Case 21-10526-KBO Doc 450 Filed 10/18/21 Page 1 of 9 Docket #0450 Date Filed: 10/18/2021

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
Medley LLC, ¹) Case No. 21-10526 (KBO)
)
	Debtor.)

CERTIFICATE OF SERVICE

I, YunKyung Yu, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On October 14, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; via Facsimile upon the service list attached hereto as **Exhibit B**; and via Overnight Mail upon the service list attached hereto as **Exhibit C**:

• Notice of Agenda of Matters Scheduled for Hearing on October 15, 2021 at 10:00 a.m. (ET) [Docket No. 437]

Dated: October 18, 2021

/s/ YunKyung Yu YunKyung Yu KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



Exhibit A

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Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Medley Capital LLC	Ashby & Geddes, P.A.	Gregory A. Taylor, Esq.	GTaylor@ashbygeddes.com
Attorneys for U.S. Bank National			
Association	Blank Rome LLP	Ira L. Herman	IHerman@BlankRome.com
Attorneys for U.S. Bank National			Tarr@BlankRome.com;
Association	Blank Rome LLP	Stanley B. Tarr & Victoria A. Guilfoyle	Guilfoyle@BlankRome.com
California Department of Tax and Fee	California Department of Tax and Fee		
Administration	Administration	Account Information Group MIC 29	SacramentoInquiries@cdtfa.ca.gov
California Department of Tax and Fee	California Department of Tax and Fee	Special Operations Bankruptcy Team	
Administration	Administration	MIC 74	SacramentoInquiries@cdtfa.ca.gov
MOF II Investor	Continental Casualty Company	CNA Alt Investments	Alternativeinvestments@cna.com
Independent Manager	Corporation Service Company	Attention: Michelle Dreyer	michelle.dreyer@cscgfm.com
-			attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury	·	statetreasurer@state.de.us
,	Fire and Police Pension Fund, San		
MOF II Investor	Antonio	SA Fire and Police Pension	investment@safppf.org
	Florida International University Foundation		
MOF II Investor	Inc	Milagros Garcia	garciami@fiu.edu
Wild it invocati	Fried, Frank, Harris, Shriver & Jacobson	iviliagi oo Garola	garoamiena.odd
Attorney for Vornado Realty Trust	LLP	Attn: Brad Eric Scheler	brad.scheler@friedfrank.com
morney for vornado Realty Hust	Hendrix College - Pooled Endowment	, a.i. Diad Life Official	stad.30ffcfcfgffcdffdfik.00fff
MOE II Investor	Fund	Tom Sighanmargan	sighanmargan@handriv cdu
MOF II Investor IRS	Internal Revenue Service	Tom Siebenmorgen Attn Susanne Larson	siebenmorgen@hendrix.edu
iko	internal Revenue Service	Aun Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Attempore for I.C. Berelett (jcarr@kelleydrye.com;
Attorneys for U.S. Bank National			bfeder@kelleydrye.com;
Association & Counsel for the Official	K II D 0.W .:-	James S. Carr, Benjamin D. Feder &	swilson@kelleydrye.com;
Committee of Unsecured Creditors	Kelley Drye & Warren LLP	Sean T. Wilson	kdwbankruptcydepartment@kelleydrye.com
			jcarr@kelleydrye.com;
Attorneys for U.S. Bank National			bfeder@kelleydrye.com;
Association & Counsel for the Official		James S. Carr, Benjamin D. Feder &	swilson@kelleydrye.com;
Committee of Unsecured Creditors	Kelley Drye & Warren LLP	Sean T. Wilson	KDWBankruptcyDepartment@kelleydrye.com
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	jose.flores@rainingroup.com
Contract and Equity owner of Medley			
LLC	Medley Management Inc.	Richard Allorto	richard.allorto@mdly.com
MOF II Investor	Milton Academy	Edward Donahue	Ed_Donahue@Milton.edu
Counsel to Strategic Capital Advisory			
Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney	rdehney@morrisnichols.com
	New Mexico Educational Retirement	,	, ,
MOF II Investor	Board	Kay Chippeaux	kay.chippeaux@state.nm.us
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
New York State Dept of Taxation and	New York State Dept of Taxation and	, = p , = . p	
Finance	Finance	Attn Office of Counsel	amanda.hiller@tax.ny.gov
New York Stock Exchange & Top 20	NYSE Market (DE), Inc. Intercontinental	That office of Courton	Kerri.Ramirez@nyse.com;
Creditor	Exchange	Kerri Ramirez	Accountsreceivable@theice.com
Creditor	Office of the United States Trustee	Rem Rammez	Accounts receivable (girleice.com
LIS Trustee for District of DE		lane Leamy	lone m leemy@undei gev
US Trustee for District of DE	Delaware	Jane Leamy	Jane.m.leamy@usdoj.gov
MOE II Impertor	Oklahoma Tobacco Settlement	Line Mumau	lies manufacture along the second
MOF II Investor	Endowment Trust Fund	Lisa Murray	lisa.murray@treasurer.ok.gov
Counsel to Medley Capital LLC	Paul Hastings LLP	Justin E. Rawlins, Esq.	justinrawlins@paulhastings.com
0	D 111 6 11 5	I	mattmicheli@paulhastings.com;
Counsel to Medley Capital LLC	Paul Hastings LLP	Gage, Esq.	brendangage@paulhastings.com
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	anthony.albuquerque@glenmede.com
	Pentegra Defined Benefit Plan for		
MOF II Investor	Financial Institutions	Craig de Guzman	Craig.deGuzman@pentegra.com
	PineBridge Credit Opportunities Portfolio		
MOF II Investor	II, LP	PineBridge Private Equity Funds Group	pefunds@pinebridge.com
Counsel for the Official Committee of		Christopher M. Samis & D. Ryan	csamis@potteranderson.com;
Unsecured Creditors	Potter Anderson & Corroon LLP	Slaugh	rslaugh@potteranderson.com
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	rsernau@proskauer.com
-	Royce Solomon, et al. v. American Web		
Top 20 Creditor	Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	kdonovanmaher@bermantabacco.com
•	Royce Solomon, et al. v. American Web	,	<u> </u>
Top 20 Creditor	Loan, Inc., et al.	Leonard Anthony Bennett	lenbennett@clalegal.com
. Sp 20 Grounds	Royce Solomon, et al. v. American Web	200ard / maiorry Dollmon	ou@olalogal.oom
Top 20 Creditor	Loan, Inc., et al.	Matthew Bernard Byrne	mbyrne@gravelshea.com
10p 20 Ofeuitor	San Joaquin County Employees	Matthew Demart Dyllie	mbymowyraveisnea.com
MOE II Investor		Investment Officer	investments@sieers.org
MOF II Investor	Retirement Association	Investment Officer	investments@sjcera.org
MOE II leave etc.	San Jose Federated City Employees	Duitana Ottana	Delay Observed and a
MOF II Investor	Retirement System	Brian Starr	Brian.Starr@sanjoseca.gov
	San Jose Police and Fire Department	D : 04	D: 01 0 :
MOF II Investor	Retirement Plan	Brian Starr	Brian.Starr@sanjoseca.gov

