

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 11, 2022 AT 11:00 A.M. (ET)**

**THE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM
AND REQUIRES ALL PARTICIPANTS TO REGISTER
AT LEAST 2 HOURS PRIOR TO THE HEARING.
COURTCALL WILL NOT BE USED TO DIAL IN.**

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

<https://debuscourts.zoomgov.com/meeting/register/vJIsfu2grzgvHibC7ubulmxFOUWb4ksYDDA>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

I. MATTERS GOING FORWARD:

1. Final Fee Applications attached hereto as **Exhibit A**.

Objection/Response Deadline: See objection deadlines on Exhibit A

Objection/Responses Received: See objection/responses on Exhibit A

Related Documents: None.

Status: The Liquidating Trustee intends to submit an omnibus proposed form of order under certification of counsel before the hearing. This matter will be going forward.

2. Motion of Eversheds Sutherland (US) LLP for an Order Authorizing It to File Certain Portions of Its Final Fee Application Under Seal [[Docket No. 517](#) – filed December 1, 2021]

¹ The Debtor's current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.



Objection/ Response Deadline: December 21, 2021 at 4:00 p.m. (ET). Extended to January 6, 2022 for the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”).

Objection/Responses Received: None.

Related Documents:

- A. [SEALED] Exhibit F to (I) Final Fee Application of Eversheds Sutherland (US) LLP, Special Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021 and (II) Request for Related Relief [Docket No. 516 – filed December 1, 2021]

Status: This matter is going forward.

Dated: January 7, 2022
Wilmington, Delaware

Respectfully submitted,

/s/ D. Ryan Slaugh

Christopher M. Samis (No. 4909)

D. Ryan Slaugh (No. 6325)

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Counsel for the Liquidating Trust

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
Medley LLC, ¹	Case No. 21-10526 (KBO)
Debtor.	Re: Docket Nos. 515, 521, 522, 523, 524, 525, 528, 529 & 530

**INDEX FOR FINAL FEE APPLICATIONS TO BE CONSIDERED
AT THE HEARING ON JANUARY 11, 2022 AT 11:00 A.M. (ET)**

1. (I) Final Fee Application of Eversheds Sutherland (US) LLP, Special Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021 and (II) Request for Related Relief [[Docket No. 515](#) – filed December 1, 2021]
 - i. [SEALED] Exhibit F to (I) Final Fee Application of Eversheds Sutherland (US) LLP, Special Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021 and (II) Request for Related Relief [Docket No. 516 – filed December 1, 2021]

Objection/Response Deadline December 21, 2021 at 4:00 p.m. (ET). Extended to January 6, 2022 for the U.S. Trustee.

Objection/Responses Received: None.

Related Documents: None.

2. Final Fee Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021 [[Docket No. 521](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

¹ The Debtor's current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

- A. Fourth Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2021 Through June 30, 2021 [[Docket No. 377](#) – filed September 21, 2021]
 - B. Certificate of No Objection Regarding Fourth Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2021 Through June 30, 2021 [[Docket No. 427](#) – filed October 13, 2021]
 - C. Combined Fifth, Sixth and Seventh Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2021 Through September 30, 2021 [[Docket No. 496](#) – filed November 18, 2021]
 - D. Eighth Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2021 Through October 18, 2021 [[Docket No. 501](#) – filed November 22, 2021]
 - E. Certificate of No Objection Regarding Combined Fifth, Sixth and Seventh Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2021 Through September 30, 2021 [[Docket No. 548](#) – filed December 9, 2021]
 - F. Certificate of No Objection Regarding Eighth Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2021 Through October 18, 2021 [[Docket No. 552](#) – filed December 14, 2021]
3. Combined Monthly and Final Fee Application of Andersen Tax LLC as Tax Accountants for the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021 [[Docket No. 522](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents: None.

