

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

In re:	)	Chapter 11
	)	
MatlinPatterson Global Opportunities Partners II L.P., <i>et al.</i> ,	)	Case No. 21-11255 (DSJ)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	

---

**ORDER (I) EXTENDING THE DEBTORS’ EXCLUSIVE PERIOD TO SOLICIT  
ACCEPTANCES OF THEIR JOINT CHAPTER 11 PLAN OF LIQUIDATION; AND  
(II) GRANTING RELATED RELIEF**

Upon the motion (the “*Motion*”)<sup>2</sup> of the Debtors for entry of an order (this “*Order*”)  
(i) extending the Debtors’ Exclusive Solicitation Period by 180 days, without prejudice to the  
Debtors’ right to seek further extensions of the Exclusive Solicitation Period; and (ii) granting  
related relief; and it appearing that this Court has jurisdiction to consider the Motion pursuant to  
28 U.S.C. §§ 1334 and 157, and the *Amended Standing Order of Reference from the United States  
District Court for the Southern District of New York*, dated January 31, 2012; and it appearing that  
this is a core matter pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order  
consistent with Article III of the United States Constitution; and it appearing that venue of the  
Chapter 11 Cases and of the Motion is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due  
and sufficient notice of the Motion having been provided under the particular circumstances, and  
it appearing that no other or further notice need be provided; **and no objections having been  
timely filed, and a certificate of no objection having been filed as to the Motion;** and this Court

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 600 Fifth Avenue, 22<sup>nd</sup> Floor, New York, New York 10022.

<sup>2</sup> Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to them in the Motion.



having determined that the relief requested that the Motion is in the best interest of the Debtors' estates, their creditors, and other parties in interest; and the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation thereon and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

**[DSJ 1/21/2022]**

1. The Motion is hereby GRANTED as set forth herein.
2. The period during which the Debtors have the exclusive right to solicit acceptances of the Plan is hereby extended through and including July 5, 2022.
3. The entry of this Order is without prejudice to the Debtors' right to request further extensions of the Exclusive Solicitation Period.
4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: New York, New York  
January 21, 2022

*s/ David S. Jones*  
HONORABLE DAVID S. JONES  
UNITED STATES BANKRUPTCY JUDGE