

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Hearing Date: TBD

Objection Deadline: November 4, 2021 at 4:00 p.m. (ET)

**SUMMARY OF SECOND INTERIM FEE APPLICATION OF POTTER ANDERSON &
CORROON LLP FOR COMPENSATION FOR SERVICES RENDERED AND
FOR REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MEDLEY LLC
FOR THE PERIOD JUNE 1, 2021 THROUGH AUGUST 31, 2021**

Name of Applicant: Potter Anderson & Corroon LLP

Authorized to Provide Professional Services to: Official Committee of Unsecured Creditors

Date of Retention: June 4, 2021 effective as of April 27, 2021

Period for which compensation
and reimbursement are sought: June 1, 2021 through August 31, 2021

Amount of Compensation sought as actual,
reasonable, and necessary: \$217,716.00

Amount of Expense Reimbursement sought
as actual, reasonable, and necessary: \$2,216.14

This is a(n): monthly X interim Final Application

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



Summary of Monthly Fee Applications for Interim Period:

		Requested		Approved/ Pending Approval		Holdback Fees Requested Fees (20%)
Date Filed	Period	Fees	Expenses	Fees (80%)	Expenses (100%)	
7/20/21	6/1/21 – 6/30/21	\$68,539.50	\$766.49	\$54,831.60	\$766.49	\$13,707.90
Docket No. 269						
8/20/21	7/1/21 – 7/31/21	\$83,049.00	\$985.15	\$66,439.20	\$985.15	\$16,609.80
Docket No. 340						
9/20/21	8/1/21 – 8/31/21	\$66,127.50	\$464.50	\$52,902.00	\$464.50	\$13,225.50
Docket No. 373						
TOTALS:		\$217,716.00	\$2,216.14	\$174,172.80	\$2,216.14	\$43,543.20

Summary of Any Objections to Monthly Fee Applications: None.

**COMPENSATION BY PROFESSIONAL
JUNE 1, 2021 THROUGH AUGUST 31, 2021**

Name of Professional Individual	Position, year assumed position, prior relevant experience, year of obtaining relevant license to practice	Hourly Billing Rate (including changes)	Total Hours Billed	Total Compensation
Christopher M. Samis	Joined firm as a Partner in 2019. Member of DE & PA Bars since 2006.	\$745	160.6	\$119,647.00
L. Katherine Good	Joined firm as Partner in 2019. Member of PA Bar since 2007. Member of DE Bar since 2008.	\$715	9.1	\$6,506.50
R. Stephen McNeill	Joined firm as an Associate in 2008. Counsel in 2019. Member of DE Bar since 2008.	\$600	0.8	\$480.00
Aaron H. Stulman	Joined firm as an Associate in 2019. Member of DE Bar since 2012. Member of NY Bar since 2014.	\$495	0.9	\$445.50
D. Ryan Slauch	Joined firm as an Associate in 2016. Member of DE Bar since 2016.	\$450	150.6	\$67,770.00
Jesse D. Hamrick	Joined firm as a Law Clerk in September 2020. Certified Limited Practice Licensee in December 2020.	\$385	20.3	\$7,815.50
Cynthia S. Giobbe	Joined firm as a Paralegal in 2019. Paralegal since 2003.	\$305	9.7	\$2,958.50
Lauren C. Huber	Joined firm as a Paralegal in 2019. Paralegal since 2018.	\$290	41.7	\$12,093.00
TOTAL			393.7	\$217,716.00
Grand Total				\$217,716.00
Attorney Compensation				\$202,664.50
Total Attorney Hours				342.3
Blended Attorney Rate				\$592.01

