

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**NOTICE OF WITHDRAWAL OF CLAIM NUMBER 11
FILED BY THE U.S. SECURITIES AND EXCHANGE COMMISSION**

The U.S. Securities and Exchange Commission hereby withdraws proof of claim number 11, filed in the above-captioned case as a general unsecured claim in an unliquidated amount, and hereby authorizes Kelley Drye & Warren LLP and Potter Anderson & Corroon LLP, attorneys for the Medley LLC Liquidating Trust, to file this notice with the Bankruptcy Court to effect the withdrawal of claim number 11.

Dated: May 11, 2022

**U.S. SECURITIES AND EXCHANGE
COMMISSION**

/s/ William M. Uptegrove (signed with permission)

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¹ The Debtor's current mailing address is Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701

