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Counsel to the Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
MatlinPatterson Global Opportunities Partners II L.P., *et al.*,) Case No. 21-11255 (DSJ)
)
)
Debtors.¹) (Jointly Administered)
)

AGENDA FOR HEARING ON APRIL 8, 2022 at 10:00 A.M.

The hearing (“*Hearing*”) wherein the above-captioned debtors and debtors-in-possession (the “*Debtors*”) and certain counterparties will present certain pleadings (the “*Pleadings*”) will be held over Zoom on April 8, 2022 at 10:00 a.m. (Prevailing Eastern Time) before the Honorable David S. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 501, New York, New York 10004 (the “*Court*”). In light of the COVID-19 pandemic and in accordance with the Court’s General Order M-543, dated March 20, 2020, the Hearing will only be conducted over Zoom.² Parties should not appear in person and those wishing to participate in the Hearing are required to register their appearance by **4:00 p.m. (prevailing Eastern Time) on April 7, 2022** at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>.³

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 600 Fifth Avenue, 22nd Floor, New York, New York 10022.

² A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.

³ Instructions on how to register can be obtained by visiting <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.



Copies of each of the Pleadings can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC ("KCC"), by e-mail at MPIInfo@kccllc.com or by calling (888) 733-1416 (toll free) for U.S. or Canada-based parties, or (310) 751-2630 for international parties or via KCC's website for the Chapter 11 Cases at: <http://www.kccllc.net/MPII>. Note that a PACER password is needed to access documents on the Court's website.

MATTERS GOING FORWARD

I. Motions for Conversion

1. **Motion for Conversion and Abstention or Lift Stay.** Motion by VRG for Entry of an Order (I)(A) Converting these Chapter 11 Cases to Cases Under Chapter 7, and Prior Thereto (B) Having this Court Abstain from Addressing VRG's Claims in Deference to the Cayman Islands Proceedings, or, in the Alternative, (II) Lifting the Automatic Stay with Respect to the Cayman Islands Proceedings [Docket No. 181]
2. **Motion for Conversion.** Foreign Representative of Varig Logistica S.A.'s Motion to Convert these Chapter 11 Cases to Chapter 7 Cases Pursuant to 11 U.S.C. § 1112(b) [Docket No. 178]

Response Deadline: October 22, 2021 at 4:00 p.m. (ET)

Responses Received:

- A. Debtors' Omnibus Opposition to (I) Motion by VRG to Convert these Cases to Chapter 7 Cases, and Prior Thereto, to Have this Court Abstain from Addressing VRG's Claims, or, in the Alternative, to Grant VRG Relief from the Automatic Stay; and (II) Motion by VarigLog to Convert these Cases to Chapter 7 Cases [Docket No. 203]

Related Documents:

- B. Statement of Judgment Creditor HJDK Aerospacial Inc. A/K/A HJDK Aerospacial SA in Support of the Motions by Gol Aereas Linhas S.A., Formerly VRG Aereas Linhas S.A. and the Foreign Representative of the Bankruptcy Estate of Varig Logistica S.A. to Convert these Chapter 11 Cases to Cases Under Chapter 7 of the U.S. Bankruptcy Code [Docket No. 225]
- C. Declaration of Elisha D. Graff in Support of the Debtors' Omnibus Opposition to (I) Motion by VRG to Convert these Cases to Chapter 7 Cases, and Prior Thereto to Have this Court Abstain from Addressing VRG's Claims, or, in the Alternative, to Grant VRG Relief from the Automatic Stay; and (II) Motion by VarigLog to Convert these Cases to Chapter 7 Cases [Docket No. 204]
- D. Reply by VRG to Debtors' Opposition to Motion by VRG for Entry of an Order (I)(A) Converting these Chapter 11 Cases to Cases Under Chapter 7, and Prior

Thereto (B) Having this Court Abstain from Addressing VRG's Claim in Deference to the Cayman Islands Proceedings, or, in the Alternative, (II) Lifting the Automatic Stay [Docket No. 323]

- E. Reply in Support of Foreign Representative of Varig Logistica S.A. Estate's Motion to Convert these Chapter 11 Cases to Chapter 7 Cases Pursuant to 11 U.S.C. § 1112(b) [Docket No. 322]
- F. Debtors' Sur-Reply in Opposition to (I) Motion by VRG to Convert these Cases to Chapter 7 Cases, and Prior Thereto, to Have this Court Abstain from Addressing VRG's Claims, or, in the Alternative, to Grant VRG Relief from the Automatic Stay; and (II) Motion by VarigLog to Convert these Cases to Chapter 7 Cases [Docket No. 326]
- G. Sur-Sur-Reply by VRG in Further Support of Motion by VRG for Entry of an Order (I)(A) Converting these Chapter 11 Cases to Cases Under Chapter 7, and Prior Thereto (B) Having this Court Abstain from Addressing VRG's Claim in Deference to the Cayman Islands Proceedings, or, in the Alternative, (II) Lifting the Automatic Stay [Docket No. 338]
- H. Sur-Reply in Support of Foreign Representative of Varig Logistica S.A. Estate's Motion to Convert these Chapter 11 Cases to Chapter 7 Cases Pursuant to 11 U.S.C. § 1112(b) [Docket No. 339]

Status: This matter is going forward.

II. Interim Fee Applications

- 3. **Second Interim Fee Application.** Second Interim Fee Application of Simpson Thacher & Bartlett LLP for Compensation for Services and Reimbursement of Expenses as Counsel for the Debtors for the Period from November 1, 2021 Through and Including January 31, 2022 [Docket No. 347]
- 4. **Second Interim Fee Application.** Second Interim Fee Application of Schulte Roth & Zabel LLP as Conflicts Counsel to the Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from November 1, 2021 Through and Including January 31, 2022 [Docket No. 348]
- 5. **First Interim Fee Application.** First Interim Fee Application of Ernst & Young Ltd. for Compensation and Reimbursement of Expenses Incurred as Audit Services Provider for the Debtors for the Period from November 1, 2021 Through and Including January 31, 2022 [Docket No. 346]

Response Deadline:

March 24, 2022 at 4:00 p.m. (ET)

Responses Received:

- I. Response and Reservation of Rights by VRG to Interim Fee Applications Filed by Certain of the Debtors' Professionals [Docket No. 372]

J. Response to Second Interim Fee Applications Filed by Debtors' Counsel and
Reservation of Rights [Docket No. 373]

Related Documents:

K. Debtors' Reply in Support of Interim Fee Applications [Docket No. 374]

Status: This matter is going forward.

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New York, New York
Dated: April 4, 2022

SIMPSON THACHER & BARTLETT LLP

By: /s/ Elisha D. Graff

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