IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 19, 2022 AT 9:00 A.M. (ET)

AS THERE ARE NO MATTERS GOING FORWARD, THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT

I. <u>RESOLVED MATTERS</u>:

 First Omnibus (Non-Substantive) Objection of the Medley LLC Liquidating Trust to Certain (A) Duplicative Claims; (B) Late Filed Claims; and (C) Insufficient Documentation Claims [Docket No. 582] – filed April 8, 2022]

Objection/ Response Deadline: April 22, 2022 at 4:00 p.m. (ET).

Objection/Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding First Omnibus (Non-Substantive) Objection of the Medley LLC Liquidating Trust to Certain (A) Duplicative Claims; (B) Late Filed Claims; and (C) Insufficient Documentation Claims [Docket No. 586] filed April 25, 2022]
- B. Notice of Submission of Copies of Proofs of Claims Regarding First Omnibus (Non-Substantive) Objection of the Medley LLC Liquidating Trust to Certain (A) Duplicative Claims; (B) Late Filed Claims; and (C) Insufficient Documentation Claims [Docket No. 582] filed April 25, 2022]
- C. Order Sustaining First Omnibus (Non-Substantive) Objection of the Medley LLC Liquidating Trust to Certain (A) Duplicative Claims; (B) Late Filed Claims; and (C) Insufficient Documentation Claims [Docket No. 590] entered April 26, 2022]

<u>Status</u>: The order has been entered. Accordingly, a hearing is no longer necessary.

¹ The Debtor's current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC , 27 Crimson King Drive, Bear, DE 19701.



2. Second Omnibus (Substantive) Objection of the Medley LLC Liquidating Trust to Certain No Liability Claims [Docket No. 583] – filed April 8, 2022]

Objection/ Response Deadline: April 22, 2022 at 4:00 p.m. (ET).

Objection/Responses Received: None.

Related Documents:

- Certificate of No Objection Regarding Second Omnibus (Substantive) Objection of the Medley LLC Liquidating Trust to Certain No Liability Claims [Docket No. 587] – filed April 25, 2022]
- B. Notice of Submission of Copies of Proofs of Claims Regarding Second Omnibus (Substantive) Objection of the Medley LLC Liquidating Trust to Certain No Liability Claims [Docket No. 589] filed April 25, 2022]
- C. Order Sustaining Second Omnibus (Substantive) Objection of the Medley LLC Liquidating Trust to Certain No Liability Claims [Docket No. 591] entered April 26, 2022]

Status: The order has been entered. Accordingly, a hearing is no longer necessary.

Dated: May 16, 2022 Wilmington, Delaware Respectfully submitted,

/s/ Andrew L. Brown Christopher M. Samis (No. 4909) Andrew L. Brown (No. 6766) **POTTER ANDERSON & CORROON LLP** 1313 N. Market Street, 6th Floor Wilmington, Delaware 19801 Telephone: (302) 984-6000 Facsimile: (302) 658-1192 Email: csamis@potteranderson.com abrown@potteranderson.com

-and-

James S. Carr, Esq. (admitted *pro hac vice*) Whitney M. Smith, Esq. (admitted *pro hac vice*) Sean T. Wilson, Esq. (admitted *pro hac vice*) **KELLEY DRYE & WARREN LLP** 3 World Trade Center 175 Greenwich Street New York, New York 10007 Telephone: (212) 808-7800 Facsimile: (212) 808-7897 Email: jcarr@kelleydrye.com wsmith@kelleydrye.com swilson@kelleydrye.com

Counsel for the Liquidating Trust