Elisha D. Graff Kathrine A. McLendon Jamie J. Fell Dov Gottlieb

SIMPSON THACHER & BARTLETT LLP

425 Lexington Avenue New York, NY 10017 Tel: (212) 455-2000 Fax: (212) 455-2502 Tyler B. Robinson

Lauren W. Brazier (admitted pro hac vice)

SIMPSON THACHER & BARTLETT LLP

CityPoint

One Ropemaker Street

London EC2Y 9HU, England Tel: +44-(0)20-7275-6500 Fax: +44-(0)20-7275-6592

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Counsel to the Debtors and Debtors-in-Possession

In re:) Chapter 11
MatlinPatterson Global Opportunities Partners II L.P., et al.,) Case No. 21-11255 (DSJ)
Debtors. ¹) (Jointly Administered)
))

NOTICE OF DISCOVERY CONFERENCE ON MARCH 17, 2023 AT 10:00 A.M. (ET)

PLEASE TAKE NOTICE that following a meet and confer process between Debtors and VarigLog Estate in connection with fact discovery relating to the Estimation Hearing pursuant to the *Pre-Estimation Trial Scheduling Order* [Docket No. 778], a discovery conference (the "*Discovery Conference*") will be held over Zoom before the Honorable David S. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the "*Court*"), One Bowling Green, Courtroom No. 501, New York, New York 10004, on <u>March</u> 17, 2023 at 10:00 a.m. (prevailing Eastern Time).

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors' address is: 300 East 95th Street, Suite 102, New York, New York 10128.



PLEASE TAKE FURTHER NOTICE that due to the COVID-19 pandemic and in accordance with the Court's General Order M-543, dated March 20, 2020, the Discovery Conference will only be conducted via Zoom.² Parties should not appear in person and those wishing to participate in the Discovery Conference are required to register their appearance by 4:00 a.m. (prevailing Eastern Time) on Thursday, March 16, 2023 at https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl.

PLEASE TAKE FURTHER NOTICE that copies of any documents in these chapter 11 cases may be obtained from the Court's website, https://ecf.nysb.uscourts.gov for a nominal fee, or free of charge, from the website of the Debtors' claims and noticing agent, http://kccllc.net/mpii.

[Remainder of page intentionally left blank]

A copy of the General Order M-543 can be obtained by visiting http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19.

Instructions on how to register can be obtained by visiting https://www.nysb.uscourts.gov/zoom-video-hearing-guide.

Dated: March 15, 2023

New York, NY

SIMPSON THACHER & BARTLETT LLP

/s/ Elisha D. Graff

Elisha D. Graff Kathrine A. McLendon

Jamie J. Fell Dov Gottlieb

425 Lexington Avenue New York, NY 10017

Tel: (212) 455-2000 Fax: (212) 455-2502

-and-

Tyler B. Robinson Lauren W. Brazier (admitted *pro hac vice*) CityPoint One Ropemaker Street London EC2Y 9HU, England

Tel: +44-(0)20-7275-6500 Fax: +44-(0)20-7275-6592

Counsel to the Debtors and Debtors-in-Possession