn: Christopher M. Samis (csamis@potteranderson.com) and D. Ryan Slaugh (rslaug@potteranderson.com)); (C) Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Jane M. Leamy (jane.m.leafy@usdoj.gov)); (D) any party requesting notice of all proceedings; and (E) any other party designated by the Court (collectively, the "Application Recipients").

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING CERTAIN PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS RETAINED BY ORDER OF THIS COURT, AND (II) GRANTING RELATED RELIEF [DOCKET NO. 60], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

Dated: October 14, 2021
Wilmington, Delaware

Respectfully submitted,

/s/ D. Ryan Slauch

Christopher M. Samis (No. 4909)

D. Ryan Slauch (No. 6325)

POTTER ANDERSON & CORROON LLP

1313 N. Market Street, 6th Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Facsimile: (302) 658-1192

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rslauch@potteranderson.com

-and-

James S. Carr, Esq.

Benjamin D. Feder, Esq.

Sean T. Wilson, Esq.

KELLEY DRYE & WARREN LLP

3 World Trade Center

175 Greenwich Street

New York, New York 10007

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Facsimile: (212) 808-7897

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bfeder@kelleydrye.com

swilson@kelleydrye.com

*Counsel for the Official Committee of Unsecured
Creditors*

EXHIBIT A

Professional	Position	Billing Rate	Total Hours	Total Fees
Samuel Star	Senior Managing Director	\$ 1,165	3.3	\$ 3,844.50
Steven Joffe	Senior Managing Director	1,165	0.8	932.00
Earnestiena Cheng	Director	805	35.0	28,175.00
Joseph Carmody	Consultant	430	26.1	11,223.00
Marili Hellmund-Mora	Project Asst	290	0.5	145.00
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<i>Less: Voluntary Reduction</i>				<i>(2,016.50)</i>
GRAND TOTAL			65.7	\$ 42,303.00

EXHIBIT B

Task Code	Task Description	Total Hours	Total Fees
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9	Analysis of Employee Comp Programs	0.5	402.50
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SUBTOTAL		65.7	\$ 44,319.50
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GRAND TOTAL		65.7	\$ 42,303.00

