

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Objection Deadline: November 3, 2021 at 4:00 p.m. (ET)

**SUMMARY OF FIFTH MONTHLY APPLICATION OF POTTER
ANDERSON & CORROON LLP FOR COMPENSATION FOR SERVICES RENDERED
AND FOR REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MEDLEY LLC
FOR THE PERIOD SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

Name of Applicant: Potter Anderson & Corroon LLP

Authorized to Provide Professional
Services to: Official Committee of Unsecured Creditors

Date of Retention: June 4, 2021 effective as of April 27, 2021

Period for which compensation
and reimbursement are sought: September 1, 2021 through September 30, 2021

Amount of Compensation sought as
actual, reasonable, and necessary: \$32,855.20 (80% of \$41,069.00)

Amount of Expense Reimbursement
sought as actual, reasonable, and necessary: \$470.95

This is a(n): X monthly ___ interim ___ final application

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



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Previously Filed Applications:

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees (80%)	Approved Expenses (100%)
June 21, 2021 [Docket No. 211]	April 27, 2021 – May 31, 2021	\$48,193.50	\$329.69	\$38,554.80	\$329.69
July 20, 2021 [Docket No. 269]	June 1, 2021 – June 30, 2021	\$68,539.50	\$766.49	\$54,831.60	\$766.49
August 30, 2021 [Docket No. 340]	July 1, 2021 – July 31, 2021	\$83,049.00	\$985.15	\$66,439.20	\$985.15
September 20, 2021 [Docket No. 373]	August 1, 2021 – August 31, 2021	\$66,127.50	\$464.50	\$52,902.00	\$464.50

COMPENSATION BY PROFESSIONAL
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Name of Professional Individual	Position, year assumed position, prior relevant experience, year of obtaining relevant license to practice	Hourly Billing Rate (including changes)	Total Hours Billed	Total Compensation
Christopher M. Samis	Joined firm as a Partner in 2019. Member of DE & PA Bars since 2006.	\$745	32.5	\$24,212.50
L. Katherine Good	Joined firm as Partner in 2019. Member of PA Bar since 2007. Member of DE Bar since 2008.	\$715	2.8	\$2,002.00
D. Ryan Slaugh	Joined firm as an Associate in 2016. Member of DE Bar since 2016.	\$450	21.8	\$9,810.00
Elizabeth R. Schlecker	Joined firm as a Law Clerk in September 2020. Certified Limited Practice Licensee in December 2020.	\$385	3.7	\$1,424.50
Andrew L. Brown	Joined firm as a Law Clerk in September 2020. Certified Limited Practice Licensee in February 2021.	\$385	0.8	\$308.00
Cynthia S. Giobbe	Joined firm as a Paralegal in 2019. Paralegal since 2003.	\$305	0.4	\$122.00
Lauren C. Huber	Joined firm as a Paralegal in 2019. Paralegal since 2018.	\$290	11.0	\$3,190.00
TOTAL			73.0	\$41,069.00
Grand Total				\$41,069.00
Attorney Compensation				\$37,757.00
Total Attorney Hours				61.6
Blended Attorney Rate				\$612.94

COMPENSATION BY PROJECT CATEGORY
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Project Category	Total Hours	Total Fees
Asset Analysis and Recovery (AA)	0.0	\$0.00
Litigation/Adversary Proceedings (AP)	9.4	\$4,343.50
Business Operations (BO)	0.1	\$45.00
Case Administration (CA)	4.7	\$1,796.50
Court Appearances/Communications/Hearings (CH)	0.6	\$284.00
Creditor Inquiries (CI)	0.0	\$0.00
Financing/Cash Collateral/DIP (CR)	0.1	\$74.50
Employment Applications/Objections (EA)	0.0	\$0.00
Employee Benefits/Pensions (EB)	0.0	\$0.00
Executory Contracts and Leases (EC)	0.0	\$0.00
Fee Applications/Objections (FA)	18.5	\$8,329.50
Tax Issues/Corporate Matters (MA)	0.0	\$0.00
Committee Communications/Meetings (MC)	3.4	\$2,533.00
Relief from Stay Proceedings (MR)	0.0	\$0.00
Claims Administration and Objections (PC)	0.0	\$0.00
Plan and Disclosure Statement (PL)	36.2	\$23,663.00
Asset Disposition/Use, Sale (SA)	0.0	\$0.00
Communications with Debtor or Trustee (TR)	0.0	\$0.00
Utilities (UM)	0.0	\$0.00
Valuation (VT)	0.0	\$0.00
Non-Working Travel (NWT)	0.0	\$0.00
TOTAL	73.0	\$41,069.00

EXPENSE CATEGORY
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Expense Category	Amount
Copies (10 cents per page)	\$0.00
Color Copies (25 cents per page)	\$0.00
Digital Scanning/Reproduction (DLS)	\$470.95
Legal Research	\$0.00
Postage	\$0.00
Federal Express	\$0.00
Long Distance / Client Telephone	\$0.00
Miscellaneous Court Costs (Lien Search/CourtCall)	\$0.00
Pacer Electronic Records	\$0.00
Special Delivery & Daily Runner Services (Parcels, Inc.)	\$0.00
Court Reporter (Reliable)	\$0.00
Overtime	\$0.00
Meals	\$0.00
Transportation & Lodging	\$0.00
TOTAL	\$470.95