COMPENSATION BY PROJECT CATEGORY
JUNE 1, 2021 THROUGH AUGUST 31, 2021

Project Category	Total Hours	Total Fees
Asset Analysis and Recovery (AA)	0.0	\$0.00
Litigation/Adversary Proceedings (AP)	44.1	\$24,857.50
Business Operations (BO)	29.6	\$17,667.50
Case Administration (CA)	9.9	\$3,429.00
Court Appearances/Communications/Hearings (CH)	13.8	\$8,054.00
Creditor Inquiries (CI)	0.5	\$372.50
Financing/Cash Collateral/DIP (CR)	3.2	\$2,120.00
Employment Applications/Objections (EA)	11.8	\$5,970.50
Employee Benefits/Pensions (EB)	2.6	\$1,487.00
Executory Contracts and Leases (EC)	0.2	\$149.00
Fee Applications/Objections (FA)	58.1	\$23,677.50
Tax Issues/Corporate Matters (MA)	0.0	\$0.00
Committee Communications/Meetings (MC)	22.2	\$15,005.00
Relief from Stay Proceedings (MR)	0.0	\$0.00
Claims Administration and Objections (PC)	1.8	\$719.00
Plan and Disclosure Statement (PL)	195.7	\$114,117.50
Asset Disposition/Use, Sale (SA)	0.0	\$0.00
Communications with Debtor or Trustee (TR)	0.2	\$90.00
Utilities (UM)	0.0	\$0.00
Valuation (VT)	0.0	\$0.00
Non-Working Travel (NWT)	0.0	\$0.00
TOTAL	393.7	\$217,716.00

EXPENSE CATEGORY
JUNE 1, 2021 THROUGH AUGUST 31, 2021

Expense Category	Amount
Copies (10 cents per page)	\$0.00
Color Copies (25 cents per page)	\$0.00
Digital Scanning/Reproduction (DLS)	\$2,188.85
Legal Research	\$0.00
Postage	\$0.00
Federal Express	\$0.00
Long Distance / Client Telephone	\$27.29
Miscellaneous Court Costs (Lien Search/CourtCall)	\$0.00
Pacer Electronic Records	\$0.00
Special Delivery & Daily Runner Services (Parcels, Inc.)	\$0.00
Court Reporter (Reliable)	\$0.00
Overtime	\$0.00
Meals	\$0.00
Transportation & Lodging	\$0.00
TOTAL	\$2,216.14

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FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Hearing Date: TBD

Objection Deadline: November 4, 2021 at 4:00 p.m. (ET)

**SECOND INTERIM FEE APPLICATION OF POTTER ANDERSON &
CORROON LLP FOR COMPENSATION FOR SERVICES RENDERED AND
FOR REIMBURSEMENT OF EXPENSES AS DELAWARE COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MEDLEY LLC
FOR THE PERIOD JUNE 1, 2021 THROUGH AUGUST 31, 2021**

Pursuant to Sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order (I) Establishing Certain Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court, and (II) Granting Related Relief* [Docket No. 60] (the “Administrative Order”), Potter Anderson & Corroon LLP (“Potter Anderson”) hereby files this *Second Interim Fee Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period June 1, 2021 Through August 31, 2021* (the “Application”). By the Application, Potter Anderson seeks (i) interim approval for compensation for legal services rendered in the amount of \$217,716.00 and reimbursement of expenses incurred in the amount of \$2,216.14 during the period of June 1, 2021 through August 31, 2021 (the

¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

“Interim Compensation Period”). In support of this Application, Potter Anderson respectfully represents as follows:

Background

1. On March 7, 2021 (the “Petition Date”), the above-captioned debtor and debtor in possession (the “Debtor”) filed voluntary petitions with this Court for relief under chapter 11 of the Bankruptcy Code. The Debtor manages and operates their business as debtor in possession under sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this chapter 11 case.

2. On April 22, 2021, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed the Official Committee of Unsecured Creditors (the “Committee”), consisting of the following four members: (i) U.S. Bank National Association, as Indenture Trustee; (ii) Mr. Glenn Gardipee; (iii) Mr. James MacAyeal; and (iv) Mr. Carl Wegerer, III [Docket No. 110].

3. On April 26, 2021, the Committee selected Kelley Drye & Warren LLP, as its proposed counsel and FTI Consulting, Inc. as its proposed financial advisor. On April 27, 2021 the Committee selected Potter Anderson as its proposed Delaware counsel.