EXHIBIT C

SUMMARY OF HOURS BY TASK
FOR THE PERIOD SEPTEMBER 1, 2021 TO SEPTEMBER 30, 2021

Task	Date	Name	Title	Hours	Narrative
1	9/13/2021	Carmody, Joseph	Consultant	0.4	Analyze SEC filings to update internal team on Peter Kravitz resignation and latest MDLY board of directors.
1	9/20/2021	Carmody, Joseph	Consultant	0.2	Update internal team on takeaways from July monthly operating report.
1	9/20/2021	Carmody, Joseph	Consultant	0.3	Update internal team on recent docket filings.
1	9/20/2021	Cheng, Earnestiena	Director	0.1	Review July monthly operating report.
1	9/21/2021	Cheng, Earnestiena	Director	0.3	Review Sierra/Barings BDC deal.
1	9/22/2021	Carmody, Joseph	Consultant	0.2	Update FTI team on recent docket filings.
1	9/22/2021	Cheng, Earnestiena	Director	0.6	Analyze Sierra/Barings BDC merger to understand impact on Medley LLC case and creditors.
1	9/22/2021	Cheng, Earnestiena	Director	0.2	Reach out to B. Riley re: impact of Sierra/Barings BDC deal on financial projections.
1	9/23/2021	Cheng, Earnestiena	Director	0.2	Participate in discussion with B. Riley re: Sierra and Barings BDC merger.
1	9/23/2021	Cheng, Earnestiena	Director	0.3	Provide update to KDW and FTI re: Sierra and Barings BDC merger.
1	9/23/2021	Star, Samuel	Sr Managing Dir	0.1	Review email update on the Sierra/Basings deal.
1	9/28/2021	Carmody, Joseph	Consultant	0.4	Update FTI team on recent docket filings.
1 Total				3.3	
2	9/3/2021	Carmody, Joseph	Consultant	1.0	Analyze cumulative budget-to-actual cash flow variance.
2	9/7/2021	Cheng, Earnestiena	Director	0.1	Follow-up with B. Riley team on latest cash flow budget and tax refund status.
2	9/13/2021	Carmody, Joseph	Consultant	0.9	Update the 13-week cash flow variance analysis.
2	9/13/2021	Star, Samuel	Sr Managing Dir	0.2	Review revised cash flow projections and list questions for team.
2	9/14/2021	Star, Samuel	Sr Managing Dir	0.2	Discussion with team re: revised cash flow projections.
2	9/22/2021	Carmody, Joseph	Consultant	0.9	Analyze budget-to-actual variance report.
2 Total				3.3	
9	9/24/2021	Cheng, Earnestiena	Director	0.1	Review non-debtor compensation plan update from Counsel.
9	9/30/2021	Cheng, Earnestiena	Director	0.4	Review non-debtor compensation payment summary and request related information from B. Riley.
9 Total				0.5	
10	9/2/2021	Cheng, Earnestiena	Director	0.2	Respond to Counsel re: response to CFO for supporting materials for tax refund.
10	9/9/2021	Star, Samuel	Sr Managing Dir	0.1	Call with team re: tax refund support.
10	9/14/2021	Cheng, Earnestiena	Director	0.6	Reach out to Counsel re: tax distribution mechanics and potential monetization of investments.
10	9/17/2021	Cheng, Earnestiena	Director	0.2	Review MDLY tax refund issues with internal team.
10	9/21/2021	Cheng, Earnestiena	Director	0.8	Participate in tax call with Counsel and internal team re: MDLY tax refund and tax receivable agreement.
10	9/21/2021	Cheng, Earnestiena	Director	0.1	Send tax receivable agreement to Counsel.
10	9/21/2021	Joffe, Steven	Sr Managing Dir	0.8	Participate in call with counsel re: MDLY tax refund mechanics and tax receivable agreement.
10	9/22/2021	Cheng, Earnestiena	Director	0.2	Discuss MDLY tax refund with Counsel.
10	9/23/2021	Cheng, Earnestiena	Director	0.3	Request supporting calculations for projected \$1.5M MDLY tax refund from CEO.
10	9/27/2021	Cheng, Earnestiena	Director	0.1	Process edits to email to management re: MDLY tax refund.
10 Total				3.4	
16	9/12/2021	Carmody, Joseph	Consultant	1.5	Review updated winddown projections provided by B. Riley.
16	9/12/2021	Carmody, Joseph	Consultant	1.2	Review professional fees breakout provided by B. Riley that feed into winddown projections.
16	9/12/2021	Carmody, Joseph	Consultant	2.1	Prepare summary of professional fees for UCC call update.
16	9/12/2021	Cheng, Earnestiena	Director	3.4	Analyze latest winddown forecast from B. Riley team.
16	9/13/2021	Carmody, Joseph	Consultant	1.4	Update summary of professional fees for UCC call for comments from internal team.
16	9/13/2021	Carmody, Joseph	Consultant	2.1	Continue to update summary of professional fees for UCC call for comments from internal team.
16	9/13/2021	Carmody, Joseph	Consultant	1.4	Compare professional fees summary to fee applications filed to ensure appropriate administrative claims assumed in liquidation analysis and winddown projections.
16	9/13/2021	Carmody, Joseph	Consultant	0.5	Participate in discussion with B. Riley re: updated winddown projections.

