

Information to identify the case:

Debtor MatlinPatterson Global Opportunities Partners II L.P., et al. EIN: 20-0028284  
Name  
United States Bankruptcy Court for the: Southern District of New York Date case filed for chapter 11 07/06/2021  
(State) MM / DD / YYYY  
Case number: 21-11255, Jointly Administered

Official Form 309F1 (For Corporations of Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected on the website created by KCC, the Claims and Noticing Agent for these chapter 11 cases at <http://www.kccllc.net/MP11>, the bankruptcy clerk's office at the address listed below, or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

Do not file this notice with any proof of claim or other filing in the case.

**1. Debtors' full names:**

MatlinPatterson Global Opportunities Partners II L.P.	EIN: <u>20-0028284</u>	Case No. 21-11255
MatlinPatterson Global Opportunities Partners (Cayman) II L.P.	EIN: <u>20-0028246</u>	Case No. 21-11256
MatlinPatterson Global Opportunities Partners (SUB) II L.P.	EIN: <u>86-3749209</u>	Case No. 21-11257
MatlinPatterson Global Advisers LLC	EIN: <u>13-4202931</u>	Case No. 21-11258
MatlinPatterson Global Partners II LLC	EIN: <u>43-2016962</u>	Case No. 21-11259
MatlinPatterson PE Holdings LLC	EIN: <u>42-1546900</u>	Case No. 21-11260
Volo Logistics LLC	EIN: <u>20-3348287</u>	Case No. 21-11261

**2. All other names used in the last 8 years**

N/A

**3. Address Applicable to all Debtors**

600 Fifth Avenue, 22<sup>nd</sup> Floor, New York, New York 10022

**4. Debtors' attorney**

**SIMPSON THACHER & BARTLETT LLP**

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<p><b>Debtors' Claims and Noticing Agent</b></p> <p>If you have questions about this notice, please contact Kurtzman Carson Consultants LLC</p>	<p>Contact phone: Email: Website:</p>	<p>(888) 733-1416 (U.S./Canada Toll-Free) (310) 751-2630 (International/U.S. Toll) <a href="mailto:MPIInfo@kccllc.com">MPIInfo@kccllc.com</a> <a href="http://www.kccllc.net/MPII">http://www.kccllc.net/MPII</a></p>
<p><b>5. Bankruptcy clerk's office</b> Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>.</p>	<p>U.S. Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004-1408</p>	<p><b>Hours Open:</b> Mon-Fri. 8:30 -5:00 (ET) <b>Contact phone:</b> (212) 668-2870</p>
<p><b>6. Meeting of creditors</b> The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p><b><u>Monday, August 16, 2021 at 1:00 PM ET</u></b> <b><u>BY TELEPHONE</u></b> <b>Meeting Dial-in No:</b> (877) 727-9367, and when prompted, enter the Participant Code: 1864657 followed by #</p>	
<p><b>7. Proof of claim deadline</b></p> <p><b>You may file your claim by mail, overnight courier or hand delivery to:</b> MPII Claims Processing Center C/O KCC 222 N. Pacific Coast Highway Suite 300 El Segundo, CA 90245</p>	<p>Deadline for filing proof of claim: <b><u>Not yet set. If a deadline is set, the court will send you another notice.</u></b></p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a>, any bankruptcy clerk's office, or on the case website at <a href="http://www.kccllc.net/MPII">http://www.kccllc.net/MPII</a>.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>■ you file a proof of claim in a different amount; or</li> <li>■ you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office, the case website at <a href="http://www.kccllc.net/MPII">http://www.kccllc.net/MPII</a> or online at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
<p><b>8. Exception to discharge deadline</b></p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below</p> <p><b>Deadline for filing the complaint: <u>TO BE DETERMINED</u></b> <u>The date, if any, will be on the court docket.</u></p>	
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	

**10. Filing a Chapter 11  
bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**If you have any questions related to this notice, please call 888-733-1416 (U.S./Canada toll-free)  
or 310-751-2630 (International/U.S. toll). Court filings and other documents related to the  
Chapter 11 process in the U.S. are available at [www.kccllc.net/MPII](http://www.kccllc.net/MPII).**