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In re

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**FIFTH MONTHLY APPLICATION OF POTTER ANDERSON &
CORROON LLP FOR COMPENSATION FOR SERVICES RENDERED AND
FOR REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MEDLEY LLC
FOR THE PERIOD SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

Pursuant to Sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order (I) Establishing Certain Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court, and (II) Granting Related Relief* [Docket No. 60] (the “Administrative Order”), Potter Anderson & Corroon LLP (“Potter Anderson”) hereby files this *Fifth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period September 1, 2021 Through September 30, 2021* (the “Application”). By the Application, Potter Anderson seeks a monthly allowance pursuant to the Administrative Order with respect to the sums of \$41,069.00 as compensation and \$470.95 for reimbursement of actual and necessary expenses, for a total of \$41,539.95 for the period September

¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

1, 2021 through September 30, 2021 (the “Compensation Period”). In support of this Application, Potter Anderson respectfully represents as follows:

Background

1. On March 7, 2021 (the “Petition Date”), the above-captioned debtor and debtor in possession (the “Debtor”) filed voluntary petitions with this Court for relief under chapter 11 of the Bankruptcy Code. The Debtor manages and operates their business as debtor in possession under sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this chapter 11 case.

2. On April 22, 2021, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed the Official Committee of Unsecured Creditors (the “Committee”), consisting of the following four members: (i) U.S. Bank National Association, as Indenture Trustee; (ii) Mr. Glenn Gardipee; (iii) Mr. James MacAyeal; and (iv) Mr. Carl Wegerer, III [Docket No. 110].

3. On April 26, 2021, the Committee selected Kelley Drye & Warren LLP, as its proposed counsel and FTI Consulting, Inc. as its proposed financial advisor. On April 27, 2021 the Committee selected Potter Anderson as its proposed Delaware counsel.

4. On June 4, 2021, the Court entered the *Order Authorizing the Employment and Retention of Potter Anderson & Corroon LLP as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC Effective as of April 27, 2021* [Docket No. 194].

Compensation Paid and its Source

5. All services for which compensation are requested by Potter Anderson were performed for or on behalf of the Committee.

6. Potter Anderson has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the

matters covered by this Application. There is no agreement or understanding between Potter Anderson and any other person other than the Partners of Potter Anderson for the sharing of compensation to be received for services rendered in this case.

Fee Statement

7. The fee statement for the Compensation Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional for the Compensation Period. To the best of Potter Anderson's knowledge, this Application complies with Sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, Local Rule 2016-2, applicable Third Circuit law and the Administrative Order.

Actual and Necessary Expenses

8. A summary of actual and necessary expenses and daily logs of expenses incurred by Potter Anderson during the Compensation Period is attached hereto as **Exhibit B**. Potter Anderson charges all of its bankruptcy clients \$0.10 per page for photocopying (\$0.80 for color copies) expenses and \$0.10 per page for printing. Actual long-distance carrier charges for outgoing facsimile transmissions are reflected in the long-distance telephone charges.

9. Regarding providers of online legal research (*e.g.*, LEXIS and WESTLAW), Potter Anderson currently is under contract to pay these providers at an agreed upon discounted rate. Further, Potter Anderson passes such discount onto its clients by charging clients a pro-rated rate, based on searches ran, of Potter Anderson's discounted rate with the online providers.

10. Potter Anderson believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, Potter Anderson believes that such charges are in accordance with the American Bar Association's ("**ABA**") guidelines, as set forth

in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

11. The Potter Anderson attorneys who have rendered professional services in this case are as follows: Christopher M. Samis, L. Katherine Good, D. Ryan Slauch Elizabeth R. Schlecker and Andrew L. Brown. The paraprofessionals who have provided services to these attorneys in this case are as follows: Cynthia S. Giobbe and Lauren C. Huber.

12. Potter Anderson, by and through the above-named persons, has prepared and/or assisted in the preparation of various applications and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with this case and has performed all necessary professional services, which are described and narrated in detail hereinafter.

AA. Asset Analysis and Recovery

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to investigation of Debtor's assets other than for litigation, valuation or sale purposes.

AP. Litigation/Adversary Proceedings

Fees: \$4,343.50;

Total Hours: 9.4

This category includes all matters relating to litigation and adversary proceedings.

BO. Business Operations

Fees: \$45.00;

Total Hours: 0.1

This category includes all matters related to transactional corporate governance, and other matters involving the Debtor's business operations that are not part of a plan of reorganization or disclosure statement.

CA. Case Administration

Fees: \$1,796.50;

Total Hours: 4.7

This category includes all matters related to filing documents with the Court, service thereof, maintenance of calendars, critical date lists, communications with the U.S. Trustee, review of work in process reports, review of notices of appearance and maintaining service lists.

CH. Court Appearances/Communications/Hearings

Fees: \$284.00;

Total Hours: 0.6

This category includes all matters relating to preparation for and attendance at court hearings.

CI. Creditor Inquiries

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to responding to creditor inquiries.