4. On June 4, 2021, the Court entered the *Order Authorizing the Employment and Retention of Potter Anderson & Corroon LLP as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC Effective as of April 27, 2021* [Docket No. 194].

Compensation Paid and its Source

5. All services for which compensation are requested by Potter Anderson were performed for or on behalf of the Committee.

6. Potter Anderson has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the

matters covered by this Application, except to the extent otherwise disclosed. There is no agreement or understanding between Potter Anderson and any other person other than the Partners of Potter Anderson for the sharing of compensation to be received for services rendered in these cases.

Actual and Necessary Expenses

7. Potter Anderson charges all of its bankruptcy clients \$0.10 per page for photocopying expenses (\$0.80 for color copies) and \$0.10 per page for printing. Actual long-distance carrier charges for outgoing facsimile transmissions are reflected in the long-distance telephone charges.

8. Regarding providers of on-line legal research (*e.g.*, LEXIS and WESTLAW), Potter Anderson currently is under contract to pay these providers at an agreed upon discounted rate. Further, Potter Anderson passes such discount onto its clients by charging clients a pro-rated rate, based on searches ran, of Potter Anderson's discounted rate with the online-providers.

9. Potter Anderson believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, Potter Anderson believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

10. The Potter Anderson attorneys who have rendered professional services in this case are as follows: Christopher M. Samis, L. Katherine Good, R. Stephen McNeill, Aaron H. Stulman, D. Ryan Slaugh and Jesse D. Hamrick. The paraprofessionals who have provided services to these attorneys in this case are as follows: Cynthia S. Giobbe and Lauren C. Huber.

11. Potter Anderson, by and through the above-named persons, has prepared and/or assisted in the preparation of various applications and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with these cases and has performed all necessary professional services, which are described and narrated in detail hereinafter.

AA. Asset Analysis and Recovery

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to investigation of Debtor's assets other than for litigation, valuation or sale purposes.

AP. Litigation/Adversary Proceedings

Fees: \$24,857.50;

Total Hours: 44.1

This category includes all matters relating to litigation and adversary proceedings.

BO. Business Operations

Fees: \$17,667.50;

Total Hours: 29.6

This category includes all matters related to transactional corporate governance, and other matters involving the Debtor's business operations that are not part of a plan of reorganization or disclosure statement.

CA. Case Administration

Fees: \$3,429.00;

Total Hours: 9.9

This category includes all matters related to filing documents with the Court, service thereof, maintenance of calendars, critical date lists, communications with the U.S. Trustee, review of work in process reports, review of notices of appearance and maintaining service lists.

CH. Court Appearances/Communications/Hearings

Fees: \$8,054.00;

Total Hours: 13.8

This category includes all matters relating to preparation for and attendance at court hearings.

CI. Creditor Inquiries

Fees: \$372.50;

Total Hours: 0.5

This category includes all matters related to responding to creditor inquiries.

CR. Financing/Cash Collateral/DIP

Fees: \$2,120.00;

Total Hours: 3.2

This category includes all matters relating to the negotiation and documentation of debtor in possession financing and post-confirmation financing, all cash collateral issues and related pleadings.

EA. Employment Applications/Objections

Fees: \$5,970.50;

Total Hours: 11.8

This category includes all matters related to preparing applications to retain Potter Anderson, time spent reviewing applications for retention of other professionals, objecting to the retention of other professionals and assisting other professionals with preparing and filing retention applications.

EB. Employee Benefits/Pensions

Fees: \$1,487.00;

Total Hours: 2.6

This category includes all matters related to employee wages, benefits, collective bargaining issues, other employee relations matters, ERISA and retirement benefits.

EC. Executory Contracts and Leases

Fees: \$149.00;

Total Hours: 0.2

This category includes all matters related to contract and lease analysis and matters related to assumption, assignment or rejection of executory contracts and unexpired leases.

