

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
)	
MatlinPatterson Global Opportunities Partners II L.P.	)	Case No. 21-11255 (DSJ)
)	
Debtor.)	
)	
Fed. Tax Id. No. 20-0028284)	
)	

In re:	)	Chapter 11
)	
MatlinPatterson Global Opportunities Partners	)	Case No. 21-11256 (DSJ)
(Cayman) II L.P.)	
)	
Debtor.)	
)	
Fed. Tax Id. No. 20-0028246)	
)	

In re:	)	Chapter 11
)	
MatlinPatterson Global Opportunities Partners (SUB) II	)	Case No. 21-11257 (DSJ)
L.P.)	
)	
Debtor.)	
)	
Fed. Tax Id. No. 86-3749209)	
)	

In re:	)	Chapter 11
)	
MatlinPatterson Global Advisers LLC	)	Case No. 21-11258 (DSJ)
)	
Debtor.)	
)	
Fed. Tax Id. No. 13-4202931)	
)	



In re:	)	Chapter 11
)	
MatlinPatterson Global Partners II LLC	)	Case No. 21-11259 (DSJ)
)	
Debtor.)	
)	
Fed. Tax Id. No. 43-2016962)	
)	
)	
In re:	)	Chapter 11
)	
MatlinPatterson PE Holdings LLC	)	Case No. 21-11260 (DSJ)
)	
Debtor.)	
)	
Fed. Tax Id. No. 42-1546900)	
)	
)	
In re:	)	Chapter 11
)	
Volo Logistics LLC	)	Case No. 21-11261 (DSJ)
)	
Debtor.)	
)	
Fed. Tax Id. No. 20-3348287)	
)	

ORDER (I) DIRECTING JOINT ADMINISTRATION OF THE DEBTORS’ CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF

Upon consideration of the motion (the “*Motion*”)¹ of the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) in the chapter 11 cases (the “*Chapter 11 Cases*”) for entry of an order (this “*Order*”), (i) directing the joint administration of the Debtors’ Chapter 11 Cases and (ii) granting related relief pursuant to sections 105(a), 1107(a) and 1108 of the Bankruptcy Code, Bankruptcy Rules 1007, 1015(b) and 9006 and Local Bankruptcy Rule 9013-1, all as more fully set forth in the Motion; and upon the First Day Declaration submitted in support of the Motion; and the Motion having complied with Local Bankruptcy Rule 9013-1; and

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

due and proper notice of the Motion having been given; and it appearing that no other or further notice of the Motion is required; and it appearing that the Court has jurisdiction to consider the Motion in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that venue of this proceeding and the Motion is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before the Court (the “*Hearing*”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and after due deliberation and sufficient cause appearing therefor; it is HEREBY ORDERED THAT:

1. The Motion is granted on a final basis to the extent set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by this Court under Case No. 21-11255 (DSJ).
3. The caption of the jointly administered cases should read as follows:

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
	)	Chapter 11
)	
MatlinPatterson Global Opportunities Partners II L.P., <i>et al.</i>,	)	Case No. 21-11255 (DSJ)
)	
Debtors. ¹	)	(Jointly Administered)
)	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors' address is: 600 Fifth Avenue, 22nd Floor, New York, New York 10022.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors other than MatlinPatterson Global Opportunities Partners II L.P., to reflect the joint administration of the Chapter 11 Cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing joint administration of the chapter 11 cases of: MatlinPatterson Global Opportunities Partners II L.P., MatlinPatterson Global Opportunities Partners (Cayman) II L.P., MatlinPatterson Global Partners II LLC, MatlinPatterson Global Advisers LLC, MatlinPatterson PE Holdings LLC, Volo Logistics LLC, and MatlinPatterson Global Opportunities Partners (SUB) II L.P. All further pleadings and other papers shall be filed in, and all further docket entries shall be made in, Case No. 21-11255 (DSJ).

6. One consolidated docket, one file, and one consolidated service list shall be maintained by the Debtors and kept by the Court with the assistance of the claims and noticing agent employed by the Debtors in the Chapter 11 Cases.

7. The Debtors shall file their monthly operating reports required by the *Operating Guidelines and Reporting Requirements for Debtors in Possession and Trustees*, issued by the

U.S. Trustee, in accordance with the applicable Instructions for UST Form 11-MOR: Monthly Operating Report and Supporting Documentation.

8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Chapter 11 Cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

9. Notwithstanding any provision in the Bankruptcy Rules to the contrary, this Order shall be immediately effective and enforceable upon its entry.

10. Notice of the Motion as provided therein shall be deemed good and sufficient notice of the Motion, and the requirements of the Bankruptcy Rules and the Local Bankruptcy Rules are satisfied by such notice.

11. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

12. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

13. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: New York, New York
July 8, 2021

s/ David S. Jones
HONORABLE DAVID S. JONES
UNITED STATES BANKRUPTCY JUDGE