CR. Financing/Cash Collateral/DIP

Fees: \$74.50;

Total Hours: 0.1

This category includes all matters relating to the negotiation and documentation of debtor in possession financing and post-confirmation financing, all cash collateral issues and related pleadings.

EA. Employment Applications/Objections

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to preparing applications to retain Potter Anderson, time spent reviewing applications for retention of other professionals, objecting to the retention of other professionals and assisting other professionals with preparing and filing retention applications.

EB. Employee Benefits/Pensions

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to employee wages, benefits, collective bargaining issues, other employee relations matters, ERISA and retirement benefits.

EC. Executory Contracts and Leases

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to contract and lease analysis and matters related to assumption, assignment or rejection of executory contracts and unexpired leases.

FA. Fee Applications/Objections

Fees: \$8,329.50;

Total Hours: 18.5

This category includes all time spent preparing, reviewing, filing and circulating monthly invoices and fee applications for Potter Anderson and other professionals, reviewing and objecting to fees of other professionals and assisting other professionals with filing and circulating monthly invoices and applications.

MA. Tax Issues/Corporate Matters

Fees: \$0.00;

Total Hours: 0.0

This category includes all federal and state income, property, employment, excise and other tax matters, other than tax aspects of the plan or reorganization.

MC. Committee Communications/Meetings

Fees: \$2,533.00;

Total Hours: 3.4

This category includes all communications and meetings with or between the Committee and its counsel.

MR. Relief from Stay Proceedings

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to drafting, negotiations and objections related to stay relief motions.

PC. Claims Administration and Objections

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to claims administration and bar date issues, and claims objections and related contested matters.

PL. Plan and Disclosure Statement

Fees: \$23,663.00;

Total Hours: 36.2

This category includes all matters related to the review, formulation, negotiation, preparation and promulgation of plans of reorganization, disclosure statements and related corporate documentation and all research relating thereto.

SA. Asset Disposition/Use, Sale

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters relating to acquisitions, dispositions and other postpetition uses of property of the estate.

TR. Communications with Debtor or Trustee

Fees: \$0.00;

Total Hours: 0.0

This category includes all communications with the Debtor or their advisors related to the bankruptcy case and not otherwise subsumed within another category.

UM. Utilities

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to utility issues.

VT. Valuation

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to valuation of assets.

NWT. Non-Working Travel

Fees: \$0.00;

Total Hours: 0.0

This category includes all time not otherwise chargeable.

Valuation of Services

13. Attorneys and paraprofessionals of Potter Anderson have expended a total of 73.0

hours in connection with this matter during the Compensation Period, as follows:

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>
Christopher M. Samis	32.5	\$745
L. Katherine Good	2.8	\$715
D. Ryan Slauch	21.8	\$450
Elizabeth R. Schlecker	3.7	\$385
Andrew L. Brown	0.8	\$385

<u>PARAPROFESSIONALS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>
Cynthia S. Giobbe	0.4	\$305
Lauren C. Huber	11.0	\$290

14. The nature of the work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are Potter Anderson's normal hourly rates for work of this character. The reasonable value of the services rendered by Potter Anderson to the Committee during the Compensation Period is \$41,069.00.

15. In accordance with the factors enumerated in Section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Potter Anderson is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title. Moreover, Potter Anderson has reviewed the requirements of Local Rule 2016-2 and believes that this Application complies with that Rule.

WHEREFORE, Potter Anderson respectfully requests that the Court authorize that for the Compensation Period, an allowance be made to Potter Anderson pursuant to the terms of the Administrative Order, with respect to the sum of \$41,069.00, as compensation for necessary professional services rendered (80% of which equals \$32,855.20), and the sum of \$470.95 as reimbursement of actual necessary costs and expenses, for a total of \$41,539.95 and that such sums be authorized for payment and for such other and further relief as this Court may deem just and proper.

Dated: October 14, 2021
Wilmington, Delaware

Respectfully submitted,

/s/ D. Ryan Slaugh

Christopher M. Samis (No. 4909)

D. Ryan Slaugh (No. 6325)

POTTER ANDERSON & CORROON LLP

1313 N. Market Street, 6th Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Facsimile: (302) 658-1192

Email: csamis@potteranderson.com

rslaugh@potteranderson.com

*Delaware Counsel for the Official Committee of
Unsecured Creditors*

VERIFICATION

I, Christopher M. Samis, pursuant to 28 U.S.C. § 1746, declare under penalty of perjury that the following statements are true and correct to the best of my knowledge and based on the information and records available to me:

a) I am a Partner with the applicant firm, Potter Anderson & Corroon LLP and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the Committee by the professionals in the firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-2, and submit that the Application substantially complies with such rule.

/s/ Christopher M. Samis
Christopher M. Samis (No. 4909)

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PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **November 3, 2021 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

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PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following Application Recipients: (A) Morris James LLP, as Debtor's counsel, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, (Attn: Eric J. Monzo (emonzo@morrisjames.com) and Brya M. Keilson (bkeilson@morrisjames.com)); (B) Kelley Drye & Warren LLP, as Committee counsel, 3 World Trade Center, 175 Greenwich Street, New York, New York 10007, (Attn: James S. Carr (jcarr@kelleydrye.com), Benjamin D. Feder (bfeder@kelleydrye.com) and Sean T. Wilson (swilson@kelleydrye.com)), and Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, (Attn: Christopher M. Samis (csamis@potteranderson.com) and D. Ryan Slaugh (rslough@potteranderson.com)); (C) Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Jane M. Leamy (jane.m.leafy@usdoj.gov)); (D) any party requesting notice of all proceedings; and (E) any other party designated by the Court (collectively, the "Application Recipients").

