IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Debtor.	Re: Docket No. 90
Medley LLC, ¹	Case No. 21-10526 (KBO)
In re:	Chapter 11

NOTICE OF RESCHEDULED OMNIBUS HEARING

PLEASE TAKE NOTICE that on April 6, 2021, an Order Scheduling Omnibus Hearing Dates was entered as docket number 90 in the above captioned-bankruptcy case (the "Order").

PLEASE TAKE FURTHER NOTICE that the Order scheduled May 19, 2021 at 11:00 a.m. (ET) as an omnibus hearing date.

PLEASE TAKE FURTHER NOTICE that the omnibus hearing originally scheduled for May 19, 2021 at 11:00 a.m. (ET) before the Honorable Karen B. Owens, in the United States Bankruptcy Court for the District of Delaware has been rescheduled to May 18, 2021 at 1:00 p.m. (ET) at the request of the Court.

PLEASE TAKE FURTHER NOTICE that all matters originally scheduled for the May 19, 2021 omnibus date will now be heard on May 18, 2021 at 1:00 p.m. (ET).

[Signature Page to Follow]

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



Dated: April 20, 2021 Wilmington, Delaware

MORRIS JAMES LLP

/s/ Brya M. Keilson

Eric J. Monzo (DE Bar No. 5214) Brya M. Keilson (DE Bar No. 4643) 500 Delaware Avenue, Suite 1500

Wilmington, DE 19801 Telephone: (302) 888-6800 Facsimile: (302) 571-1750

E-mail: emonzo@morrisjames.com E-mail: bkeilson@morrisjames.com

-and-

Robert M. Hirsh, Esq. (admitted pro hac vice) Eric Chafetz, Esq. (admitted pro hac vice) Phillip Khezri, Esq. (admitted pro hac vice) LOWENSTEIN SANDLER LLP 1251 Avenue of the Americas New York, NY 10020

Telephone: (973) 597-2500 Facsimile: (973) 597-2400 E-mail: rhirsh@lowenstein.com E-mail: echafetz@lowenstein.com E-mail: pkhezri@lowenstein.com

Proposed Counsel to the Debtor and Debtor-in-Possession