

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
MatlinPatterson Global Opportunities Partners II L.P., <i>et al.</i> ,)	
)	Case No. 21-11255 (DSJ)
)	
Debtors. ¹)	(Jointly Administered)
)	

ORDER (I) AUTHORIZING THE DEBTORS TO (A) FILE A CONSOLIDATED LIST OF CREDITORS AND (B) FILE A CONSOLIDATED LIST OF THE DEBTORS’ LARGEST UNSECURED CREDITORS; (II) EXTENDING THE DEADLINE TO FILE THE LIST OF EQUITY SECURITY HOLDERS; AND (III) APPROVING FORM AND MANNER OF NOTIFYING CREDITORS AND INTEREST HOLDERS OF COMMENCEMENT OF THESE CHAPTER 11 CASES

Upon consideration of the motion (the “*Motion*”)² of the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) in these chapter 11 cases (the “*Chapter 11 Cases*”) for entry of an order (this “*Order*”), (i) authorizing the Debtors to (a) file a consolidated list of creditors and (b) file a consolidated list of the Debtors’ largest unsecured creditors; (ii) waiving the requirement to file the list of equity security holders; and (iii) approving form and manner of notifying creditors and interest holders of commencement of these Chapter 11 Cases, all as more fully set forth in the Motion; and upon the First Day Declaration submitted in support of the Motion; and the Motion having complied with Local Bankruptcy Rule 9013-1; and due and proper notice of the Motion having been given; and it appearing that no other or further notice of the Motion is required; and it appearing that the Court has jurisdiction to consider the Motion in

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 600 Fifth Avenue, 22nd Floor, New York, New York 10022.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that venue of this proceeding and the Motion is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion and having heard the statements made at the hearing before this Court **on July 8, 2021** (the “*Hearing*”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and after due deliberation and sufficient cause appearing therefor; it is HEREBY ORDERED THAT: **[DSJ 7/9/2021]**

1. The Motion is granted as set forth herein.
2. In lieu of submitting a separate mailing matrix for each Debtor, the Debtors shall make available a single, consolidated Creditor Matrix of all of the Debtors’ creditors in electronic form to any entity who so requests and in non-electronic form at such requesting entity’s sole cost and expense.
3. The Debtors are authorized to file a consolidated list of the largest general unsecured claims in these Chapter 11 Cases.
4. The time within which the Debtors must file the list of equity security holders (the “*Equity Matrix*”) described in Bankruptcy Rule 1007(a)(3) is extended for a total of forty-five (45) days, through and including the fifty-ninth (59th) day after the Petition Date, without prejudice to the Debtors’ right to seek additional extensions or a waiver.

5. The Debtors are authorized to seek any further extension or waiver with respect to the Equity Matrix by notice of presentment and accompanying order on five business days' notice (email shall suffice) to the U.S. Trustee, counsel to any official committee appointed in these Chapter 11 Cases, and all other parties who have filed a notice of appearance and request for service of documents in these Chapter 11 Cases, and that in such event (i) the deadline for the Debtors to file the Equity Matrix shall be automatically extended through and including the later of the date upon which the Court enters an order denying such extension and any further date determined by the Court and (ii) the Debtors shall be permitted to submit a bridge order to the Court reflecting such automatic extension, which bridge order may be entered with no further notice or opportunity to be heard afforded to any party.

6. KCC (upon this Court's authorization of its engagement by the Debtors) is authorized to undertake all mailings directed by this Court, the U.S. Trustee, or as required by the Bankruptcy Code, including (but not limited to) the notice of commencement of these Chapter 11 Cases and any other correspondence that the Debtors may wish to send to creditors or interest holders. If a party in interest seeks to contact a limited partner, KCC has agreed to serve as liaison for the communication, subject to authorization from counsel for the Debtors.

7. The Notice of Commencement and the procedures for notifying parties of the commencement of these Chapter 11 Cases are approved.

8. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

9. The Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order.

Dated: New York, New York
July 9, 2021

s/ David S. Jones

HONORABLE DAVID S. JONES
UNITED STATES BANKRUPTCY JUDGE