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Counsel to the Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
MatlinPatterson Global Opportunities Partners II L.P., *et al.*,) Case No. 21-11255 (DSJ)
)
) Debtors.¹) (Jointly Administered)
)

AGENDA FOR HEARING ON AUGUST 26, 2021 at 10:00 A.M.

HEARING

The hearing (“*Hearing*”) wherein the above-captioned debtors and debtors-in-possession (the “*Debtors*”) and certain counterparties will present certain pleadings (the “*Pleadings*”) will be held telephonically on August 26, 2021 at 10:00 a.m. (Prevailing Eastern Time) before the Honorable David S. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 501, New York, New York 10004 (the “*Court*”). In light of the COVID-19 pandemic and in accordance with the Court’s General Order M-543, dated March 20, 2020, the Hearing will only be conducted telephonically.² Parties should not appear in person and those wishing to participate in the Hearing must make arrangements through Court Solutions LLC (www.court-solutions.com). Instructions to register for Court Solutions LLC are attached to the Court’s General Order M-543.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 600 Fifth Avenue, 22nd Floor, New York, New York 10022.

² A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.



Copies of each of the “Pleadings can be viewed and/or obtained by: (i) accessing the Court’s website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC (“**KCC**”), by e-mail at MPIInfo@kccllc.com or by calling (888) 733-1416 (toll free) for U.S. or Canada-based parties, or (310) 751-2630 for international parties or via KCC’s website for the Chapter 11 Cases at: <http://www.kccllc.net/MPII>. Note that a PACER password is needed to access documents on the Court’s website.

CONTESTED MATTERS GOING FORWARD

1. **Motion for Rule 2004 Examination.** Motion by VRG for Entry of an Order Pursuant to Bankruptcy Rule 2004 Authorizing the Issuance of Subpoenas for the Production of Documents and the Provision of Testimony by the Debtors [Docket No. 85]

Response Deadline: August 19, 2021 at 4:00 p.m. (ET)

Responses Received:

- A. Debtors’ Opposition to Motion by VRG for Entry of an Order Pursuant to Bankruptcy Rule 2004 [Docket No. 113]

Related Documents:

- B. Joinder of Vario Cesar Picklar Aguiar, Judicial Administrator and Foreign Representative of the Bankruptcy Estate of Varig Logistica S.A. (“Foreign Representative”) in the Motion by VRG for Entry of an Order Pursuant to Bankruptcy Rule 2004 Authorizing the Issuance of Subpoenas for the Production of Documents and the Provision of Testimony by the Debtors Scheduled for Hearing on August 26, 2021 (the “VRG 2004 Application”) [Docket No. 112]
- C. Reply by VRG to Debtors’ Opposition to Motion for an Order Pursuant to Bankruptcy Rule 2004 Directing the Debtors to Produce Documents and to Testify at a Deposition [Docket No. 115]

Status: This matter is going forward as a contested hearing.

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New York, New York
Dated: August 23, 2021

SIMPSON THACHER & BARTLETT LLP

By: /s/ Elisha D. Graff

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