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING CERTAIN PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS RETAINED BY ORDER OF THIS COURT, AND (II) GRANTING RELATED RELIEF [DOCKET NO. 60], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

EXHIBIT A



1313 North Market Street
 P.O. Box 951
 Wilmington, DE 19899-0951
 302 984 6000

Federal ID # 51-0080985

www.potteranderson.com

October 8, 2021

Bill Number 276807

File Number OFCOME-51870

Medley LLC Official Committee of Unsecur
 Medley LLC Official Committee of Unsecured Creditors

For legal services rendered as more fully set forth in the attached statement.

Legal Services	\$41,069.00
Disbursements	\$470.95
Bill Total	<u>\$41,539.95</u>

Previous Balance	<u>\$164,334.05</u>
Grand Total Due	\$205,874.00

For ease of payment, our wiring and ACH instructions appear below:

Bank:	Wells Fargo
Account Number:	2000037858773
Account Name:	Potter Anderson & Corroon LLP
Payee's Address:	1313 North Market Street Wilmington, DE 19801
Wiring Routing Number:	121000248
ACH Routing Number:	031100869
Swift Code:	WFBIUS6S
Reference:	OFCOME-51870



1313 North Market Street
 P.O. Box 951
 Wilmington, DE 19899-0951
 302 984 6000

Federal ID # 51-0080985

www.potteranderson.com

October 8, 2021

Bill Number 276807

File Number OFCOME 51870

Medley LLC Official Committee of Unsecur
 Medley LLC Official Committee of Unsecured Creditors

RE: Medley LLC

Through September 30, 2021

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
Litigation/Adversary Proceedings					
09/13/21	CMS	Litigation/Adversary Proceedings E-mails to W. Smith and E. Monzo re: modified protective order.	0.20 Hrs	745/hr	\$149.00
09/15/21	DRS	Litigation/Adversary Proceedings Review communications from co-counsel re: document production	0.10 Hrs	450/hr	\$45.00
09/15/21	DRS	Litigation/Adversary Proceedings Review production summary	0.60 Hrs	450/hr	\$270.00
09/16/21	ERS	Litigation/Adversary Proceedings Research re: Injunctions and tax funds	3.20 Hrs	385/hr	\$1,232.00
09/16/21	CMS	Litigation/Adversary Proceedings E-mails to W. Smith and R. Slaugh re: turnover precedent for tax refund.	0.40 Hrs	745/hr	\$298.00
09/16/21	DRS	Litigation/Adversary Proceedings Review letter re: tax issue (.2); communications with co-counsel re: same (.1); internal communications re: same (.3)	0.60 Hrs	450/hr	\$270.00
09/17/21	ERS	Litigation/Adversary Proceedings Research re: Injunction to hold funds	0.50 Hrs	385/hr	\$192.50
09/17/21	CMS	Litigation/Adversary Proceedings E-mails to R. Slaugh re: turnover research.	0.20 Hrs	745/hr	\$149.00
09/17/21	DRS	Litigation/Adversary Proceedings Conduct research re: tax refund issues and prepare summary of same (3.0); internal communications and communications with co-counsel re: same	3.20 Hrs	450/hr	\$1,440.00

Medley LLC Official Committee of Unsecur
Re Medley LLC

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
09/27/21	CMS	(.2) Litigation/Adversary Proceedings Review memo on potential Strategic causes of action.	0.40 Hrs	745/hr	\$298.00
		Total AP Litigation/Adversary Proceedings	9.40		\$4,343.50

Business Operations

09/13/21	DRS	Business Operations Review 8-k re: Kravitz resignation	0.10 Hrs	450/hr	\$45.00
		Total BO Business Operations	0.10		\$45.00

Case Administration

09/02/21	CSG	Case Administration Review ECF filings and revise weekly critical dates calendar	0.10 Hrs	305/hr	\$30.50
09/03/21	CSG	Case Administration Review ECF filings and calendar deadlines re: same	0.10 Hrs	305/hr	\$30.50
09/07/21	CMS	Case Administration Review and update critical dates.	0.30 Hrs	745/hr	\$223.50
09/10/21	LCH	Case Administration Prepare and draft W. Smith PHV motion and order (.3); review district court admissions re same (.1); emails with R. Slaugh re same (.1)	0.50 Hrs	290/hr	\$145.00
09/10/21	LCH	Case Administration Review and retrieve recent pleadings and update deadlines re same	0.60 Hrs	290/hr	\$174.00
09/10/21	DRS	Case Administration Review PHV for W. Smith and communications with co-counsel and internally re: same	0.30 Hrs	450/hr	\$135.00
09/10/21	CMS	Case Administration E-mail to W. Smith re: pro hac.	0.10 Hrs	745/hr	\$74.50
09/13/21	LCH	Case Administration Prepare and organize W. Smith PHV motion and proposed order (.1); e-file same and upload order (.2); emails with R. Slaugh re same (.1)	0.40 Hrs	290/hr	\$116.00
09/13/21	DRS	Case Administration Communications with co-counsel re: Smith PHV (.1); review and finalize same and prepare same for filing (.2)	0.30 Hrs	450/hr	\$135.00
09/13/21	DRS	Case Administration Communications with co-counsel re: PHV motion	0.10 Hrs	450/hr	\$45.00
09/17/21	LCH	Case Administration	0.50 Hrs	290/hr	\$145.00