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Decempation			bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
MOF II Investor	Shelby County, Tennessee OPEB Trust	Jesse Turner	jesse.turner@shelbycountytn.gov
	Shelby County, Tennessee Retirement		, , , ,
MOF II Investor	System	Jesse Turner	jesse.turner@shelbycountytn.gov
	Stanislaus County Employees Retirement		, , ,
MOF II Investor	Association	Rick Santos	santosr@stancera.org
Counsel to Strategic Capital Advisory			dfogarty@srbp.com;
Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	hriedel@srbp.com
		Kenneth Jaffe, President, Patrick J.	
I		Miller, Managing Partner & Jim Condon,	
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Managing Partner	KJaffe@scadvisoryservices.com
·			
Attorneys for the Independent			
Directors of Sierra Income Corporation	Sullivan & Worcester LLP	Amy A. Zuccarello	azuccarello@sullivanlaw.com
·	The Oklahoma Firefighters Pension and		
MOF II Investor	Retirement System	Chase Rankin	chase.rankin@firepension.ok.gov
		The Pierre and Tana Matisse	
MOF II Investor	The Pierre and Tana Matisse Foundation	Foundation	probjudge@gmail.com
U. S. Securities And Exchange	U. S. Securities And Exchange		
Commission	Commission	Therese A. Scheuer	scheuert@sec.gov
			ian.bell@usbank.com;
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	tasolo.simpson@usbank.com
	U.S. Bank National Association, Trustee,		
	Registrar and Paying Agent for Medley		
Indenture Trustee & Top 20 Creditor	LLC Unsecured Debt Securities	Steven Gomes	steven.gomes@usbank.com
Counsel for U.S. Securities and	U.S. Securities and Exchange		
Exchange Commission	Commission	William M. Uptegrove	UptegroveW@sec.gov
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	jmurphy@umassp.edu
	University of Massachusetts Foundation,		
MOF II Investor	Inc	Judith Murphy	jmurphy@umassp.edu
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	inquiries@vno.com
	Wells Fargo and Company Master		
MOF II Investor	Pension Trust	PineBridge Investments LLC	pefunds@pinebridge.com
MOF II Investor	WP Private Debt Partnership Fund III LP	Traci Breen	tgb@wpglobalpartners.com

