

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
MatlinPatterson Global Opportunities Partners II L.P., <i>et al.</i> ,)	Case No. 21-11255 (DSJ)
)	
Debtors. ¹)	(Joint Administration Pending)
)	

CERTIFICATE OF SERVICE

I, Robert Miller, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On July 7, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Declaration of Matthew Doheny, Chief Restructuring Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions in Compliance with Local Rule 1007-2** [Docket No. 2]
- **Debtors' Motion for Entry of an Order (I) Directing Joint Administration of the Debtors' Chapter 11 Cases and (II) Granting Related Relief** [Docket No. 3]
- **Application for an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a), and S.D.N.Y. LBR 5075-1 Effective as of the Petition Date** [Docket No. 4]
- **Debtors' Motion for Entry of an Order (I) Extending the Time to File Schedules of Assets and Liabilities, Statements of Financial Affairs, and the Initial Rule 2015.3 Financial Report; and (II) Granting Related Relief** [Docket No. 5]
- **Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but Not Directing the Debtors to Continue Using Their Cash Management System, Including (A) Existing Bank Accounts and (B) Incurring Intercompany Claims on a Limited Basis; (II) Waiving Certain Requirements of the U.S. Trustee Guidelines; and (III) Granting Related Relief** [Docket No. 6]
- **Debtors' Motion for Entry of an Order (I) Restating and Enforcing Protections of 11 U.S.C. §§ 105(a), 362, 365, 525 and 541(c) and (II) Granting Related Relief** [Docket No. 7]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatt L.P. (9209). The location of the Debtors' address is: 600 Fifth Avenue, 22nd Floor,



- **Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors and (B) File a Consolidated List of the Debtors' Largest Unsecured Creditors; (II) Waiving the Requirement to File the List of Equity Security Holders; and (III) Approving Form and Manner of Notifying Creditors and Interest Holders of Commencement of These Chapter 11 Cases** [Docket No. 8]
- **Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Redact and File Under Seal (A) Certain Personally Identifiable Information in Creditor Matrix and Any Other Filed Documents and (B) the Names and Addresses of All Limited Partners of Certain Debtors in All Filed Documents, Including the Corporate Ownership Statement, Other Than Disclosures in Retention Applications; and (II) Granting Related Relief** [Docket No. 9]
- **Debtors' Motion to Set Limited Bar Date of September 3, 2021 for VRG, VarigLog, and HJDK Litigation Claims** [Docket No. 10]
- **Notice of Proposed Order Scheduling Initial Case Conference** [Docket No. 13]
- **Agenda for First Day Hearing on July 8, 2021 at 1:00 P.M. and Index of First Day Papers** [Docket No. 17]
- **Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions** [Docket No. 18]
- **Notice of Updated Telephone Numbers for Kurtzman Carson Consultants in Service Copies of Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions and Agenda for Hearing on First Day Motions** [Docket No. 19]
- **Notice of Filing of Revised Order (I) Authorizing the Debtors to Redact and File Under Seal (A) Certain Personally Identifiable Information in the Creditor Matrix and Any Other Filed Documents and (B) the Names and Addresses of All Limited Partners of Certain Debtors in All Filed Documents, Including the Corporate Ownership Statement, Other Than Disclosures in Retention Applications; and (II) Granting Related Relief** [Docket No. 20]

Furthermore, on July 7, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via Overnight Mail upon the service list attached hereto as **Exhibit D**:

- **Declaration of Matthew Doheny, Chief Restructuring Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions in Compliance with Local Rule 1007-2** [Docket No. 2]
- **Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but Not Directing the Debtors to Continue Using Their Cash Management System, Including (A) Existing Bank Accounts and (B) Incurring Intercompany Claims on a Limited Basis; (II) Waiving Certain Requirements of the U.S. Trustee Guidelines; and (III) Granting Related Relief** [Docket No. 6]

- **Agenda for First Day Hearing on July 8, 2021 at 1:00 P.M. and Index of First Day Papers** [Docket No. 17]
- **Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions** [Docket No. 18]
- **Notice of Updated Telephone Numbers for Kurtzman Carson Consultants in Service Copies of Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions and Agenda for Hearing on First Day Motions** [Docket No. 19]