Medley LLC Official Committee of Unsecur
Re Medley LLC

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
09/20/21	LCH	Review and retrieve recently filed pleadings and update deadlines Case Administration	0.60 Hrs	290/hr	\$174.00
09/20/21	CMS	Update and revise 2002 service list including electronic addresses Case Administration	0.30 Hrs	745/hr	\$223.50
09/24/21	LCH	Call w/ A. Saccullo re: addressing transitional issues. Case Administration	0.50 Hrs	290/hr	\$145.00
		Review and retrieve recently filed pleadings and update deadlines			
		Total CA Case Administration	4.70		\$1,796.50

Court Appearances/Communications/Hearings

09/15/21	DRS	Court Appearances/Communications/Hearings	0.10 Hrs	450/hr	\$45.00
09/15/21	LCH	Review agenda cancelling 9/20/21 hearing Court Appearances/Communications/Hearings	0.10 Hrs	290/hr	\$29.00
09/15/21	CSG	Review cancelled 9/20/21 hearing agenda Court Appearances/Communications/Hearings	0.20 Hrs	305/hr	\$61.00
09/30/21	CMS	Retrieve and review 9/20/21 hearing agenda (.1); Email to C. Samis, K. Good and R. Slaugh (.1) Court Appearances/Communications/Hearings	0.20 Hrs	745/hr	\$149.00
		Call to J. Carr re: preparation for confirmation hearing and finalizing confirmation documentation.			
		Total CH Court Appearances/Communications/Hearings	0.60		\$284.00

Financing/Cash Collateral/DIP

09/03/21	CMS	Financing/Cash Collateral/DIP E-mail to R. Slaugh re: budget reporting.	0.10 Hrs	745/hr	\$74.50
		Total CR Financing/Cash Collateral/DIP	0.10		\$74.50

Fee Applications/Objections

09/07/21	DRS	Fee Applications/Objections Internal communications re: fees	0.20 Hrs	450/hr	\$90.00
09/08/21	LCH	Fee Applications/Objections Review and revise August fee statement for confidentiality and compliance with local rules and submit for attorney review	1.10 Hrs	290/hr	\$319.00
09/08/21	CMS	Fee Applications/Objections	0.80 Hrs	745/hr	\$596.00

Medley LLC Official Committee of Unsecur
 Re Medley LLC

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		Review August 2021 billing statement for confidentiality, privilege and conformance with Local Rules.			
09/09/21	LCH	Fee Applications/Objections Multiple emails with R. Slaugh and D. Walters re PAC fourth monthly fee app	0.30 Hrs	290/hr	\$87.00
09/09/21	DRS	Fee Applications/Objections Review pre-bill for confidentiality and privilege	0.90 Hrs	450/hr	\$405.00
09/10/21	LCH	Fee Applications/Objections Prepare and draft CNO re PAC third monthly fee app (.3); e-file same (.1); emails with R. Slaugh re same (.2)	0.60 Hrs	290/hr	\$174.00
09/10/21	LCH	Fee Applications/Objections Prepare and draft CNO re Kelley Drye fourth monthly fee app (.2); review fee app re same (.1); e-file same (.1); prepare and draft CNO re FTI fourth monthly fee app (.2); review fee app re same (.1); e-file same (.1); emails with R. Slaugh re same (.2)	1.00 Hrs	290/hr	\$290.00
09/10/21	CMS	Fee Applications/Objections E-mail to E. Monzo re: CNOs on most recent committee professional fee applications.	0.10 Hrs	745/hr	\$74.50
09/10/21	DRS	Fee Applications/Objections Review CNO re: PAC 3rd monthly fee app and prepare same for filing (.2); internal communications re: same (.1)	0.30 Hrs	450/hr	\$135.00
09/10/21	DRS	Fee Applications/Objections Review CNO re: FTI Fourth monthly fee application and communications with co-counsel re: same (.2); prepare same for filing (.1)	0.30 Hrs	450/hr	\$135.00
09/10/21	DRS	Fee Applications/Objections Review CNO re: KDW 4th monthly fee app (.1); communications with co-counsel re: same (.1); prepare same for filing (.1)	0.30 Hrs	450/hr	\$135.00
09/13/21	DRS	Fee Applications/Objections Review professional fee payment schedule and reconcile same re: outstanding payments	0.40 Hrs	450/hr	\$180.00
09/13/21	DRS	Fee Applications/Objections Review communications from FTI re: projections/liquidation analysis	0.10 Hrs	450/hr	\$45.00
09/13/21	DRS	Fee Applications/Objections Communications with co-counsel re: interim fee application (.2); review interim comp order re: same (.1)	0.30 Hrs	450/hr	\$135.00
09/14/21	CMS	Fee Applications/Objections	0.20 Hrs	745/hr	\$149.00

