IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Medley LLC, ¹	Case No. 21-10526 (KBO)
Debtor.	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 20, 2021 AT 10:00 A.M. (ET)

** AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THIS HEARING HAS BEEN **CANCELLED WITH PERMISSION OF THE COURT ****

RESOLVED MATTERS:

1. Motion for Entry of Confidentiality Agreement and Protective Order [Filed September 2, 2021; Docket No. 348].

Objection Deadline: September 9, 2021 at 4:00 p.m.; extended for the U.S. Securities and Exchange Commission through September 13, 2021 at 4:00 p.m.

Responses/Objections Received:

A. Informal comments received from the U.S. Securities and Exchange Commission.

Related Documents:

- A. Amended Notice of Motion for Entry of Confidentiality Agreement and Protective Order [Filed September 10, 2021; Docket No. 353].
- B. Certification of Counsel Regarding Motion for Entry of Confidentiality Agreement and Protective Order [Filed September 14, 2021; Docket No. 365].
- C. Order Approving Motion for Entry of Confidentiality Agreement and Protective Order [Filed September 15, 2021; Docket No. 366].

Status: An order has been entered, therefore no hearing is necessary.

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



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Dated: September 15, 2021 MORRIS JAMES LLP

/s/ Eric J. Monzo

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