

Elisha D. Graff
Kathrine A. McLendon
David R. Zylberberg
Jamie J. Fell
SIMPSON THACHER & BARTLETT LLP
425 Lexington Avenue
New York, NY 10017
(212) 455-2000 Telephone
(212) 455-2502 Facsimile

Tyler B. Robinson
Lauren W. Brazier (admitted *pro hac vice*)
SIMPSON THACHER & BARTLETT LLP
CityPoint
One Ropemaker Street
London EC2Y 9HU, England
+44-(0)20-7275-6500 Telephone
+44-(0)20-7275-6592 Facsimile

Proposed Counsel to the Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
MatlinPatterson Global Opportunities Partners II L.P., <i>et al.</i> ,)	Case No. 21-11255 (DSJ)
)	
Debtors. ¹)	(Joint Administration Pending)
)	

**AGENDA FOR FIRST DAY HEARING ON July 8, 2021 at 1:00 P.M.
AND INDEX OF FIRST DAY PAPERS**

HEARING

The first day hearing (“*First Day Hearing*”) wherein the above-captioned debtors and debtors-in-possession (the “*Debtors*”) will present certain First Day Pleadings will be held telephonically on July 8, 2021 at 1:00 p.m. (Prevailing Eastern Time) before the Honorable David S. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 501, New York, New York 10004 (the “*Court*”). In light of the COVID-19 pandemic and in accordance with the Court’s General Order M-543, dated March 20, 2020, the First Day Hearing will only be conducted telephonically.² Parties should not appear in person and those wishing to participate in the First Day Hearing must make

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 600 Fifth Avenue, 22nd Floor, New York, New York 10022.

² A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.



arrangements through Court Solutions LLC (www.court-solutions.com). Instructions to register for Court Solutions LLC are attached to the Court's General Order M-543.

Copies of each of the First Day Pleadings can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC ("KCC"), by e-mail at MPIInfo@kccllc.com or by calling (877) 725-7539 (toll free) for U.S.-based parties, or (424) 236-7247 for international parties or via KCC's website for the Chapter 11 Cases at: <http://www.kccllc.net/MPII>. Note that a PACER password is needed to access documents on the Court's website.

INTRODUCTION

1. *Voluntary Chapter 11 Petition Packages:*

- A. MatlinPatterson Global Opportunities Partners II L.P.
- B. MatlinPatterson Global Opportunities Partners (Cayman) II L.P.
- C. MatlinPatterson Global Opportunities Partners (SUB) II L.P.
- D. MatlinPatterson Global Advisers LLC
- E. MatlinPatterson Global Partners II LLC
- F. MatlinPatterson PE Holdings LLC
- G. Volo Logistics LLC

2. *First Day Declaration. Declaration of Matthew Doheny, Chief Restructuring Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions in Compliance with Local Rule 1007-2 [Docket No. 2]*

MATTERS GOING FORWARD

3. *Joint Administration Motion. Debtors' Motion for an Order (I) Directing Joint Administration of the Debtors' Chapter 11 Cases and (II) Granting Related Relief [Docket No. 3]*

Status: This matter will be going forward.

4. *KCC 156(c) Application. Debtors' Application for Entry of an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent Pursuant to 28 U.S.C. § 156(c), Section 105(a) of the Bankruptcy Code and Local Rule 5075-1 Effective Nunc Pro Tunc to the Petition Date [Docket No. 4]*

Status: This matter will be going forward

5. ***SOFA Extension Motion.*** Debtors' Motion for Entry of an Order (I) Extending the Time to File Schedules of Assets and Liabilities, Statements of Financial Affairs, and the Initial Rule 2015.3 Financial Report; and (II) Granting Related Relief [Docket No. 5]

Status: This matter will be going forward.

6. ***Cash Management Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing the Debtors to Continue Using their Cash Management System, Including (A) Existing Bank Accounts and (B) Incurring Intercompany Claims on a Limited Basis; (II) Waiving Certain Requirements of the U.S. Trustee Guidelines; and (III) Granting Related Relief [Docket No. 6]

Status: This matter will be going forward.

7. ***Automatic Stay Motion.*** Debtors' Motion for Entry of an Order (I) Restating and Enforcing Protections of 11 U.S.C. §§ 105(a), 362, 365, 525 and 541(c) and (II) Granting Related Relief [Docket No. 7]

Status: This matter will be going forward.

8. ***Consolidated Creditor Matrix Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors and (B) File a Consolidated List of the Debtors' Largest Unsecured Claims, (II) Waiving the Requirement to File the List of Equity Security Holders, and (III) Approving Form and Manner of Notifying Creditors and Interest Holders of Commencement of these Chapter 11 Cases [Docket No. 8]

Status: This matter will be going forward.

9. ***Motion to Seal.*** Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Redact and File Under Seal (A) Certain Personally Identifiable Information in Creditor Matrix and any other Filed Documents and (B) the Names and Addresses of all Limited Partners of Certain Debtors in all Filed Documents, including the Corporate Ownership Statement, other than Disclosures in Retention Applications; and (II) Granting Related Relief [Docket No. 9]

Status: This matter will be going forward.

MATTERS TO BE HEARD AT A LATER HEARING TO BE SCHEDULED BY THE COURT

10. ***Litigation Claims Bar Date Motion.*** Debtors' Motion to Set Limited Bar Date of September 3, 2021 for VRG, VarigLog and HJDK Litigation Claims [Docket No. 10]

Status: This matter will be heard at a later date to be scheduled.

[Remainder of page intentionally left blank]

New York, New York
Dated: July 7, 2021

SIMPSON THACHER & BARTLETT LLP

By: /s/ Elisha D. Graff

Elisha D. Graff
Kathrine A. McLendon
David R. Zylberberg
Jamie J. Fell
425 Lexington Avenue
New York, NY 10017
Tel: (212) 455-2000
Fax: (212) 455-2502

-and-

Tyler B. Robinson
Lauren W. Brazier (admitted *pro hac vice*)
CityPoint
One Ropemaker Street
London EC2Y 9HU, England
+44-(0)20-7275-6500 Telephone
+44-(0)20-7275-6592 Facsimile

Proposed Counsel to the Debtors and Debtors-in-Possession