Exhibit B

Core/2002 Service List Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	916-845-9799
		Special Operations Bankruptcy	
California Department of Tax and Fee	California Department of Tax and Fee		
Administration .	Administration	Information Group MIC 29	916-227-1883
		·	
California State Board of Equalization	alization California State Board of Equalization Attn Bankruptcy Dept 91		916-327-0615
California State Board of Equalization	California State Board of Equalization	Legal Department	916-324-2586
Independent Manager	Corporation Service Company	Attention: Michelle Dreyer	302-636-5454
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	302-577-6630
Delaware Division of Revenue	Delaware Division of Revenue		
Bankruptcy Service	Bankruptcy Service	Attn Bankruptcy Administrator	302-577-8656
DE Secretary of State	Delaware Secretary of State	Division of Corporations	302-739-5831
DE State Treasury	Delaware State Treasury		302-739-5635
DE Ctate Treadury	Fried, Frank, Harris, Shriver &		002 100 0000
Attorney for Vornado Realty Trust	Jacobson LLP	Attn: Brad Eric Scheler	212-859-4000
IRS	Internal Revenue Service	Attn Susanne Larson	855-852-4141
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787
Attorneys for U.S. Bank National Association & Counsel for the Official Committee of Unsecured Creditors Counsel to Strategic Capital Advisory	Kelley Drye & Warren LLP	James S. Carr, Benjamin D. Feder & Sean T. Wilson	212-808-7897
Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney	302-425-4673
New York State Dept of Taxation and	New York State Dept of Taxation and	Treserve. Berniey	002 120 1010
Finance	Finance	Attn Office of Counsel	518-485-6607
New York State Dept of Taxation and	New York State Dept of Taxation and	Bankruptcy/Special Procedures	010 100 0001
Finance	Finance	Section	518-457-0617
	Office of the United States Trustee		0.0.0.00
US Trustee for District of DE	Delaware	Jane Leamy	302-573-6497
OS Trustee for District of DE	Delaware	Matthew J. Micheli, Esq. & Brendan	
Counsel to Medley Capital LLC	Paul Hastings LLP	M. Gage, Esq.	312-499-6118
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	212-336-1320
SEC Regional Office	Securities & Exchange Commission	Regional Director	215-597-3194
SEC Regional Office SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317
Counsel to Strategic Capital Advisory	Securities & Exchange Commission	Secretary of the freasury	202-112-9310
Services	Stichtor Diodol Blain 9 Doctlor D.A	Daniel Federty & Harley E. Biodel	912 220 1011
US Attorney for District of Delaware	Stichter, Riedel, Blain & Postler, P.A. US Attorney for District of Delaware	Daniel Fogarty & Harley E. Riedel US Attorney for Delaware	813-229-1811 302-573-6220
OS AUDITIES IDI DISUTCUOI DEIAWATE	TOO ALLOTTIES TOT DISTRICT OF DETAWARE	100 Allomey for Delaware	JUZ-U1 J-0ZZU

