

Hearing Date and Time: August 17, 2022 at 10:00 a.m. (Eastern Time)

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Counsel to the Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
MatlinPatterson Global Opportunities Partners II L.P., *et al.*,) Case No. 21-11255 (DSJ)
)
Debtors.¹) (Jointly Administered)
)

**NOTICE OF HEARING ON MONTHLY FEE STATEMENTS FILED BY SIMPSON
THACHER & BARTLETT LLP AND SCHULTE ROTH & ZABEL LLP FOR THE
PERIOD FROM MAY 1, 2022 THROUGH AND INCLUDING MAY 31, 2022**

PLEASE TAKE NOTICE that on June 17, 2022, Simpson Thacher & Bartlett LLP (“*Simpson Thacher*”) filed the *Eleventh Monthly Fee Statement of Simpson Thacher & Bartlett LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors for the Period from May 1, 2022 Through and Including May 31, 2022* [Docket No. 461] (the “*STB Fee Statement*”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 300 East 95th Street, Suite 102, New York, New York 10128.



PLEASE TAKE FURTHER NOTICE that on June 16, 2022, Schulte Roth & Zabel LLP (“*Schulte*”) filed the *Tenth Monthly Fee Statement of Schulte Roth & Zabel LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors for the Period from May 1, 2022 Through and Including May 31, 2022* [Docket No. 459] (the “*SRZ Fee Statement*” and, together with the STB Fee Statement, the “*Monthly Fee Statements*”).

PLEASE TAKE FURTHER NOTICE that on July 1, 2022, VarigLog and HJDK² filed the *Joint Objection by the VarigLog Estate and HJDK to Eleventh Monthly Fee Statement of Simpson Thacher & Bartlett LLP and Tenth Monthly Fee Statement of Schulte Roth & Zabel LLP, in Each Case for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors for the Period from May 1, 2022 Through and Including May 31, 2022* [Docket No. 476] (the “*Objection*”).

PLEASE TAKE FURTHER NOTICE that pursuant to paragraph 2(h) of the Interim Compensation Order³, providing in relevant part that objections to monthly fee statements are to be heard at the next hearing on interim fee applications, a hearing on the Monthly Fee Statements and the Objection will be held over Zoom before the Honorable David S. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the “*Court*”), One Bowling Green, Courtroom No. 501, New York, New York 10004, on **August 17, 2022 at 10:00 a.m. (prevailing Eastern Time)**.

² “*VarigLog*” refers to the foreign representative of the bankruptcy estate of Varig Logistica S.A., and “*HJDK*,” refers to HJDK Aerospace Inc. a/k/a HJDK Aerospace SA.

³ The “*Interim Compensation Order*” means the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 105].

PLEASE TAKE FURTHER NOTICE that due to the COVID-19 pandemic and in accordance with the Court's General Order M-543, dated March 20, 2020, the hearing will only be conducted via Zoom.⁴ Parties should not appear in person and those wishing to participate in the hearing are required to register their appearance by **4:00 p.m. (prevailing Eastern Time) on August 16, 2022** at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>.⁵

PLEASE TAKE FURTHER NOTICE that only those responses or objections that are timely filed, served, and received will be considered at the hearing. Objecting parties are required to attend the hearing and failure to appear may result in relief being granted upon default.

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Fee Statements and the Objection may be obtained from the Court's website, <https://ecf.nysb.uscourts.gov> for a nominal fee, or free of charge, from the website of the Debtors' claims and noticing agent, <http://kccllc.net/mpii>.

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⁴ A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.

⁵ Instructions on how to register can be obtained by visiting <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

Dated: July 6, 2022
New York, NY

SIMPSON THACHER & BARTLETT LLP

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