FA. Fee Applications/Objections

Fees: \$23,677.50;

Total Hours: 58.1

This category includes all time spent preparing, reviewing, filing and circulating monthly invoices and fee applications for Potter Anderson and other professionals, reviewing and objecting to fees of other professionals and assisting other professionals with filing and circulating monthly invoices and applications.

MA. Tax Issues/Corporate Matters

Fees: \$0.00;

Total Hours: 0.0

This category includes all federal and state income, property, employment, excise and other tax matters, other than tax aspects of the plan or reorganization.

MC. Committee Communications/Meetings

Fees: \$15,005.00;

Total Hours: 22.2

This category includes all communications and meetings with or between the Committee and its counsel.

MR. Relief from Stay Proceedings

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to drafting, negotiations and objections related to stay relief motions.

PC. Claims Administration and Objections

Fees: \$719.00;

Total Hours: 1.8

This category includes all matters related to claims administration and bar date issues, and claims objections and related contested matters.

PL. Plan and Disclosure Statement

Fees: \$114,117.50;

Total Hours: 195.70

This category includes all matters related to the review, formulation, negotiation, preparation and promulgation of plans of reorganization, disclosure statements and related corporate documentation and all research relating thereto.

SA. Asset Disposition/Use, Sale

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters relating to acquisitions, dispositions and other postpetition uses of property of the estate.

TR. Communications with Debtor or Trustee

Fees: \$90.00;

Total Hours: 0.2

This category includes all communications with the Debtor or their advisors related to the bankruptcy case and not otherwise subsumed within another category.

UM. Utilities

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to utility issues.

VT. Valuation

Fees: \$0.00;

Total Hours: 0.0

This category includes all matters related to valuation of assets.

NWT. Non-Working Travel

Fees: \$0.00;

Total Hours: 0.0

This category includes all time not otherwise chargeable.

Valuation of Services

12. Attorneys and paraprofessionals of Potter Anderson have expended a total of 393.7

hours in connection with this matter during the Interim Compensation Period, as follows:

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>
Christopher M. Samis	160.6	\$745
L. Katherine Good	9.1	\$715
R. Stephen McNeill	0.8	\$600
Aaron H. Stulman	0.9	\$495
D. Ryan Slaugh	150.6	\$450
Jesse D. Hamrick	20.3	\$385
 <u>PARAPROFESSIONALS</u>	 <u>HOURS</u>	 <u>HOURLY RATE</u>
Cynthia S. Giobbe	9.7	\$305
Lauren C. Huber	41.7	\$290

13. These are Potter Anderson's normal hourly rates for work of this character. The reasonable value of the services rendered by Potter Anderson to the Committee during the Interim Compensation Period is \$217,716.00.

14. In accordance with the factors enumerated in Section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Potter Anderson is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services and (e) the costs of comparable services other than in a case under this title. Moreover, Potter Anderson has reviewed the requirements of Local Rule 2016-2 and believes that this Application complies with that Rule.

WHEREFORE, Potter Anderson respectfully requests that the Court authorize that for the Interim Compensation Period, an allowance be made to Potter Anderson pursuant to the terms of the Administrative Order, with respect to the sum of \$217,716.00 as compensation for necessary professional services rendered and the sum of \$2,216.14 as reimbursement of actual necessary costs and expenses, for a total of \$219,932.14 and that such sums be authorized for payment and for such other and further relief as this Court may deem just and proper.

Dated: October 15, 2021
Wilmington, Delaware

Respectfully submitted,

/s/ D. Ryan Slaugh

Christopher M. Samis (No. 4909)

D. Ryan Slaugh (No. 6325)

POTTER ANDERSON & CORROON LLP

1313 N. Market Street, 6th Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Facsimile: (302) 658-1192

Email: csamis@potteranderson.com

rslaugh@potteranderson.com

*Delaware Counsel for the Official Committee of
Unsecured Creditors*

VERIFICATION

I, Christopher M. Samis, pursuant to 28 U.S.C. § 1746, declare under penalty of perjury that the following statements are true and correct to the best of my knowledge and based on the information and records available to me:

a) I am a Partner with the applicant firm, Potter Anderson & Corroon LLP and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the Committee by the professionals in the firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-2, and submit that the Application substantially complies with such rule.

