

Hearing Date and Time: November 16, 2021 at 10:00 a.m. (Eastern Time)
Objection Deadline: November 9, 2021 at 4:00 p.m. (Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
MatlinPatterson Global Opportunities Partners II L.P., *et al.*,) Case No. 21-11255 (DSJ)
)
Debtors.¹) (Jointly Administered)
)

**NOTICE OF ADJOURNMENT OF HEARING ON DEBTORS’ MOTION FOR ENTRY
OF AN ORDER (I) APPROVING THE DISCLOSURE STATEMENT;
(II) ESTABLISHING A VOTING RECORD DATE; (III) ESTABLISHING
PROCEDURES FOR THE REJECTION OF EXECUTORY CONTRACTS AND
UNEXPIRED LEASES; (IV) ESTABLISHING A SCHEDULE FOR OBJECTIONS TO
LITIGATION CLAIMS AND HEARING CASE MOTIONS; (V) APPROVING
SOLICITATION PACKAGES AND SOLICITATION PROCEDURES;
(VI) APPROVING THE FORMS OF BALLOTS; (VII) ESTABLISHING VOTING AND
TABULATION PROCEDURES; AND (VIII) ESTABLISHING NOTICE AND A
SCHEDULE FOR CONFIRMATION OF THE PLAN**

PLEASE TAKE NOTICE that the hearing on the *Debtors’ Motion for Entry of an Order*
(I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date; (III) Establishing
Procedures for the Rejection of Executory Contracts and Unexpired Leases; (IV) Establishing a

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 600 Fifth Avenue, 22nd Floor, New York, New York 10022.



Schedule for Objections to Litigation Claims and Hearing Case Motions; (V) Approving Solicitation Packages and Solicitation Procedures; (VI) Approving the Forms of Ballots; (VII) Establishing Voting and Tabulation Procedures; and (VIII) Establishing Notice and a Schedule for Confirmation of the Plan [Docket No. 138] (the “**DS Approval Motion**”) has been adjourned with the consent of the parties and will be held over Zoom before the Honorable David S. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the “**Court**”), One Bowling Green, Courtroom No. 623, New York, New York 10004, on **November 16, 2021, at 10:00 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that due to the COVID-19 pandemic and in accordance with the Court’s General Order M-543, dated March 20, 2020, the hearing on the DS Approval Motion will only be conducted via Zoom.² Parties should not appear in person and those wishing to participate in the Hearing are required to register their appearance by 4:00 p.m. (prevailing Eastern Time) the day before the Hearing at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>.³

PLEASE TAKE FURTHER NOTICE that any responses or objections to the relief requested in the DS Approval Motion shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; (c) be filed electronically with the Court on the docket of In re MatlinPatterson Global Opportunities Partners II L.P., Case 21-11255 (DSJ) by registered users

² A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.

³ Instructions on how to register can be obtained by visiting <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

of the Court's electronic filing system and in accordance with the General Order M-399 (which is available on the Court's website at <http://www.nysb.uscourts.gov>); and (d) be served so as to be actually received by **November 9, 2021, at 4:00 p.m. (prevailing Eastern Time)**, by (i) the U.S. Trustee for the Southern District of New York, (ii) Simpson Thacher & Bartlett LLP, 425 Lexington Avenue, New York, New York 10017 (Attn: Elisha D. Graff and David R. Zylberberg (emails: egraff@stblaw.com and david.zylberberg@stblaw.com)), counsel for the Debtors, and (iii) counsel to any official statutory committees appointed in the Chapter 11 Cases.

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Dated: September 23, 2021
New York, NY

SIMPSON THACHER & BARTLETT LLP

/s/ Elisha D. Graff

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