

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Re: Docket No. 330

AMENDED² NOTICE OF RESCHEDULED OMNIBUS HEARING DATE

PLEASE TAKE NOTICE that on July 7, 2021, an *Order Scheduling Omnibus Hearing Date* was entered as docket number 246 in the above captioned-bankruptcy case (the “Order”).

PLEASE TAKE FURTHER NOTICE that the Order scheduled September 30, 2021 at 10:00 a.m. (ET) as an omnibus hearing date and time.

PLEASE TAKE FURTHER NOTICE that the omnibus hearing originally scheduled for September 30, 2021 at 10:00 a.m. (ET) before the Honorable Karen B. Owens, in the United States Bankruptcy Court for the District of Delaware **has been rescheduled to October 5, 2021 at 1:00 p.m. (ET)** at the request of the Court.

[Signature Page to Follow]

¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

² This notice is being amended to reflect the correct judge.



Dated: August 17, 2021

MORRIS JAMES LLP

/s/ Brya M. Keilson

Jeffrey R. Waxman (DE Bar No. 4159)

Eric J. Monzo (DE Bar No. 5214)

Brya M. Keilson (DE Bar No. 4643)

500 Delaware Avenue, Suite 1500

Wilmington, DE 19801

Telephone: (302) 888-6800

Facsimile: (302) 571-1750

E-mail: jwaxman@morrisjames.com

E-mail: emonzo@morrisjames.com

E-mail: bkeilson@morrisjames.com

*Counsel to the Debtor
and Debtor-in-Possession*