

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
MatlinPatterson Global Opportunities Partners II L.P., <i>et al.</i> ,)	Case No. 21-11255 (DSJ)
)	
Debtors. ¹)	(Jointly Administered)
)	

SCHEDULING ORDER REGARDING CERTAIN PENDING MOTIONS

The Court, having held a conference on September 13, 2022 and having determined that a case management and scheduling order with respect to the pending motions described below will aid in the efficient conduct of these chapter 11 cases; HEREBY ORDERS THAT:

1. All discovery relating to the *Motion by Foreign Representative of Varig Logistica S.A. for (I) Abstention in Deference to Pending Foreign Proceeding or, Alternatively, for (II) Stay Relief* [Docket No. 355] (the “*Abstention and Stay Relief Motion*”) shall be completed no later than September 20, 2022.
2. The VarigLog Estate’s reply in support of the Abstention and Stay Relief Motion shall be filed on or before October 10, 2022 at 4:00 p.m. (Prevailing Eastern Time).
3. Debtors shall be entitled to file a sur-reply addressing new matters raised in the VarigLog Estate’s reply on or before October 17, 2022 at 4:00 p.m. (Prevailing Eastern Time).
4. A hearing on the Abstention and Stay Relief Motion and matters related thereto shall be held on October 24, 2022 at 10:00 a.m. (Prevailing Eastern Time).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 300 East 95th Street, Suite 102, New York, New York 10128.



5. The Debtors' response and production to the pending discovery propounded by the VarigLog Estate relating to the *Debtors' Motion for Summary Judgment on the Claims Filed by the Bankruptcy Estate of Varig Logistica S.A* [Docket No. 507] (the "***Summary Judgment Motion***") shall be completed no later than November 10, 2022.

6. The parties shall attend a status conference on November 15, 2022 at 10:00 a.m. (Prevailing Eastern Time) to consider and set further deadlines in connection with the Summary Judgment Motion including a briefing schedule and hearing date. The parties shall meet and confer in advance of this status conference in an attempt to reach consensus on deadlines and schedules.

7. The deadlines set forth in this Order may be extended or modified by mutual agreement of the parties or further order of this Court.

Dated: New York, New York
September 15, 2022

s/ David S. Jones

HONORABLE DAVID S. JONES
UNITED STATES BANKRUPTCY JUDGE