SUMMARY OF HOURS BY TASK
FOR THE PERIOD SEPTEMBER 1, 2021 TO SEPTEMBER 30, 2021

Task	Date	Name	Title	Hours	Narrative
16	9/13/2021	Cheng, Earnestiena	Director	0.3	Analyze and provide comments to professional fee projections summary as part of winddown forecast.
16	9/13/2021	Cheng, Earnestiena	Director	1.1	Analyze latest iterations of weekly winddown projections.
16	9/13/2021	Cheng, Earnestiena	Director	0.4	Create package of materials for Committee re: summary of liquidation analysis and weekly cash flow projections.
16	9/13/2021	Cheng, Earnestiena	Director	0.5	Participate in call with B. Riley regarding latest changes to liquidation analysis and weekly cash flow projections.
16	9/13/2021	Cheng, Earnestiena	Director	0.3	Participate in call with Counsel re: latest liquidation analysis and professional fee projections.
16	9/13/2021	Cheng, Earnestiena	Director	0.4	Participate in call with internal team re: liquidation analysis and professional fee projections summary.
16	9/13/2021	Cheng, Earnestiena	Director	0.3	Process edits to professional fee projections summary as part of winddown forecast.
16	9/13/2021	Cheng, Earnestiena	Director	1.1	Review Debtor's latest liquidation analysis for changes since prior version.
16	9/13/2021	Cheng, Earnestiena	Director	1.5	Review latest iterations of liquidation analysis and bridge to earlier versions.
16	9/14/2021	Cheng, Earnestiena	Director	0.7	Prepare for UCC call re: liquidation analysis and updated winddown projections.
16	9/16/2021	Cheng, Earnestiena	Director	0.1	Follow-up with B. Riley team re: latest financial projections.
16	9/17/2021	Cheng, Earnestiena	Director	0.7	Analyze latest financial projections and liquidation analysis to be filed.
16	9/17/2021	Cheng, Earnestiena	Director	0.1	Participate in call with Counsel re: latest financial projections and liquidation analysis to be filed.
16	9/17/2021	Star, Samuel	Sr Managing Dir	0.2	Review resolution of ballot distribution and plan supplement content issues.
16	9/24/2021	Cheng, Earnestiena	Director	0.2	Review investments summary from Medley Capital counsel feeding into liquidation analysis.
16	9/24/2021	Star, Samuel	Sr Managing Dir	0.1	Review other investment detail and monetization prospects as relates to winddown projections.
16	9/27/2021	Cheng, Earnestiena	Director	0.2	Provide Plan voting update to internal team.
16	9/28/2021	Star, Samuel	Sr Managing Dir	0.5	Review plan proponents response to SEC ask.
16 Total				22.3	
18	9/1/2021	Carmody, Joseph	Consultant	0.4	Review KDW's summary of the Wells Notice.
18	9/7/2021	Cheng, Earnestiena	Director	0.2	Participate in call with Counsel re: tax refund payments and insurance carrier payments.
18	9/15/2021	Cheng, Earnestiena	Director	0.3	Review SEC protective order and provide FTI responses.
18	9/15/2021	Star, Samuel	Sr Managing Dir	0.1	Call with team re: SEC protective order.
18	9/17/2021	Cheng, Earnestiena	Director	0.1	Review SEC protective order for discussion with FTI team.
18	9/20/2021	Cheng, Earnestiena	Director	0.5	Create updated Strategic claim damages analysis for Counsel.
18	9/20/2021	Cheng, Earnestiena	Director	0.2	Discuss historical tax distributions to insiders with Counsel.
18	9/20/2021	Cheng, Earnestiena	Director	0.3	Provide signed protective orders to Counsel.
18	9/20/2021	Star, Samuel	Sr Managing Dir	0.3	Review and sign protective order for SEC discovery.
18	9/21/2021	Cheng, Earnestiena	Director	0.2	Provide updated signed protective orders to Counsel.
18	9/22/2021	Cheng, Earnestiena	Director	0.5	Discuss management fees related to assessment of Strategic claim with Counsel.
18	9/22/2021	Cheng, Earnestiena	Director	0.3	Provide suggestions to Counsel's request to Debtor re: Strategic claim support.
18	9/23/2021	Cheng, Earnestiena	Director	0.3	Discuss Strategic claim with Counsel.
18	9/23/2021	Cheng, Earnestiena	Director	0.8	Process edits to Strategic claim analysis based on comments from Counsel.
18	9/24/2021	Cheng, Earnestiena	Director	0.4	Discuss Strategic claim memo with Counsel.
18	9/24/2021	Cheng, Earnestiena	Director	0.6	Participate in discussion with internal team re: Strategic claim.
18	9/24/2021	Cheng, Earnestiena	Director	0.1	Participate in follow-up discussion with Counsel re: Strategic claim.
18	9/24/2021	Cheng, Earnestiena	Director	0.7	Process edits to Strategic claim analysis and memo based on conversation with internal team.
18	9/24/2021	Cheng, Earnestiena	Director	0.2	Continue to process edits to Strategic claim analysis at request of Counsel.
18	9/24/2021	Cheng, Earnestiena	Director	0.2	Provide summary of Strategic claim to internal team.
18	9/24/2021	Cheng, Earnestiena	Director	0.9	Review and process edits to Counsel's memo re: Strategic Claim.

