

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 7, 2021 AT 2:00 P.M. (ET)**

**THE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM
AND REQUIRES ALL PARTICIPANTS TO REGISTER
AT LEAST 2 HOURS PRIOR TO THE HEARING.
COURTCALL WILL NOT BE USED TO DIAL IN.**

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

<https://debuscourts.zoomgov.com/meeting/register/vJltd-yqqzIrH52jlyUffSRRtF7cCPeDJRg>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

I. MATTERS GOING FORWARD:

1. The Liquidating Trustee's Motion Pursuant to Section 506(b) of the Bankruptcy Code and Bankruptcy Rule 9019 for Entry of an Order Approving Settlement of Lowenstein Sandler LLP's Administrative Claim [[Docket No. 475](#) – filed November 8, 2021]

Objection/ Response Deadline: November 22, 2021 at 4:00 p.m. (ET). Extended to November 24, 2021 at 4:00 p.m. (ET).

Objection/Responses Received:

- A. United States Trustee's Objection to Liquidating Trustee's Motion Pursuant to Section 506(b) of the Bankruptcy Code and Bankruptcy Rule 9019 for Entry of an Order Approving Settlement of Lowenstein Sandler LLP's Administrative Claim [[Docket No. 508](#) – filed November 24, 2021]

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

² Amended items appear in bold.



- B. Objection of the U.S. Securities and Exchange Commission to Liquidating Trustee's Motion Pursuant to Section 506(b) of the Bankruptcy Code and Bankruptcy Rule 9019 for Entry of an Order Approving Settlement of Lowenstein Sandler LLP's Administrative Claim [[Docket No. 509](#) – filed November 24, 2021]

Related Documents:

- A. Lowenstein Sandler LLP's Reply to the United States Trustee's and the U.S. Securities and Exchange Commission's Objection to the Liquidating Trustee's Motion Pursuant to Section 506(b) of the Bankruptcy Code and Bankruptcy Rule 9019 for Entry of an Order Approving Settlement of Lowenstein Sandler LLP's Administrative Claim [[Docket No. 527](#) – filed December 2, 2021]

Status: This matter is going forward.

2. Motion of Officers and Directors for Order Confirming Authority for Insurers to Make Payment and Advancement Under Certain Director and Officer Insurance Policies [[Docket No. 499](#) – filed November 19, 2021]

Objection/ Response Deadline: November 30, 2021 at 4:00 p.m. (ET). Extended to December 2, 2021 at 12:00 p.m. (ET) for the Liquidating Trust.

Objection/Responses Received:

- A. [SEALED] Objection to Motion of Officers and Directors for Order Confirming Authority for Insurers to Make Payment and Advancement Under Certain Director and Officer Insurance Policies [Docket No. 526 – filed December 2, 2021]

Related Documents:

- A. **Officers' and Directors' Reply in (A) Further Support of Motion for Order Confirming Authority for Insurers to Make Payment and Advancement Under Certain Director and Officer Insurance Policies and (B) Response to the Objection Filed by the Liquidating Trust** [[Docket No. 536](#) – filed December 6, 2021]
- B. **Notice of Filing Proposed Redacted Version of Objection to Motion of Officers and Directors for Order Confirming Authority for Insurers to Make Payment and Advancement Under Certain Director and Officer Insurance Policies** [[Docket No. 538](#) – filed December 6, 2021]

Status: This matter is going forward.

3. **Motion to Seal Objection to Motion of Officers and Directors for Order Confirming Authority for Insurers to Make Payment and Advancement Under Certain Director and Officer Insurance Policies** [[Docket No. 537](#) – filed December 6, 2021]

Objection/ Response Deadline: December 7, 2021 at 2:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. [SEALED] **Objection to Motion of Officers and Directors for Order Confirming Authority for Insurers to Make Payment and Advancement Under Certain Director and Officer Insurance Policies** [Docket No. 526 – filed December 2, 2021]
- B. **Notice of Filing Proposed Redacted Version of Objection to Motion of Officers and Directors for Order Confirming Authority for Insurers to Make Payment and Advancement Under Certain Director and Officer Insurance Policies** [[Docket No. 538](#) – filed December 6, 2021]

Status: This matter is going forward.

Dated: December 6, 2021
Wilmington, Delaware

Respectfully submitted,

/s/ D. Ryan Slaugh

Christopher M. Samis (No. 4909)

D. Ryan Slaugh (No. 6325)

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