Exhibit C

Core/2002 Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	Oit.	State	7:-	Carrature
Description Courselle AMEX TRO				Addressz	Addresss	City			Country
Counsel to AMEX TRS Co., Inc.	AMEX TRS Co., Inc.	c/o Becket & Lee LLP	PO Box 3001			Malvern	PA	19355-0701	
			Attn: Executive Vice President,						
Contract Party	Broadway 280 Park Fee LLC	c/o SL Green Realty Corp.	General Counsel - Real Property	420 Lexington Avenue		New York	NY	10170	
		c/o Vornado Office Management	Attn: President New York Office						
Contract Party	Broadway 280 Park Fee LLC	LLC	Division	888 Seventh Avenue		New York	NY	10017	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California State Board of Equalization	California State Board of Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
			151 North Franklin Street, 10th						
MOF II Investor	Continental Casualty Company	CNA Alt Investments	Floor			Chicago	IL	60606	
inor in invoces	Fire and Police Pension Fund, San	C. W. C. M. C. M. C. C. M. C.	11603 West Coker Loop, Suite			ooago		00000	
MOF II Investor	Antonio	SA Fire and Police Pension	201			San Antonio	TX	78216	
INOT IT ITIVESTO	Florida International University	SATIRE and Folice Ferision	201			San Antonio	17	70210	
MOFILI	,	Mile Censie	44000 CW 0 Ct + MADO 504			N 41 1		22400	
MOF II Investor	Foundation Inc	Milagros Garcia	11200 SW 8 Street MARC 531			Miami	FL	33199	
MOFILL	Hendrix College - Pooled Endowment	T 0: 1	1600 Washington Avenue Fauset			0		70000	
MOF II Investor	Fund	Tom Siebenmorgen	Hall			Conway	AR	72032	
	Japan Trustee Services Bank, Ltd a/c								
MOF II Investor	46419-6008	Japan Trustee Services Bank, Ltd	8-11, Harumi 1-chome, Chuo-ku			Tokyo		104-6107	Japan
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	One Kaiser Plaza Suite 1675			Oakland	CA	94612	
Contract and Equity owner of Medley						1			
LLC	Medley Management Inc.	Richard Allorto	100 Park Ave			New York	NY	10017	
Contract and Equity owner of Medley									
LLC	Medley Management Inc.	Richard Allorto	280 Park Avenue, 6th Floor			New York	NY	10017	
MOF II Investor	Milton Academy	Edward Donahue	50 Rowes Wharf 4th Floor			Boston	MA	02110	
	New Mexico Educational Retirement	Zamara Zoriariae	CONTROL VIII III I I I I I I I I I I I I I I I			Doctor.		02110	
MOF II Investor	Board	Kay Chippeaux	701 Camino del Los Marquez			Santa Fe	NM	87505	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
New York State Dept of Taxation and	New York State Dept of Taxation and	Attii Bankruptcy Department	Office of the Attorney General	The Capitor, Zhu Fi.		Albany	INI	12224-0341	
		A++- Office of October 1	Desilation of O	M/A 11		A II	NIN	12227	
Finance	Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12221	
New York State Dept of Taxation and	New York State Dept of Taxation and	Bankruptcy/Special Procedures	DO D 5000					40005 0000	
Finance	Finance	Section	PO Box 5300			Albany	NY	12205-0300	
New York Stock Exchange & Top 20	NYSE Market (DE), Inc.								
Creditor	Intercontinental Exchange	Kerri Ramirez	11 Wall Street, 15th Floor			New York	NY	10005	
	Oklahoma Tobacco Settlement		Office of Oklahoma State	9520 N. May, Lower					
MOF II Investor	Endowment Trust Fund	Lisa Murray	Treasurer	Level		The Village	OK	73120	
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	20 Montchanin Rd Ste 2000			Wilmington	DE	19807-2191	
MOF II Investor	PCT Partners, LLC	c/o Glenmede	20 Montchanin Rd, Ste 2000			Wilmington	DE	19807-2191	
	Pentegra Defined Benefit Plan for					J			
MOF II Investor	Financial Institutions	Craig de Guzman	108 Corporate Park Drive			White Plains	NY	10604	
INOT II IIIVOOLOI	PineBridge Credit Opportunities	PineBridge Private Equity Funds	Too Corporato Faix Brive	399 Park Avenue, 4th		William I Iamo		10004	
MOF II Investor	Portfolio II. LP	, ,	DinoPridge Investments	Floor		New York	NY	10022	
	,	Attn: Repold D. Sernou, Fog	PineBridge Investments	1 1001	-		NY	10022	
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	Eleven Times Square			New York	INY	10036	
	Royce Solomon, et al. v. American								
Top 20 Creditor	Web Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	Berman Tabacco	One Liberty Square		Boston	MA	02109	
	Royce Solomon, et al. v. American			763 J Clyde Morris					
Top 20 Creditor	Web Loan, Inc., et al.	Leonard Anthony Bennett	Consumer Litigation Associates	Boulevard, Suite 1A		Newport News	VA	23601	
	Royce Solomon, et al. v. American			76 St. Paul Street, 7th		1			
Top 20 Creditor	Web Loan, Inc., et al.	Matthew Bernard Byrne	Gravel & Shea PC	Floor		Burlington	VT	05402-0369	
	San Joaquin County Employees	,							
MOF II Investor	Retirement Association	Investment Officer	6 S. El Dorado St. Suite 400			Stockton	CA	95202	
	San Jose Federated City Employees						1		
MOF II Investor	Retirement System	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112	
INOT IT INVOSION	San Jose Police and Fire Department	Dian stail	1707 HORITI HOLOGOLOGICO GUILE 000			Cai 1 003C	57	00112	
MOF II Investor	Retirement Plan	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112	
				Drookfield Dloop	200 Manay Ct Ctc 400	San Jose	NY	10281-1022	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York			
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	

