

Elisha D. Graff
Kathrine A. McLendon
David R. Zylberberg
Jamie J. Fell
SIMPSON THACHER & BARTLETT LLP
425 Lexington Avenue
New York, NY 10017
(212) 455-2000 Telephone
(212) 455-2502 Facsimile

Tyler B. Robinson
Lauren W. Brazier (admitted *pro hac vice*)
SIMPSON THACHER & BARTLETT LLP
CityPoint
One Ropemaker Street
London EC2Y 9HU, England
+44-(0)20-7275-6500 Telephone
+44-(0)20-7275-6592 Facsimile

Counsel to the Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
MatlinPatterson Global Opportunities Partners II L.P., <i>et al.</i> ,)	Case No. 21-11255 (DSJ)
)	
Debtors. ¹)	(Jointly Administered)
)	

AGENDA FOR HEARING ON AUGUST 19, 2022 at 10:00 A.M.

The hearing (“**Hearing**”) wherein the above-captioned debtors and debtors-in-possession (the “**Debtors**”) and certain counterparties will present certain pleadings (the “**Pleadings**”) will be held over Zoom on August 19, 2022 at 10:00 a.m. (Prevailing Eastern Time) before the Honorable David S. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 501, New York, New York 10004 (the “**Court**”). In light of the COVID-19 pandemic and in accordance with the Court’s General Order M-543, dated March 20, 2020, the Hearing will only be conducted over Zoom.² Parties should not appear in person and those wishing to participate in the Hearing are required to register their appearance by no later than 4:00 p.m. (prevailing Eastern Time) on August 18, 2022 at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>.³

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 300 East 95th Street, Suite 102, New York, New York 10128.

² A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.

³ Instructions on how to register can be obtained by visiting <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.



Copies of each of the Pleadings can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC ("KCC"), by e-mail at MPIInfo@kccllc.com or by calling (888) 733-1416 (toll free) for U.S. or Canada-based parties, or (310) 751-2630 for international parties or via KCC's website for the Chapter 11 Cases at: <http://www.kccllc.net/MPII>. Note that a PACER password is needed to access documents on the Court's website.

UNCONTESTED MATTERS GOING FORWARD

I. Interim Fee Applications and Monthly Fee Statements

1. **Third Interim Fee Application of Simpson Thacher & Bartlett LLP.** Third Interim Fee Application of Simpson Thacher & Bartlett LLP for Compensation for Services and Reimbursement of Expenses as Counsel for the Debtors for the Period from February 1, 2022 Through and Including April 30, 2022 [Docket No. 444]⁴
2. **Third Interim Fee Application of Schulte Roth & Zabel LLP.** Third Interim Fee Application of Schulte Roth & Zabel LLP as Conflicts Counsel to the Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from February 1, 2022 Through and Including April 30, 2022 [Docket No. 441]⁵
3. **First Interim Fee Application of Vernon Flynn QC.** First Interim Fee Application of Vernon Flynn QC for Compensation for Professional Services as Special Litigation Counsel to the Debtors for the Period from February 1, 2022 Through and Including April 30, 2022 [Docket No. 445]⁶
4. **Second Interim Fee Application of EY Ltd.** Second Interim Fee Application of Ernst & Young Ltd. for Compensation and Reimbursement of Expenses Incurred as Audit Services Provider for the Debtors for the Period from February 1, 2022 Through and Including April 30, 2022 [Docket No. 446]⁷

⁴ This interim fee application includes the request for payment of unpaid fees and reimbursement of expenses from the Tenth Monthly Fee Statement of Simpson Thacher & Bartlett LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors for the Period from April 1, 2022 Through and Including April 30, 2022 [Docket No. 424].

⁵ This interim fee application includes the request for payment of previously unpaid fees and reimbursement of expenses from the Ninth Monthly Fee Statement of Schulte Roth & Zabel LLP for Compensation for Services and Reimbursement of Expenses as Conflicts Counsel to the Debtors for the Period from April 1, 2022 Through and Including April 30, 2022 [Docket No. 425].

⁶ For the avoidance of doubt, no objection nor reservation was timely filed in response to this interim fee application of Vernon Flynn QC.

⁷ For the avoidance of doubt, no objection nor reservation was timely filed in response to this interim fee application of Ernst & Young Ltd.

