UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| In re: |) | Chapter 11 |
|----------------------------------------------------------------|-------------------------|-------------------------|
| MatlinPatterson Global Opportunities Partners II L.P., et al., | | Case No. 21-11255 (DSJ) |
| | Debtors. ¹) | (Jointly Administered) |

ORDER FURTHER EXTENDING THE DEBTORS' TIME TO FILE STATEMENTS OF FINANCIAL AFFAIRS AND THE EQUITY MATRIX

Upon the notice of presentment, dated August 24, 2021 (the "Notice of Presentment")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") further extending the Debtors' time to file Statements of Financial Affairs and the Equity Matrix, and pursuant to the Extension Orders; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Notice of Presentment in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Notice of Presentment is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Notice of Presentment and opportunity for a hearing on the relief requested in the Order were appropriate and no other notice need be provided;

Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Notice of Presentment, filed contemporaneously herewith, or the Motion, as applicable.



The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors' address is: 600 Fifth Avenue, 22nd Floor, New York, New York 10022.

and no objection having been filed; and this Court having reviewed the Notice of Presentment; and this Court having determined that the legal and factual bases set forth in the Notice of Presentment establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, [DSJ 09/03/2021]

IT IS HEREBY ORDERED THAT:

- 1. The relief requested in the Notice of Presentment is hereby granted.
- 2. The deadline for the Debtors to file Statements of Financial Affairs and list of equity security holders for all Debtors is extended to October 4, 2021, without prejudice to the Debtors' right to seek additional extensions or a waiver.
- 3. The Debtors are authorized to seek any further extension or waiver by notice of presentment and accompanying order on five business days' notice (email shall suffice) to the Office of the United States Trustee for the Southern District of New York, counsel to any official committee appointed in these Chapter 11 Cases, and all other parties who have filed notice of appearance and request for service of documents in these Chapter 11 Cases, and that in such event (i) the deadline for the Debtors to file their Statements of Financial Affairs and list of equity security holders shall be automatically extended through and including the later of the date upon which the Court enters an order denying such extension and any further date determined by the Court and (ii) the Debtors shall be permitted to submit a bridge order to the Court reflecting such automatic extension, which bridge order may be entered with no further notice or opportunity to be heard afforded to any party.
 - 4. The requirements set forth in Local Bankruptcy Rule 9013-1(b) are satisfied.

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The Debtors are authorized to take all actions necessary to effectuate the relief 5.

granted in this Order in accordance with the Notice of Presentment.

This Court retains exclusive jurisdiction with respect to all matters arising from or 6.

related to the implementation, interpretation, and enforcement of this Order.

Dated: September 3, 2021 s / David S. Jones

New York, New York

HONORABLE DAVID S. JONES

UNITED STATES BANKRUPTCY JUDGE