4. Combined Sixth Monthly and Final Application of B. Riley Securities, Inc., as Investment Banker to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021 [[Docket No. 523](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Fourth Monthly Application of B. Riley Securities, Inc., as Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2021 Through June 30, 2021 [[Docket No. 461](#) – filed November 1, 2021]
- B. Fifth Monthly Application of B. Riley Securities, Inc., as Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2021 Through July 31, 2021 [[Docket No. 462](#) – filed November 1, 2021]
- C. Certificate of No Objection Regarding Fourth Monthly Application of B. Riley Securities, Inc., as Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2021 Through June 30, 2021 [[Docket No. 503](#) – filed November 23, 2021]
- D. Certificate of No Objection Regarding Fifth Monthly Application of B. Riley Securities, Inc., as Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2021 Through July 31, 2021 [[Docket No. 504](#) – filed November 23, 2021]
- 5. Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor for the Period from March 7, 2021 Through October 18, 2021 [[Docket No. 524](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from July 1, 2021 Through and Including July 31, 2021 [[Docket No. 360](#) – filed September 10, 2021]
- B. Certificate of No Objection Regarding Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from July 1, 2021 Through and Including July 31, 2021 [[Docket No. 392](#) – filed October 1, 2021]

- C. Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from August 1, 2021 Through and Including August 31, 2021 [[Docket No. 412](#) – filed October 6, 2021]
 - D. Certificate of No Objection Regarding Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from August 1, 2021 Through and Including August 31, 2021 [[Docket No. 458](#) – filed October 27, 2021]
 - E. Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from September 1, 2021 Through and Including September 30, 2021 [[Docket No. 465](#) – filed November 3, 2021]
 - F. Sixth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from October 1, 2021 Through and Including October 18, 2021 [[Docket No. 487](#) – filed November 10, 2021]
 - G. Certificate of No Objection Regarding Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from September 1, 2021 Through and Including September 30, 2021 [[Docket No. 512](#) – filed November 24, 2021]
 - H. Certificate of No Objection Regarding Sixth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from October 1, 2021 Through and Including October 18, 2021 [[Docket No. 520](#) – filed December 1, 2021]
6. Final Fee Application of RSM US LLP for Allowance of Compensation and Reimbursement of Expenses for Certain Audit Services for the Final Period from March 7, 2021 Through May 31, 2021 [[Docket No. 525](#) – filed December 2, 2021]
- Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)
- Objection/Responses Received: None.
- Related Documents: None.
7. Combined Seventh Monthly Fee Statement and Final Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Monthly Period from October 1, 2021 Through and Including October 18, 2021 and the Final Period from April 26, 2021 Through and Including October 18, 2021 [[Docket No. 528](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Sixth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC, for the Period from September 1, 2021 Through and Including September 30, 2021 [[Docket No. 435](#) – filed October 14, 2021]
 - B. Certificate of No Objection Regarding Sixth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC, for the Period from September 1, 2021 Through and Including September 30, 2021 [[Docket No. 468](#) – filed November 4, 2021]
8. Combined Seventh Monthly and Final Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for (I) the Monthly Period from October 1, 2021 Through October 18, 2021 and (II) the Final Period from April 26, 2021 Through October 18, 2021 [[Docket No. 529](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Sixth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period September 1, 2021 Through September 30, 2021 [[Docket No. 436](#) – filed October 14, 2021]
 - B. Certificate of No Objection Regarding Sixth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period September 1, 2021 Through September 30, 2021 [[Docket No. 469](#) – filed November 4, 2021]
9. Combined Sixth Monthly and Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the (I)

Monthly Period October 1, 2021 Through October 18, 2021 and (II) Final Period April 27, 2021 Through October 18, 2021 [[Docket No. 530](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Fifth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period September 1, 2021 Through September 30, 2021 [[Docket No. 438](#) – filed October 14, 2021]

- B. Certificate of No Objection Regarding Fifth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period September 1, 2021 Through September 30, 2021 [[Docket No. 470](#) – filed November 4, 2021]