5. **Eleventh Monthly Fee Statement of Simpson Thacher & Bartlett LLP.** Eleventh Monthly Fee Statement of Simpson Thacher & Bartlett LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors for the Period from May 1, 2022 Through and Including May 31, 2022 [Docket No. 461]
6. **Tenth Monthly Fee Statement of Schulte Roth & Zabel LLP.** Tenth Monthly Fee Statement of Schulte Roth & Zabel LLP for Compensation for Services and Reimbursement of Expenses as Conflicts Counsel for the Period from May 1, 2022 Through and Including May 31, 2022 [Docket No. 459]
7. **Eleventh Monthly Fee Statement of Schulte Roth & Zabel LLP.** Eleventh Monthly Fee Statement of Schulte Roth & Zabel LLP for Compensation for Services and Reimbursement of Expenses as Conflicts Counsel for the Period from June 1, 2022 Through and Including June 30, 2022 [Docket No. 486]

Response Deadline:

August 12, 2022 at 4:00 p.m. (ET)

Responses Received:

- A. Joint Objection by VRG, the VarigLog Estate and HJDK to Tenth Monthly Fee Statement of Simpson Thacher & Bartlett LLP and Ninth Monthly Fee Statement of Schulte Roth & Zabel LLP, in Each Case for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors for the Period from April 1, 2022 Through and Including April 30, 2022 [Docket No. 439]
- B. Joint Objection by the VarigLog Estate and HJDK to Eleventh Monthly Fee Statement of Simpson Thacher & Bartlett LLP and Tenth Monthly Fee Statement of Schulte Roth & Zabel LLP, in Each Case for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors for the Period from May 1, 2022 Through and Including May 31, 2022 [Docket No. 476]
- C. Objection by the VarigLog Estate to Eleventh Monthly Fee Statement of Schulte Roth & Zabel LLP for Compensation for Services and Reimbursement of Expenses as Conflicts Counsel to the Debtors for the Period from June 1, 2022 Through and Including June 30, 2022 [Docket No. 515]
- D. Response to Second Interim Fee Applications Filed by Debtors' Counsels and Reservation of Rights [Docket No. 537]

Related Documents:

- E. Debtors' Preliminary Response to the Joint Objection of Litigation Claimants to Current Monthly Fee Statements [Docket No. 440]
- F. Debtors' Preliminary Response to the Joint Objection of VarigLog and HJDK to Current Monthly Fee Statements [Docket No. 482]

Status: These matters are going forward as uncontested. Debtors confirmed with opposing counsel that given the preservation of rights to object to fees of Simpson Thacher & Bartlett LLP and

Schulte Roth & Zabel LLP at any final fee application hearing, these matters can proceed uncontested on an interim basis.

CONTESTED MATTERS GOING FORWARD

II. VRG 9019 Settlement Motion

1. **Motion for Approval of 9019 Settlement with VRG.** Debtors' Motion for an Order Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rule 9019 Approving the Settlement between Debtors and Gol Linhas Aereas, S.A., formerly VRG Linhas Aereas S.A. [Docket No. 494]

Response Deadline: August 12, 2022 at 4:00 p.m. (ET)

Responses Received:

- A. Response by VRG in Support of Debtors' Motion for an Order Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rule 9019 Approving the Settlement between Debtors and Gol Linhas Aereas, S.A., formerly VRG Linhas Aereas S.A. [Docket No. 536]
- B. Foreign Representative's Response to the Debtors' Motion for an Order Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rule 9019 Approving the Settlement between Debtors and Gol Linhas Aereas, S.A., formerly VRG Linhas Aereas S.A. [Docket No. 538]

Related Documents:

- C. Debtors' Reply in Support of Debtors' Motion for an Order Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rule 9019 Approving the Settlement between Debtors and Gol Linhas Aereas, S.A., formerly VRG Linhas Aereas S.A. [Docket No. 539]
- D. Notice of Revised Proposed Order Approving the Settlement Between Debtors and Gol Linhas Aereas, S.A., Formerly VRG Linhas Aereas S.A. [Docket No. 540]

Status: This matter is going forward as a contested matter.

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New York, New York
Dated: August 16, 2022

SIMPSON THACHER & BARTLETT LLP

By: /s/ Elisha D. Graff

Elisha D. Graff
Kathrine A. McLendon
David R. Zylberberg
Jamie J. Fell
425 Lexington Avenue
New York, NY 10017
Tel: (212) 455-2000
Fax: (212) 455-2502

-and-

Tyler B. Robinson
Lauren W. Brazier (admitted *pro hac vice*)
CityPoint
One Ropemaker Street
London EC2Y 9HU, England
+44-(0)20-7275-6500 Telephone
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