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Re Medley LLC

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
09/14/21	CMS	Calls w/ J. Carr re: professional fee objections and related issues (.1 x 2). Fee Applications/Objections Call w/ R. Hirsh re: Lowenstein professional fees.	0.20 Hrs	745/hr	\$149.00
09/14/21	CMS	Fee Applications/Objections Call to J. Carr re: conversation w/ R. Hirsh on Lowenstein fees.	0.20 Hrs	745/hr	\$149.00
09/14/21	CMS	Fee Applications/Objections Further Call w/ R. Hirsh re: Lowenstein fees.	0.40 Hrs	745/hr	\$298.00
09/15/21	DRS	Fee Applications/Objections Review fees re: Lowenstein	0.30 Hrs	450/hr	\$135.00
09/15/21	CMS	Fee Applications/Objections Call w/ J. Carr re: Lowenstein fee dispute.	0.20 Hrs	745/hr	\$149.00
09/15/21	CMS	Fee Applications/Objections Call w/ J. Carr re: Lowenstein fee dispute.	0.10 Hrs	745/hr	\$74.50
09/15/21	CMS	Fee Applications/Objections E-mail to J. Carr re: professionals to handle Lowenstein fee dispute.	0.20 Hrs	745/hr	\$149.00
09/20/21	LCH	Fee Applications/Objections Review/format/prepare FTI fifth monthly fee app (.4); prepare and draft notice and COS re same (.3); prepare and organize exhibits re same (.1); e-file same and prepare docs for service (.2); emails with A. Brown and R. Slaugh re same (.1)	1.10 Hrs	290/hr	\$319.00
09/20/21	LCH	Fee Applications/Objections Review/revise/format/prepare Kelley Drye fifth monthly fee app (.5); prepare and draft notice and COS re same (.3); prepare and organize exhibits re same (.1); e-file same and prepare docs for service (.2); emails with R. Slaugh and A. Brown re same (.1)	1.20 Hrs	290/hr	\$348.00
09/20/21	DRS	Fee Applications/Objections Review PAC fee application and prepare same for filing	0.90 Hrs	450/hr	\$405.00
09/20/21	DRS	Fee Applications/Objections Review KDW monthly fee application and prepare same for filing	0.80 Hrs	450/hr	\$360.00
09/20/21	DRS	Fee Applications/Objections Review FTI monthly fee application and prepare same for filing	0.80 Hrs	450/hr	\$360.00
09/20/21	LCH	Fee Applications/Objections Emails with R. Slaugh and A. Brown re Kelley Drye fifth monthly fee app issues	0.30 Hrs	290/hr	\$87.00
09/20/21	ALBA	Fee Applications/Objections Review and finalize KDW and FTI fee apps for filing	0.50 Hrs	385/hr	\$192.50

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Re Medley LLC

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
09/20/21	CMS	Fee Applications/Objections Call w/ J. Carr re: Lowenstein fee dispute.	0.20 Hrs	745/hr	\$149.00
09/20/21	ALBA	Fee Applications/Objections Review PAC monthly fee app for filing	0.20 Hrs	385/hr	\$77.00
09/20/21	LCH	Fee Applications/Objections Prepare and draft PAC fourth monthly fee app (.5); update fee charts re same (.4); prepare and draft notice and COS re same (.3); emails with A. Brown and R. Slaugh re same (.1)	1.30 Hrs	290/hr	\$377.00
09/20/21	LCH	Fee Applications/Objections Prepare and organize PAC fourth monthly fee app (.2); prepare and organize exhibits re same (.1); e-file same and prepare docs for service (.2); emails with A. Brown and R. Slaugh re same (.2)	0.70 Hrs	290/hr	\$203.00
09/21/21	CMS	Fee Applications/Objections Call w/ J. Carr, J. Cohen and R. Hirsh re: Lowenstein fee issues.	0.70 Hrs	745/hr	\$521.50
09/27/21	CMS	Fee Applications/Objections Call w/ B. Feder re: Lowenstein fee theory.	0.30 Hrs	745/hr	\$223.50
09/27/21	CMS	Fee Applications/Objections Follow-up call w/ B. Feder re: Lowenstein fee theory.	0.20 Hrs	745/hr	\$149.00
09/27/21	CMS	Fee Applications/Objections Call from J. Carr re: Lowenstein fee settlement.	0.10 Hrs	745/hr	\$74.50
09/28/21	CMS	Fee Applications/Objections E-mail to J. Carr re: settling Lowenstein fee dispute.	0.10 Hrs	745/hr	\$74.50
09/28/21	CMS	Fee Applications/Objections Call w/ J. Carr re: settling Lowenstein fee dispute.	0.20 Hrs	745/hr	\$149.00
09/28/21	CMS	Fee Applications/Objections Review further correspondence re: Lowenstein fee dispute and settlement.	0.20 Hrs	745/hr	\$149.00
09/30/21	LCH	Fee Applications/Objections Emails with R. Slaugh re committee second interim fee apps	0.20 Hrs	290/hr	\$58.00
Total FA Fee Applications/Objections			18.50		\$8,329.50

