

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Objection Deadline: November 9, 2022 at 4:00 p.m. (ET)

NOTICE OF CLAIMS PREVIOUSLY SATISFIED
***CLAIMANTS RECEIVING THIS NOTICE SHOULD LOCATE THEIR
NAMES AND CLAIMS IN EXHIBIT A TO THE NOTICE***

TO: HOLDERS OF CLAIMS LISTED ON EXHIBIT A HERETO

PLEASE TAKE NOTICE Saccullo Business Consulting, LLC, solely in its capacity as liquidating trustee (the “**Liquidating Trustee**”) of the Medley LLC Liquidating Trust (the “**Trust**”), is responsible for the review and reconciliation of the claims filed against the estate of the above-captioned debtor (the “**Debtor**”).

PLEASE TAKE FURTHER NOTICE that you have been identified as the holder of a general unsecured claim (whether filed or scheduled, a “**Claim**”) that, upon consultation with the Trust’s professionals and/or based on the record of this chapter 11 case, has been satisfied, in whole or in part, post-petition by payment, as more fully set forth on Exhibit A hereto.

PLEASE TAKE FURTHER NOTICE that, in accordance with the procedures of the United States Bankruptcy Court for the District of Delaware and the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware, unless a written response (the “**Response**”) to this notice is (i) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor,

¹ The Debtor’s current mailing address is Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701



Wilmington, Delaware 19801 on or before **November 9, 2022 at 4:00 p.m.** (the “**Response Deadline**”), and (ii) served on the undersigned counsel to the Trust, so that it is actually received on or before the Response Deadline, the Liquidating Trustee will cause a notation to be made on the official register of claims, prepared by Kurtzman Carson Consultants LLC, the court-appointed noticing and claims agent in this case, indicating that your Claim has been previously satisfied or otherwise require no further distribution

PLEASE TAKE FURTHER NOTICE that if you file a Response and the parties are unable to reach a resolution, a hearing will be held on the matter at a date and time to be determined by the Liquidating Trustee at its discretion, subject to the Court’s availability.

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PLEASE TAKE FURTHER NOTICE that the Liquidating Trustee expressly reserves the right to amend, modify, or supplement this Notice, and reserves all rights, both with respect to the Claims set forth on Exhibit A and to any other general unsecured claims asserted against the Debtor's estate, to file objections on a non-substantive or substantive basis.

Dated: October 10, 2022
Wilmington, Delaware

/s/ Christopher M. Samis

Christopher M. Samis (No. 4909)

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Counsel to the Liquidating Trust

EXHIBIT A

Exhibit A - First Satisfaction of Claims

<u>Row #</u>	<u>Claimant Name</u>	Claims That Are Satisfied			<u>Reason for Satisfaction</u>
		<u>Claim or Scheduled No.</u>	<u>Claim Amount</u>	<u>Claim Priority</u>	
1	Tribridge Holdings, LLC	3261747	\$3,815.90	General Unsecured	Claimant received full payment of the scheduled claim amount on 4/14/21.
2	State of California Bankruptcy Franchise Tax Board	25	\$880.67	Priority Unsecured	Claimant received full payment of the unsecured priority claim amount on 8/1/22.
3	State of California Bankruptcy Franchise Tax Board	3	\$1,680.67	Priority Unsecured	Claimant received full payment of the unsecured priority claim amount on 4/18/22 and 8/1/22.