/s/ Christopher M. Samis
Christopher M. Samis (No. 4909)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Hearing Date: TBD

Objection Deadline: November 4, 2021 at 4:00 p.m. (ET)

**NOTICE OF SECOND INTERIM APPLICATION OF POTTER
ANDERSON & CORROON LLP FOR COMPENSATION FOR SERVICES
RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS DELAWARE
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
MEDLEY LLC FOR THE PERIOD JUNE 1, 2020 THROUGH AUGUST 31, 2021**

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtor and debtor in possession (the “Debtor”) filed the *Second Interim Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period June 1, 2021 Through August 31, 2021* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **November 4, 2021 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following Application Recipients: (A) Morris James LLP, as

¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

Debtor's counsel, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, (Attn: Eric J. Monzo (emonzo@morrisjames.com) and Brya M. Keilson (bkeilson@morrisjames.com)); (B) Kelley Drye & Warren LLP, as Committee counsel, 3 World Trade Center, 175 Greenwich Street, New York, New York 10007, (Attn: James S. Carr (jcarr@kelleydrye.com), Benjamin D. Feder (bfeder@kelleydrye.com) and Sean T. Wilson (swilson@kelleydrye.com)), and Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801, (Attn: Christopher M. Samis (csamis@potteranderson.com) and D. Ryan Slaugh (rslaugh@potteranderson.com)); (C) Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Jane M. Leamy (jane.m.leamy@usdoj.gov)); (D) any party requesting notice of all proceedings; and (E) any other party designated by the Court (collectively, the "Application Recipients").

PLEASE TAKE FURTHER NOTICE that a hearing to consider this Application will be held before The Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801 on a date and time to be determined.

[Remainder of Page Intentionally Left Blank]

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 15, 2021
Wilmington, Delaware

Respectfully submitted,

/s/ D. Ryan Slauch

Christopher M. Samis (No. 4909)
D. Ryan Slauch (No. 6325)
POTTER ANDERSON & CORROON LLP
1313 N. Market Street, 6th Floor
Wilmington, Delaware 19801
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-and-

James S. Carr, Esq.
Benjamin D. Feder, Esq.
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3 World Trade Center
175 Greenwich Street
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Facsimile: (212) 808-7897
Email: jcarr@kelleydrye.com
bfeder@kelleydrye.com
swilson@kelleydrye.com

Counsel for the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

I, D. Ryan Slaugh, do hereby certify that on October 15, 2021, I caused a copy of the foregoing **Second Interim Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period June 1, 2021 Through August 31, 2021** to be served on the parties listed on the attached service list in the manners indicated.

/s/ D. Ryan Slaugh

D. Ryan Slaugh (No. 6325)

SERVICE LIST

Counsel to AMEX TRS Co., Inc.
AMEX TRS Co., Inc.
c/o Becket & Lee LLP
PO Box 3001
Malvern, PA 19355-0701

Via First-Class Mail

Counsel to Medley Capital LLC
Ashby & Geddes, P.A.
Gregory A. Taylor, Esq.
500 Delaware Avenue, 8th Floor
P.O. Box 1150
Wilmington, DE 19899
Email: GTaylor@ashbygeddes.com

Via Email

Attorneys for U.S. Bank National Association
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Via Email

Attorneys for U.S. Bank National Association
Blank Rome LLP
Stanley B. Tarr & Victoria A. Guilfoyle
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Email: Tarr@BlankRome.com; Guilfoyle@BlankRome.com

Via Email

Contract Party
Broadway 280 Park Fee LLC
c/o SL Green Realty Corp.
Attn: Executive Vice President, General Counsel - Real
Property
420 Lexington Avenue
New York, NY 10170