Committee Communications/Meetings

09/14/21	CMS	Committee Communications/Meetings Participate in 9/14/21 committee call.	1.20 Hrs	745/hr	\$894.00
09/14/21	CMS	Committee Communications/Meetings Participate in 9/14/21 committee professional pre-call.	0.40 Hrs	745/hr	\$298.00
09/27/21	CMS	Committee Communications/Meetings E-mail to J. Carr re: committee	0.10 Hrs	745/hr	\$74.50

Medley LLC Official Committee of Unsecur
Re Medley LLC

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		professional call on confirmation and other issues.			
09/28/21	CMS	Committee Communications/Meetings Participate in 9/28/21 committee call.	1.60 Hrs	745/hr	\$1,192.00
09/28/21	CMS	Committee Communications/Meetings Call from J. Carr re: preparation for 9/28/21 committee call.	0.10 Hrs	745/hr	\$74.50
		Total MC Committee Communications/Meetings	3.40		\$2,533.00

Plan and Disclosure Statement

09/01/21	DRS	Plan and Disclosure Statement Review liquidating trustee agreement	0.80 Hrs	450/hr	\$360.00
09/01/21	CMS	Plan and Disclosure Statement Review/revise draft LTA.	1.60 Hrs	745/hr	\$1,192.00
09/02/21	CMS	Plan and Disclosure Statement Review confidentiality/protective order motion.	1.10 Hrs	745/hr	\$819.50
09/13/21	CMS	Plan and Disclosure Statement Review updated liquidation analysis and professional fee forecasting.	0.40 Hrs	745/hr	\$298.00
09/13/21	CMS	Plan and Disclosure Statement E-mail to R. Slaugh re: updated liquidation analysis and professional fee forecasting.	0.10 Hrs	745/hr	\$74.50
09/15/21	CMS	Plan and Disclosure Statement Review outstanding confirmation issues and correspondence on same.	0.50 Hrs	745/hr	\$372.50
09/16/21	DRS	Plan and Disclosure Statement Internal communications re: plan supplement	0.10 Hrs	450/hr	\$45.00
09/17/21	CMS	Plan and Disclosure Statement Review revised LTA	0.50 Hrs	745/hr	\$372.50
09/17/21	DRS	Plan and Disclosure Statement Review Plan Supplement	0.70 Hrs	450/hr	\$315.00
09/17/21	CMS	Plan and Disclosure Statement Review turnover research and pleadings.	1.00 Hrs	745/hr	\$745.00
09/17/21	CMS	Plan and Disclosure Statement Review updated liquidation analysis.	0.20 Hrs	745/hr	\$149.00
09/21/21	CMS	Plan and Disclosure Statement Review correspondence on Sierra merger and analyze ways to modify plan/payment structure for case resolution premised on same.	1.20 Hrs	745/hr	\$894.00
09/21/21	CMS	Plan and Disclosure Statement Review Rosen/SEC deposition transcript.	1.80 Hrs	745/hr	\$1,341.00
09/22/21	ALBA	Plan and Disclosure Statement Email to S. Wilson re: plan voting deadline	0.10 Hrs	385/hr	\$38.50
09/23/21	CMS	Plan and Disclosure Statement	0.20 Hrs	745/hr	\$149.00

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Re Medley LLC

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		Review FTI correspondence on impact of Barrings merger.			
09/23/21	CMS	Plan and Disclosure Statement	0.30 Hrs	745/hr	\$223.50
		Review solicitation procedures order.			
09/23/21	CMS	Plan and Disclosure Statement	0.20 Hrs	745/hr	\$149.00
		Call w/ B. Feder and W. Smith re: voting deadline and Strategic negotiations.			
09/24/21	CMS	Plan and Disclosure Statement	0.20 Hrs	745/hr	\$149.00
		Review voting updates.			
09/24/21	CMS	Plan and Disclosure Statement	0.20 Hrs	745/hr	\$149.00
		Review update on potential SEC objections.			
09/27/21	CMS	Plan and Disclosure Statement	2.10 Hrs	745/hr	\$1,564.50
		Review/revise confirmation order.			
09/27/21	CMS	Plan and Disclosure Statement	0.10 Hrs	745/hr	\$74.50
		E-mail to R. Slaugh re: confirmation order and KBO precedent.			
09/27/21	CMS	Plan and Disclosure Statement	1.20 Hrs	745/hr	\$894.00
		Participate in committee professional call on confirmation and other issues.			
09/27/21	CMS	Plan and Disclosure Statement	0.20 Hrs	745/hr	\$149.00
		Call w/ J. Carr re: confirmation objections and status.			
09/27/21	DRS	Plan and Disclosure Statement	4.40 Hrs	450/hr	\$1,980.00
		Review and comment on draft confirmation order (2.6); review KBO precedent re: same (1.8)			
09/28/21	CMS	Plan and Disclosure Statement	0.10 Hrs	745/hr	\$74.50
		E-mail to K. Good re: KBO confirmation observations.			
09/28/21	CMS	Plan and Disclosure Statement	0.80 Hrs	745/hr	\$596.00
		Review further revised confirmation order (multiple iterations).			
09/28/21	CMS	Plan and Disclosure Statement	0.90 Hrs	745/hr	\$670.50
		Review UST confirmation objection			
09/28/21	CMS	Plan and Disclosure Statement	1.20 Hrs	745/hr	\$894.00
		Review SEC confirmation objection.			
09/28/21	CMS	Plan and Disclosure Statement	0.10 Hrs	745/hr	\$74.50
		Email to R. Slaugh re: KBO confirmation precedent review.			
09/28/21	LKG	Plan and Disclosure Statement	2.10 Hrs	715/hr	\$1,501.50
		review confirmation order and KBO precedents			
09/29/21	CMS	Plan and Disclosure Statement	0.20 Hrs	745/hr	\$149.00
		E-mails to K. Good and R. Slaugh re: revisions to confirmation order.			
09/29/21	LKG	Plan and Disclosure Statement	0.70 Hrs	715/hr	\$500.50
		review comments to confirmation order (.6); email to C. Samis re: same (.1)			
09/29/21	CMS	Plan and Disclosure Statement	2.80 Hrs	745/hr	\$2,086.00

