

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Hearing Date: November 18, 2021 at 3:00 p.m. (ET)

Objection Deadline: November 4, 2021 at 4:00 p.m. (ET)

Re: Docket Nos. 441, 442 & 443

**NOTICE OF HEARING REGARDING SECOND INTERIM FEE APPLICATIONS  
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**PLEASE TAKE NOTICE** that, on October 15, 2021, the Official Committee of Unsecured Creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtor and debtor in possession (the “Debtor”) filed the (I) *Second Interim Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period from June 1, 2021 Through and Including August 31, 2021* [Docket No. 441] (II) *Second Interim Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period June 1, 2021 Through August 31, 2021* [Docket No. 442] and (III) *Second Interim Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period June 1, 2021 Through August 31, 2021* [Docket No. 443] (the “Applications”) with the United States Bankruptcy Court for the District of Delaware. **You were previously served with a copy of the Application.**

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.



**PLEASE TAKE FURTHER NOTICE** that a hearing on the Application will be held before the Honorable Karen B. Owens at the Bankruptcy Court, 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801 on **November 18, 2021 at 3:00 p.m. (ET)**.

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, were required to be filed on or before November 4, 2021 at 4:00 p.m. (ET) (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3<sup>rd</sup> Floor, 824 North Market Street, Wilmington, Delaware 19801. No answer, objection or other responsive pleading to the Application has appeared on the Court’s docket in this case.

**PLEASE TAKE FURTHER NOTICE THAT THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: October 18, 2021  
Wilmington, Delaware

Respectfully submitted,

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*Counsel for the Official Committee of Unsecured  
Creditors*

**CERTIFICATE OF SERVICE**

I, D. Ryan Slaugh, do hereby certify that on October 18, 2021, I caused a copy of the foregoing **Notice of Hearing Regarding Second Interim Fee Applications of the Official Committee of Unsecured Creditors** to be served on the parties listed on the attached service list in the manners indicated.

/s/ D. Ryan Slaugh

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