

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

MOUNTAIN EXPRESS OIL COMPANY, et al.,

Debtors.¹

Chapter 11

Case No. 23-90147 (DRJ)

(Jointly Administered)

[Re: Docket Nos. 117, 189 & 197]

NOTICE OF CONTINUED HEARING

PLEASE TAKE NOTICE that on March 18, 2023, the above-referenced debtors and debtors in possession (the “Debtors”) commenced these chapter 11 cases in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

PLEASE TAKE FURTHER NOTICE that on March 23, 2023, the Debtors filed their *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 105] (the “DIP Motion”).

PLEASE TAKE FURTHER NOTICE that on March 23, 2023, the Court entered the *Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507, Bankruptcy Rules 2002, 4001, 6004, and 9014, and Local Rule 4001–2 (I) Authorizing the Debtors to Use Cash Collateral and Obtain Post-Petition Financing, (II) Granting Liens and Providing Super-Priority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 117] (the “Interim DIP Order”), scheduling the final hearing for April 12, 2023 at 12:00 p.m. (prevailing Central Time) before Judge David R. Jones of the Court (the “Final Hearing”).

PLEASE TAKE FURTHER NOTICE that on March 31, 2023, the Debtors filed the *Debtors’ Emergency Motion for Entry of an Order Establishing Procedures for Dealer Conversion Transactions* [Docket No. 189] (the “Dealer Conversion Motion”), also scheduled to be heard at the Final Hearing.

PLEASE TAKE FURTHER NOTICE that on April 3, 2023, the Debtors filed the *Joint Emergency Motion for Entry of an Order Authorizing Closing of Cameron Transaction* [Docket No. 197] (the “Cameron Transaction Motion”). The Cameron Transaction Motion was scheduled to be heard on April 10, 2023 at 11:00 a.m. (Prevailing Central Time).

PLEASE TAKE FURTHER NOTICE that the Final Hearing and the hearing on the

¹ A complete list of each of the Debtors in these Chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/mountainexpressoil. The location of Debtor Mountain Express Oil Company’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.



Cameron Transaction Motion has been continued to **April 14, 2023 at 10:00 a.m.** (prevailing Central Time) (the “Continued Hearing”).

PLEASE TAKE FURTHER NOTICE that any party-in-interest objecting to the Dealer Conversion Motion or the Cameron Transition Motion shall file written objections with the Court on or before the Continued Hearing, which objections shall be served so as to be actually received on or before such date on: (a) proposed counsel for the Debtors, Pachulski Stang Ziehl & Jones LLP, Attn: Jeffrey N. Pomerantz, Esq. (jpomerantz@pszjlaw.com), Jeffrey W. Dulberg (jdulberg@pszjlaw.com), and Steven W. Golden, Esq. (sgolden@pszjlaw.com); (b) counsel for the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, Attn: Marcus Helt, Esq. (mhelt@mwe.com) and Charles R. Gibbs, Esq. (crgibbs@mwe.com), (c) counsel to the DIP Lenders, Greenberg Traurig, LLP, Attn: John D. Elrod, Esq. (elrodj@gtlaw.com) and Shari Heyen, Esq. (heyens@gtlaw.com); and (d) the Office U.S. Trustee for the Southern District of Texas, Houston Division, Attn: Jayson B. Ruff, Esq. (jayson.b.ruff@usdoj.gov). The Continued Hearing may be continued from time to time without further notice other than given in open court.

PLEASE TAKE FURTHER NOTICE that audio communication will be by the use of the Court’s dial-in facility. You may access the facility at **(832) 917-1510**. Once connected, you will be asked to enter the conference room number. Judge Jones’s conference room number is **205691**. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones’s homepage. The meeting code is “**JudgeJones**.” Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of the Hearing. To make your appearance, click the “Electronic Appearance” link on Judge Jones’s homepage. Select the case name, complete the required fields, and click “Submit” to complete your appearance. All documents filed in this chapter 11 case are available free of charge by visiting www.kccllc.net/mountainexpressoil. Copies of any pleadings or papers filed with the Court may be obtained by visiting the Court’s website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: April 7, 2023

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Proposed Counsel to the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I hereby certify that on this 7th day of April, 2023, a true and correct copy of the above and foregoing has been served on all parties that are registered to receive electronic transmission through this Court's CM/ECF filing system in these cases.

/s/ Michael D. Warner

Michael D. Warner