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Re Medley LLC

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		Review/revise first draft of confirmation brief.			
09/29/21	CMS	Plan and Disclosure Statement	0.80 Hrs	745/hr	\$596.00
		Review/revise Dreyer declaration in support of confirmation.			
09/29/21	CMS	Plan and Disclosure Statement	0.20 Hrs	745/hr	\$149.00
		E-mails to R. Slaugh re: injunctive relief, tax refund and confirmation order.			
09/29/21	DRS	Plan and Disclosure Statement	1.40 Hrs	450/hr	\$630.00
		Review draft confirmation order and Dreyer declaration			
09/30/21	CMS	Plan and Disclosure Statement	2.00 Hrs	745/hr	\$1,490.00
		Review/revise further revised confirmation brief.			
09/30/21	CMS	Plan and Disclosure Statement	0.30 Hrs	745/hr	\$223.50
		E-mails to R. Slaugh re: review of revised confirmation documents.			
09/30/21	DRS	Plan and Disclosure Statement	3.40 Hrs	450/hr	\$1,530.00
		Review and comment on revised draft brief in support of confirmation			
Total PL Plan and Disclosure Statement			36.20		\$23,663.00
Total					\$41,069.00

LEGAL SERVICES SUMMARY

L. Katherine Good	2.80 Hrs	715.00/hr	\$2,002.00
Christopher M. Samis	32.50 Hrs	745.00/hr	\$24,212.50
Andrew L. Brown	0.80 Hrs	385.00/hr	\$308.00
Elizabeth R. Schlecker	3.70 Hrs	385.00/hr	\$1,424.50
D. Ryan Slaugh	21.80 Hrs	450.00/hr	\$9,810.00
Cynthia S. Giobbe	0.40 Hrs	305.00/hr	\$122.00
Lauren C. Huber	11.00 Hrs	290.00/hr	\$3,190.00
	<u>73.00 Hrs</u>		<u>\$41,069.00</u>

EXHIBIT B

Medley LLC Official Committee of Unsecur
Re Medley LLC

DISBURSEMENTS

Through 12/31/2021

E102 - Outside Printing

401A	Outside Copying Services	470.95	\$470.95
Total Disbursements			\$470.95

CERTIFICATE OF SERVICE

I, D. Ryan Slaugh, do hereby certify that on October 14, 2021, a copy of the foregoing **Fifth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period September 1, 2021 Through September 30, 2021** was served on the parties listed on the attached service list in manners indicated.

/s/ D. Ryan Slaugh
D. Ryan Slaugh (No. 6325)

SERVICE LIST

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NYSE Market (DE), Inc. Intercontinental Exchange
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Accountsreceivable@theice.com

Via Email

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PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following Application Recipients: (A) Morris James LLP, as Debtor's counsel, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, (Attn: Eric J. Monzo (emonzo@morrisjames.com) and Brya M. Keilson (bkeilson@morrisjames.com)); (B) Kelley Drye & Warren LLP, as Committee counsel, 3 World Trade Center, 175 Greenwich Street, New York, New York 10007, (Attn: James S. Carr (jcarr@kelleydrye.com), Benjamin D. Feder (bfeder@kelleydrye.com) and Sean T. Wilson (swilson@kelleydrye.com)), and Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, (Attn: Christopher M. Samis (csamis@potteranderson.com) and D. Ryan Slauch (rslauch@potteranderson.com)); (C) Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Jane M. Leamy (jane.m.leafy@usdoj.gov)); (D) any party requesting notice of all proceedings; and (E) any other party designated by the Court (collectively, the "Application Recipients").

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING CERTAIN PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS RETAINED BY ORDER OF THIS COURT, AND (II) GRANTING RELATED RELIEF [DOCKET NO. 60], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

Dated: October 14, 2021
Wilmington, Delaware

Respectfully submitted,

/s/ D. Ryan Slauch

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CERTIFICATE OF SERVICE

I, D. Ryan Slaugh, do hereby certify that on October 14, 2021, a copy of the foregoing **Fifth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period September 1, 2021 Through September 30, 2021** was served on the parties listed on the attached service list in manners indicated.

/s/ D. Ryan Slaugh
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