

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 15, 2021 AT 10:00 A.M. (ET)**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND REQUIRES
ALL PARTICIPANTS TO REGISTER IN ADVANCE.**

COURTCALL WILL NOT BE USED TO DIAL IN.

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

https://debuscourts.zoomgov.com/meeting/register/vJItc-ytqzwwHm9_AA2gitbc1mZusNpHwB4

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

ALL PARTIES MUST REGISTER NO LATER THAN 8:00 A.M. (ET) ON OCTOBER 15, 2021.

STATUS CONFERENCE:

1. Findings of Fact, Conclusions of Law, and Order (I) Approving the Adequacy of Disclosures on a Final Basis and (II) Confirming the Modified Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed October 14, 2021; [Docket No. 434](#)].

Related Documents:

- A. Modified Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed October 14, 2021; [Docket No. 431](#)].
- B. Certification of Counsel Regarding Proposed Findings of Fact, Conclusions of Law, and Order (I) Approving the Adequacy of Disclosures on a Final Basis and

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



(II) Confirming the Modified Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Filed October 14, 2021; [Docket No. 433](#)].

Status: A status conference is going forward at the Court's request.

Dated: October 14, 2021

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman

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