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Core/2002 Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	e Zip	Country
	Shelby County, Tennessee OPEB								
MOF II Investor	Trust	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103	
	Shelby County, Tennessee Retirement								
MOF II Investor	System	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103	1
	Stanislaus County Employees								
MOF II Investor	Retirement Association	Rick Santos	832 12th Street Suite 600			Modesta	CA	95320	1
		Kenneth Jaffe, President, Patrick J.							
	Strategic Capital Advisory Services,	Miller, Managing Partner & Jim							
Contract Party & Top 20 Creditor	LLC	Condon, Managing Partner	695 Town Center Drive	Suite 600		Costa Mesa	CA	92626	
	The Oklahoma Firefighters Pension			6601 Broadway					
MOF II Investor	and Retirement System	Chase Rankin	Executive Director	Extension, Suite 100		Oklahoma City	OK	73116	
	The Pierre and Tana Matisse	The Pierre and Tana Matisse				·			
MOF II Investor	Foundation	Foundation	1 East 53rd Street			New York	NY	10022	1
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	Global Corporate Trust	60 Livingston Avenue	EP-MN-WS1D	St. Paul	MN	55107	
	U.S. Bank National Association,	·	·						
	Trustee, Registrar and Paying Agent								
	for Medley LLC Unsecured Debt								
Indenture Trustee & Top 20 Creditor	Securities	Steven Gomes	One Federal Street, 3rd Floor			Boston	MA	02110	
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
	University of Massachusetts								
MOF II Investor	Foundation, Inc	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
	Vornado Realty Trust	Attn: Chief Financial Officer	210 Route 4 East			Paramus	NJ	07652	
	Wells Fargo and Company Master								
MOF II Investor	Pension Trust	PineBridge Investments LLC	399 Park Ave 4th Floor			New York	NY	10022	1 '
	WP Private Debt Partnership Fund III		155 North Wacker Drive Suite						
MOF II Investor	LP	Traci Breen	440			Chicago	IL	60606	1

In re Medley LLC, Case No. 21-10526 (KBO)