Via First-Class Mail

Contract Party
Broadway 280 Park Fee LLC
c/o Vornado Office Management LLC
Attn: President New York Office Division
888 Seventh Avenue
New York, NY 10017

Via First-Class Mail

CA Franchise Tax Board
Bankruptcy Section MS A340
PO Box 2952
Sacramento, CA 95812-2952

Via First-Class Mail

California Attorney General
Attn Bankruptcy Department
1300 I St., Ste. 1740
Sacramento, CA 95814-2919

Via First-Class Mail

California Department of Tax and Fee Administration
Account Information Group MIC 29
PO Box 942879
Sacramento, CA 94279-0029
Email: SacramentoInquiries@cdtfa.ca.gov

Via Email

California Department of Tax and Fee Administration
Special Operations Bankruptcy Team MIC 74
PO Box 942879
Sacramento, CA 94279-0074
Email: SacramentoInquiries@cdtfa.ca.gov

Via Email

California State Board of Equalization
Attn Bankruptcy Dept
3321 Power Inn Rd Ste 250
Sacramento, CA 95826-3893

Via First-Class Mail

California State Board of Equalization
Legal Department
450 N Street, MIC 121
PO Box 942879
Sacramento, CA 94279-0121

Via First-Class Mail

MOF II Investor
Continental Casualty Company
CNA Alt Investments
151 North Franklin Street, 10th Floor
Chicago, IL 60606
Email: Alternativeinvestments@cna.com

Via Email

Independent Manager
Corporation Service Company
Attention: Michelle Dreyer
251 Little Falls Drive
Wilmington, DE 19808
Email: michelle.dreyer@cscgfm.com

Via Email

Delaware Dept of Justice
Attorney General
Attn Bankruptcy Department
Carvel State Building
820 N French St
Wilmington, DE 19801
Email: attorney.general@state.de.us;
attorney.general@delaware.gov

Via Email

Delaware Division of Revenue Bankruptcy Service
Attn Bankruptcy Administrator
Carvel State Office Building
820 N. French Street, 8th Fl
Wilmington, DE 19801

Via First-Class Mail

Delaware Secretary of State
Division of Corporations
Franchise Tax
PO Box 898
Dover, DE 19903
Email: dosdoc_bankruptcy@state.de.us

Via Email

Delaware State Treasury
820 Silver Lake Blvd., Suite 100
Dover, DE 19904
Email: statetreasurer@state.de.us

Via Email

MOF II Investor
Fire and Police Pension Fund, San Antonio
SA Fire and Police Pension
11603 West Coker Loop, Suite 201
San Antonio, TX 78216
Email: investment@safppf.org

Via Email

MOF II Investor
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Milagros Garcia
11200 SW 8 Street MARC 531
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Via Email

Attorney for Vornado Realty Trust
Fried, Frank, Harris, Shriver & Jacobson LLP
Attn: Brad Eric Scheler
Partner, Restructuring and Insolvency, New York
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New York, NY 10004
Email: brad.scheler@friedfrank.com

Via Email

MOF II Investor
Hendrix College - Pooled Endowment Fund
Tom Siebenmorgen
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Via Email

Internal Revenue Service
Attn Susanne Larson
31 Hopkins Plz Rm 1150
Baltimore, MD 21201
Email: SBSE.Insolvency.Balt@irs.gov

Via Email

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101-7346

Via First-Class Mail

Internal Revenue Service
Centralized Insolvency Operation
2970 Market St
Philadelphia, PA 19104

Via First-Class Mail

MOF II Investor
Japan Trustee Services Bank, Ltd a/c 46419-6008
Japan Trustee Services Bank, Ltd
8-11, Harumi 1-chome, Chuo-ku
Tokyo, 104-6107
Japan

Via First-Class Mail International

Claims and Noticing Agent
KCC
Varouj Bakhshian
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Email: MedleyInfo@kccllc.com

Via Email

MOF II Investor
Kenneth Rainin Foundation
Jose Flores
One Kaiser Plaza Suite 1675
Oakland, CA 94612
Email: jose.flores@rainingroup.com

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