Dated: July 7, 2021

/s/ Robert Miller

Robert Miller

KCC

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

Exhibit A

Exhibit A

Core List

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch Ground Floor, Government Administration Building	askdoj@usdoj.gov
Cayman Islands General Registry	General Registry Department		cigenreg@gov.ky
GOL LINHAS AÉREAS S.A. (FORMERLY VRG LINHAS AÉREAS S.A.)	GOL LINHAS AÉREAS S.A. (FORMERLY VRG LINHAS AÉREAS S.A.)	Richard Lark	ri@voegol.com.br
Counsel to MatlinPatterson LLC and MP II Preferred Partners LP	Kasowitz Benson Torres LLP	David Rosner and Matthew Stein	MStein@kasowitz.com; DRosner@kasowitz.com
Counsel to Varig Logística S.A.	Krikor Kaysserlian e Advogados Associados	Rodrigo Kaysserlian, Mauricio Custodio Dourado, Marina Michelletti Torres	kaysserlian@kaysserlian.com.br; rodrigo@kaysserlian.com.br
Counsel to HJDK Aeroespacial S/A	Licastro & Focaccia Sociedade de Advogados	Rogério Licastro Torres de Mello	contato@licastroadvogados.com.br
New York Attorney General	Office of the NY Attorney General	Attorney General	NYAG.Pressoffice@ag.ny.gov
US Trustee	Office of the United States Trustee	Brian Masumoto; Greg Zipes	brian.masumoto@usdoj.gov; greg.zipes@usdoj.gov
United States Attorney's Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	Jeffrey.Oestericher@usdoj.gov
Counsel to GOL LINHAS AÉREAS S.A. (FORMERLY VRG LINHAS AÉREAS S.A.)	Ogier Group L.P.	Marc Kish; William Jones; Anna Snead	marc.kish@ogier.com; william.jones@ogier.com; anna.snead@ogier.com
Proposed conflicts counsel	Schulte Roth & Zabel LLP	Kelly Koscuizska and Adam Harris	Kelly.Koscuizska@srz.com; Adam.Harris@srz.com
Secretary of the State	Secretary of State	Division of Corporations	info@dos.ny.gov
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	SECBankruptcy-OGC-ADO@SEC.GOV
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Regional Director	bankruptcynoticeschr@sec.gov; NYROBankruptcy@SEC.GOV
Counsel to Varig Logística S.A.	Sequor Law	Gregory S. Grossman, Juan J. Mendoza, Robert G. Fracasso Jr., Gilbert K. Squires, Nyana A. Miller	ggrossman@sequorlaw.com; jmendoza@sequorlaw.com; rfracasso@shutts.com; gilbertsquires@squiresbenson.com; nmiller@sequorlaw.com
Counsel to Varig Logística S.A.	Shutts & Bowen LLP	Robert G. Fracasso	rfracasso@shutts.com
The Delaware Department of State	The Delaware Department of State	DIVISION OF CORPORATIONS, FRANCHISE TAXES	dosdoc_Ftax@state.de.us
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Trustee of Varig Logística S.A.	Varig Logística S.A.	Vanio Cesar Pickler Aguiar	adjud@adjud.com.br
Counsel to GOL LINHAS AÉREAS S.A. (FORMERLY VRG LINHAS AÉREAS S.A.)	Wilberforce Chambers	Thomas Lowe QC	tlowe@wilberforce.co.uk

Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	WILMINGTON	DE	19801	
US Department of Justice	Department of Justice US Attorney General	Commercial Litigation Branch	950 Pennsylvania Ave NW			Washington	DC	20530	
Cayman Islands General Registry	General Registry Department	Ground Floor, Government Administration Building	133 Elgin Avenue	Box 123			Grand Cayman	KY1-9000	Cayman Islands
GOL LINHAS AÉREAS S.A. (FORMERLY VRG LINHAS AÉREAS S.A.)	GOL LINHAS AÉREAS S.A. (FORMERLY VRG LINHAS AÉREAS S.A.)	Attn Officer or Director	Rua Gomes Carvalho 1629	Vila Olimpia		Sao Paulo		05457-006	Brazil
GOL LINHAS AÉREAS S.A. (FORMERLY VRG LINHAS AÉREAS S.A.)	GOL LINHAS AÉREAS S.A. (FORMERLY VRG LINHAS AÉREAS S.A.)	Richard Lark	Avenida Vinte de Janeiro s/n Passenger Terminal No. 2.	Rio de Janeiro International Airport		Rio de Janeiro			Brazil
HJDK Aeroespacial S/A	HJDK Aeroespacial S/A	Attn Officer or Director	Aquillino La Guardia, no. 08	IGRA Building		Panama City			Panama
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104	
Counsel to MatlinPatterson LLC and MP II Preferred Partners LP	Kasowitz Benson Torres LLP	David Rosner and Matthew Stein	1633 Broadway			New York	NY	10019	
Counsel to Varig Logistica S.A.	Krikor Kaysserlian e Advogados Associados	Rodrigo Kaysserlian, Mauricio Custodio Dourado, Marina Michelletti Torres	Av. Paulista no. 1499, 19th floor	Suite 1906	Bela Vista	Sao Paulo	SP	01311 - 928	Brazil
Counsel to HJDK Aeroespacial S/A	Licastro & Focaccia Sociedade de Advogados	Rogério Licastro Torres de Mello	Rua Apeninos, no. 664 - 7th floor	Paraíso		Sao Paulo	SP	01533-000	Brazil
New York Attorney General	Office of the NY Attorney General	Attorney General	120 Broadway 24th Fl			New York	NY	10271	
New York Attorney General	Office of the NY Attorney General	Attorney General	The Capitol			Albany	NY	12224-0341	
US Trustee	Office of the United States Trustee	Brian Masumoto; Greg Zipes	US Federal Office Building	201 Varick Street Suite 1006		New York	NY	10014	
United States Attorney's Office SDNY	Office of US Attorney SDNY	Attn Tax & Bankruptcy Unit	86 Chambers St, Third Floor			New York	NY	10007	
Counsel to GOL LINHAS AÉREAS S.A. (FORMERLY VRG LINHAS AÉREAS S.A.)	Ogier Group L.P.	Marc Kish; William Jones; Anna Snead	89 Nexus Way	Camana Bay		Grand Cayman			Cayman Islands
Proposed conflicts counsel	Schulte Roth & Zabel LLP	Kelly Koscuizka and Adam Harris	919 3rd Ave			New York	NY	10022	
Secretary of the State	Secretary of State	Division of Corporations	99 Washington Ave Ste 600	One Commerce Plz		Albany	NY	12231-0001	
Secretary of the State	Secretary of State		123 William St			New York	NY	10038-3804	
Securities and Exchange Commission Headquarters	Securities and Exchange Commission	Attn General Counsel	100 F St NE			Washington	DC	20549	
Securities and Exchange Commission New York Regional Office	Securities and Exchange Commission NY Regional Office	Regional Director	Brookfield Place	200 Vesey St Ste 400		New York	NY	10281-1022	
Counsel to Varig Logistica S.A.	Sequor Law	Gregory S. Grossman, Juan J. Mendoza, Robert G. Fracasso Jr., Gilbert K. Squires, Nyana A. Miller	1111 Brickell Avenue, Suite 1250			Miami	FL	33131	
Counsel to Varig Logistica S.A.	Shutts & Bowen LLP	Robert G. Fracasso	200 South Biscayne Boulevard, Suite 4100			Miami	FL	33131	
The Delaware Department of State	The Delaware Department of State	DIVISION OF CORPORATIONS, FRANCHISE TAXES	P.O. BOX 898			DOVER	DE	19903	
Chambers	United States Bankruptcy Court	Honorable Judge David S. Jones	One Bowling Green	US Custom House		New York	NY	10004	

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Trustee of Varig Logistica S.A. Counsel to GOL LINHAS AÉREAS S.A. (FORMERLY VRG LINHAS AÉREAS S.A.)	Varig Logistica S.A.	Vanio Cesar Pickler Aguiar	ADJUD Administradores Judiciais Ltd.	Rua Tabapua, no. 474, 8th floor, Suites 84 to 88	Itaim Bibi	Sao Paulo	SP	04533-001	Brazil
	Wilberforce Chambers	Thomas Lowe QC	Lincoln's Inn, 8 New Square			London		WC2A 3QP	United Kingdom

Exhibit C

Exhibit C

Bank List

Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
J.P. Morgan Private Bank	Attn: Mr. Anton Kolodziej	anton.n.kolodziej@jpmorgan.com

Exhibit D

Exhibit D

Bank List

Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
J.P. Morgan Private Bank	Attn: Mr. Anton Kolodziej	500 Stanton Christiana Rd	NCC1, Floor 01	Newark	DE	19713