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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:	)	Case No. 07-33849
MOVIE GALLERY, INC., et al.,	)	Jointly Administered
	)	Chapter 11
	)	Hon. Douglas O. Tice, Jr.
Debtors.	)	

LIMITED OPPOSITION OF CARNEGIE MANAGEMENT AND DEVELOPMENT CORPORATION TO (I) MOTION OF THE DEBTORS FOR INTERIM AND FINAL ORDERS PURSUANT TO 11 U.S.C. §§ 105, 361, 362, 363, 364(c), 364(d) AND 364(e) AND FED. R. BANKR. P. 4001 AND 9014 (I) AUTHORIZING DEBTORS TO OBTAIN SECURED POSTPETITION FINANCING ON SUPER-PRIORITY PRIMING LIEN BASIS, GRANTING ADEQUATE PROTECTION FOR PRIMING AND MODIFYING THE AUTOMATIC STAY, (II) AUTHORIZING DEBTORS TO USE CASH COLLATERAL OF EXISTING SECURED LENDERS AND GRANTING ADEQUATE PROTECTION FOR USE, (III) AUTHORIZING DEBTORS TO REPAY EXISTING REVOLVER INDEBTEDNESS UPON INTERIM APPROVAL AND (IV) PRESCRIBING FORM AND MANNER OF NOTICE AND SETTING THE TIME FOR THE FINAL HEARING AND (2) THE INTERIM ORDER

Carnegie Management and Development Corporation, individually and as agent for landlords River Commons Company, Ltd. (store 035824, 19565 Detroit Road, Rocky River, Ohio) and East Erie Company, Ltd. (store 038988, 1717 East 30th St., Erie PA), (collectively,



“Landlord”) for its limited opposition to the Motion Of The Debtors For Interim And Final Orders Pursuant To 11 U.S.C. §§ 105, 361, 362, 363, 364(C), 364(D) And 364(E) And Fed. R. Bankr. P. 4001 And 9014 (I) Authorizing Debtors To Obtain Secured Postpetition Financing On Super-Priority Priming Lien Basis, Granting Adequate Protection For Priming And Modifying The Automatic Stay, (II) Authorizing Debtors To Use Cash Collateral Of Existing Secured Lenders And Granting Adequate Protection For Use, (III) Authorizing Debtors To Repay Existing Revolver Indebtedness Upon Interim Approval And (IV) Prescribing Form And Manner Of Notice And Setting The Time For The Final Hearing (Dkt. #33) (the “Financing Motion”) and the Interim Order (Dkt. #79) entered October 16, 2007 (the “Interim Order”, and collectively with the Financing Motion, the “Motion”), states as follows:

Landlord is the landlord of two nonresidential real property sites presently being operated as Hollywood Video stores, one (in Ohio) under an expired lease as a month-to-month tenancy subject to holdover rent, and the other (in Pennsylvania) pursuant to an unexpired prepetition lease.

Landlord objects to provisions of the Interim Order that grant Lenders additional rights vis-à-vis the Landlord not granted to them under the Bankruptcy Code or under state law. These include provisions that permit the Lenders to enter into or use the property, and to pay rent per diem rent instead of rent as provided in the lease. Landlord also objects to language in the Interim Order to the extent it restricts the rights of Landlord under Sections 365 or 503 of the Code, or its rights under its lease or otherwise applicable law. Specific paragraphs of the Interim Order objected to herein, without limitation, include 15, 16, 17(b), and 17(c).

Further, Landlord objects to provisions, including Interim Order ¶¶9 and 12, that seem to permit Lenders to obtain liens on leases of real property where such liens would violate the terms of the underlying real property lease.

Landlord joins in the objections filed by other landlords to the relief sought in the DIP Financing Motion to the extent not otherwise inconsistent with this limited objection.

WHEREFORE, Landlord prays that the Financing Motion be denied as filed and that any Order entered in regard thereto, be modified to eliminate the issues set out above, and for such other and further relief as is just and proper.

Respectfully submitted,

/s/Ambika J. Biggs

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CERTIFICATE OF SERVICE

A copy of the foregoing pleading has been served this 2nd day of November, 2007, on each of the persons on the attached exhibits, by e-mail (including by the Court's Electronic Filing System), facsimile, or first-class mail, postage prepaid.

/s/ Wendy J. Gibson

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