SUMMARY OF HOURS BY TASK
FOR THE PERIOD SEPTEMBER 1, 2021 TO SEPTEMBER 30, 2021

Task	Date	Name	Title	Hours	Narrative
18	9/24/2021	Star, Samuel	Sr Managing Dir	0.5	Evaluate claimants' potential objections to Plan Confirmation.
18	9/25/2021	Cheng, Earnestiena	Director	0.7	Provide draft response to Counsel regarding response to UCC member's question on Strategic claim.
18	9/28/2021	Cheng, Earnestiena	Director	0.1	Participate in call with Counsel re: Strategic claim.
18 Total				8.9	
19	9/9/2021	Cheng, Earnestiena	Director	0.3	Provide liquidity and tax refund update to internal team.
19	9/10/2021	Cheng, Earnestiena	Director	0.3	Review requests from Counsel re: professional fees, tax return, and liquidation proceeds.
19	9/13/2021	Cheng, Earnestiena	Director	0.1	Discuss professional fee payments process for estate professionals with Counsel.
19	9/13/2021	Cheng, Earnestiena	Director	0.2	Provide update to internal team re: latest liquidation analysis and financial projections.
19	9/14/2021	Cheng, Earnestiena	Director	0.1	Correspond with internal team re: latest status of tax refunds and investment monetization impact on estate.
19	9/14/2021	Cheng, Earnestiena	Director	0.3	Provide update to internal team re: plan supplement deadline, investments, and litigation status.
19	9/20/2021	Cheng, Earnestiena	Director	0.3	Participate in call with internal team re: case updates and August fee statement.
19	9/20/2021	Star, Samuel	Sr Managing Dir	0.2	Call with team re: case status.
19	9/27/2021	Cheng, Earnestiena	Director	0.3	Reach out to B. Riley re: Sierra/Barings BDC deal, non-debtor compensation plan, and financial projections.
19 Total				2.1	
21	9/2/2021	Carmody, Joseph	Consultant	0.5	Participate in portion of call with KDW re: outstanding items in the case relating to professional fees and insurance.
21	9/2/2021	Cheng, Earnestiena	Director	0.7	Participate in call with Counsel re: liquidity, insurance, and outstanding workstreams.
21	9/14/2021	Carmody, Joseph	Consultant	0.5	Prepare for Committee call re: liquidity and professional fees update.
21	9/14/2021	Carmody, Joseph	Consultant	0.5	Participate in pre-Committee call with KDW re: liquidity and professional fees update.
21	9/14/2021	Carmody, Joseph	Consultant	1.1	Participate in Committee call re: liquidity update.
21	9/14/2021	Cheng, Earnestiena	Director	0.4	Participate in pre-UCC call with Counsel re: liquidation analysis and updated winddown projections, MDLY issues, SEC issues, and other items.
21	9/14/2021	Cheng, Earnestiena	Director	1.1	Participate in UCC call re: liquidation analysis and updated winddown projections, MDLY issues, SEC issues, and other items.
21	9/14/2021	Star, Samuel	Sr Managing Dir	0.4	Call with KDW to prepare for UCC call on SEC activities, window down projections and exit timeline.
21	9/27/2021	Cheng, Earnestiena	Director	1.2	Participate in call with Counsel re: Plan Confirmation, Strategic claim, SEC issues, investments, and other items.
21	9/27/2021	Cheng, Earnestiena	Director	0.3	Prepare for call with Counsel re: monetized investments in financial projections and Strategic claim.
21	9/28/2021	Carmody, Joseph	Consultant	1.7	Participate in call w/ UCC re: outstanding plan confirmation issues.
21	9/28/2021	Cheng, Earnestiena	Director	1.7	Participate in UCC call re: Plan Confirmation Hearing, expected Plan objections, Plan voting results, SEC update, and case updates.
21	9/28/2021	Cheng, Earnestiena	Director	0.3	Prepare for UCC call re: non-debtor compensation plan, Sierra/Barings BDC deal, and financial projections.
21	9/28/2021	Star, Samuel	Sr Managing Dir	0.4	Call with UCC re: POR objections and confirmation issues.
21 Total				10.8	
24	9/8/2021	Cheng, Earnestiena	Director	0.3	Prepare August fee application.
24	9/13/2021	Cheng, Earnestiena	Director	2.2	Prepare August fee statement in accordance with local rules.
24	9/15/2021	Carmody, Joseph	Consultant	1.9	Prepare August fee application.
24	9/15/2021	Carmody, Joseph	Consultant	2.9	Continue to prepare August fee application.
24	9/17/2021	Cheng, Earnestiena	Director	0.5	Process edits to August fee statement.
24	9/20/2021	Cheng, Earnestiena	Director	0.7	Process edits to August fee statement based on comments from internal team.
24	9/23/2021	Carmody, Joseph	Consultant	2.1	Prepare second interim fee application.
24	9/29/2021	Hellmund-Mora, Marili	Project Asst	0.5	Update and finalize the August fee application.
24 Total				11.1	
Grand Total				65.7	

CERTIFICATE OF SERVICE

I, D. Ryan Slaugh, do hereby certify that on October 14, 2021, a copy of the foregoing **Sixth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period September 1, 2021 Through September 30, 2021** was served on the parties listed on the attached service list in manners indicated.

/s/ D. Ryan Slaugh
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