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*Proposed Counsel to the Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
MatlinPatterson Global Opportunities Partners II L.P., <i>et al.</i> ,	)	Case No. 21-11255 (___)
	)	
Debtors. <sup>1</sup>	)	(Joint Administration Pending)
	)	

**NOTICE OF PROPOSED ORDER SCHEDULING INITIAL CASE CONFERENCE**

**PLEASE TAKE NOTICE** that MatlinPatterson Global Opportunities Partners II L.P., and certain of its affiliates (collectively, the “*Debtors*”), the debtors and debtors-in-possession in the above-captioned cases, hereby submit the proposed *Order Scheduling Initial Case Conference*, attached hereto as **Exhibit A**, pursuant to Rule 1007-2(e) of the Local Bankruptcy Rules for the Southern District of New York.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 600 Fifth Avenue, 22<sup>nd</sup> Floor, New York, New York 10022.



Dated: July 6, 2021  
New York, NY

**SIMPSON THACHER & BARTLETT LLP**

*/s/ Elisha D. Graff* \_\_\_\_\_

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*Proposed Counsel to the Debtors and Debtors-in-Possession*

**EXHIBIT A**

**Proposed Form of Order**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
MatlinPatterson Global Opportunities Partners II L.P., <i>et al.</i> ,	)	Case No. 21-11255 (____)
	)	
Debtors. <sup>1</sup>	)	(Joint Administration Pending)
	)	

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**ORDER SCHEDULING INITIAL CASE CONFERENCE**

MatlinPatterson Global Opportunities Partners II L.P., and certain of its affiliates (collectively, the “*Debtors*”), the debtors and debtors-in-possession in the above-captioned cases, having filed petitions under chapter 11 of the Bankruptcy Code on July 6, 2021, and the Court having determined that a case management conference will aid in the efficient conduct of the case, it is hereby;

**ORDERED, ADJUDGED, AND DECREED that:**

Pursuant to 11 U.S.C. § 105(d), that an initial case management conference will be conducted by the undersigned Bankruptcy Judge in Room \_\_\_\_, United States Bankruptcy Court, [ ], [ ], New York [ ] on \_\_\_\_\_, \_\_\_\_\_ at \_ \_: \_ \_ .m., (**Prevailing Eastern Time**) or as soon thereafter as counsel may be heard, to consider the efficient administration of the case, which may include, *inter alia*, such topics as retention of professionals, creation of a committee to review budget and fee requests, use of alternative dispute resolution, timetables, and scheduling of additional case management conferences.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 600 Fifth Avenue, 22<sup>nd</sup> Floor, New York, New York 10022.

The Debtors shall give notice by mail of this order at least seven days prior to the scheduled conference to each committee appointed to serve in the case pursuant to 11 U.S.C. § 1102 (or, if no committee has been appointed, to the holders of the largest unsecured claims), the holders of the five (5) largest secured claims (if any), and the United States Trustee, and shall promptly file proof of service of such notice with the Clerk of the Court.

Dated: \_\_\_\_\_, 2021  
New York, NY

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UNITED STATES BANKRUPTCY JUDGE