

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Medley LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**NOTICE OF *AMENDED*<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JANUARY 11, 2022 AT 11:00 A.M. (ET)**

**AS THERE ARE NO MATTERS GOING FORWARD, THE HEARING  
HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT**

**I. MATTERS GOING FORWARD:**

1. Final Fee Applications attached hereto as **Exhibit A**.

Objection/Response Deadline: See objection deadlines on Exhibit A

Objection/Responses Received: See objection/responses on Exhibit A

Related Documents:

- A. **Certification of Counsel Regarding Omnibus Order Awarding Final Fee Applications** [[Docket No. 558](#) – filed January 7, 2022]
- B. **Omnibus Order Awarding Final Fee Applications** [[Docket No. 563](#) – filed January 10, 2022]

Status: **On January 10, 2022, an order was entered regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

2. Motion of Eversheds Sutherland (US) LLP for an Order Authorizing It to File Certain Portions of Its Final Fee Application Under Seal [[Docket No. 517](#) – filed December 1, 2021]

Objection/ Response Deadline: December 21, 2021 at 4:00 p.m. (ET). Extended to January 6, 2022 for the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”).

<sup>1</sup> The Debtor’s current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

<sup>2</sup> Amended items appear in bold.



Objection/Responses Received:

- A. Informal response from the U.S. Trustee.**

Related Documents:

- A. [SEALED] Exhibit F to (I) Final Fee Application of Eversheds Sutherland (US) LLP, Special Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021 and (II) Request for Related Relief [Docket No. 516 – filed December 1, 2021]
- B. Notice of Filing of Revised Exhibit “F” of the Final Fee Application of Eversheds Sutherland (US) LLP [[Docket No. 559](#) – filed January 7, 2022]**
- C. Certification of Counsel Regarding Order Authorizing Eversheds Sutherland (US) LLP to File Certain Portions of Its Final Fee Application Under Seal [[Docket No. 560](#) – filed January 7, 2022]**
- D. Declaration of Mark D. Sherrill in Support of (I) Final Fee Application of Eversheds Sutherland (US) LLP, Special Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021, and (II) Request for Related Relief [[Docket No. 561](#) – filed January 7, 2022]**
- E. Order Authorizing Eversheds Sutherland (US) LLP to File Certain Portions of Its Final Fee Application Under Seal [[Docket No. 562](#) – filed January 10, 2022]**

Status: **On January 10, 2022, an order was entered regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

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Dated: January 10, 2022  
Wilmington, Delaware

Respectfully submitted,

/s/ Christopher M. Samis

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*Counsel for the Liquidating Trust*

**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Re: Docket Nos. 515, 521, 522, 523, 524, 525, 528, 529 & 530

**INDEX FOR FINAL FEE APPLICATIONS TO BE CONSIDERED  
AT THE HEARING ON JANUARY 11, 2022 AT 11:00 A.M. (ET)**

1. (I) Final Fee Application of Eversheds Sutherland (US) LLP, Special Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021 and (II) Request for Related Relief [[Docket No. 515](#) – filed December 1, 2021]
  - i. [SEALED] Exhibit F to (I) Final Fee Application of Eversheds Sutherland (US) LLP, Special Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021 and (II) Request for Related Relief [Docket No. 516 – filed December 1, 2021]

Objection/Response Deadline

December 21, 2021 at 4:00 p.m. (ET). Extended to January 6, 2022 for the U.S. Trustee.

Objection/Responses Received:

**A. Informal response from the U.S. Trustee.**

Related Documents:

- A. Notice of Filing of Revised Exhibit “F” of the Final Fee Application of Eversheds Sutherland (US) LLP [[Docket No. 559](#) – filed January 7, 2022]**
- B. Declaration of Mark D. Sherrill in Support of (I) Final Fee Application of Eversheds Sutherland (US) LLP, Special Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021, and (II) Request for Related Relief [[Docket No. 561](#) – filed January 7, 2022]**

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<sup>1</sup> The Debtor’s current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

2. Final Fee Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021 [[Docket No. 521](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Fourth Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2021 Through June 30, 2021 [[Docket No. 377](#) – filed September 21, 2021]
  - B. Certificate of No Objection Regarding Fourth Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2021 Through June 30, 2021 [[Docket No. 427](#) – filed October 13, 2021]
  - C. Combined Fifth, Sixth and Seventh Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2021 Through September 30, 2021 [[Docket No. 496](#) – filed November 18, 2021]
  - D. Eighth Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2021 Through October 18, 2021 [[Docket No. 501](#) – filed November 22, 2021]
  - E. Certificate of No Objection Regarding Combined Fifth, Sixth and Seventh Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2021 Through September 30, 2021 [[Docket No. 548](#) – filed December 9, 2021]
  - F. Certificate of No Objection Regarding Eighth Monthly Application of Morris James LLP, as Counsel to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2021 Through October 18, 2021 [[Docket No. 552](#) – filed December 14, 2021]
3. Combined Monthly and Final Fee Application of Andersen Tax LLC as Tax Accountants for the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021 [[Docket No. 522](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents: None.

