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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
MatlinPatterson Global Opportunities Partners II L.P., <i>et al.</i> ,)	
)	Case No. 21-11255 (DSJ)
)	
Debtors. ¹)	(Joint Administration Pending)
)	

**NOTICE OF COMMENCEMENT OF CHAPTER 11 CASES
AND HEARING ON FIRST DAY MOTIONS**

PLEASE TAKE NOTICE that on July 6, 2021 (the “*Petition Date*”), MatlinPatterson Global Opportunities Partners II L.P., and its affiliated debtors in the above-captioned chapter 11 cases (the “*Chapter 11 Cases*”), as debtors and debtors in possession (collectively, the “*Debtors*”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”) with the United States Bankruptcy Court for the Southern District of New York (the “*Court*”). The Debtors continue to manage their businesses and their

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 600 Fifth Avenue, 22nd Floor, New York, New York 10022.



properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that on the Petition Date, in addition to their chapter 11 petitions, the Debtors have filed the following first day motions and related pleadings (collectively, the “*First Day Pleadings*”):

INTRODUCTION

1. ***Voluntary Chapter 11 Petition Packages:***

- A. MatlinPatterson Global Opportunities Partners II L.P.
- B. MatlinPatterson Global Opportunities Partners (Cayman) II L.P.
- C. MatlinPatterson Global Opportunities Partners (SUB) II L.P
- D. MatlinPatterson Global Advisers LLC
- E. MatlinPatterson Global Partners II LLC
- F. MatlinPatterson PE Holdings LLC
- G. Volo Logistics LLC

2. ***First Day Declaration. Declaration of Matthew Doheny, Chief Restructuring Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions in Compliance with Local Rule 1007-2 [Docket No. 2]***

PLEASE TAKE FURTHER NOTICE that a hearing (the “*First Day Hearing*”) will be held telephonically on July 8, 2021 at 1:00 p.m. (Prevailing Eastern Time) before the Honorable David S. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 501, New York, New York 10004. The Debtors have requested that the Court consider the relief requested in certain of the First Day Pleadings on a final basis, in certain cases, or on an interim basis pending a final hearing to be scheduled at a later date. The Debtors will file an agenda in advance of the First Day Hearing.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the following First Day Pleadings to be heard at the First Day Hearing:

1. ***Joint Administration Motion.*** Debtors' Motion for an Order (I) Directing Joint Administration of the Debtors' Chapter 11 Cases and (II) Granting Related Relief [Docket No. 3]
2. ***KCC 156(c) Application.*** Debtors' Application for Entry of an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent Pursuant to 28 U.S.C. § 156(c), Section 105(a) of the Bankruptcy Code and Local Rule 5075-1 Effective Nunc Pro Tunc to the Petition Date [Docket No. 4]
3. ***SOFA Extension Motion.*** Debtors' Motion for Entry of an Order (I) Extending the Time to File Schedules of Assets and Liabilities, Statements of Financial Affairs, and the Initial Rule 2015.3 Financial Report; and (II) Granting Related Relief [Docket No. 5]
4. ***Cash Management Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing the Debtors to Continue Using their Cash Management System, Including (A) Existing Bank Accounts and (B) Incurring Intercompany Claims on a Limited Basis; (II) Waiving Certain Requirements of the U.S. Trustee Guidelines; and (III) Granting Related Relief [Docket No. 6]
5. ***Automatic Stay Motion.*** Debtors' Motion for Entry of an Order (I) Restating and Enforcing Protections of 11 U.S.C. §§ 105(a), 362, 365, 525 and 541(c) and (II) Granting Related Relief [Docket No. 7]
6. ***Consolidated Creditor Matrix Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors and (B) File a Consolidated List of the Debtors' Largest Unsecured Claims; (II) Waiving the Requirement to File the List of Equity Security Holders; and (III) Approving Form and Manner of Notifying Creditors and Interest Holders of Commencement of these Chapter 11 Cases [Docket No. 8]
7. ***Motion to Seal.*** Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Redact and File Under Seal (A) Certain Personally Identifiable Information in Creditor Matrix and any other Filed Documents and (B) the Names and Addresses of all Limited Partners of Certain Debtors in all Filed Documents, including the Corporate Ownership Statement, other than Disclosures in Retention Applications; and (II) Granting Related Relief [Docket No. 9]

PLEASE TAKE FURTHER NOTICE that the following First Day Pleading will be heard at a later hearing to be scheduled by the Court:

1. ***Litigation Claims Bar Date Motion.*** Debtors' Motion to Set Limited Bar Date of September 3, 2021 for VRG, VarigLog and HJDK Litigation Claims [Docket No. 10]

PLEASE TAKE FURTHER NOTICE that due to the COVID-19 pandemic and in accordance with the Court's General Order M-543, dated March 20, 2020, the First Day Hearing will only be conducted telephonically.² Parties should not appear in person and those wishing to participate in the First Day Hearing must make arrangements through Court Solutions LLC (www.court-solutions.com). Instructions to register for Court Solutions LLC are attached to the Court's General Order M-543.

PLEASE TAKE FURTHER NOTICE that copies of each of the First Day Pleadings and supporting declarations can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC ("KCC"), by e-mail at MPIInfo@kccllc.com or by calling (877) 725-7539 (toll free) for U.S.-based parties, or (424) 236-7247 for international parties or via KCC's website for the Chapter 11 Cases at : <http://www.kccllc.net/MPII>. Note that a PACER password is needed to access documents on the Court's website.

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² A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.

New York, New York
Dated: July 7, 2021

SIMPSON THACHER & BARTLETT LLP

By: /s/ Elisha D. Graff

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