

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 18, 2021 AT 3:00 P.M. (ET)**

**THE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM  
AND REQUIRES ALL PARTICIPANTS TO REGISTER  
AT LEAST 2 HOURS PRIOR TO THE HEARING  
COURTCALL WILL NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING.**

[https://debuscourts.zoomgov.com/meeting/register/vJIsdOmtrDwuGnICnm3MUXhOXUf0u\\_5f\\_L4](https://debuscourts.zoomgov.com/meeting/register/vJIsdOmtrDwuGnICnm3MUXhOXUf0u_5f_L4)

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL  
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**I. RESOLVED MATTER**

1. Final Fee Applications attached hereto as **Exhibit A**.

Objection/Response Deadline: See objection deadlines on Exhibit A

Objection/Responses Received: See objection/responses on Exhibit A

Related Documents:

- A. Certification of Counsel Regarding Omnibus Order Approving Second Interim Fee Applications [[Docket No. 479](#) – filed November 8, 2021]
- B. Omnibus Order Approving Second Interim Fee Applications [[Docket No. 486](#) – filed November 10, 2021]

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.



Status: The order has been entered. Accordingly, a hearing is no longer necessary.

**II. CONTESTED MATTER GOING FORWARD:**

2. Motion of Gellert Scali Busenkell & Brown, LLC for Allowance and Payment of an Administrative Expense for Substantial Contribution [[Docket No. 460](#) – filed November 1, 2021]

Objection/ Response Deadline: November 10, 2021 at 4:00 p.m. (ET).

Objection/Responses Received:

- A. United States Trustee’s Objection to Motion of Gellert Scali Busenkell & Brown, LLC for Allowance and Payment of an Administrative Expense for Substantial Contribution [[Docket No. 488](#) – filed November 10, 2021]

Related Documents:

- A. Reply in Support of Motion of Gellert Scali Busenkell & Brown, LLC for Allowance and Payment of an Administrative Expense for Substantial Contribution [[Docket No. 490](#) – filed November 12, 2021]
- B. Declaration of Michael Busenkell Concerning Motion of Gellert Scali Busenkell & Brown, LLC for Allowance and Payment of an Administrative Expense for Substantial Contribution [[Docket No. 491](#) – filed November 15, 2021]

Status: This matter will be going forward on a contested basis.

Dated: November 16, 2021  
Wilmington, Delaware

Respectfully submitted,

/s/ D. Ryan Slaugh

Christopher M. Samis (No. 4909)

D. Ryan Slaugh (No. 6325)

**POTTER ANDERSON & CORROON LLP**

1313 N. Market Street, 6<sup>th</sup> Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Facsimile: (302) 658-1192

Email: csamis@potteranderson.com

rslauch@potteranderson.com

-and-

James S. Carr, Esq.  
Benjamin D. Feder, Esq.  
Sean T. Wilson, Esq.  
**KELLEY DRYE & WARREN LLP**  
3 World Trade Center  
175 Greenwich Street  
New York, New York 10007  
Telephone: (212) 808-7800  
Facsimile: (212) 808-7897  
Email: jcarr@kelleydrye.com  
bfeder@kelleydrye.com  
swilson@kelleydrye.com

*Counsel for the Liquidating Trust*

**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  Medley LLC, <sup>1</sup>  Debtor.	Chapter 11  Case No. 21-10526 (KBO)  <b>Re: Docket Nos. 441, 442 &amp; 443</b>
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**INDEX FOR INTERIM FEE APPLICATIONS TO BE CONSIDERED  
AT THE HEARING ON NOVEMBER 18, 2021 AT 3:00 P.M. (ET)**

1. Second Interim Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period from June 1, 2021 Through and Including August 31, 2021 [[Docket No. 441](#) – filed October 15, 2021]

Objection/Response Deadline                      November 4, 2021 at 4:00 p.m. (ET)

Objection/Responses Received:                      None.

Related Documents:

- A. Third Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC, for the Period from June 1, 2021 Through and Including June 30, 2021 [[Docket No. 281](#) – filed July 26, 2021]
- B. Certificate of No Objection Regarding Third Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC, for the Period from June 1, 2021 Through and Including June 30, 2021 [[Docket No. 333](#) – filed August 17, 2021]
- C. Fourth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC, for the Period

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<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.

from July 1, 2021 Through and Including July 31, 2021 [[Docket No. 341](#)– filed August 30, 2021]

- D. Certificate of No Objection Regarding Fourth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC, for the Period from July 1, 2021 Through and Including July 31, 2021 [[Docket No. 354](#) – filed September 10, 2021]
  - E. Fifth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC, for the Period from August 1, 2021 Through and Including August 31, 2021 [[Docket No. 375](#) – filed September 20, 2021]
  - F. Certificate of No Objection Regarding Fifth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC, for the Period from August 1, 2021 Through and Including August 31, 2021 [[Docket No. 428](#) – filed October 13, 2021]
  - G. Notice of Hearing Regarding Second Interim Fee Applications of the Official Committee of Unsecured Creditors [[Docket No. 448](#) – filed October 18, 2021]
2. Second Interim Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period June 1, 2021 Through August 31, 2021 [[Docket No. 442](#) – filed October 15, 2021]

Objection/Response Deadline November 4, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Third Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period June 1, 2021 Through June 30, 2021 [[Docket No. 282](#) – filed July 26, 2021]
- B. Certificate of No Objection Regarding Third Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period June 1, 2021 Through June 30, 2021 [[Docket No. 334](#) – filed August 17, 2021]

- C. Fourth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period July 1, 2021 Through July 31, 2021 [[Docket No. 339](#) – filed August 20, 2021]
  - D. Certificate of No Objection Regarding Fourth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period July 1, 2021 Through July 31, 2021 [[Docket No. 355](#) – filed September 10, 2021]
  - E. Fifth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period August 1, 2021 Through August 31, 2021 [[Docket No. 374](#) – filed September 20, 2021]
  - F. Certificate of No Objection Regarding Fifth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period August 1, 2021 Through August 31, 2021 [[Docket No. 429](#) – filed October 13, 2021]
  - G. Notice of Hearing Regarding Second Interim Fee Applications of the Official Committee of Unsecured Creditors [[Docket No. 448](#) – filed October 18, 2021]
3. Second Interim Fee Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period June 1, 2021 Through August 31, 2021 [[Docket No. 443](#) – filed October 15, 2021]

Objection/Response Deadline November 4, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Second Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period June 1, 2021 Through June 30, 2021 [[Docket No. 269](#) – filed July 20, 2021]
- B. Certificate of No Objection Regarding Second Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of

Unsecured Creditors of Medley LLC for the Period June 1, 2021 Through June 30, 2021 [[Docket No. 313](#) – filed August 10, 2021]

- C. Third Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period July 1, 2021 Through July 31, 2021 [[Docket No. 340](#) – filed August 20, 2021]
- D. Certificate of No Objection Regarding Third Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period July 1, 2021 Through July 31, 2021 [[Docket No. 356](#) – filed September 10, 2021]
- E. Fourth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period August 1, 2021 Through August 31, 2021 [[Docket No. 373](#) – filed September 20, 2021]
- F. Certificate of No Objection Regarding Fourth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period August 1, 2021 Through August 31, 2021 [[Docket No. 430](#) – filed October 13, 2021]
- G. Notice of Hearing Regarding Second Interim Fee Applications of the Official Committee of Unsecured Creditors [[Docket No. 448](#) – filed October 18, 2021]