4. Combined Sixth Monthly and Final Application of B. Riley Securities, Inc., as Investment Banker to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 7, 2021 Through October 18, 2021 [[Docket No. 523](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Fourth Monthly Application of B. Riley Securities, Inc., as Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2021 Through June 30, 2021 [[Docket No. 461](#) – filed November 1, 2021]
- B. Fifth Monthly Application of B. Riley Securities, Inc., as Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2021 Through July 31, 2021 [[Docket No. 462](#) – filed November 1, 2021]
- C. Certificate of No Objection Regarding Fourth Monthly Application of B. Riley Securities, Inc., as Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2021 Through June 30, 2021 [[Docket No. 503](#) – filed November 23, 2021]
- D. Certificate of No Objection Regarding Fifth Monthly Application of B. Riley Securities, Inc., as Investment Banker to the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2021 Through July 31, 2021 [[Docket No. 504](#) – filed November 23, 2021]
5. Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor for the Period from March 7, 2021 Through October 18, 2021 [[Docket No. 524](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from July 1, 2021 Through and Including July 31, 2021 [[Docket No. 360](#) – filed September 10, 2021]
  - B. Certificate of No Objection Regarding Third Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from July 1, 2021 Through and Including July 31, 2021 [[Docket No. 392](#) – filed October 1, 2021]
  - C. Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from August 1, 2021 Through and Including August 31, 2021 [[Docket No. 412](#) – filed October 6, 2021]
  - D. Certificate of No Objection Regarding Fourth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from August 1, 2021 Through and Including August 31, 2021 [[Docket No. 458](#) – filed October 27, 2021]
  - E. Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from September 1, 2021 Through and Including September 30, 2021 [[Docket No. 465](#) – filed November 3, 2021]
  - F. Sixth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from October 1, 2021 Through and Including October 18, 2021 [[Docket No. 487](#) – filed November 10, 2021]
  - G. Certificate of No Objection Regarding Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from September 1, 2021 Through and Including September 30, 2021 [[Docket No. 512](#) – filed November 24, 2021]
  - H. Certificate of No Objection Regarding Sixth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtor, for the Period from October 1, 2021 Through and Including October 18, 2021 [[Docket No. 520](#) – filed December 1, 2021]
6. Final Fee Application of RSM US LLP for Allowance of Compensation and Reimbursement of Expenses for Certain Audit Services for the Final Period from March 7, 2021 Through May 31, 2021 [[Docket No. 525](#) – filed December 2, 2021]

Objection/Response Deadline                      December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received:              None.



Related Documents: None.

7. Combined Seventh Monthly Fee Statement and Final Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Monthly Period from October 1, 2021 Through and Including October 18, 2021 and the Final Period from April 26, 2021 Through and Including October 18, 2021 [[Docket No. 528](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Sixth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC, for the Period from September 1, 2021 Through and Including September 30, 2021 [[Docket No. 435](#) – filed October 14, 2021]
  - B. Certificate of No Objection Regarding Sixth Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Medley LLC, for the Period from September 1, 2021 Through and Including September 30, 2021 [[Docket No. 468](#) – filed November 4, 2021]
8. Combined Seventh Monthly and Final Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for (I) the Monthly Period from October 1, 2021 Through October 18, 2021 and (II) the Final Period from April 26, 2021 Through October 18, 2021 [[Docket No. 529](#) – filed December 2, 2021]

Objection/Response Deadline December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Sixth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period September 1, 2021 Through September 30, 2021 [[Docket No. 436](#) – filed October 14, 2021]

- B. Certificate of No Objection Regarding Sixth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period September 1, 2021 Through September 30, 2021 [[Docket No. 469](#) – filed November 4, 2021]
  
- 9. Combined Sixth Monthly and Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the (I) Monthly Period October 1, 2021 Through October 18, 2021 and (II) Final Period April 27, 2021 Through October 18, 2021 [[Docket No. 530](#) – filed December 2, 2021]

Objection/Response Deadline                      December 22, 2021 at 4:00 p.m. (ET)

Objection/Responses Received:              None.

Related Documents:

- A. Fifth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period September 1, 2021 Through September 30, 2021 [[Docket No. 438](#) – filed October 14, 2021]
  
- B. Certificate of No Objection Regarding Fifth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Delaware Counsel to the Official Committee of Unsecured Creditors of Medley LLC for the Period September 1, 2021 Through September 30, 2021 [[Docket No. 470](#) – filed November 4, 2021]